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0 ,1 ,67 5 <□2) □ () (1 &(□
2) □7 + (□6/2 9 \$. □5 (38 %/, &□

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/ H J I V D M R Q D Q G / D Z □ □ H S D U P H Q W
/ H J I V D M R Q D Q G \$ S S U R [I P D M R Q I Y M R Q

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% J D W O M D

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0 ,1 ,67 5 <2) ' () (1 &(
2) 7 + (6/2 9 \$. 5 (38 %/, &



\$\$\$ &7

RQ W W W M H Y I F H R I S U R I H M R O D M R G I H V R I \$ U P H G) R U F H V R I V K H 6 Q Y D N 5 I \$ X E O F
D Q G R Q D P H Q G P H Q W R I V R P H I D F W

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7 + (□\$ & 7 □

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RI □□□-XQH□□□□□

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**RQ VMMVHYIEFHRI (SURIHMRQDONRQOIHUVRI (\$ UP HG) RUFHRI VKH6 ØRYDN5 HSXEOFDQGRQ
DP HQGP HQWRI VRP HDFW**

□

7 KH1 DARQO&RXQFIORI VKH6 ØRYDN5 HSXEOFKMDGRSWGIRØRZ IQ DFW

□

\$ UW□

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) , 5 6 7 □3 \$ 5 7 □

;% \$ 6 , & □3 5 2 9 , 6 , 2 1 6 □

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6 XEMFWRI VKH\$ FW

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□□□□ 7 KH XEMFWRI VLV \$ FW VV KH DUDQ HP HQWRI ØJ DOU HDARQV DMKH SHIRUP DQFHRI VMM
VHYIEFHRI (SURIHMRQDONRQOIHUV

□□□□ 7 KH / DERXU & RGH DSSOHV IRU VKH ØJ DOU HDARQV RI SURIHMRQDO VRQIHU DW VKH
SHIRUP DQFHRI VMM VHYIEFH RQO IQ VKHEDM IL DWM VMS XDMGE VLV \$ FW

□□□□ 7 KH ØJ DOU HDARQV RI SURIHMRQDO VRQIHU DMKH SHIRUP DQFHRI VMM VHYIEFH DUH
UHDARQVRI SURIHMRQDONRQOIHUZ IAK VKH6 ØRYDN5 HSXEOF

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6 VMMVHYIEFH

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□□□□ 7 KH VMMVHYIEFHVSHIRUP HGE VKH SURIHMRQDONRQOIHUV VLV \$ UP HG) RUFHRI VKH
6 ØRYDN5 HSXEOF KH HQD VURQO VKH / \$ UP HG) RUFH ØXQ ØM VLV VV KH Z I VMS XDMGE VLV VV
\$ FVRUNSH FIDUH XDMRQV

□□□□ 7 KH VMMVHYIEFH DFRIGQI VLV \$ FWV SHIRUP HG IQ VHYIEFH UHDARQ IQ VKH
SUFSDURU VMMVHYIEFH RUI QWP SRUDU VMMVHYIEFH

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Ü □□

3 UIQFISOIRI HIXDOWHDW HQW

□

□□□□ 7 KH UIJ KW VMS XDMGE VLV ØZ DUH J XDQW HG HIXDØ IRU VKH FVW HQ RI VKH6 ØRYDN
5 HSXEOF KH HQD VURQO VKH / FVW HQ DMKH HQW VV VMMVHYIEFH DQGRUN VKH SURIHMRQDONRQOIHUV
DMKH SHIRUP DQFHRI VMM VHYIEFH IQ DFRIGDQFH Z IAK VKH SUIQFISOIRI HIXDOWHDW HQW IQ ØERXU ØZ
DQGRMP IDU ØJ DOU HDARQV VMS XDMGE VLV VSH FIDDFW Q DFRIGDQFH Z IAK VKH SUIQFISOIRI HIXDØ

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□□□ 7 KHS FVW RI □□□□□□□□ RI & RØRQ (\$ UP HG) RUFHRI VKH6 ØRYDN5 HSXEOF IQ VKH Z RIGQI RI ØMU
UH XDMRQV

□□□ RUIQWQFHÜ □□ FØKH RI VKH \$ FVW RI □□□□□□□□ RI & RØRQ XG HMDQGS VRFIDM XG HMDQGRQ VKH
DP HQGP HQWRI VRP HDFW IQ VKH Z RIGQI RI ØMU UH XDMRQV Ü FØKH RI VKH \$ FVW RI □□□□□□□□ RI & RØRQ
RQ3 URVFXWV DQGR HI DQ [SHFWQWRI 3 URVFXWV IQ VKH Z RIGQI RI ØMU UH XDMRQV Ü FØKH DQGRÜ □
FØKH RI VKH \$ FVWRI VKH1 DARQO&RXQFIORI VKH6 ØRYDN5 HSXEOF RI □□□□□□□□ RI & RØRQO IDMU □
, QMØN HQFH IQ VKH Z RIGQI RI ØMU UH XDMRQV

□□Ü □□ FØKH Ü □□ FØKH ØMUE Ü □□ FØKH Ü □□ FØKH ØMUE Ü □□ FØKH Ü □□ FØKH Ü □□ FØKH Ü □□ FØKH Ü
\$ FVW RI □□□□□□□□ RI & RØRQ (TXDØ UHW HQWQ6 RP H) IHØV DQGRQ3 URVFXWV DQGR DQWV IWFUP IQ DMRQ

□□ □

WHDW HQWVKHGXFUP IQDNRQIMRUEIGGHQDORIRUNKHUHDARQVMMWGIQVSHFIDOUH XDNARQ

7 KHSHURUP DQFHRI UJ KW DQG REQI DNRQV UFXXQJ TURP VKH VMM VHYIEHP XWEHIQ
DFFRUGDQFHZ IKJ RRG P DQHV RERG P D P IXXHVKHMUI KW DQG REQI DNRQV VKH GHMIP HQARI
RWKUSHURQ QFRQHFWRQZ IKV KHSURUP DQFHRI VMM VHYIEHP KHSURHMRQDNRQIHUP XWQRWEH
SHXFEXWGRURWKHZ IVDIHFVWGTRUNKHIDFWKDKHORGJ HVDFRP SOIQWEUQ VTDQDFWRQRUSURSRVD
IRUFRP P HQFP HQARI SURVFXWRQ DJ DQWVKHP DQJ HURI VKH VMI RIIEFH VKHFRP P DQGHURU DQRWU
SURIHMRQDNRQIHU

7 KHEI WJ HQDVKHEQ DJ HP HQWVKH VMM VHYIEHP RUNKHSURIHMRQDNRQIHU Z KRVKIQN
VKDKIV UJ KW RUIQAMHFW SURVFWGE VKH OZ Z HVDIHFVWGE QRVREHYIQ RI SUQFISOMRI HIXDO
WHDW HQWEDQKDYHUFRXUHW DERXUWQGVHNWHDJ DOSURVFWRQ

7 KHP DQJ HURI VKH VMI RIIEFH RUNKHFRP P DQGHUP XWQRWDJ UIHMRUGYDQW HVKH
SURIHMRQDNRQIHU IRU VKH UHDARQ VKDKH SURHMRQDNRQIHU HUFM/KIV UJ KW UFXXQJ TURP VKH
VMM VHYIEHP

: KHVKHWP SURHMRQDNRQIHU VVHG IQVKV\$ FWIMQFOXGH/DOR VKHSURIHMRQD
ZRP DQRQIHU

Ü

0 DQVMI RIIEFHIRU VMM VHYIEHP
RI SURHMRQDNRQIHU

7 KH0 IQYW RI HHQFHRI VKH6 OYDN5 HSXEDF KHUHQD WURQO VKHf P IQYW ≥ IRU
VKSXLSRVHRI KLV\$ FWIVVKHP DQVMI RIIEFHIRU VMM VHYIEHRI SURHMRQDNRQIHU KHUHQD WU
RQO VKHf P DQRRIIEH

0 DQRRIIEH

DIP DQJ HMKH VMI RIIEFH

E HQWUHM DXQIHG SURFHGXUHDVKH DSSOF DNRQRI KLV\$ FWDQJ HQHDO EIQQJ OJ DOUHI XDNARQ
IWXHGIRU IWIP SOP HQWNRQ

F IXXH VHYIEHUH XDNARQ

G IQVKH WQWWSXDMGE VKV OZ GHMIP IQHVKHV VWP IJ DNRQIQ VKH VMM VHYIEHRQ VKHEDHRI
SURSRVDRI VMI RIIEFH DQGERQRO IWRREVHYDNRQ

H FRQMRQ VKH REVHYDNRQRI KLV\$ FWVKH J HQHDO EIQQJ OJ DOUHI XDNARQ IWXHGIRU IW
IP SOP HQWNRQ DQGVHYIEHUH XDNARQ

I HDERUDMM VKHERQHSWRQVRI VRFIDOFUHIRUNKHSURIHMRQDNRQIHU

J IXXHVKH(VKIFD&RGHRI VKHSURIHMRQDNRQIHU

0 DQRRIIEH IYVKH VMI RIIEFHIRU

D &KH RI * HQHDO6 VMI RI VKHS UP HG) RUFHRI VKH6 OYDN5 HSXEDF KHUHQD WURQO VKHf &KH RI
* HQHDO6 VMI >

E GUFFWURIRU IJ DQDNRQDQXQWRI VKHO IOMU QMOM HQFH

F GUFFWURIRU IOMU SROF

G SURHMRQDNRQIHU VWP SRUDUO DWJ QHGDFFRUGIQ VU HOXH OMWUD E I DQJ

H P DQP IOMU SURVFXRU

I FKLUP DQRI VKHKJ KHUP IOMU FRXUW

J FRP P DQGHURI DNRQD HHQFHS FDGP \ RI O DVKDO\$ QGUFM DGN

Ü

6 VMI RIIEFH

) RUNKHSXLSRVHRI KLV\$ FWVKH6 VMI RIIEFH

D VKH RU DQDNRQDQXQWRI \$ UP HG) RUFH GHMIP IQHG E VKHP IQWU RI GHHQFHRI VKH6 OYDN

=====

DQGRQVKHIP HQCP HQARI VRP HIFW\$ QM/GXFUP IQDNRQ\$ FW

\$ UW FOXH RI VKH & RQWVWRQRI VKH6 OYDN5 HSXEDF

5 HSXEOE □ KHHCQDWURQO □ KH f P IQVM ≥ IRU SURHMQRQDVRQGHVRI □ \$ UP HG □ RUFH □ IRU
SURHMQRQDVRQGHVRI Z KR DUFWR EH WP SRUDUO □ DWJ QHG DFRUGIQ □ VRÜ □ □ FOXH □ □ □ DQG IRU
SURHMQRQDVRQGHVRI IRU Z KR □ KHWP SRUDUO □ DWJ QP HQZ DWUP IQDMG DFRUGIQ □ VRÜ □ □ FOXH □ □ □
WLV GRHV QRW DSSO □ IL TWFRQFHQV SURHMQRQDVRQGHVRI □ RU DQMDRQDOXQVRI □ KH O IOMU □
, QMOM HQFH DQG KH O IOMU □ 3 ROFH □
E □ KH O IOMU □ 2 IIFHRI □ 3 UFMGHQWRI □ KH 6 OYDN 5 HSXEOE □ IRU SURHMQRQDVRQGHVRI □ KH O IOMU □
2 IIFHRI □ 3 UFMGHQWRI □ KH 6 OYDN 5 HSXEOE □
F □ KH O DIQ P IOMU □ SURVFXWRQ IRU SURHMQRQDVRQGHVWP SRUDUO □ DWJ QG IRU KHIXDIO HQWRI □
WANRI □ KH O DIQ O IOMU □ 3 URVFXWRQ DQGIKUN KH IJ KHUP IOMU □ SURVFXWRU □
G □ KH IJ KHUP IOMU □ SURVFXWRQ IRU SURHMQRQDVRQGHVWP SRUDUO □ DWJ QG IRU KHIXDIO HQWRI □
WANRI □ IJ KHUP IOMU □ SURVFXWRQ DQGIKUN IOMU □ GVMFVSURVFXWRU □
H □ KH P IOMU □ GVMFVSURVFXWRQ IRU SURHMQRQDVRQGHVWP SRUDUO □ DWJ QG IRU KHIXDIO HQWRI □
WANRI □ KH P IOMU □ GVMFVSURVFXWRQ □
I □ KH IJ KHUP IOMU □ ERXWRU SURHMQRQDVRQGHVWP SRUDUO □ DWJ QG IRU KHIXDIO HQWRI □ WANRI □
KH IJ KHUP IOMU □ ERXW DQGIKUN HQRI P IOMU □ GVMFWRXUW □
J □ KH P IOMU □ GVMFWRXUW SURHMQRQDVRQGHVWP SRUDUO □ DWJ QG IRU KHIXDIO HQWRI □ WANRI □
KH P IOMU □ GVMFWRXUW □
K □ KH RU DQMDRQDOXQVRI □ KH O IOMU □ , QMOM HQFH IRU SURHMQRQDVRQGHVWP SRUDUO □ DWJ QG IRU
KHIXDIO HQWRI □ WANRI □ KH O IOMU □ , QMOM HQFH □
L □ KH O IOMU □ 3 ROFH IRU SURHMQRQDVRQGHVWP SRUDUO □ DWJ QG IRU KHIXDIO HQWRI □ WANRI □ KH
O IOMU □ 3 ROFH □
M □ KH I DWRQDO □ HHQFH \$ FDGP \ □ RI P DUKDO \$ QGVM DGIN IRU SURHMQRQDVRQGHVRI □ KH I DWRQDO □
' HHQFH \$ FDGP \ □ RI O DUKDO \$ QGVM DGIN □
□ □ □ 7 KH 6 WMI RIIFH □
D □ DFW DQG GFHGM IQ KH P DWUFRQFHQIQ □ KH VLYEFHUFDWRQKIS RI □ SURHMQRQDVRQGHU DQGOH DO □
UFDWRQMERQHFVWZ IWKIWXQDWI WVRWHLZ IHWIS XDMG EA □ KLV KHS FW □
E □ NHSVZ UWMQ GRFXP HQWFRQFHQIQ □ KH VLYEFHUFDWRQKIS RI □ SURHMQRQDVRQGHU IQ KH SHURQDO □
UFRUGVRI □ SURHMQRQDVRQGHU □
F □ P DIQMQV KHUH I WURI □ SURHMQRQDVRQGHV DQGDWU KH WP IQDWRQRI □ VLYEFHUFDWRQKIS I W
DQP IQVMV □ KH U SHURQDOUFRUGV □
G □ HQXUF SURVFXWRQ RI □ SHURQDOGDWRI □ SURHMQRQDVRQGHU DQG KIVZ I IH □ KH UKXVEDQ □ SDUHQW DQG □
EURKHV DQGVVMV □ Ü □ □ FOXH □ □ □
H □ XDIQ I XUKH WANV I I WVMV I XDMG VRE □ KLV \$ FW □
□

Ü □ □
O DQD HURI □ KH WMI RIIFH □
□

□ □ □ , QVHP DQRIIFHDQGIQ KH WMI RIIFH P DQD HURI □ KH WMI RIIFH GFHGM IQ KH H WQW
Z KIFKVKDOEHGHMUP IQG EA □ KH P IQVMU IQ KH VLYEFHUFDWRQZ IWKIQ KH OP I WRI □ KLV \$ FW □
□ □ □ 7 KHP DQD HURI □ KH WMI RIIFH Z KIFKIV □

D □ WHP IQVM □ I V WHP IQVM □
E □ KH RU DQMDRQDOXQVRI □ \$ UP HG □ RUFH □ GHMUP IQHG DFRUGIQ □ VRÜ □ □ FOXH □ □ □ WU D □ I V KH □
FRP P DQGHURUN KH EKIH □ KHHCQDWURQO □ KH f FRP P DQGH ≥ □ RI MRU DQMDRQDOXQV □
F □ KH O IOMU □ 2 IIFHRI □ 3 UFMGHQWRI □ KH 6 OYDN 5 HSXEOE □ I V KH FKH IRI □ KH O IOMU □ 2 IIFHRI □
3 UFMGHQWRI □ KH 6 OYDN 5 HSXEOE □
G □ WHP DIQ P IOMU □ SURVFXWRQ I V WHP DIQ P IOMU □ SURVFXWRU □
H □ KH IJ KHUP IOMU □ SURVFXWRQ I V KH IJ KHUP IOMU □ SURVFXWRU □
I □ WHP IOMU □ GVMFVSURVFXWRQ I V WHP IOMU □ GVMFVSURVFXWRU □
J □ KH IJ KHUP IOMU □ ERXW I V KH EKIDUP DQRI □ KH IJ KHUP IOMU □ ERXW □
K □ WHP IOMU □ GVMFWRXUW I V KH EKIDUP DQRI □ WHP IOMU □ GVMFWRXUW □
L □ KH RU DQMDRQDOXQVRI □ KH O IOMU □ , QMOM HQFH I V KH GUFWRURI O IOMU □ HHQFH , QMOM HQFH □

DQG WKHGUFVURI O IOMY QOMON HQFH6 HXIEF
 M WKHO IOMY 3 ROFH IVWKHGUFVURI O IOMY 3 ROFH
 N I DWROD HQFH\$ FDGP \ RI O DUKDOS QGUF DGN IVWKFRP P DGHURI WKI DWROD HQFH\$
 \$ FDGP \ RI O DUKDOS QGUF DGN
 , QWHP DWVURI VHXIEFHUDMROKIS RI VKEKIH RI WKHO IOMY 2 IIEHRI 3 UMGHQWRI
 WKH6 OYDN5 HSXEF WKHUFWDQG GFIQM VHSUFGHQWRI WKH6 OYDN5 HSXEF

Ü
 &RP P DGHU

7 KHERP P DGHURUMKHSXLSRVMRI VLV\$ FWVWKHSURIMRQDOROGHU Z KRIVHQWVWV
 IVXHVVDXERIGQDMSURIMRQDOROGHUNKHP IOMY RUGHVIRUSHURUP DQFHRI VMMVHYEFHDOGKH
 IVREOH HGWIXOIODIQWVWKHXERIGQDMSURIMRQDOROGHUNKHVWVRI VHVMI RIIEHDVVKH
 SHURUP DQFHRI VMMVHYEFHIQGHMIP IQHGH WQW

I VKHGFFIMROVDUHP DGHUWKHP DWVURI OI DOUHDROVDFFRIGQ VLV\$ FWFDFRIGQ
 VVFDXV VHERP P DGHUVDOR
 D 3 UMGHQWRI WKH6 OYDN5 HSXEF DJ DQWVVKHFH RI O IOMY 2 IIEHRI 3 UMGHQWRI WKH6 OYDN
 5 HSXEF

E P IQVMU DJ DQWVKH & KH RI * HQHDO 6 VMI GUFVURV RI RU DQV DROD XQV RI WKHO IOMY
 , QOMON HQFH DQGWKHGUFVURI O IOMY 3 ROFH

\$ FFRIGQ VVFDXV VHERP P DGHUVDOR VHVXSHURURUP DQIQ IEP SOA HIZ KIEK
 IVXSHURURUMP SRUDK DWI QHGSURIMRQDOROGHV

([WQMRI FRP SHMQFHRI VHERP P DGHU DFRIGQ VVFDXV VKOEHGHMIP IQHGE
 VHVHYEFHUH XDRQ Z KIEK VKOEHIVXHGE P IQVMU

([WQMRI FRP SHMQFHRI VHERP P DGHUMISXDME VSHFIDOH XDRQ IVQRWDHFVW
 EA VLVQZ

Ü
 O DQJ HURI VMI RIIEFDQGERP P DGHU D HREOH HG

D V P DQJ H RU DQJ H FROWRO DQ HDOXM VKH SHURUP DQH RI VMMVHYEFH RI VXRIGQDMG
 SURIMRQDOROGHV

E V HQXUH VDKHVXRIGQDMG SURIMRQDOROGHV VKOEH DGH XDM V DQHG DQ IQWVFWG I RU
 VHSURUP DQH RI VMMVHYEFH

F V FUDMIDYXUDEOHFRQVROVIRUGXO SHURUP DQH RI VMMVHYEFH DQ V R J XGH VHXERIGQDMG
 SURIMRQDOROGHV V Z DG VREVHYDQH RI SURYIMROVRI VV(VIFDO & RGH RI SURIMRQDOROGHU
 VHYEFHREOH DROVDQG VHYEFHGMVISOQH

G V FUDMFRQVROV DQ HQXUH VKH FDH I RU VDHV DQ SURVWRQ RI KDHK RI VXRIGQDMG
 SURIMRQDOROGHV DWVKH SHURUP DQH RI VMMVHYEFH DQ V FROWRO VKH REVHYDROV RI
 UH XDRQVIRUMFXUQ RI VDHV DQ SURVWRQ RI KDHK

H V RU DQJ HDQ HQXUHP DMIDODQ VFKQFDFRQVROV QFHMDV IRU VKH UH XDU SHURUP DQH RI
 VMMVHYEFH

I V SHURUP VHGVSODQV SRZ HVDFFRIGQ VLV\$ FW

J V SURSRV RU V GUDV FROWIXHQH V IURP QRQ IXOIQ HQWRI SURYIMROVRI VV(VIFDO & RGH RI
 SURIMRQDOROGHV VHYEFHREOH DROVDQGIURP VKH IQUIQ HP HQWRI VHYEFHGMVISOQH

K V IROBZ Z KH KH VKH UHROV GQ QRWHQ I RU VKH IQFRS RUDROV RI SURIMRQDOROGHV V VKH
 SHRQ QHUFHLYH

L V FUDMERQVROVIRUMKHSURIMRQDOROGHV I RUMKHGUDZ IQ RI ODH

M V HQXUHFROVROVIRUSURIMRQDOROGHV I RUMKHSURUP DQH RI VMMVHYEFHIQ VVFKDZ D V KDW
 VKH FDQGXO IXOIQ VHYEFH VNV DQ VHU KH DOK DQGSURSHU VKOQRWEHFQDQ HUH IL VKH

Ü RI VKS\$ FWI R RI & R

IICGVKRUWRP IQV VKH DUHREOI HGWVWNHP HDXUMTRUNKHUUP HG
NWRFRQWROZ KHKHUKHSURIHMRQDORROIHXOIVKIVREOI DWROVIQVHZ D SUHFQOJ DQRUI IQRI
GPDJHM
OVRJUDQWDQDOMQDWHODYHVR VKHSURIHMRQDORROIHZ LKIQVKUHP RQKVVIQFHVKHRIUI IQRI UIJ KW
IRUKHDOMQDWHODYH
P VRICQWVFWKHGMP DVHG SURIHMRQDORROIHURQVHUUI KWFRQQFWGZ DKVHKWMP IQDWRQRI VHYIEH
UHDWRQKIS DQGRQSRWELONVRI WDOMRQVRVKHDERXUP DUNW

Ü
6HYIEHUI XOWRQ

7 KHP DQVM RIIEFHVVSXDMVE VKH6HYIEHUI XOWRQVZ LKIQVHOP DVRI KLV\$ FW
GHMOVRQVHSHURUP DQFHRI WDMVHYIEHURUGHMVERQQFWGZ DKVSHURUP DQH
7 KHSURIHMRQDORROIHUP XWEHGXO IDP IQDIJHGZ DKVHVHYIEHUI XOWRQ

Ü
6\ WMP DAJ DWRQ

6\ WMP DAJ DWRQ IRUVKHSXLSRVVRI KLV\$ FWVVKHQXP EHU RI SRVWRQVRI SURIHMRQDO
VRQIHUV IQVH EUHNGRZ Q DFRUGIQ VR IQGIGXDO UDQV 7 KH SDUWRI V WMP DAJ DWRQ IV VK
GHMUP IQDWRQRI DP RXQWRI IQDQFIDOP HDQIRUVNDUJHRI SURIHMRQDORROIHV

: LKIQVHIUP HZ RUNRI RYHDOQXP HUFDOMVRI SURIHMRQDORROIHV DSSURYHGE VK
JRYHQP HQWRI KH6RYDN5 HSXEOKH HQD WURQO KHf JRYHQW V KHP IQVM GHMUP IQHVKH
V WMP DAJ DWRQ DFRUGIQ VR VSHIDOH XOWRQ XQOMVWVMSXDMGKH HQD WURVHZ IVH

7 KHEDMIRUV WMP DAJ DWRQ DUHVXEP DWGVRVKHP IQVM EA
D 7 KH & KIH RI * HQHDO6 WI TRUVKH * HQHDO6 WI RI \$ UP HG) RUFHRI KH6RYDN5 HSXEOKH
KH HQD WURQO KHf * HQHDO6 WI > DQGRQVHEDHRI DSSMRGIQM QDORU DQJ DWRQ DQGYMRQ
IRUVKH XQIRQ TRUP DWRQ XQW RIIEFHV DQGRQSRWELONVRI \$ UP HG) RUFH DFRUGIQ VR VSHIDOH
UH XOWRQ DQGRQ SURIHMRQDORROIHV WMP SRUDJO DWJ QH DFRUGIQ VR Ü FDXVH OMMUD
E DQJ

7 KH P DQ P IOMV SURVFXRUIRUP DQ P IOMV SURVFXWRQ KJ KHUP IOMV SURVFXWRQ DQJ
P IOMV GVMFWSURVFXWRQ KH HQD WURQO f P IOMV SURVFXWRQ DWVKH DSSURYDORI EDMV
IRUV WMP DAJ DWRQRI P IOMV SURVFXWRQEA VKH* HQHDO SURVFXRUIRUI KH6RYDN5 HSXEOKH

7 KH FKDU P DQ RI KJ KHUP IOMV FRXUMRUVKH KJ KHUP IOMV FRXUDQG P IOMV GVMFWRXUW
KH HQD WURQO KHf P IOMV FRXUW
7 KHRUI DQ DWRQ DFRP SRQHWRI O IOMV QMOJ HQFHDQO IOMV 3 ROFHVXEP DWKH
EDMTRUVKHV WMP DAJ DWRQ VRVKHP IQVM

7 KH V WMP DAJ DWRQRI VKH O IOMV 2 IIIEHRI 3 UFMGHQWRI KH6RYDN5 HSXEOKH DQGVKH
+ RQRUD * XDGRI 3 UFMGHQWRI KH6RYDN5 HSXEOKH IV GHMUP IQG EA VKH SUFMGHQWRI KH6RYDN
5 HSXEOKH DVKHVSUP HERP P DQGHURI \$ UP HG) RUFH

& KDQ HVIQV WMP DAJ DWRQ DVWKH DSSURYDORI VHS\$ FWRQ WDMEXGJ HWZ KIEK GRQRW
IQFUDHVRWQXP HUFDOMVRI SURIHMRQDORROIHV RUCRQRWRXQGDFODP IRUVKH VDMEXGJ HWEDQ
EHSHURUP HG

E VKH SUFMGHQWRI KH6RYDN5 HSXEOKH DVVSUP HERP P DQGHURI \$ UP HG) RUFHVIQV KH O IOMV
2 IIIEHRI 3 UFMGHQWRI KH6RYDN5 HSXEOKH DQGIQVKH+ RQRUD * XDGRI 3 UFMGHQWRI 6RYDN
5 HSXEOKH

E VKH & KIH RI * HQHDO6 WI TRUVKH * HQHDO6 WI DQGIQ DFRUGDQFHZ DVKH DSSURYHGIQM QDO

Ü FDXVH OMMUG RI VHS\$ FWI R RI & R
Ü FDXVH RI VHS\$ FWI R RI & R
Ü FDXVH RI VHS\$ FWI R RI & R

RU DQIMARQDOGYMROTRUNKHXQIROVTRUP DMRQXQIWRIILFHTDQIDFIOMVRI (\$ UP HG) RUFH
DQGITRUSURHMRQDONRQGHVWMP SRUDUO DMJ QHGDFRUGIQ VRU FDXVHOMMUDE
DQGI

KH GUFVURI KH RU DQIMARQDOXQWRI 0 IOMU QMOJ HQFH DQG KH GUFVURI 0 IOMU
3 ROFH

KHP DQP IOMU SURVFXRUTRUNKHP IOMU SURVFXRQDWMUWHISSURYDORI SURSRVDORUID
FKDQ HRI V WMP DMJ DMRQRI P IOMU SURVFXRQEA KH* HQHDSURVFXRURI KH 6 BYDN
5 HSXEOF

KHFKDLP DQRI KHKIJ KHUP IOMU FRXWRUNKHP IOMU FRXW

/ IP DMRQRI VRP HFRQVMMARQDOUJ KWRI SURHMRQDONRQGHV

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7 KH UJ KWR SHMRQRI SURHMRQDONRQGHV IQ KH P DMWV FRQQHFWG Z DK KH
SHURUP DQFH RI WMM VHYEFH IV OP IMG VR IQGLYIGXDO DSSOEDMRQV SURSRVDV DQG FRP SOIQWRI
SURHMRQDONRQH

7 KH SURHMRQDONRQHUP XWQRWEH P HP EHURI D SROMFDO SDUW RU D SROMFDO
P RYHP HQW

7 KH SURHMRQDONRQHUP XWQRWDFWHD VNH SDUWVWKHP HMQ V RU DQJ HG EA
SROMFDO SDUWVRUSROMFDO P RYHP HQW

7 KH SURHMRQDONRQHUP XWQRWDFWFDW KIP VHD IQ WDGHXQIRQ RU DQJ DMRQV
Z KIFKRSHDMMIQVH\$ UP HG) RUFHMDQGDWZ RUNSDFHM Z KHUKHSHURUP VKH WMM VHYEFH

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7 KH SURHMRQDONRQHUP XWQRWEH HQJ DJ HG IQ EXVQHW RU SHURUP DQRKHUSDIG
HP SQA P HQW\$ V DQRKHUSDIG HP SQA P HQWRUVKHSXLSRVHMKV\$ FWVXQGHUWRRGDQDFWYV Z KIFK
J IYHMUMHVRKHUJ KWRUIQFRP HWJ HGDFFRUGIQ VRVSHFDUHI XDMRQ

7 KHOP DMRQDFRUGIQ VRVFDXVH GRHVQRWSSO VR
D KHSURYMRORI KHDOKFDUHIQWAMP HGFDOIDFIOMV IQQRQWAMP HGFDOIDFIOMV
E KH VFIHQWIF DFWYV KH SHGD RI IF DFWYV KH SXEOFVWF DFWYV KH WQXDMRQ DFWYV KH
OFVUQ DFWYV KH OMDU DFWYV KH DUWV DFWYV KH VSRUQ DFWYV
F KHP DQJ HP HQWRI RZ QSURSHWRUNKHP DQJ HP HQWRI SURSHWRI RZ QXQGHUJ HEKIOUHQ VRKH
P DQJ HP HQWRI SURSHWRI DUHDWYHSHURQ KH HFSDEIOWRI Z KIFKTRUOH DODFWZ DVOP IMG RU
VWKHP DQJ HP HQWRI SURSHWRI DUHDWYHSHURQ Z KIFKZ DVKDVORVWKHDEIOWTRUOH DODFWIL
WKHP DQJ HP HQWRI SURSHWIVFDUJGRXVXVRI KH VHYEFHWP H

G KHDFWYVRI SURHMRQDONRQHUIQDQDGYMRY RU DQRI KHJRYHQP HQW
H KHDFWYVRI P HP EHURI KH5 HP RQWDFH&RP P DMRQDQGVK KHDFWYV IQDFRP P DMRQRI
RVKHUOH DOSHURQSHURUP HGZ DKKHISSURYDORI P IQWU
I KHDFWYVRI H SHWRUIQWLSUHMUL KLVDFWYVIVSHURUP HGIRUMHERXWRVKHUWMMRU DQIRU
WKHP XQFISDOWIRUVDJRYHQIQ UH IRQIRUWH1 DMRQD%DNRI 6 BYDNDRUIRUWH2 IIFH
IRU) IQDFIDOO DNHV

7 KH SURHMRQDONRQHUP XWQRWEH P HP EHURI P DQJ IQ FRQWRORU VSHLYMRY
RU DQVRI OH DOSHURQVKVGRHVQRWSSO II KH

D IVHQWRVFKDQRU DQEA KHJRYHQP HQWRUEA KHP IQWU RU

E IXDQVKHVWVXQGHUWMP SRUDU OH HQGRUSHP DQWV OH HQG

7 KHSURHMRQDONRQHUVWVGIQFDXVHOMMU

D P XWQRWVNDUHZ DGRURVKHUJGYDQV HMRUNKHP HP EHVKS IQVHMHRU DQV

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Ü DQRI VHS\$ FV RRI &RORQ7 DJ TURP QFRP VHIQVHZ RUGIQ RI OMDUHI XDMRQV

G KIV SUHMRXVHP SOR P HQWHQHG IRUWHUHDARQRI QRWFHTRUDMURXVIQUIQI HP HQWRI Z RUNQI
GMFISOQHRURUWHUHDARQRI DQIP P HGDMMWP IQDARQRI HP SOR P HQWURP VIGHRI HP SOR HU
7 KH 6 WMI RIIFH DKWRUMHG IRUWH SXLSRVH RI HMWOKP HQWZ KKHUWHFIWJHQ
FRP SOHMZ IYKWHFERCGRQVRI DCP IMRQVWVAMVHYIEH WRSURFHWWKMHGDMDERXWKVSHURQ
D QP HIXLQD H WMI VFIHQWIF GHI UH
E GMDQGSOFHRI EIUW
F DGGUHWRI SHP DQHQWFMGHQFHDQGWMP SRUDU UHMGHFH
G QDARQDOW SRWEOHIXUWHUQDARQDOW FKDJ FMRI QDARQDOW
H RI RI IGHQWV EDG SOFH DQG GDMRI IWIWAH
I HGXFDRQ QWRI IQKHG VFKRRO DQGERXUM
J NQRZ OG HRI DIRUHJ QODJ XJ H
K HP SOR P HQWHDARI HP SOR HU
L RYHYHZ RI SUHMRXVHP SOR HVWRI HWHUJ IYKZ RUNQI SRVWRQ
M SOFH DQG MP HRI SHURP DQFHRI FRP SXORU P IQWU VHYIEH IXUWHU VHYIEH IQ WH DUP HG
IRUFH IQ DUP HG VFXUW FRUSV IQ DUP HG FRUSV RUIQ WHI DWRQD06 HFXUW 2 IIFHRI WH6 CRYDN
5 HSXEOF WHUDQDFKIHMG
N GMFISOQDU FWRQIRURIIHQFHRURWHJDP IQVDMXHP IMFRQGFW
O GSHQGHQ RQWHXVRI DORRORUDQRWHUQRI IFDQI RUSV FKRWSIF VXEVMQFH
S IWUWHIDCP IMRQRI FIWJHQVWVAMVHYIEH WHVMI RIIFHIMVQWOGVRSURFHV
WHSHVRQDQGD
D RQKIVSHVRQDQGHQWIFDWRQXP EHU
E RQKIVP DUMVWV
F P HQWRQHG IQFOXV WMD DORRORUDORRQKIVZ IHI KHUKXVEDQ RUSDUHQW RUEURWHVVMV
7 KH VMI RIIFHIMVQWOGVRSURFHVSHVRQDQGDMP HQWRQHG IQFOXVM DQGXUQI
HQWHWP HRI H IMQFHRI VAMVHYIEHRI WSHSURIHMRQDORRQH

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7 KHFIWJHQZ KRIVDFORVSHURQ RI WSHSURIHMRQDORRQH IFDQRWEH HQ DJ HGVR
WHVAMVHYIEHIQ WSHSRVWRQZ KHFKHZ RXG EHIQ KIVGUFWXERIGQDARQ RUVXSHURUW RUWDM
RQHZ RXG EHVXEMFWRHDKRU DFRXQV FROWRORI WSHRWHU
7 KHFIWJHQZ KRVKDODSSO IRUDCP IMRQVWVAMVHYIEH VKDQQRWFHWH6 HUYIEH
2 IIFHRQWHIIFWDFRUGQI VFOXV

6 HDFWRQSURFHGXUH
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7 KHIXQVWRQIQWZ KIEKWHFIWJHQVKDQEHSSRIQWGDWVKHDGP IMRQVWVSHUSUDURU
VAMVHYIEHRURUWHMP SRUDU VAMVHYIEH VKDQEHVMI HGRQVWHEDHRI VDFWRQSURFHGXUH
% WH VDFWRQ SURFHGXUH DFRUGQI VFOXV WHIXOIQ HQWRI FRQGRQVIV
FKFNHGZ KIEKDUHQFHMDU IQYHZ RI WHQMUHRI DFWIWZ KIEKWH SURIHMRQDORRQH IIVR
SHURP IQWHVAMVHYIEH
7 KH VDFWRQSURFHGXUH IVDQRXQFHGE WHVMI RIIFHIQ WSHSUW SRWEO IQRWHU
P DWFRP P XQFDRQP HQMDYDQEHIRUSXEO DWDWVWHUHZ HNSURU DWFRP P HQFH HQWVWQI
WHGDMZ KIEKDUH
D QP HRI IXQVWRQ
E NQGRVAMVHYIEH
F FRQGRQVRI DCP IMRQVWVAMVHYIEH
G QWRI UHXIUHGGRFXP HQWDFRUGQI VFOXV WMD EGH I DQGG
H GMDQGSOFHRI VXEP IMRQRI TSSOFDRQ

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RI WH&LYIO&RCH

7 KH VDFWRQ SURFHGXUHTRUIXQFWRQVRI SURIHMRQDOVRQGHVLIQ VHVWV VHYIEH IQRU
DQMDWRQDOXQVRI IQMV QMOJ HQFHMFORVHG

, QVHVDFWRQ SURFHGXUHVHVWV HQVXEP IW
D FRP SOMGSHURQDOTXHMWRQDIUHVHSUWRI Z KFKIDUHSURQDOGDMP HQMRQHG IQÜ FQKV
E FXUIFXXP YVW
F IGHVWEDIGDQGREXP HQWRQDFKIMHGXFWRQRUMVHUOJ DO DMMGERSIEM
G VHYIEH DQ VIGHVWEDIG KHKVSHURUP HG VHERP SXOR VHYIEHRUMVHDOMQVHYVHYIEH
H VWRU GFDWRQVWVHV

- KVQRWDIRUHI QQWRQDOW
- KVQRVSHIP DQHVWVGHQFHIQVHVWVURU RIVHVWV
- GRVQRVSHURUP DFWVWVSHURUP DQFHRI Z KFKIQ VHVWV VHYIEH IVOP IVMGRUSURKIEVMG
SRVWEO VHVWVMP HQVWVMDVWVWVHG RIGP IVMRQV VHVWV VHYIEH KHVWVHQG VHVWV
SHURUP DQFHRI VVFKDFWVWV
- DJ UHVZ IKVHVSHURUP DQFHRI VHVWV VHYIEH DFFRIGI VHVWVHQGVRI VHVWVI RIIIEH
- Z DVIP IQDVMGZ IKVHVFRQGVWRQVRI SHURUP DQFHRI VHVWV VHYIEH

I HVDFWRQ VHSRQFHUFRIGV Z KFKIVQRVMDVWVHG RIVVXEP IVMRQROHVUWQVUHP RQKV
J Z UVWQVWVMP HQVZ RUNIQ HVDOXWRQRUMVHYIEH HVDOXWRQRUP VHVWVMP SORP HQVILKHZ DV
HP SORHG

, QVHVDFWRQ SURFHGXUHTRUHVIXQFWRQVRI IQMV FKSODIQ VHVWVHQVWVMP IW
DOR DZ UVWQVWVSRIQVRI HVDOXVFKVFKVWVURU

7 KH VMI RIIIEH Z KFKI KVDQQRXQFHG VHVDFWRQ SURFHGXUHVWVQVWV VHVWVHQV
Z KRFRP SO Z IKVHVFRQGVWRQVWVXDMG IQÜ FQKV VHVWV VHVDFWRQ SURFHGXUHVWV
VWVHVQGD VSRUUVWV P HQFP HQV

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7 KH VDFWRQ SURFHGXUHVFDUIHG RXV VDFWRQFRP P IVMRQVHVWVWVHV VHVWVI
RIIEH Z KFKI VHVDFWRQ SURFHGXUHVDOXQFHG 7 KH VDFWRQFRP P IVMRQ KDV DWVWVUHV
P HP EHV 7 KHEKIDUP DQRI FRP P IVMRQIVVHSURIHMRQDOVRQGHUZ IKVHVKIJ KHVWVQV

7 KHSK VFDODEIOWRI FVWVHQIVSURYHGZ IVMQVHVITUP HZ RUNRI VDFWRQ SURFHGXUHV
VHVWVXOVRI P HGFDOH DP IQDWRQZ KFKIEDQEHFRP SOMGE DVSHIDOP HGFDOH DP IQDWRQ

7 KH VVARI SV FKF DEIOWRI FVWVHQIVFDUIHG RXVZ IVMQVHVITUP HZ RUNRI VDFWRQ
SURFHGXUHV VHVSV FKR GDI QRVWV HV DP IQDWRQZ KFKIVSHURUP HGE DVSV FKRQJ IVMFRP SO IQ
Z IKVHVFRQGVWRQVIRUSHURUP DQFHRI SV FKR GDI QRVWV DFWVWV

7 KH VVARI SK VFDODIOWVRI FVWVHQIVFDUIHG RXVZ IVMQVHVITUP HZ RUNRI VDFWRQ
SURFHGXUHV

7 KHVFRQGVWRQVRI SK VFDODEIOW VHVWVARI SV FKF DEIOW DQGSK VFDODIOWVIRUHV
DVWVMP HQVRI DEIOWRI FVWVHQITRUDP IVMRQV VHVWV VHYIEH VVDOEHVWVXDMGE VHVJHQHDO
EIQGQI OJ DOUHVXWRQZ KFKI VVDOEHVWVGE VHVPIQVW

7 KH FVWVHQ SURYHV VHVJRRGFRP P DQGRI VVWVQJ XDIHVZ IVMQVHVITUP HZ RUNRI
VDFWRQ SURFHGXUHV DVFKRROVSRUWURP VHVWVHVURI VFRQGDV FKRRO

2 QVHEDVIRI HVXOVRI VHVDFWRQ SURFHGXUHVHVWVI RIIIEHVWVHQGVWV VHVWVHQV
Z IVMQVWQGD VHVZ UVWQQRVHRQ

D VHVXDOH HQVRI FRQGVWRQVIRUDP IVMRQV VHVWV VHYIEHRU
E VHVQRQIXDOH HQVRI FRQGVWRQVIRUDP IVMRQV VHVWV VHYIEH

Q J VHV%DMFDI UHP HQVHVHQVHV65 DQGVHV RO 6HHI RVVHI R VHV VHVRI &RO VHV J UHP HQV
EHVHQVHV65 DQGVHV RO 6HHRQ 6SILVDO6HYIEHIRU&DKROF%HVHVHVLIQ VHV\$ UP HG) RUFH/DQ
\$ UP HG&RVSURI VHV65 1 RVVHI R VHV VHVRI &RO \$ J UHP HQV R VHV VHVRI &RO EHVHQVHV
6ORYN5 HXEOFDQ5 HJ IVMVHG&KVFKHMDQ5 HV IRV&RP P XQVWV

3 UFSDDURU VAMVHYIEH

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7 KHSUFSDDURU VAMVHYIEHIVKHWAMVHYIEHGXUQ Z KIEK VHSURIHMRQDONROGHUJ
IQSUFSDDURQIRUKHSHURUP DQFHRI WP SRUDU VAMVHYIEH3 UFSDDURQIMEDUIHGRXWQVHXIXQWRQ
RI

DH SHVQWE VHWIQIQ IQP IOMU HGXFDRQDODQGWDIQIQ IDIOMV/IQVHXGUDRQIURP IRXU
ZHNVSXRVWVHZHN

EFDGWE VHWVG IWKHP IOMU XQYHUVWDFFRIGQ VVSHFIDUHI XDRQ[□] DQGE WDIQIQ IQVH
P IOMU HGXFDRQDODQGWDIQIQ IDIOMV/IQVHSURYIQFHRI VHO IQVW

7 KHP DQJHURI VHWMI RIIEHFHQ DGP IWR VHSUFSDDURU VAMVHYIEH VHFVWYHQ
ZKRFRP SOMZ VV VHFRCQWRQVIRUDGP IWRQV VV VAMVHYIEH DQG IQ HURI DGP IWRQV VAM
VHYIEHKHIVQRWROHUKDQ

D HUVIL KHVKDOEHIQSUFSDDURQIRUKHIDQNERISVRI EUHZ DQGRQFRP P IWRQVGRUIEFHV
E HUVILGXUQ VHSUFSDDURU VAMVHYIEHKHIIQVHVHP IOMU XQYHUVW

F HUVIL KHVKDOEHIQ SUFSDDURQIRUKHIDQNERISVRI FRP P IWRQVGRUIEFHV DQG KHKDV
DFKIHGDXQYHUVW HGXFDRQDWRVHUKDQP IOMU XQYHUVW

7 KHOP IWRQRI IDIHFFRIGQ VVFOXV GRMQRWSSO VV VHFVWYHQ Z KRIVREH
D WP SRUDU IOMU QHGFRRIGQ VV Ü FDXV OMWUFE VV

E DSSRIQMG VV VHXIXQWRQIQVHOJ DONHYEFHRUIQVHP IOMU KHDKVHYIEH
F DSSRIQMG VV VHXIXQWRQRI P IOMU FKSDIQP IOMU VSRUQ VDIQHURUP IOMU P XMFIDQ

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I VHSUWRI SUFSDDURU VAMVHYIEHIVDOR VHVJDIQIQ RI XQYHUVW HGXFDRQ VV
FVWYHQ DQG VVFKH RI VHWMI RIIEHFVKDQFRQFXGHDZ UWQDJ UHP HQWRQHDEQIQ VVREWQVH
XQYHUVW HGXFDRQ

7 KHDJ UHP HQWDFRRIGQ VVFOXV FRQMQV
D VHVWRI P IOMU XQYHUVW

E VHGJ UHRI XQYHUVW HGXFDRQ
F VHIHQRI VVG DQGVHURUP RI VVG

G VHOQ VRI VVG GXUDRQ
H VHFVWRI P IWRQV VV VHFVWYHQ SHQGHIRUKHIDQDODQG IQQFIDOSURYIMRQRI XQYHUVW
VVG I VHYIEH UHDMRQKIS HQVDFFRIGQ VV Ü RUIKHGRMQRWUP DQIQ VHWV SRUDU
VAMVHYIEHIRUKHWP HRI VHYIEHIQUDQRI IHWQDQW

I VHFRCQWRQRI UFFHMRQIURP VHFROVDFWIDQ
J VHKJ KHWXP RI VHWV HQVRI FRWDFFRIGQ VV Ü

7 KHREQI DMRQ VV VHVJ FRWVKDQQRWRUI IQDM I VHYIEH UHDMRQKIS HQV
DFFRIGQ VV Ü FDXV OMWUG Ü FDXV OMWURWV K DQG Ü

7 KH GAMP IQDRQ RI FRW VHWV HQVXP H SHQGHIRUKHIDQDODQG IQQFIDQ
DUDQHP HQVRI XQYHUVW VVG VKDOEHVIXDMGE DJHQHDO EIQQIQ OJ DOUH XDRQ Z KIEKVKDQ
EHVXHG VHO IQVW

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' XUQ VHSURUP DQFHRI KVSUFSDDURU VAMVHYIEH VHSURIHMRQDONROGHUKDQ
FRP SOMVHEDME P IOMU WDIQIQ

' XUQ VHSURUP DQFHRI KVSUFSDDURU VAMVHYIEH VHSURIHMRQDONROGHU Z KR
VKDOEHIQSUFSDDURQIRUDQNERISVRI FRP P IWRQVGRUIEFHV VKDOERF SOMDOR

7 KHS FV R RI &RORQ8 QYHUVWMDQGRQVHHP HQP HQVRI VV VV HIFW/IQVHZRUGIQ RI OMU
UH XDRQV

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7 KHS FV R RI &RORQ8 QYHUVWMDQGRQVHHP HQP HQVRI VV VV HIFW/IQVHZRUGIQ RI OMU
UH XDRQV

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ODSVHRI WKHP HRI DQXW IQKHUDQN Z KFK VKDDEHJ UDQMGW KIP

7 IP HRI GXDWRQ RI WAM VHYEFH DFRIGIQ W FOKH OMWUD IUVWSRIQWAKDDEH
GHMP IQHG RQ KHEDM HRI DJ UHP HQM RI SURHMQRQDVRQIHU DQG WHFKIH RI WHVMI RIIEFH I WLV
WP H IV KRUM WKO M HDV XSRQ KH UHXHWRI SURHMQRQDVRQIHU WLV WP H P D EH DJ DQ
SURQJ HG KRZ HYU P DJ IP XP W M HDV VIQFHGD RI DCP DWRQ R WHP SRUD VAM VHYEFH

7 HP SRUD VAM VHYEFH XQMW I WLV R W K H Z I H V W S X D M G E WLV W H S F W R U N S H F I D O
U H X D W R Q O W

D WOKH ODSVHRI WP HRI DQXW IQKHUDQN

E WOKH ODSVHRI P DJ IP XP WP HRI VHYEFH RU

F WOUHFKIQ DJ H HDV RI SURHMQRQDVRQIHU

7 IP HRI DQXW IQKHUDQN IVSHURGRI WP HIQZ KFK SURHMQRQDVRQIHU FDQUP DQIQ
WHDFKIH YHGUDQN XQMW I WLV R W K H Z I H V W S X D M G E WLV S F W

0 DJ IP XP SHURG RI VHYEFH IV KH SHURG RI WP HIQZ KFK SURHMQRQDVRQIHU FDQ
UP DQIQ WP SRUD VAM VHYEFH XQMW I WLV R W K H Z I H V W S X D M G E WLV S F W R U N S H F I D O U H X D W R Q O W

7 R WHP DJ IP XP WP HRI VHYEFH IV IQFGG WP HRI GXDWRQ RI WHP SRUD VAM VHYEFH DFRIGIQ
WLV S F W QG WP HRI GXDWRQ RI VHYEFH UDW R Q K I S D F R I G I Q W S U H M R X V O J D O U H X D W R Q W X Q M W I W
I V R K H Z I H V W S X D M G E WLV S F W

3 HURGVRI DQXW IQKHUDQN DQGP DJ IP XP SHURGVRI VHYEFH DUH V W S X D M G I Q S S S H Q G I
1 R XQMW I WLV R W K H Z I H V W S X D M G K H U Q J W

3 HURGVRI DQXW IQKHUDQN DQGP DJ IP XP SHURGVRI VHYEFH I R U S U R I H M R Q D V R Q I H V
D S S R I Q M G W W K H I X F W R Q R I S I R W D U W D I I F F R O M R O U I D U W D I I F F R O M R O U R I S O Q H Q D Y I D R U I D U F U D W
U D G R R S H D R U I D U F U D W R S H D R U I D U F U D W P H K D Q F S D U F K X W H S H W R I D U I R U F H D Q G I Q W H W A M
D C P I Q V W D R Q I Q W H V F W R Q R I D U W D I I F V K D O E H V W S X D M G E W H V H Y E F H U H X D W R Q Z K I F K V K D O E H
I V X H G E W K H P I Q V M

\$ WAKH DSSRIQW HQM RI SURHMQRQDVRQIHU IQ WP SRUD VAM VHYEFH R W K H U D Q N R I
: D U D Q Z I I F H U R U D W K H S U R P R W R Q R I S U R I H M R Q D V R Q I H U W H R I G X D W R Q R I W P S R U D V A M V H Y E F H
V K D O E H F K D Q H G W K H W P H W O W H O D S V H R I S H U R G R I D Q X W I Q W K H U D Q N X Q M W I W L V R W K H Z I H
V W S X D M G I Q W L V S F W R U I Q V S H F I D O U H X D W R Q O W

7 IP HRI GXDWRQ RI WP SRUD VAM VHYEFH RI SURHMQRQDVRQIHU DFRIGIQ W FOKH
XQMW I WLV R W K H Z I H V W S X D M G E WLV S F W K D O E H F K D Q H G Z I K K I V Z U W W Q D S S U R Y D O D Q G D F R I G I Q
W G H F M R Q R I P D Q J H U R I W H V M I R I I E F W R W K H D U H G S H U R G R I W P H K R Z H Y U P D J I P X P W R W K H
O D S V H R I P D J I P X P S H U R G R I V H Y E F H

D KHIVQRWD W W K H O D S V H R I S H U R G R I D Q X W I Q W K H U D Q N D S S R I Q M G W W K H U D Q N R U S U R P R W G I D Q G V K D O
E H I Q F O X G W W K H S U R I U P R I P I Q M Q D F H

E KHIV DSSRIQMG W W K H I X F W R Q S O Q Q G I R U P I O M V W S V S R U W P D Q

7 IP HRI GXDWRQ RI WP SRUD VAM VHYEFH RI SURHMQRQDVRQIHU VKDDEH F K D Q H G
Z I K K I V D S S U R Y D O D Q G D F R I G I Q W G H F M R Q R I P D Q J H U R I W H V M I R I I E F W R W K H D U H G S H U R G R I W P H
K R Z H Y U P D J I P X P W O U H F K I Q W K H D H R I HDV XQMW I WLV R W K H Z I H V W S X D M G E WLV S F W I L K H I V
D W P S R U D U O D W J Q H G D F R I G I Q W R U F O K H O M W U F

E DSSRIQMG W W K H I X F W R Q D W I Q S H F W R Q R I P I Q V M I Q W K H W A M D C P I Q V W D R Q D W K H V F W R Q R I D U
W D I I F I Q W H O J D O H Y E F H R U I Q W H P I O M V K H D O K V H Y E F H

F DSSRIQMG W W K H I X F W R Q R I P I O M V F K D S O I Q P I O M V V S R U W Q W D I Q H U R U P I O M V P X M F I D Q

G DSSRIQMG W W K H I X F W R Q R I S I R W D U W D I I F F R O M R O U I D U W D I I F F R O M R O U R I S O Q H Q D Y I D R U
I D U F U D W D G R R S H D R U I D U F U D W R S H D R U I D U F U D W P H K D Q F R U S D U F K X W H S H W R I D U I R U F H

H IQKHUDQNRI * HQHDO

7 IP HRI GXDWRQ RI WP SRUD VAM VHYEFH RI SURHMQRQDVRQIHU DSSRIQMG W W K H
I X F W R Q R I S U R V F X W R U R I P I O M V S U R V F X W R Q M G H R I P I O M V F R X W D Q G & K I H R I * H Q H D O 6 W I I V
J R Y H Q H G D F R I G I Q W R V S H F I D O U H X D W R Q O W

7 K H R S I Q R Q R I U H O M D Q W F K X F K D K R U W I V U H I X U F G I R U W K H F K D Q H R I G X D W R Q R W W K H
W P H I D W K H W P S R U D V A M V H Y E F H R I P I O M V F K D S O I Q D F R I G I Q W R F O K H O W

3 U R I H M R Q D V R Q I H U I Q W K H U D Q N R I % A U D G H U * H Q H D O D D R U * H Q H D O D Q G / I K W Q D W

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□□□□ 7 KHFRQGLWRQRI HGXFDMRQTRUWKHSHURP DQFHRI SUFSDDURU WMMVHYEFHIVFRP SOHG
 ZIKTE WHFELW HQIL KHKDVDFKIHMG
 DWHVFRQGDV YRFDMRQDOHGXFDMRQDQGKHVKDDEHIQSUFSDDURQTRUWKHUDQFRUSVRI FUHZ DQG
 QRQFRP P IWRQHGRIIIFHV
 EWHFRP SOMVFRQGDV HGXFDMRQFRP SOMVFRQGDV YRFDMRQDOHGXFDMRQRUD KIJ KHJ
 YRFDMRQDOHGXFDMRQDQGKHVKDDEHIQSUFSDDURQTRUWKHUDQFRUSVRI FRP P IWRQHGRIIIFHV
 WHP IOMW XQYHMWRU
 FWHXQYHMWR HGXFDMRQ DQG KHVKDDEHIQ SUFSDDURQTRUWKHUDQFRUSVRI FRP P IWRQHGR
 RIIIFHV

□□□□ 7 KHFRQGLWRQRI HGXFDMRQTRUWKHSHURP DQFHRI WPSRUDV WMMVHYEFHIVFRP SOHG
 ZIKTE WHSURIHMRQDONRQHUIJWKHUDQRI
 D6RQHUIRI CG HIUH3UYDM) ILWW&DW DQG &RISRUDOIL KH KDVDFKIHMG D MFRQGDV Y
 YRFDMRQDOHGXFDMRQ
 E6HJHDQW6WI 6HJHDQW: DUDQW2 IIFHU: □□□ DUDQW2 IIFHU: □□□6WI: DUDQW2 IIFHU: □□□
 &KIH: DUDQW2 IIFHU&: □□□&KIH: DUDQW2 IIFHU&: □□□DQG&KIH: DUDQW2 IIFHU&: □□□IL
 KHKDVDFKIHMG DFRP SOMVFRQGDV HGXFDMRQFRP SOMVFRQGDV YRFDMRQDOHGXFDMRQRUD
 KIJKHJYRFDMRQDOHGXFDMRQ
 F// IHWQDQW) ILWW/ IHWQDQW&DSWQ□0 DMU// IHWQDQW&RQRHD&RQRH%AIJ DGHU* HQUDD
 0 DNU* HQUDD/ IHWQDQW* HQUDDDQG* HQUDDIL KHKDVDFKIHMGDXQYHMWRHGXFDMRQ□

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□□□□ 6 SHFIDOSUFRQGLWRQVIRUWKHSHURP DQFHRI DIXQFWRQDQGITRUDUDQNDUHIRUSXLSRVVRI
 WLV\$ FW
 DSHFIDOTXDOLIFDMRQSUFROGLWRQTRUWKHXQFWRQ□
 ESURHMRQDOSUFRQGLWRQVIRUWKHUDQ□
 FGHUHRI NQRZ OGJ HRI TRUHJ QDQJ XDJ HIRUWXQFWRQ□
 □□□□ 6 SHFIDOSUFRQGLWRQVDFRUGIQ VRFOXV□DUHFKIEMGE WHSURIHMRQDONRQHUIJ
 DIP P HGLMDI MWKHDSSRIQW HQRUDG IWRQVWHP SRUDV WMMVHYEFH
 □□□IQSURIHMRQDONDIQIQ RI DQIQGYIGXD□
 □□□IQIQMRGXFWU SURIHMRQDOFRXUHRI FRP P IWRQHGRIIIFHV□
 EGXUQJ WHP SRUDV WMMVHYEFHIQ□
 □□FDUIHUFRXUHMIKHUDQ□
 □□SURIHMRQDOFRXUHMIRUWKHXQFWRQ□

□□□□ 7 KHFDUIHUFRXUHMIRUWKHUDQTRUWKHXSXSRVVRI WLV\$ FWDJXQHWRRG DV WKH
 JDQIQ RI SURIHMRQDOSUFRQGLWRQVIRUWKHDSSRIQW HQRWKHUDQNRUIKHSURP RWRQ□
 □□□□ 7 KHP DQJ HURI VMI RIIFHVHQGVWHSURIHMRQDONRQHUIJWKHFRXUHDFRUGIQ VR
 FOXV□RQWHEMHRI QHGVRIS UP HG) RUFMRUWKUHXRQVRI FRP SHMMHVFDFWRQ□
 □□□□ 7 KHSURIHMRQDONRQHUIJEDQEHVQWRWHFDUIHUFRXUHTRUWKHUDQRUWKHSURIHMRQDO
 FRXUHTRUWKHXQFWRQ□IL KHXDLOVWH SUFRQGLWRQVMSXDMG E SHFIDOUH XDMRQ□IRUWKH
 IXQFWRQIQRZ KIFKIHVREHDSRIQMG□

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□□□□ 5 HIXIUGNQGVRIFRQGDV HGXFDMRQWHTIHQVRIVWG DQGGHUUHVRIXQYHMWR
 HGXFDMRQTRUWKHSHURP DQFHRI WPSRUDV WMMVHYEFHDFRUGIQ WLV\$ FWKDEHVMISXDMGE □
 DJHQUDD EIQQIQ OJ DOUH XDMRQZ KIFKVKDDEHIWVHGE P IQM W□

□□□□ 6 SHFIDOTXDOLIFDMRQSUFROGLWRQVIRUWKHSHURP DQFHRI DIXQFWRQDQGITRUDUDQNDUHIRUSXLSRVVRI
 □□□□□□□□□□□□□□□□
 □□7 KHS\$ FW R□□□□□□□RI &R□
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WHUDQNZD RI WHUJ DQIQ GHJ UHRI NQRZ OGI HRI DIRUJ QODJ XDJ HIRUJXQFWRQVMDQG
FRQGLWRQVRI UFRJ QWRQRI VSHFIDOSUFRQGLWRQVIRUKHSHURP DQFHRI IXQFWRQDQGITRUKHUDQ
DFKIHMG SURUWKHYDQGWRI WKV\$ FVKDDEHGHWMP IQHGE DVHYEFHUJ XDMRQZ KIEKVKDDEH
IYXHGE WHP IQWU

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$$6 (5 9 , \& (5 (/ \$ 7 , 2 1 6 + , 3$$
$$), 5 6 7 \oplus (\$ '$$
$$2 5 , * , 1 2) 6 (5 9 , \& (5 (/ \$ 7 , 2 1 6 + , 3$$
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7 KHVHYEFHUFDWRQKIS RUJ IQDMVQCFHWKGD GHMP IQHGIQWKHGFLMRQRI P DQJ HU
RI WHVMI RIIEHRQ DGP IWMRQRI WHFIW HQWR WHVMMVHYEF KHHCQDMURQO WHJ GHFMRQRQ
DGP IWMRQ WHFIW HQDWP HV IQWKVGD WHSHURP DQFHRI IXQFWRQ IQRZ KIEK KHZ DV
DSSRIQMG DQGVZ HDVWHP IOMU RDKDFFRUGIQ VVSHFIDOUH XDMRQ WHFIW HQKDVZ RUWH
P IOMU RDKDFFRUGIQ VVSHFIDOUH XDMRQ SURUWKH DGP IWMRQWR WHVMMVHYEF KHVKDQVZ HU
WHP IOMU RDK

7 KHGFLMRQRQDGP IWMRQP XWFRQMQDOR
D WHWQH QP HDQGVXIQP H
E WHGDMDOGSDFHRI EILK
F WHGD RI DGP IWMRQWR WHVMMVHYEF
G WHNQGR I VMMVHYEF
H WHWP HRI GXDMRQRI VMMVHYEF
I WHIXQFWRQ IQRZ KIEK KHIVDSSRIQMG
J WHUDQ IQRZ KIEK KHIVDSSRIQMG DWHKIDGP IWMRQWR KHSUHSUDRU VMMVHYEFHRUZ KIEKIV
J IYHQIP DWHKIDGP IWMRQWR WHP SRDU VMMVHYEF
K WHSDFHRI SHURP DQFHRI VMMVHYEFHDQGWKHWMI RIIEH
L WHGDWQHFHMU TRUKHSURFHMVQ RI UFRIGVE P HP EHVDOGE QP HV

\$ WKHMP HWP HZ DK WHGFLMRQ DFRUGIQ WR FOXH WHFIW HQIV J IYHQ WH
GHFUSWRQRI DFWVWUHXQIQ IURP WHIXQFWRQDQGVZ UYWQQRWFHRQ
D WHHP RXQWDQGERP SRVMRQRI VDDV
E WHZ HN VHYEFHWP H
F WHQIQ WRI OYH
G WHGD VRI VDDV SD P HQW
H WHWP VIRUWP IQDMRQRI VHYEFHUFDWRQKIS DFRUGIQ WR FOXH DQGÜ

7 KHGFLMRQRQDGP IWMRQVKDDEHJ IYHQWR WHSURIHMRQDORQHUIQGD RI RUJ IQRI
WHVHYEFHUFDWRQKIS
\$ WKDQJ HMIQVMMVHYEFHDZ UYWQQRWFHDFRUGIQ WR FOXH VKDDEHGHGYHFGWRKH
SURIHMRQDORQHUIZ IYHQGD VVQCFHWKGD RI YDQGWRI WHEKDQ H
, I WHVHYEFHUFDWRQKIS HQGV IQ WHWMP DFRUGIQ WR FOXH WHZ UYWQ QRWFH
DFRUGIQ WR FOXH VKDDEHJ IYHQWR WHSURIHMRQDORQHUI DADMMVQ WHDMGD RI VHYEFH
UFDWRQKIS GXDMRQ

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, I WHFIW HQ FDQRWFRP P HQFH WHSHURP DQFHRI IXQFWRQ IQRZ KIEK KHZ DV
DSSRIQMG EHFDXVWKHGDI RI RUJ IQRI WHVHYEFHUFDWRQKIS KDMIDQV6 DMLGD 6 XQGD KRQGD
RURKHUIUHGD WHVHYEFHUFDWRQKIS VKDORUJ IQDMIQWKHCDFWVZ RUNQIQ GD

7 KH VHYEFHUFDWRQKIS VKDQQRWRUJ IQDM I WHFIW HQ GRHV QRWFRP P HQFH WH
Ü FOXH DQGÜ FOXH RI KHS FMI RRI &RO

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SHURUP DQFHRI VMMVHYLFHIQGHMUP IQHGGD RUII VHFVW HQKDVUH XVGVVZ HDUWKHP IOMU RDK RUKHKDVZ RUIVZ VKDUFHLYDWRQ

II, I VHFVW HQGRMQRWRP P HQFVHSHURUP DQFHRI VMMVHYLFHTRUVKHUHDROVVMWG IQÜ FDXV OMUJDRUE DQGHKIDVDQQRXQFHG VLVRFMFOIQ WP HVV VHYLFHRIIEFH VHYLFHUFHDWRQKIS VKDORUI IQDMVQFHVHGD TRORZ IQ DI VUVKHGD Z KHQVHREVMFOISDWMVRI 7 KHP DQJ HURI VHM RIIEFH VKDOWM IQ VHGFMRQ VHFVWGGD RI RUI IQ RI VHYLFH UHDWRQKIS

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&+ \$ 1 * (6, 1 6(5 9 , &(5 (/ \$ 7, 2 1 6+ , 3 □
) LUVVHFVRQ □
&RP SHMMYHVHGHFVRQ □

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II 7 KHERP SHMMYHVDFWRQIRUSXSRVMRI VLV\$ FVWVKHDMWMP HQVRI SHURUP DQFHRI VHW WP SRUDU VMMVHYLFHRI SURHMRQDVRGHLV RQ VHEDMRI VHU VHYLFHYDODWRQV DQG GHMUP IQDWRQRI RUGHURI SURHMRQDVRGHLV Z KIEKIVEIQGQI TRUVKHIMVXHRI GFMRQTRU D VHDSSRIQW HQWRV KHUDQRI Z DUDQRIIEFHU E VHDSSRIQW HQWRV KHUDQRI %UJ DGHU* HQHDO F VHSURP RWRQ

G VHIQFXMRQV VHSURJ UD RI P DQMQDQFH RU

H VHGXP DVOURP VHYLFHUFHDWRQKIS E VHDOSVHRI SHURGRI DQXW IQ KHUDQ

II 7 KHERP SHMMYHVDFWRQIVSHURUP HGE ERP P IVRQVHMVEOKHGE □

D VHK&KIH RI * HQHDO6 VI DQG

E VHP DQJ HURI VHM RIIEFH IQ VHE WQGHMUP IQHGE VHK&KIH RI * HQHDO6 VI □

II 7 KHSUIQFISOMRI FVWV VHFERP SRVWRQDQGVHUXORI SURFHGXHRI VHFERP P IVRQV DFRIGQ VFDXV DQGHFUMJDRUGHMUP IQDWRQRI RUGHURI SURHMRQDVRGHLV RQ VHEDMRI DMWMP HQWKDDEH VWSXDMGE VHYLFHUVH XDMRQ Z KIEKVKDDEHIMVHGE VHP IQVMU

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II 3 URIHMRQDVRGHLV IQ KHUDQRI 6 RGHURI CG HUH 3 UYDM) IUV&DV &RQHO %UJ DGHU* HQHODO DMU* HQHODUHIQFOXGHG IQV VHFERP SHMMYHVDFWRQ HFK HDU VKH DUHIQ KHUDQNDXODWRQH HDU

II 3 URIHMRQDVRGHLV IQ KHUDQRI &RUSRUD 6 HJ HDQW 6 VI 6 HJ HDQW DUDQW IIEFHU : II DUDQW IIEFHU VHK&KIH DUDQW IIEFHU & VHK&KIH DUDQW IIEFHU & II IHWQDQW) IUV IHWQDQW &DSVQ 0 DMUDQG IHWQDQW &RQHO VKDDEH IUVWV HIQFOXGHG VHFERP SHMMYHVDFWRQ TRUDSSRIQW HQWRV KHUDQ DQGITRUSURP RWRQ IQ VHFDDQGD HDU IQ Z KIEK VHXDIOVH P IQP XP V HIQKHUDQ XQVMVWRVHZ IHVWSXDMGE VLV\$ FVW

II 3 URIHMRQDVRGHLV DFRIGQ VFDXV Z KR Z HJQRVGHMUP IQHGE VHFERP P IVRQ TRUVHFERP SHMMYHVDFWRQ TRUVHDSSRIQW HQWRV KHUDQ RUIRUVHSURP RWRQ VKDDEHIQFOXGH VFRQGW HVV VHFERP SHMMYHVDFWRQ Z KIEKVKDDEH DUHGRXWQCH VDDQGD HDU

II 3 URIHMRQDVRGHLV Z KR Z HJGHMUP IQHGE VHFERP P IVRQIRUFERP SHMMYHVDFWRQ TRUVHDSSRIQW HQWRV KHUDQ RUIRUVHSURP RWRQ DQG Z KR VKDQQRWEH VOKHDSVHRI SHURGRI DQXW IQ KHUDQ DSSRIQMG V KHUDQ RU SURP RWG VKDDEH IQFOXGH VHSURJ UD RI P DQMQDQFH DQGH V KDDEH DSSRIQMG V KHUDQ RU SURP RWG DMVHMV HWP HZ V VHDSSRIQW HQWRV VHXFWRQZ VKDSOQGHUDQ TRUZ KIEK VHXDIOVH Z HJGHMUP IQHGG

II 3 URIHMRQDVRGHLV IQ KHUDQRI 6 HJ HDQWZ KR IXDIOIQ FDDQGD HDU VHP IQP XP V HIQKHUDQ DQGSURHMRQDVRGHLV IQ KHUDQRI 6 VI 6 HJ HDQWIRUZ KRP RQH HDU VKDDESVH IQ KHUDQ FDEHIQFOXGHG VHFERP SHMMYHVDFWRQ TRUDSSRIQW HQWRV KHUDQRI &KIH DUDQW 2 IIEFHU & □□□

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□□□□ 7 KHSURIHMRQDNRQIHUJZ KRP □KHERP P IWRQGHMUP IQHMIQWKHERP SHMMYHVDFWRQ□
IRUOSSRIQW HQWRWKHUDQNRUIRUSURP RWRQ□VKDOEHIQFOXGHWKHFUUIHFRXUHIRUWKHUDQN□□WKH□
SURIHMRQDQSUFRQGWQRIRUWKHUDQNIUHIUHG□

□□□□ 7 RWKHERP SHMMYHVDFWRQWKUHVKDOQRWEHIQFOXGHWKHSURIHMRQDNRQIHU□
D□Z KRIZ DMIQFOXGHWKHSURJ UDP □RI P DQWQDQFH□XQMWIWMVWKHZ IMHWSXDMGE\ □KIV\$ FW□
E□□RQWKHMUP IQDWRQRI □VLYEFHUFDRQKIS□RI Z KRP □VZ DVOZ IXO □GFHGH□
F□Z KRIMIQWKHUDQNI□6RQIHURI □WV HJUH□6WI □ DUDQW2 IIEFHJ □□□&KIH □ DUDQW2 IIEFHJ& □
□□Z IHWQDQW* HQHODDQ* HQHDO□

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□□□□ 0 IQIP XP □WP HIQWKHUDQNIWKHWP H□DWUKHDSVHRI Z KIEK□KHSURIHMRQDNRQIHU□
IQFOXGHGQWRWKHERP SHMMYHVDFWRQ□

□□□□ 0 IQIP XP □WP HIQWKHUDQNIWKHWP H□DWUKHDSVHRI Z KIEK□KHSURIHMRQDNRQIHU□
VROGHUWKHUDQNRUKIVSURP RWRQ□DQGHQGVMDW□WV□DQXU □IQ\HDUJZ KIEK□SUFFHGHV□□P RQKVR □KHSURIHMRQDNRQIHU□
DSVHRI □WV HRI □DQXUWIQWKHIFKIMHGUDQ□

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3 URYMRQWÜ □□W□□GRQRWSSQIRUKHSURIHMRQDNRQIHUJZ KRIM□
D□WP SRUJIO □DWJ QHGDFFRUGIQ □RÜ □□FOXV□□OMWUF□□R□H□
E□□SSRIQMGW□KHI□XQFWRQ□D□WKHIQ□SHFWRQRI P IQVWU□IQ VWM□D□P IQVWDRQIQWKHVFWRQRI □DU□
W□HIF□□QWKH□J□DOM□VLYEFHRI□QWKHP IOM□ □KH□DK□VLYEFH□
F□□SSRIQMGW□KHI□XQFWRQRI □S□R□W□DU□W□HIF□FRQW□R□DU□DU□W□HIF□FRQW□R□DU□RI □S□D□H□□Q□M□J□DRU□
DU□F□U□D□W□D□GR□R□SH□DRU□DU□F□U□D□V□R□SH□DRU□R□U□DU□F□U□D□W□P □FK□D□IF □□
G□□SSRIQMGW□KHI□XQFWRQRI P IOM□ □FK□S□D□I□P IOM□ □V□S□V□SRU□P D□P IOM□ □V□SRU□Q□ □W□D□H□URU□
P IOM□ □P □X□M□F□D□□

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6 FERQGMFWRQ□

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□□□□ \$ □P IOMU □UDQ□KHI□H□Q□D□WURQO □KHI□ UDQ□ □E□H□R□Q□V□W□KURIHMRQDNRQIHU□
□□□□ % □KHI□DFKIMHGUDQ□WKHI□H□IV□H□ SU□H□W□G□KHSUF□SD□H□C□H□V□RI □SURIHMRQDNRQIHU□IRU□WKH□
SHURIP DQFHRI □DF□W□Y□W□M□FRU□H□SR□Q□G□ □Z □X□K□IQ□G□Y□G□D□O□UD□N□□&□K□D□F□W□U□W□V□RI □UD□N□D□FF□R□G□Q□ □R□
FDUIH□GR□X□W□F□W□Y□W□M□DU□P □H□Q□R□Q□G□I□\$ □SSH□G□□ □R□□□□

□□□□ 7 KHUDQVMIRUP □WKHUDQNERLSVRI □
D□WKHFUZ □D□G□WKHQ□R□Q□FRP P IWRQGHRIIEFHV□
E□WKH□&□KIH□ □DUDQW2 IIEFHV□D□G□
F□WKHERP P IWRQGHRIIEFHV□

□□□□ , QWKHUDQNERLSV□WKHUDQNV□DU□H□□□ HGIQGHJ UHMTURP □KH□R□Z □H□W□ID□N□XS □W□KIJ □KHM□ID□N□
DMIR□R□Z □V□□

□□□□UDQNERLSVRI □FUHZ □D□G□Q□R□Q□FRP P IWRQGHRIIEFHV□

D□□6RQIHURI □WV HJUH□

E□□6RQIHURI □□Q□' HJUH□

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L 6 WMI DUDQW IIEFH
KHUDQFRISVRI&KIH DUDQW IIEFH
D&KIH DUDQW IIEFH:
E&KIH DUDQW IIEFH:
F&KIH DUDQW IIEFH:
KHUDQFRISVRI FRP P IWRQGRRIIEFH
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7 KUGVFMRQ
\$ SSRIQW HQWRUDQNV SURP RWRQ
DQGJUDQMJ RI UDQNV

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\$ SSRIQW HQWRUDQNV
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□□□□, QWKGD RI DGP IWRQWRKHSUFSUDARU VMMVHYIEH WKHP DQJ HURI WKH WMI RIIEFH
DSSRIQW KHSURIHMRQDOROHUW KHUDQRI 6 ROEHURI W W HJ UH
□□□□ \$ IVDYVFFHMXOERP SOMRQRI SUFSUDARU VMMVHYIEH KHSURIHMRQDOROHUW
D SURP RWGWRKHUDQRI 6 ROEHURI QG HJ UH IL KHMVQSUSFSUDARQIRUKHUDQFRISVRI FUFZ DQG
QRQ FRP P IWRQGRRIIEFH
E DSSRIQMG WR KHUDQRI I-KWQDQW IL KHIVIQ SUFSUDARQIRUKHUDQFRISVRI FRP P IWRQGRRIIEFH

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□□□□ 7 KHSURIHMRQDOROHUW DQEH SURP RWGRQ EA RQHGJUH
□□□□ 7 KHP DQJ HURI WKH WMI RIIEFH KD DSSRIQW KHSURIHMRQDOROHUW SRUDV VMMV
VHYIEH Z KR VFFHGGIQ WHERP SHMMXVHDFWRQWRKHUDQRI DUDQW IIEHURUSURP RWRKIP IL
KHERP SOHM TRUKHSHURUP DQFHRI IXQWRQ Z IX
D KHGXFWRQ DQG VSHFIDOSUFROGWRQVIRUKHSHURUP DQFHRI IXQWRQ DQGITRUKHUDQ IQRZ KIEK
KHIVREH DSSRIQMG RUSURP RWG DQG
E SUFRQGWROV VWSXDMGE VSHFIDOH XDMROV □□□

□□□□ \$ SSRIQW HQWRUDQNDQG SURP RWRQ KD DQEH FDUHGRXW VMMV HWP HZ IX WKH
DSSRIQW HQWRUWHIXQWRQIRUZ KIEK IWKVUDQNSOQGH

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□□□□ 7 KHSURIHMRQDOROHUWWRKHUDQRI %UI DGHU* HQHDO DSSRIQMG DQG WR IXWKHU
* HQHDOUDQNV SURP RWG EA WKH SUFGHQWRI WKH 6 RYDN 5 HSXED 3 URSRVDOTRU DSSRIQW HQWRI
SURIHMRQDOROHUWWRKHUDQRI %UI DGHU* HQHDO DQGITRUSURP RWRQRI SURIHMRQDOROHUW
* HQHDOUDQNV DUH VEP IWRGWR SUFGHQWRI WKH 6 RYDN 5 HSXED EA WKH JRYHQP HQWVWXJ JHMRQRI

WHP IQVMU

3 URSRVDVDFFRIGQJ W FDXH DUHXEP DWG W WHP IQVMUE \ WH&KIH RI * HQHDO 6 WI

3 URYMRQRI FDXH GRHQWSSO W WKSURIHMRQDVRQIHUIQWKHUDQRI / IHXWQDQW * HQHDDQG * HQHDDP DQ P IQMV SURVFXRU FKDUP DQ RI KI KHUP IQMV FRXUWDQG W WH SURIHMRQDVRQIHUIVZ KR IXDLOMNVDFFRIGQJ WNSHFIDUHI XDMRQ

3 URSRVDORU DSSRIQW HQWRI SURIHMRQDVRQIHUIR WKHUDQRI %UJ DGHJ* HQHDDQGITRU SURP RWRQRI SURIHMRQDVRQIHUIR D* HQHDDUDQFDQEHVXEP DWG W WKSUFMGHQMRI WH6 QRYDN 5 HSXEODORIE

D WHJ HQHDSURVFXRURI WH6 QRYDN5 HSXEOD IL DWRFHQV WHP DQP IQMV SURVFXRU E WHP IQVMURI MWFHRI WH6 QRYDN5 HSXEOD IL DWRFHQV WHPFKDUP DQRI KI KHUP IQMV FRXUW

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7 KHP DQJ HURI WHWMI RIIEH DSSRIQW W WHUDQNRU SURP RWW WH SURIHMRQDVRQIHUIVZ KR FRP SOLMZ IW WHERQGWROVIRU DSSRIQW HQWRI WKHUDQRI RUIRUSURP RWRQ IL KHIV D WP SRUDJO DMJ QHGDFFRIGQJ W Ü FDXH OMUJ WH

DSSRIQWG W WHIXQFWRQDWKHIQVSHWRQRI P IQVMUIQVMMDGP IQMMDRQDWKHXVFWRQRI DUJ WDIIF IQOJ DOVHYFHRUIQWHP IQMV KHDOKVHYFHH

DSSRIQWG W WHIXQFWRQRI SIGRWDUWDIIF FROMRQO DUWDIIF FROMRQOURI SOQH QMYJ DRU DUFUDWDGR RSHURU DUFUDVSHURURUDUFUDWP HFKDQIF SUDFKXMH SHWRI DUIRUFH DSSRIQWG W WHIXQFWRQRI P IQMV FKSODQP IQMV WRS VSRUP DQP IQMV VSRUWQ WDIQHURU P IQMV P XMFIDQ

7 KH SURIHMRQDVRQIHUI VMMG IQ FDXH FRP SOLMZ IW WH FRQGWROV IRU DSSRIQW HQWRI WKHUDQRUIRUKHSURP RWRQ IL KHIV DSSRIQWG W WHIXQFWRQZ IWDKIJ KHUDQN

KHERP SOLMZ IW WHEGXFDWRQDQG SURIHMRQDOSUFRQGWROVIRUWKHUDQIQWZ KIEK KHIVWHEH DSSRIQWGRUSURP RWG DQG SHURGRI DQXW IQWKHUDQKDV VHGVIQFHKIVDWDSSRIQW HQWRI WKHUDQRUSURP RWRQ

7 KHSHURGRI DQXW IQWKHUDQDFFRIGQJ W FDXH OMUJ IRUWKHUDQRI 6 ROIHURI CG HJ UH B UYDM ILW&DWDQG&RUSRUDVIRQH HDU

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* UDMQJ RI UDQV

7 KHP DQJ HURI WHWMI RIIEHVKDQJ UDMW WKSURIHMRQDVRQIHUIWVHIDGP DWRQ W WHWMMVHYFHWKHUDQNZ KIEK KHIFKIEHGSUFMRXVO IL VFK DUDQNV SODQHGITRUWKHXQFWRQIQWZ KIEK KHIV DSSRIQWG

, I WKHUDQFDQQRWEHJ UDMGDFFRIGQJ W FDXH DQZ HUUDQFDQEHJ UDMG W WH SURIHMRQDVRQIHUIRQ WHEDMRI KIV Z UWQ FROMHQWVWQ W HFKIHYGUDQN IL VFK DUDQNV SODQHGITRUWXQFWRQIQWZ KIEK KHIV DSSRIQWG

% WHJ UDMQJ RI DQZ HUUDQDFFRIGQJ W FDXH DQG SUFMRXVO DFKIHYGUDQN H SILFH

3 URYMRQRI FDXH W GRQWSSO W WKSURVFXRURI P IQMV SURVFXRQDQG W HXMGJ HRI P IQMV FRXUW

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7 KHS FWRI DMRQD&RXQFORI WH6 QRYDN5 HSXEOD R RI &RO 7 KHS FW R RI &RO RQO IQMV 3 RDEH IQWZH RUGQJ RI DMUHI XDMRQ

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) RXUMKMFVRQ
(YDXXDWRQDQGS HVQRDQGHQWIFDWRQ
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□□□□ ' XUQI □KHVWVMVLYIFH□KH HYDXXDWRQIVZ RUNGRXWRU□KHSURIFVMRQDWRQGHU□I□Q□KH
IRUP □RI □
D□KHVLYIFHEHYDXXDWRQ□
E□KHFRQMQXRXXVHYDXXDWRQ□
F□KH HYDXXDWRQRI □SUFSDURU □WVMVLYIFH□
□□□□ (YDXXDWRQIRUSURVFXWRUVDQG□D□D□H□SHFWQWRI □P □OMU □SURVFXWRQDQGMGJHMDQG□
M□V□FH□H□SHFWQWRI □P □OMU □FRXUWVZ RUNGRXWDFRUGIQ □KVSHTDOUHI XDMRQ□□□□

6 HYIFHEHYDXXDWRQ
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□□□□ 7 KHVLYIFHEHYDXXDWRQIV□KHEDMF□GRFXP HQWRUGHFVVRQP □DNQ □RI □KHP □D□J □HUR □VMI □
RIIFHDQG □KHFRP □P □D□GHU□I□KHP □D□WVRI □VLYIFHU□DWRQKIS □RI □SURIHVMRQDWRQGHU□I□Q□WP □SRUD □
WVMVLYIFH □IRU□KHS□D□Q□I□ RI □KVM□D□G□D□FH□I□K□H□V□LYIFHE□DU□H□U□I□U□H□D□Y□D□W□D□Q□FR□S□V□D□G□K□V□F□DU□H□U□
GHYH□SP □HQ□W□

□□□□ 7 KHVLYIFHEHYDXXDWRQIVZ RUNGRXWQZ UMQI □R□F□H□I□Q□D□H□U□Z □I□K□I□□□□□ HEUXDU □□
□□□□ 7 KH □VLYIFH □HYDXXDWRQ □IV □Z □RUNGRXWE □KH □FRP □P □D□GHU □K□H□Q□D□WU □R□Q □KH
f □D□W□VR□□ □□7 KH VLYIFHEHYDXXDWRQIRU□KHP □OMU □FKDS□D□Q□Z RUNGRXWE □KH □D□W□VR□U□I□FR □
RSHDWRQZ □K□G□U□F□W□K□X□F□K□V□SHURUR □KHP □OMU □FKDS□D□I□□

□□□□ 7 KHVLYIFHEHYDXXDWRQFRQMQ□
D□KH HYDXXDWRQRI □X□D□□ HQWRI □SURSRVGP □DXUFIQ□KH VLYIFHE□DU□H□UR □SURIHVMRQDWRQGHU□WVMV□
D□G□D□P □VRI □SURIHVMRQD□D□G□SHURQD□G□H□D□SP □HQWURP □SUFMRXV□VLYIFHEHYDXXDWRQ□
E□KH HYDXXDWRQRI □VLYIFHE□D□W□M □V□N □D□G□SURSH□W□M □□
F□KH HYDXXDWRQRI □VLYIFHU□X□O□□

G□KH HYDXXDWRQRI □
□□KH□H□ SHUW□H□D□G□SUFSDU□C□H□WIRU□FRP □P □W □HQWUR□DFWRQ□□
□□KH□I□Q□M □U□W□□
□□KH□SK □V□D□D□E□L□D□W□□
□□D□R□W□H□G□F□I□M□Y□H□I□D□F□W□ER□Q□F□W□G□Z □K□SURIHVMRQDWRQGHU□

H□KHFRQFOXMRQ□
□□□□ 7 KH VLYIFHEHYDXXDWRQRI □SURIHVMRQDWRQGHU□SHURUP □I□□D□P □D□D□I □I□□I□□I□□X□Q□FRQ□RU□KH □
FRP □P □D□GHU□I□X□Q□FRQ □FRQ□M□Q□□I□Q□M□D□G □RI □HYDXXDWRQ □W□M□G □I□□F□D□X□H □□□□□□W□U□F □□KH □HYDXXDWRQ □RI □
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□□□□ 7 KHS□D□W□RI □VLYIFHEHYDXXDWRQ □D□FRUGIQ □W □F□D□X□H □□□□D□G □F□D□X□H □□□□FRQ□M□Q □I□□D□G □MRQ □
W □Y□H □E□D□O□H □D□X□D□WRQ □D□OR □D□FRU□H□S□R□Q□I□□HYDXXDWRQ □R□□S□R□I□Q□W □□□□FRQ□FOXMRQ □RI □VLYIFHEHYDXXDWRQ □I□W □
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D□KH□K□D□M □H □W□R□I□G□Q□D □J □RR□G □U□H□X□O□W □± □□□□W □□□□□□□□SW □□
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F□KH□K□D□M □D□M □D□FRU □U□H□X□O□W □± □□□□W □□□□□□□□S□R□I□Q□W □□
G□KH□K□D□M □S□D□W □D □D □M □D □FRU □U □H □X □O □W □± □□□□W □□□□□□□□S□R□I□Q□W □□
H□KH□K□D□M □Q□R□W □H □X □I □U □G □U □H □X □O □W □D □G □I □M □I □Q □F □D □S □D □E □O □H □W □S □HURUP □KH □W □M □V □L □Y □I □F □H □± □□□□W □□□□□□□□S□R□I□Q□W □□

□□□□, Q □KHFRQFOXMRQRI □VLYIFHEHYDXXDWRQ □KH □D □W □VR □U □K □D □W □M □D □OR □P □H □X □U □H □Z □K □I □K □
DU □S □UR □S □R □V □G □I □Q □KH □V □L □Y □I □F □H □E □DU □H □UR □S □UR □I □H □M □R □Q □D □WR □Q □GH □□

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W □S □X □D □M □G □E □KH □V □L □Y □I □F □H □U □I □X □D □WR □Z □K □I □K □K □D □O □EH □I □W □X □G □E □KH □P □I □Q □W □U □□

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□□□□ 7 KH □ SURIHMRQDQVRQIHUJ P XWVEH □ IDP IQDUVHG Z IWK □ KH □ VHYIEFH □ HYDQDWRQ □ DWVKH □ HYDQDIQ □ IQMXYIHZ □ DERXVZ KIEKIDP IQXWVVKDQEH P DCH □

□□□□ 7 KHSURIHMRQDQVRQIHUJFDQQRGI HDZ UVMQDSSHDODJ DIQWVKH VHYIEFH HYDQDWRQ Z IWKIQ □ VHYQGD VMIQFHVKHGD □ RI □ IDP IQDUVWRQ Z IWK □ KH □ VHYIEFH HYDQDWRQ □, I □ KH □ SURIHMRQDQVRQIHUJ □ UHXVHVRFRQIUP □ KH □ IDP IQDUVWRQ Z IWK □ KH □ VHYIEFH HYDQDWRQ □ KH □ DWVWRU VKDOP DNHUFRIUGDERXW □ DWVKH VHYIEFH HYDQDWRQ □ KH □ SHURUP DQFHRI UFRUGKDV □ KH □ HIFWRI □ IDP IQDUVWRQ □

□□□□ 7 KHSURIHMRQDQVRQIHUJXEP DWVKH □ DSSHDODJ DIQWVKH VHYIEFH HYDQDWRQ □ V □ KH □ DWVWRU □ Z IWKIQ VHYQGD VMIQFHVKHGD □ RI □ IDP IQDUVWRQ Z IWK □ KH □ VHYIEFH HYDQDWRQ □

□□□□ 7 KH □ IDQ □ RQ □ DQ □ DSSHDOKDV □ KH □ VVSHQMYHHIHFV □

□□□□ 7 KH □ DWVWRU □ FDQ □ V □ V □ KH □ DSSHDOKIP V □ D □, I □ KH □ GRHV □ QRWDV □ V □ KH □ DSSHDQ □ IX □ D □ H □ V □ WQZ IWKIQ VHYQGD VMIQFHVKHGD □ RI □ V □ NRYHURI □ KH □ DSSHDOKH □ VKDQXEP DWVKH □ DSSHDQ □ H □ KH □ U □ Z IWK □ KH □ VHYIEFH HYDQDWRQ □ DQ □ G □ Z UVMQ □ V □ X □ V □ WQ □ V □ WQ □ RI □ KIV □ V □ WQ □ SRI □ Q □ V □ KH □ DSSHDQ □ RU □ CH □ R □ W □ V □ R □ V □ KH □ RU □ DQ □ RI □ DSSHDQ □

□□□□ 7 KHSURIHMRQDQVRQIHUJVEHQV □ V □ G □ V □ P DNH □ H □ V □ FV □ QR □ W □ TURP □ KIV □ VHYIEFH HYDQDWRQ □ RU □ V □ U □ H □ X □ V □ W □ V □ S □ V □ DWKIV □ R □ Z □ Q □ H □ SHQ □ H □

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□□□□ 7 KHERG □ RI □ DSSHDQ □ V □ KH □ DQ □ Z IWKIQ VHYQGD VMIQFHVKHGD □ RI □ V □ NRYHURI □ KH □ DSSHDQ □ H □ V □ W □ V □ KH □ FERP P DWVRQ □ RU □ CH □ R □ W □ V □ R □ RI □ DSSHDQ □ DIQWVKH VHYIEFH HYDQDWRQ □ DQ □ G □ DWVKH □ V □ P □ H □ V □ P □ H □ KH □ VKDQXEP DWVKH □ DSSHDQ □ RU □ G □ V □ F □ X □ V □ R □ V □ H □ KH □ U □ Z IWK □ KH □ FERQ □ V □ V □ G □ VHYIEFH HYDQDWRQ □

□□□□ 7 KH □ FERP P DWVRQ □ DFRUGIQ □ V □ F □ O □ X □ V □ V □ D □ DQ □ DGYRU □ RU □ DQ □ RI □ KH □ ERG □ RI □ DSSHDQ □ 7 KH □ P □ H □ P □ EHVRI □ ERP P DWVRQ □ DU □ H □ D □ V □ W □ KH □ H □ SURIHMRQDQVRQIHUJ □ V □ IQ □ V □ P □ SRUD □ V □ V □ V □ VHYIEFH □ IQ □ V □ H □ V □ P □ HRU □ KIJ □ KH □ UDQ □ V □ K □ D □ V □ KH □ UDQ □ N □ F □ KH □ Y □ G □ E □ V □ KH □ SURIHMRQDQVRQIHUJ □ KR □ KD □ V □ I □ O □ G □ V □ KH □ DSSHDQ □

□□□□ 7 KH □ FERP P DWVRQ □ VKDQ □ F □ R □ O □ G □ H □ U □ V □ KH □ FERQ □ V □ V □ G □ VHYIEFH HYDQDWRQ □ Z IWKIQ VHYQGD VMIQFHVKHGD □ RI □ DW □ H □ V □ W □ V □ K □ P □ H □ Q □ V □ Q □ G □ V □ W □ VKDQXEP DWV □ V □ W □ Q □ SRI □ Q □ V □ KH □ ERG □ RI □ DSSHDQ □

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□□□□ 7 KHERG □ RI □ DSSHDQ □ V □ KH □ DQ □ G □ F □ I □ G □ H □ RQ □ V □ KH □ DSSHDQ □ RI □ SURIHMRQDQVRQIHUJ □ DIQWVKH VHYIEFH □ HYDQDWRQ □ Z IWKIQ VHYQGD VMIQFHVKHGD □ RI □ V □ NRYHURI □ KH □ FERP P DWVRQ □ V □ W □ Q □ SRI □ Q □

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□□□□ 7 KH □ DWVWRU □ VKDQ □ Z RUNRXWDQHZ □ VHYIEFH HYDQDWRQ □ Z IWKIQ VHYQGD VMIQFHVKHGD □ RI □ V □ NRYHURI □ KH □ F □ D □ Q □ F □ H □ O □ G □ VHYIEFH HYDQDWRQ □

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□□□□, I □KH VHYIFH HYDOXDRQ GRHVQRWFRP HIQRIRUFHTRU KHUFHARQV VMMGIQ FOKVH □□KH
DWMRUNKDOZ RUNRXVZ IWRXVGH D QHZ □VHYIFH HYDOXDRQ □

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□□□□ 7 KHYDQG VHYIFH HYDOXDRQ IVTIQGW V KHSURQDOUFRUGVRI □SURIHMRQDONROGHU □

□□□□ \$ CQWRQDOSHURQV Z KR FDQ EHTIP IQDUVHG Z IWK VHYIFH HYDOXDRQ □DUH VHYIFH
P DQDJHURI □KH VMI □RIIFH □FRP P DQGHU □HP SQ HMRI □SHURQDOXQV □P HP EHVRI □FRP P IVMRQ □
SHURP IQ □KH FRP SHMMYHVDFWRQ DQG IXUWHURU DOV □Z KHQ VHYIFH □VXP IWD GRFXP HQWDXWRUMQJ □
VHP VADP IQDUVH VHP VHYIFH VHYIFH HYDOXDRQ □

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□□□□ 7 KHYDQG VHYIFH HYDOXDRQ FDQEHVXEMFWRV KHUFHYZ RI FRXUW □

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&RQVQRXVHYDOXDRQ □

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□□□□ 7 KH □FRQVQRXV □HYDOXDRQ □IV □KH □EDH □TRU □SURFHMQ □RI □VHYIFH □HYDOXDRQ □RI □
SURIHMRQDONROGHU □IVFRQVQV □HSHFD □KH □HYDOXDRQ □FRQHQIQ □KH □IXOIQ HQWRI □VHYIFH □
REQI DNRQV DQG SDUWDO VAV IXOIQ □E □SURIHMRQDONROGHU □VHYIFH □KH SHURG EHV HQ VWR VHYIFH □
HYDOXDRQ □

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□□□□ 7 KHSURYIMRQVRQ VHYIFH HYDOXDRQ GRQRWSSO □TRUKHERQVQRXVHYDOXDRQ □

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(YDOXDRQRI SUFSUDRU VMMVHYIFH □

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□□□□ 7 KH □HYDOXDRQ □RI □SUFSUDRU □VMM □VHYIFH □IV □FDUIHG □RXWDW VHYIFH □VHP IQDNRQ □RI □
SUFSUDRU □VMM VHYIFH DQG IVMRQV VHYIFH HYDOXDRQ □RI □VAVDFKIHG □E □SURIHMRQDONROGHU □
GXUQ VHYIFH □SUFSUDRU □VMM VHYIFH □

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□□□□ 7 KHSURYIMRQVRQ VHYIFH HYDOXDRQ DQG RQFRQVQRXVHYDOXDRQ GRQRWSSO □TRUKH
HYDOXDRQRI SUFSUDRU □VMM VHYIFH □

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□□□□ 7 KH Z UWQ P DMUDVFRQVFWG Z IWK VHYIFH IQRVFKDQ HV DQG VHP IQDNRQ RI VHYIFH
UHDNRQKIS RI SURIHMRQDONROGHU DUHTIQGW VHYIFH KIVSHURQDOUFRUGV 3 HVQRDOUFRUGVRI SURIHMRQDONROGHU
DUHTIQGW VHYIFH VHYIFH □

□□□□ 7 KH VMI RIIFH VDOOSURYIGH VHYIFH SURIHMRQDONROGHU XSRQ KIVUHTXMMKHIF VDFWRI □
GRFXP HQW □Z KIFK DUHTIQGW IQRV KIVSHURQDOUFRUGV DQG IWKDQHQDEH KIP VHYIFH QRW TURP □
GRFXP HQW DQG SKRWFERSIHMRI GRFXP HQW IQRV KIVSHURQDOUFRUGV □

□□□□ 7 KH VMI RIIFH FDQ SURYIGH SHURQDOGDMP HQWRQHQIQ Ü □□□ FOKVH □□ DQG □□ VHYIFH □
DKRUMVDFWYHQ VHYIFH IQRV IQRV SURFHQIQ V RUVHYIFH DO SHURQV IWKRUMHG IFRUGIQ □VHYIFH □
UHTIQGW □□□ IVMRQV □□□ TRU IXOIQ HQWRI VHYIFH VAV DOR Z IWRX VFRQVQVRI VHYIFH SURIHMRQDONROGHU
KIVZ IIRV KHUKXVEDQG RUSDUHQV RUEURVHYIFH DQG VMMV □

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□□□□ ' HMOVRQFRQVQVRI VHYIFH SHURQDOUFRUGV VDOOEHVMSXDMGE VHYIFH UHTIQGW □
Z KIFK VDOOEHIMXHG VHYIFH IQRV □

□□□□ (J □KH \$ FWRI □ DNRQD&RXQFQRI VHYIFH 6 QRYDN 5 HSEXDF □ R □□□□□□□□□□ RI □&RQ □KH \$ FWRI VHYIFH 1 DNRQD
&RXQFQRI VHYIFH 6 QRYDN 5 HSEXDF □ R □□□□□□□□□□ RI □&RQ □RQ 6 QRYDN □ QIRUP DNRQ 6 VHYIFH IQRV KH Z RUGIQ RI □
DMUHTIQGW □

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3 HURQDOIGHQWIFDWRQFDG□

□□□□ 7 KHVMI RIIFHVKDOP DNHVKSHURQDOIGHQWIFDWRQFDGTRUVKHSURIHVMRQDONRQIHUJ
DVKHDGP IVMRQWRVWVMMVHYIFH\$ VVKHRIIFIDOFROMFWVVKHSURIHVMRQDONRQIHUJIVREQJ HGVW
SURYHKIYP HP EHVKISIQVH\$ UP HG) RUFHVE\ KIVSHURQDOIGHQWIFDWRQFDG□

□□□□ 7 KHSURQDOIGHQWIFDWRQFDGRI SURIHVMRQDONRQIHUFROMQV
DVKHUDNQDP HAVIQDP HAVMNFHQWIFGHJ UH□
EVKHGDMDQGSDFHRI EILUK□
FVKH3 HURQDOIGHQWIFDWRQ1 R□□
GKHSDFHRI SHURUP DQFHRI VMMVHYIFH□

□□□□ 7 KHSURQDOIGHQWIFDWRQFDGFDQQRWEHIDVFKHGDMVQHQFQVAVHWRDVAEP IVMRQRUJ
JLYHQWRDQXQVWRUMHGSHURQ7 KHSURIHVMRQDONRQIHUJIVREQJ HGVWUFSRUWRVWHFRP P DQGHUKH□
GHVWFWRQIGP DJHQRVVMDOQIRUP IXXHRI VKSHURQDOIGHQWIFDWRQFDG□

□□□□ 7 KHVSHFIP HQRI SHURQDOIGHQWIFDWRQFDG VKDDEH VWSXDMG E\ VHVHYIFH
UHJ XDMRQZ KIFKVKDDEHIVXHG E\ VHP IQVMU□

Ü □□□
0 HMOIGHQWIFDWRQW□

□□□□ 7 ZR:P HMOIGHQWIFDWRQW VZ IVP HMOQFNDFHVP DDFKIQVKDDEHJ IYHQWRVVKH
SURIHVMRQDONRQIHUJDKHDGP IVMRQWRVWVMMVHYIFH□

□□□□ 7 KHP HMOIGHQWIFDWRQW FROMQVVKHQDP HAVIQDP HSHURQDOIGHQWIFDWRQ1 R□□
DQGEORQJURXSRI VVKHSURIHVMRQDONRQIHUJ□

□□□□ 7 KHVSHFIP HQRI P HMOIGHQWIFDWRQW DQGP HMOQFNDFHIDQGVKHZD RI VKHUXVH
VKDDEHVWSXDMG E\ VHVHYIFHUHJ XDMRQZ KIFKVKDDEHIVXHG E\ VHP IQVMU□

) IIVKMFVRQ□
\$ SSRIQW HQWRIXQFVRQDQGVXEVVXVRQ□
RISURIHVMRQDONRQIH□

\$ SSRIQW HQWRIXQFVRQ□

□□□□ \$ IVMVKHDGP IVMRQWRVVKHSUFSDDRUR VMMVHYIFHVHP DQJHURI VHVMI RIIFH
VKDDESSRIQWVKSURIHVMRQDONRQIHUJVKHIXQFVRQRI□

DVKHHSHFVQWIL KHVKDDEHIQSUSDDRURIRUVKHUDNQFRISVRI FUZ DQQRQFRP P IVMRQHG
RIIFHV□

EVKHFDGHWIL KHVKDDEHIQSUSDDRURIRUVKHUDNQFRISVRI FRP P IVMRQHGRIIFHV□

□□□□ \$ IVMVKHDSSRIQW HQWRURIVMVKHDGP IVMRQWRVVKHWP SRUD VMMVHYIFHVHP DQJHUR
RI VHVMI RIIFHVKDDESSRIQWVKSURIHVMRQDONRQIHUJVKHIXQFVRQDFFRIGIQ VVKHDFKIHVGUDQ□

Ü □□□□

' XUQI VHVWP SRUD VMMVHYIFHVHP DQJHURIRI VHVMI RI IIFHFDQSSRIQWVKH
SURIHVMRQDONRQIHUJDKHIXQFVRQIL KH□

DKDVXFFHGHG IQVHFRP SHMMYHMFVFRQDQGRP SOHVZ IVKVSHFIDOSUFFRQGVWRQIRUVK
SHURUP DQFHRI IXQFVRQDQGIRUVKHUDNQZ KIFKIVSODQHGIRUVKHXQFVRQRU□

EFRP SOHVZ IVKVSHFIDOSUFFRQGVWRQIRUVKSHURUP DQFHRI VMMVHYIFHDQGHKIDV
DFKIHVGKHUDNQZ KIFKIVSODQHGIRUVKHXQFVRQ□

Ü

7 KHP DQJ HURI WHVMI RIIFHFEDQSSRIQWR WHIXQWRQ WHSURI HWIRQDVRQIHUZ KR FRP SOHMZ IWK WHERQGMVRQVTRUDSSRIQW HQWR WHIXQWRQ ILKHTV DP SRUDUO DWJ QHGFFRUGJ VRÜ FQXV OMUJ E DSSRIQMG WR WHIXQWRQ DWKHIOVSHFRQRI P IQVWU IQ W HVAMDP IQVMDRQIQ W HVFWRQRI DUWDIIF IQ W HHI DOMHYEFHRUIQ W HP IOMU KHOKVHYMFH F DSSRIQMG WR WHIXQWRQ RI SIGRWDUWDIIF FQWRQDU DUWDIIF FQWRQDURI SDOQH QMIJ DRU DUFDUDGRRSHDRU DUFDUVRSHDRURUDUFUDWP FFKDQF SUDFKXWH SHURI DUTRUH G DSSRIQMG WR WHIXQWRQ RI P IOMU FKDSOIQ P IOMU VRS VSRUP DQ P IOMU VSRUQ WDIQHURU P IOMU P XVIDQ

7 KH SURI HWIRQDO VRQIHU VAMG IQ FQXV FRP SOHMZ IWK WH FRQGMVRQV TRU DSSRIQW HQWR WHIXQWRQ IL KHFRP SOHMZ IWK WHECXFDRQIRUIXQWRQ IQVRZ KFKKHIVR EHDSSRIQMG KHFRP SOHMZ IWK WH HGXFDRQ DQGD VSHFIDOTXDOLIFDRQ SUHFRQGMVRQIRU WHIXQWRQ IQVRZ KFKKHIVR EHDSSRIQMG KHFRP SOHMZ IWK WHSUFRQGMVRQVMISXDMGE VSHFIDOH XDMRQ KHVP HRUDKJ KHUDQIVSODQHGIRUWHIXQWRQ WDKW HUDQDFKHVHGE KIP

7 KHSURYIMRQRI FQXV OMUD DSSOHMIRUWH SURI HWIRQDVRQIHU VAMG IQ FQXV OMUD DQGG SURYIMRQRI FQXV OMUJ DSSOHMIRUWH SURI HWIRQDVRQIHU VAMG IQ FQXV OMU E DQGF

7 KH DSSRIQW HQWR WHP IOMU FKDSOIQIQWR DQW HUIXQWRQIVFDUWHGRXRQW HEDM RI GHIMRQRI UHDMQWFKXFKDKKRUIW

3 URYIMRQRI FQXV OMUG GRMQRWSSO IRUWH SURI HWIRQDVRQIHU VAMG IQ FQXV OMU DQGITRUNKHP IOMU FKDSOIQ

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7 KHP DQJ HURI WHVMI RIIFHVKDODSSRIQW WHSURI HWIRQDVRQIHU IQWRV W HUIXQWRQ II IQ W HERQMHXHQFHRI DQRU DQMDRQDOFKDQI H KHFDOQRVSHURP IXUKHUKIVKIVKHURIXQWRQ E DFRUGJ VRWKGHFIMRQRI DCP IQVWDYHERP P IVMRQ Z KFKIVWHP HGFDORP P IVMRQRI P IOMU P HGFDIQMWRQ KHHQI WURQO WH f H DP IQDRQ FRP P IVMRQ KHIVSHP DQW QXDEIVRSHURP KIVKIVKHURIXQWRQ F KHKDVUHMJ QGTURP WHIXQWRQ KHZ DV GMP DVHG RUUHDVHG IURP WHIXQWRQ DFRUGJ VR VSHFIDOH XDMRQ G KHIVDFORVSHURQ WR WHFRP P DQGHUIQ KIV GUFFWXRIGQDRQ RU WR WH SURI HWIRQDVRQIHU Z KRVEDKRU DFRXMQ FQWRKHI VVEMFW

\$ VDQRU DQMDRQDOFKDQI HIRUWH SXLSRVHRI KLV \$ FVWERQMGHFG W HFDQFHODRQRI IXQWRQ RU W HFKDQI HRI VEWQWDS D W XDUV SODQHGIRUWHIXQWRQ IQVRZ KFK W HSURI HWIRQDO VRQIHU DSSRIQMG V W KH VEWQWDS D W XDUV DFRUGJ VR FQXV IRU WH SXLSRVHRI KLV \$ FWDH FRQMGHFG W HUDQNDQGWHP IOMU H SHVH

7 KH DSSRIQW HQWR P IOMU FKDSOIQIQWRV W HUIXQWRQIVFDUWHGRXRQW HEDMIRI WH GHIMRQRI UHDMQWFKXFKDKKRUIW

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6 XE VWRQRI DQRWHSURI HWIRQDVRQIHU

I W HSURI HWIRQDVRQIHU FDQRVSHURP IRUORQ HUP HWKQGD V W HIXQWRQIQWR Z KFKKHIV DSSRIQMG WHP DQJ HURI WHVMI RIIFHFEDQFKDJ HDQRWHSURI HWIRQDVRQIHUZ IWK WH

VXEVWXRQRI VKHDEVHQSURIHMRQDVRQGHU

&DXV GRHVQRWSSO TRUVKHSURIHMRQDVRQGHU TRUZ KRP VKHVXEVWXRQUHXOV IURP KIVIXQFWRQ

7 KHVXEVWXRQP XWQRWH FHGVL FRQMFXYHP RQKVIQVHFEDDQGDU HDU

□

6I VKNHFWRQ

&KDQHIQSDFHRI SHURP DQFHRI VMMVHMEHTUP RYDO IURP VKHIXQFWRQ IQMMUSVRQRI SHURP DQFHRI IXQFWRQ DQGWP SRUDU DMVJQP HQW

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&KDQHIQSDFHRI SHURP DQFHRI VMMVHYEFH

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I DMVJQVKHIOVMHWRIVKHVMI RIIEFHVMVSRWEOHVEFKDQHVKHSDFHRI SHURP DQFHRI VMMVHYEFH KHUHQDVMURQO VKH/ UHDFDWRQ TRUVKHSURIHMRQDVRQGHU

7 KHSURIHMRQDVRQGHUFDQEHUHFDFMGE DFRUGIQ VRFODXV DORIDKIVRZ QUHXHWRU VHSURUP DQFHRI IXQFWRQRI VHVDP HOMHDXQDMVIMVVKHZ DVHVSXDMGE VIVS FW

7 KH SURIHMRQDVRQGHUFDQ ILOV KH DSSDFDWRQ TRUHFDFDWRQ DFRUGIQ VRFODXV ZIKIQ DQXDU 7 KHSURIHMRQDVRQGHUFDQIQ WP HDSSO TRUHFDFDWRQTRUXU HQWHDWRQ

) RUVKHSXLSRVHVRIVKIVS FWDV VHXU HQWHDWRQTRUVKHUHFDFDWRQRI SURIHMRQDVRQGHU DFRUGIQ VRFODXV DUHFRMGHUG HSHFIDO IDP IO VRFIDORU SHURQDUHDWRQ Z KIEK UHXUHQFHMDU SHP DQHQMSUHQFHRI SURIHMRQDVRQGHU IQVHSDFH IQRZ KIEK KH DNM TRUVKH UHFDFDWRQ

) RUVKHSXLSRVHVRIVKIVS FWDV VHXQFWRQRI VHVDP HOMHDMFRMGHUG VHXQFWRQ TRUZ KIEK VHUHTV SOQCHG VHVDP HUDQ DM TRUVKHIXQFWRQ IQRZ KIEK VHSURIHMRQDVRQGHU IV DSSRIQMG SURUVKHUHFDFDWRQ

7 KHSURIHMRQDVRQGHU IV UHFDFMGE VHP DQJ HURI VHVMI RIIEFH

7 KHSURIHMRQDVRQGHU Z KR VKDOEH DSSRIQMG V VHXQFWRQRI VKH&KIH RI * HQUDO 6 VIT RUVKH&KIH RI 0 IQMU 2 IIEFRI 3 UMGHQVRI VKH 6 QRYDN 5 HXEO V KDOEH UHFDFMGE V SUFGHQVRI VKH 6 QRYDN 5 HXEO DWXJ J HWRQRI VHP IQVMU

7 KHSURIHMRQDVRQGHU V Z KR IXOLOK HVMV DFRUGIQ VRSHFIDOUH XDMROV IDQGVKH P IQMU FKSDIQ FDQEHUHFDFMGE DFRUGIQ VRFODXV DQ DOR TRUVKHSURUP DQFHRI IXQFWRQ Z IKDQZ HUSOQCHG UDQ VKDQVHUDQZ KIEK VKH KDYHDFKIHMG

7 KH UHFDFDWRQRI P IQMU FKSDIQ IV FDUHFG RXWRQ VHEDMHRI GFVIRQRI UHMDQW FKXUFKDXWRUW

7 KH OJ DOH SHFVQVRI P IQMU SURVFXWRQ VKDOEH UHFDFMGE V VHP DIQ P IQMU SURVFXWRU IQR DQVKHUP IQMU SURVFXWRQ TRUVKH UHDWRQV VMGM IQ FODXV DQ RUI KH KDV EHTP HDEFVISHVRQRI VHERP P DQGHUQ KIV/GUHFVXERUGIQ DWRQ RUDFORVISHVRQRI SURIHMRQDVRQGHU Z KR VEDK RUDFRXQMQ FRQWRCKHIVXEMFW

7 KH VVWH H SHFVQVRI P IQMU FRXUVKDOEH UHFDFMGE V VHFKDUP DQRI KIJ KHU P IQMU FRXUWR DQVKHUP IQMU FRXUWRUVKHUHDWRQV VMGM IQ FODXV DQ RUI KH KDV EHTP HD FORVISHVRQRI ERP P DQGHUQ KIV/GUHFVXERUGIQ DWRQ RUDFORVISHVRQRI SURIHMRQDVRQGHU Z KR VEDK RUDFRXQMQ FRQWRCKHIVXEMFW

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5 HP RYDO IURP VKHIXQFWRQ

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7 KHP DQJ HURI VHVMI RIIEFH VKDOUP RYH VHSURIHMRQDVRQGHU IURP VKHIXQFWRQ VQFHVHGD Z KIEK SUFHGH VVHGD RI KIV

D DMVJQ DWRQ RUDSSRIQW HQWQRV KHU IXQFWRQ

E IQFQVIRQIQV VHSURQCHOUHMYH

□□□□

5 HSXEQF DFRUGIQ WRQXP EHURI IXQVWQVGHMUP IQHG E JRYHQP HQWQGDVMJSURUQHJ RWQWRQ Z IAKVHVMWRU RU DQRI UFDMQVHJ DSHURQ

7 KHSURIRI WP HRI WP SRUDU DMJ QWRQP XWQRWEHQRQ HUKDQ WUH HDU 7 KH SURHMQRQDNRQIHUFDQEHUFSHDWGO WP SRUDU DMJ QHGRQO DMVWKHOSVHRI WUH HDU VQCFHWKH DMWMP SRUDU DMJ QWRQ

7 KHSURYMRQRI FDKV GRHQWSSO WVKHSURHMQRQDNRQIHUJZ KRIV DM WP SRUDU DMJ QHGFRRUGIQ WRFDKV DMWJF WRH E DSSRIQMG WVKHIXQVWQVDMKHIQVSHVWQRI P IQVMUIQ VMMDCP IQVMDWQIQ VHVFWQRI DU WJIF IQVHJ DOMLYEFHRUIQVHP IOMY KHDKVLYEFH F DSSRIQMG WVKHIXQVWQRI DU WJIF FROWRQDU P IOMY FKDSOIQ P IOMY VRS VSRUP DQ P IOMY VSRUQ VDIQHURUP IOMY P XMFIDQ

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6 HMQVFWQ
3 HVRQQHUFHLYHDQGWP SRUDU VVSHQWRQ
RUSHURUP DQFHRI VMMVHMEH

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, QFXMRQVSHVRQQHUFHLYH

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7 KHSURHMQRQDNRQIHUIQVHW WP SRUDU VMMVLYEFHVKDQEHIQFOXGGE VHP DQJ HUR VMI RIIEFW VVSHVRQQHUFHLYH II IRUVKHUHDQV VMMGIQÜ W V KHFDQRWMP SRUDU SHURUP SUHQWIXQVWQV DQGLWZ DVQRWGFHGH RQ KLV DSSRIQW HQMQWR VVKHUIXQVWQV RURQ VHX GP IVDIURP VHVLYEFHUFDMRQKIS

. IQGURI SHVRQQHUFHLYH DU DMVHUFHLYHIRUMP SRUDU QRWQFOXGGSURHMQRQDNRQIHV E VHQRQSDIGUFHLYH F VHFHLYH IRU SURHMQRQDNRQIHV IQFOXG G IQR VHSUSDDWRQ IRU REWQIQ RI VSHFIDQ SUFRQGMQRQ IRU VHSURUP DQFHRI IXQVWQV DQG IRU VHUHQ IQ VHXGUDWRQ P RUH WQD ML P RQKV

XUIQ VHIQFXMRQ VVSHVRQQHUFHLYH DFRUGIQ WRFDKV VHP DQJ HURI VMI RIIEFH Z KRKDMIQFOXG G VHSURHMQRQDNRQIHUIQV VVSHVRQQHUFHLYH NKDQGFHGRQ DMV DSSRIQW HQMRI SURHMQRQDNRQIHU VVKHIXQVWQV RU E KIVGXP IVDIURP VHVLYEFHUFDMRQKIS

7 KHIQFXMRQRI SURHMQRQDNRQIHU VVSHVRQQHUFHLYH HQV IQ VHXGD Z KIEK SUFHGHV VHXGD RI KLV DSSRIQW HQMR VVKHIXQVWQV RUIQ VHXGD RI FRP IQ IQWRIRUFHRI VHXGFMRQ RQGP IVDORI SURHMQRQDNRQIHUIURP VHVLYEFHUFDMRQKIS

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5 HLYHIRUMP SRUDU QRQSDFHG
SURHMQRQDNRQIHV

□

7 KHP DQJ HURI VMI RIIEFH KDOSDFH VHSURHMQRQDNRQIHU VVHFHLYHIRU WP SRUDU QRQSDFHGSURHMQRQDNRQIHV P DJ IP XP IRUVKHHP RQKV II IQVHFQRMHXQFHRI DQRU DQMDWRQDFKQI HKHFDQRVSHURUP IXVHX KIVSUHQWIXQVWQV E DFRUGIQ WRYDQGFHMRQRI VHH DP IQDWRQFRP P IWRQKHIVSHIP DQHQW XQEQVW SHURUP SUHQWIXQVWQV F DFRUGIQ WRYDQGFHMRQRI VHH DP IQDWRQFRP P IWRQKHIVSHIP DQHQW XQEQVW SHURUP VVHVLYEFH G KHKDVUFMJ QHG VVKHIXQVWQV Z DVGXP IVDGRUUFH DMGTURP VVKHIXQVWQV DFRUGIQ WRYSHFIDQ H KHIV VVSHVRQFRVH VVHFHP P DQGHUIQ KIVGLUFWXERUGIQRQ RU VVHSURHMQRQDNRQIHU

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Z KRVEFDKRUDDFRXQMQI FROWROKHIVXEMFWI
I KIVVHQGIQ VVWHIXOIQ HQRV VVVV RXWGH VVWUURU RI VVH6RYDN5 HSXEDF DFRUGIQ VV
VSHFIDUHI XDMRQV⁺ KDMVUP IQDMG
J KIVVWP SRUDV DMI QDMRQV RVKHUOIJ DOSHURQKDVHQGHGDDQDVKHVP HWP HIMZ DVQRWGHFIGHGRQ
KIVDSSRIQW HQWQARVKHUIXCFWRQRURRQVHIGLP IXDUIURP VVHVHYEFHUFDMRQKIS
K DFRUGIQ VVWHFRQFOXMRQRI VVHVHYEFHMDXDMRQ KHIVXQDEOVRSHURUP VVHVDMVHYEFH
L KHKDMVEHDMGVERP SO Z VVVRP HRI VVHERQGMROVDFFRUGIQ VVÜ III FDXH OMMUF G I VVK
ODQGP III
M KHZ DVQRWSSRIQMG VVWHIXCFWRQD VVWUWHVMP IQDMRQRI SDFP HQWQARVHXQSDIGUFHLYH
N KHZ DVQRWSSRIQMG VVWHIXCFWRQD VVWUWHVMP IQDMRQRI SDFP HQWQARVHUFHLYHTRU
SURIHMRQDOROHV IQFOXGH VVWH SUSHDMRQ TRUJ DIQIQ RI VVSHFIDUSUFFRQGMROVTRUWH
SHURUP DQFHRI IXCFWRQDQIRUWHUDQTRU
O UFDYDQWFKXUFIKDKWRUWKDVGHFIGHGRQVHUIP RYDORI VVHP IOMV FKSODIURP VVHIXCFWRQDQ
DMKHVP HWP HIMGGQRWGHFIGHGRQKIVDSSRIQW HQWQARVKHUIXCFWRQRURRQVHIGLP IXDUIURP
VVHVHYEFHUFDMRQKIS
IIII' XUQI VVHSDFP HQWRI SURIHMRQDOROHU VVWHUFHLYHTRUWP SRUDV VVQRQSDFHG
SURIHMRQDOROHV

D IRUWHUHDRODFFRUGIQ VVFODXH OMMUD VVJ III MVR O VVHSURIHMRQDOROHU VVHQWGGARVWH
FRP SHQDMRQIQ VVHDP RXQW III RI VVHYEFH VDDU IURP VVHIXCFWRQIQAR Z KIEK KHZ DV
DSSRIQMG RUFRP P DMRQHG SURU VVHSDFP HQW VVHSHURQQHUFHLYH DFRUGIQ VVFODXH III

E IRUWHUHDRODFFRUGIQ VVFODXH OMMUJ K DQG L VVHSURIHMRQDOROHU KDV VVHUI KWRUWH
FRP SHQDMRQIQ VVHDP RXQW III RI VVHYEFH VDDU IURP VVHIXCFWRQIQAR Z KIEK KHZ DV DSSRIQMG
RUFRP P DMRQHG SURU VVHSDFP HQW VVHSHURQQHUFHLYH DFRUGIQ VVFODXH III KRZ HYHU DW
O DMWQVHDP RXQWRI P IQP XP VDDU VVIXDMGE VVSHFIDUHXDMRQV⁺ III

IIII 7 KHFRP SHQDMRQDFFRUGIQ VVFODXH OMMUE VVKDDEHIQFUDMGE IIIII RI VVHYEFH
VDDU VVZ KIEK EHRQ HGRKIP VVXUQI VVSHURUP DQFHRI IXCFWRQ SURU VVHSDFP HQW VVHSHURQQH
UFHLYH DFRUGIQ VVFODXH III IRUHFKP DQMQHGSHURQ KRZ HYHU P DJ IP XP VVWHDP RXQW III RI
VVHYEFH VDDU VVZ KIEK KDV EHRQ HGRKIP VVXUQI VVSHURUP DQFHRI VVHIXCFWRQ SURU VVHSDFP HQW VVH
SHURQQHUFHLYH DFRUGIQ VVFODXH III

IIII' XUQI VVHSDFP HQW VVWHUFHLYH DFRUGIQ VVFODXH III VVHSURIHMRQDOROHU
IXOIV VVHVHYEFH REQI DMROVDFFRUGIQ VVGHFMRQRI FRP P DQGHU Z KIEK VVKDDEHGHMUP IQHGE VVH
P DQJ HURI VVHVMI RIIEFH

Ü IIIII

8 QSDIGUFHLYH

7 KHP DQJ HURI VVHVMI RIIEFH VVKDDEH VVHXQSDIGUFHLYH VVHSURIHMRQDOROHU
D VVZ KRZ DVJ UDQMG VVHSDUFHMMDDYH
E VVZ KRIVVHQWRDQIQM QDMRQDORU DQDMRQIRUWHSHURUP DQFHRI IXCFWRQ VVZ KIEK IVQRVSDURI VVH
V VWP DM DMRQDFFRUGIQ VVWVYS FWDQGUHIXUHMKIVFRQMXDQFHIQ VVHVHYEFHUFDMRQKIS

§ UW OMMUN DQG DUW OMMUR DQGS RI VVH&RQMMWRQRI VVH6RYDN5 HSXEDF Ü IIIII RI VVH
\$ FW R IIIII IIIII RI &RQ
§ 7 KHS FWRI VVH1 DMROD&RXQFLORI VVH6RYDN5 HSXEDF I R IIIII IIIII RI &RQ RQ0 IQP XP 6DDU IQ
VVHZ RUGIQ RI OMMUHI XDMRQV

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□

5 HMHYHIRUSURIHMRQDVRQIHVSDFHGARVKSUSFSDUDWRQ
IRUJDIQIQIRI\SHFIDOSUFFROGWQVIRUSHURUPDQFHRIIXQFWRQ
DQGIRUKHUDQN

□

7 KHP DQJ HURI □KH VMI □RIIEFH KDQ SDFH KH SURIHMRQDVRQIHUVR □KH UFMHYH IRU
SURIHMRQDVRQIHVSDFHGARVKSUSFSDUDWRQIRUJDIQIQIRI\SHFIDOSUFFROGWQVIRUSHURUPDQFHRI □
IXQFWRQDQGIRUKHUDQN □ KIVSUSFSDUDWRQVKDQDWRQJ HUKDQV □ P RQKV □

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7 HP SRUDU □VXSHQMRQRI SHURUP DQFHRI □VMMVHYIEFH □

□

□□□□ 7 KHP DQJ HURI □KH VMI □RIIEFHEDQWP SRUDU □VXSHQGITRUKHSURIHMRQDVRQIHUKH
SHURUP DQFHRI □VMMVHYIEFH □□ KIV IXUKHU UFMQIQ □IQ KH SHURUP DQFHRI □VMMVHYIEFH Z RXG □
HQDQ HUDQIP SRUQWQMUFWRI □VMMVHYIEFH RUKHERXUHRI FQJIEFDWRQRI KIVDFWRQ □EHFKV □
D □KH EHFDP H UFDARQDE □VXSIFIRXV □KDWKH KDV YRQDNG IQ MURXV Z D □MRP HRI □EDMF □HYIEFH
REQI DWRQVIRU □

E □KHUFRQXWRQZ DVIXHGIRUKIP □RQVHERP P HQFP HQWRI □DFUP IQDQSURVFXWRQ □

□□□□ 7 KHSURIHMRQDVRQIHUFDQEH □DFRIGIQ □VRFQXV □□□ WP SRUDU □VXSHQGHG TURP □KH
SHURUP DQFHRI □VMMVHYIEFH IRU KH WP H XQDYRIGDE □QHFMDY □IRU FQJIEFDWRQRI □KIVDFWRQ □
P DJ IP XP □IRUKUHP RQKV □KIV WP HFDQEH □FHSWRQD □SURQJ HG P DJ IP XP □E □KHUHP RQKV □IQ
KH FDM □□ KH SURIHMRQDVRQIHU IV SURVFXWG □KH FDQEH WP SRUDU □VXSHQGHG TURP □KH
SHURUP DQFHRI □VMMVHYIEFH □V □V □V KH YDQ WP IQDWRQRI □FUP IQDQSURVFXWRQ □7 HP SRUDU □
VXSHQMRQ TURP □KH SHURUP DQFHRI □VMMVHYIEFH IV IQMUDSWG IRU WP HRI □IP SURQP HQWRI □
SURIHMRQDVRQIHU □

□□□□ 7 KHSURIHMRQDVRQIHU Z KR Z DV WP SRUDU □VXSHQGHG TURP □KH SHURUP DQFHRI □VMM
VHYIEFH □KDQEH J UDQMG KH FRP SHQDWRQ IQ KH DP RXQW □□□ □TURP □KH VHYIEFH VDDY □TURP □KH
IXQFWRQ IQWZ KFK KHIV □SSRIQMG RU FRP P DV RQHG SURUKHWP SRUDU □VXSHQMRQRI SHURUP DQFH
RI □VMMVHYIEFH KRZ HMU □DV □DWQ KH DP RXQWRI □IP XP □VDDY □

□□□□ 7 KH FRP SHQDWRQ DFRIGIQ □VRFQXV □□ KDQEH IQFUHDHGE □□□□ □TURP □KH VHYIEFH
VDDY □IRU HFKIP DQWQHG SHURQ □KRZ HMU □P DJ IP XP □V □KH DP RXQW □□□ □TURP □KH VHYIEFH VDDY □

□□□□ ' XUIQ □KH WP SRUDU □VXSHQMRQ □TURP □KH SHURUP DQFHRI □VMMVHYIEFH □KH
SURIHMRQDVRQIHU IVIRUEIGGHQWZ HDUKHRI □IFIDOXQIRUP □DQW KH SHURQDQGHQWIFDWRQFDG DQG
KH VHYIEFH Z HSRQ KDQEH WNHQIZ D □TURP □KIP □ XUIQ □KIV SHURG KH REQI DWRQ V SHURUP □KH
VMMVHYIEFH GRHMQRWSSO IRUKIP □

□□□□ ' XUIQ □KH WP SRUDU □VXSHQMRQ □TURP □SHURUP DQFHRI □VMMVHYIEFH □KH SURIHMRQD
VRQIHU P XWEH DYDQDEQI DQG XSRQ KH FDQRI □KH FRP P DQGHURU DQ RU DQ DFWYH IQ FUP IQDQ
SURFHGQI V □Z KR SHURUP V □IQYHW DWRQ □IQ KH P DWU □P XWFRP H □IQ GHMUP IQHG WP H VR □D
GHMUP IQHGSDFH □

□□□□ 7 KHSURIHMRQDVRQIHU Z KR Z DV WP SRUDU □VXSHQGHG TURP □SHURUP DQFHRI □VMM
VHYIEFH □IV REQI HG VR □V □IQ KH SDFHRI □SHIP DQHQMUMGHQFH RUI IQ KH SDFH GHMUP IQHG E □KH
FRP P DQGHU IQ WP HFRUHSRQGI □Z IX KH QJ WRI VHYIEFH WP H KHFDQ WP SRUDU □QDYH KHSDFH
RI □SHIP DQHQMUMGHQFH RUKHSDFHGHMUP IQHG E □KH FRP P DQGHU IRUKHUFDARQVMMGIQ □Ü □□□□
FQXV □□ MWUD RUE □RUFQXV □□ DQGHKHYREQI HG VRI QRUP □DERXWWDQDYDQFH KH FRP P DQGHU □

□□□□ 7 KH WP SRUDU □VXSHQMRQRI SHURUP DQFHRI □VMMVHYIEFH IRUKHWP IQMU □FKDSQI IV □
FDUHG RQWQ KHEDHRI □GHMVRQRI UFDQWQKXUF □KXRUW □□□

□□□□ , I □KH UFDARQV IRU Z KFK □KH SURIHMRQDVRQIHU Z DV WP SRUDU □VXSHQGHG TURP □
SHURUP DQFHRI □VMMVHYIEFH □DUHQRWFRQIUP HG □KH WP SRUDU □VXSHQMRQRI SHURUP DQFHRI □VMM
VHYIEFH KDQEH FDQFHQ □IQ KH RWHU FDM □KH WP SRUDU □VXSHQMRQRI SHURUP DQFHRI □VMM
VHYIEFH KDQEH QG □

□□□□

□□□□, I □ WH WP SRUDV □ VVSHQMRQ RI □ SHURUP DQFH RI □ WWM VHYFHZ DV FDQFHODG □ WH
GIIHFQFHVKDDEHSDG W WHSURIHMRQDOVRQGHU E Z KIFK KIV VHYFHVDDU Z DVGFUHDHG □
□

(IJKWHFRQ □
6 HQGQJ RI SURIHMRQDOVRQGHU MRU □
IXOIQ HQWRI WANNV RXWGH WH WUURU □
RI WH6 QRYDN5 HSXEOF □
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□□□□ 2 Q WH EDMH RI □ GFIMRQ RI □ UHDMQMFROM W WXRQDDXWRUMW □ WH P DQJ HURI □ WH
WMI □ RIIFHF VQG V WH SURIHMRQDOVRQGHU TRU WH IXOIQ HQWRI WANNV RXWGH WH WUURU □ RI □ WH
6 QRYDN5 HSXEOF □

□□□□ 7 KHP DQJ HURI □ WH WMI □ RIIFHF FDQ VHG V WH SURIHMRQDOVRQGHU RXWGH WH WUURU □
RI □ WH6 QRYDN5 HSXEOF □ TRU WH IXOIQ HQWRI WANNV UHXOIQ □ TRP □ WH UFSUHQWXRQ RI □ WH6 QRYDN
5 HSXEOF □ IQ WH WXFVUHV RI □ WH 1 RUK \$ WQWF \$ ODDQH □ WH (XURSHQ 8 QRQ DQG DWKH 8 QWG
1 DMRQ □

□□□□ 7 KH SURIHMRQDOVRQGHU □ Z KR □ IXOIQ WH WANNV DFRUGIQ □ WASHFIDUHI XDMRQV □
DSSRIQWGV WH IXQFWRQ □ TRUZ KIFK WH UHV SODQHG D KJ KHUUDQN □ KDQ WH □ KDYHDFKHYHG □ DWKH
VHGQJ □ TRU WH IXOIQ HQWRI WANNV RXWGH WH WUURU □ RI □ WH6 QRYDN5 HSXEOF □ WH P DQJ HURI □ WH
WMI □ RIIFHF FDQ OQG WHP □ DKJ KHUUDQN □ KDQ WH UDNDFKHYHG E □ SURIHMRQDOVRQGHU □

□□□□ 7 KH OQGQJ RI □ UDQN VKDDEH WVMG IQ WH GFIMRQ RQ VHGQJ □ RXWGH WH WUURU □ RI □
WH6 QRYDN5 HSXEOF □

□□□□ 7 KH SURIHMRQDOVRQGHU W Z KRP □ DKJ KHUUDQN Z DV OQWGXUQ □ WH OQGQJ RI □ WH UDQN □
KD V KHUIJ KWDOGREQ □ DMRQFRQQHFWG Z DV KIV UDQN □

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□□□□ 7 KH SURIHMRQDOVRQGHU □ Z KR □ IXOIQ WH WANNV RXWGH WH WUURU □ RI □ WH6 QRYDN
5 HSXEOF □ KD V KHUIJ KWURUD WDSKRQHEDQZ DV WH FQVSHURQ DWKH H SHQMRI \$ UP HG) RUFH □

□□□□ 7 KH FROGWRQ □ XQGHU Z KIFK WH WDSKRQH FDQ FDQ EH UHDMHG □ WH UHFHQF □ DQG
OQJ W RI □ GXUDMRQ RI □ WH WDSKRQH FDQ VKDDEH VVXODWGE □ WH VHYFHFUHI XDMRQ □ Z KIFK VKDDEH
LVXHG E □ WH P IQWU □

1 IQKWHFRQ □
&RP P RQS URMRQ VWF KDQJH □
IQVMEFHUHDWRQKIS □
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□□□□ 7 KH GFIMRQ RQ WH DSSRIQW HQWR WH IXQFWRQ □ RQ WH IQFOVRQ W WH UHMYHTRU
WP SRUDUO □ RQ SDFG SURIHMRQDOVRQGHU DQG RQ WP SRUDV □ VVSHQMRQ RI □ SHURUP DQFH RI □ WWM
VHYFHP XWEH KDQGHG IQ W WH SURIHMRQDOVRQGHU DWDMWMIQ WH GD □ RI □ WWHIFWIDQG IWP XW
FRMQDOR □
D □ WH UDQN □ WWHIQDP HDQG VXLQDP H □
E □ WH GD W DQ SDFHRI □ E LK □
F □ WH IXQFWRQ DQ SDFHRI □ SHURUP DQFH RI □ WWM VHYFHF □
G □ WH GD W QHFHMU □ TRU KHSURFHMQ □ RI □ UFRUGVRI □ QP EHV DQGDQP HM □

□□□□ \$ □ Z UWQ CRWFHVKDDEH J IYHQ W WH SURIHMRQDOVRQGHU WVMG IQ FOXH □ Z DV IQ □ □ □
GD VVQFHVHG □ RI □ HIFWRI □ WH GFIMRQ □ Z KIFK P XWRQMQ WH GD W P HQWRQHG IQ Ü □ □ FOXH □ □ □
□□□□ , I □ WH VHYFHFUHDWRQKIS □ Z RXO HQG WDWHP H WVMG IQ FOXH □ □ WH Z UWQ CRWFH

VKDÖEHJ IYHQW KH SURIHMRQDORQGHUJDMWQ KHIDWGD RI GXDWRQRI KHVHYEFHUHDWRQKIS
□□□□ 3 URYMROVRI Ü □□□□ DQG Ü □□□□ GRQRWSSO □□□□ KH SURVFXRWURI P IOMU □
SURVFXWRQDQG KHMGJ HRI KH P IOMU □ FRXUW3 URYMROVRI Ü □□□□ Ü □□□□ DQG Ü □□□□ GRQRW
SSO □□□□ KH OJ DOH SHFQWRRI KH P IOMU □ SURVFXWRQDQG KH MWFEH SHFQWRRI KH P IOMU □
FRXUW □

$$7+,5' \oplus (\$' \square \\ 7(50,1\$7,212) \oplus (59, \& (/ \$7,216+,3 \square$$

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7 HP IQDWRQRI KHVHYEFHUHDWRQKIS □
IQSUFSDDARU VWMVHYEFH □

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□□□□ 7 KH VHYEFHUHDWRQKIS RI SURIHMRQDORQGHUJ IQ KH SUFSDDARU VWMVHYEFH VKDÖ
HQGEA KHGHFMRQRI KH P DQJ HURI KH VMI RIIEFH KH □
D Z DVH SHÖGIURP KH VVG □
E □ GIGQRWIQ KH VVG IQGHMP IQGHMP □
F □ IQMUSWG KH VVG RUOH KH VVG RQKI UHXHW □
G □ Z DV QRWHQRÖG □ DWJ KH FDQFHODMRQ RI DFFUHGVMG SURJUDP RI VVG □□□□ DQRKHU DFFUHGVMG □
SURJUDP RI VVG □
H □ GIGQRWFRP SOM VFFHM XÖ KH EDMF P IOMU □ WDIQJ RU KH RIIEFHU □ FRXUHTIRUJ UGXDMRI □
FYIOXQYH VWM IQ KH WLP □ GHMP IQGH A KH HGXFMRQDODQ G WDIQJ □ SURJUDP RI KH P IOMU □
HGXFMRQDODQ G WDIQJ DFDW □

□□□□ 7 KH VHYEFHUHDWRQKIS RI SURIHMRQDORQGHUJ IQ KH SUFSDDARU VWMVHYEFH VKDÖ
HQGDORRQ KH EDMRI DQDSSQEDMRQRI SURIHMRQDORQGHU □

□□□□ 7 KH GHFMRQ RQ WLP IQDWRQ RI KH VHYEFHUHDWRQKIS VKDÖ EH GHDYHU □ KH
SURIHMRQDORQGHUJ DMWZ DKIQ □□□□ GD V VQFH KH GD RI RUJ IQRI UHDRQTRU KH WLP IQDWRQ RI □
VHYEFHUHDWRQKIS IQ KH SUFSDDARU VWMVHYEFH 7 KH VHYEFHUHDWRQKIS VKDÖ HQG IQ KH GD RI □
GHDYHU RI KHGHFMRQ KH GD RI GHDYHU VKDÖ EH VWMG IQ KHGHFMRQ □

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7 HP IQDWRQRI KH VHYEFH □
UHWRQKIS EA GXP DWDO □

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□□□□ 7 KH VHYEFHUHDWRQKIS RI SURIHMRQDORQGHUJ VKDÖ HQGEA GXP DWDO □
D □ IQ KH FRQHXQH RI DQ RU DQDMRQDODQ HQR RWKULXQFWRQH DWIRUKIP □ IQ KH VWM
VHYEFH IQR Z KIEK KHERXÖEH DSSRIQMG □
E □ DFRUGIQ □□□□ KH YDQG GHFMRQ RI KH H DP IQDWRQ FRP P DMRQ KH TV SHP DQH QÖ □ IQDSDEO V
SHURP □ SUHQWXQFWRQDQGRWKULXQFWRQH DWIRUKIP □ KH SHURP DQHRI Z KIEK Z RXÖ QRWEH □
□□□□ KHGHMP HWRI KIVKHÖW □
F □ DFRUGIQ □□□□ KH YDQG GHFMRQ RI KH H DP IQDWRQ FRP P DMRQ KH TV SHP DQH QÖ □ IQDSDEO V
SHURP KH VWM VHYEFH □
G □ KH KD VYRÖMG IQ VURXVZ D □ VP HRI KH EDMF REQ DMRQ VMSXÖMG EA □ KIVDFWRI QUQI HG □
VRP HSURKIEIMRQ VMSXÖMG EA □ KIVDFW □
H □ DFRUGIQ □□□□ KH YDQG VHYEFH YDÖ DMRQ KH IVDV MWG DV IQDSDEO V SHURP KH VWM VHYEFH □
I □ KH Z DV ÖZ IXÖ □ VQMFHGRU DQ IQMQRQDQDFUP IQDQDFWRI TRUFUP IQDQDFWR KH XQFRQGWQRQD □
SUIRQ VQMFH □
J □ KH KD VFDV G VFRP SO Z DV VP HRI KH FRQGWQRQ DFRUGIQ □□□□ □□□□ □□□□ □□□□ □□□□ □
DQG ÖRU KH KD VFDV G VFRP SO Z DV KH FRQGWQRQ DFRUGIQ □□□□ □□□□ □□□□ □□□□ □□□□ □
RWKULXQFWRQH DWIRUKIP □ IQ KH VWM VHYEFH IQR Z KIEK KHERXÖEH DSSRIQMG □

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K QR RWK H U X Q F W R Q H I W T R U K I P I Q W H W M M V H Y I F H I Q R Z K I F K K H F R X G E H D S S R I Q M G I D Q G I W
FRQFH Q V K H S U R I H M R Q D O V R Q I H U I T R U Z K R P
KH V H Y I F H U H D M R Q K I S R I S U R V F X W R U K D V H Q G H
KH V H Y I F H U H D M R Q K I S R I O J D O H S H F W Q W R I S U R V F X W R Q Z D V W M P I Q D M G
K H S H U R U P D Q F H R I I X Q F W R Q R I M G I H K D V H Q G H
K H U H Q G H K H S U S D U R U V H Y I F H R I M V W F H S H F W Q M S U R U W H S H U R U P D Q F H R I S H F I D O M G
M G F I D O M W R U E V K H I D O X H R S D W K H V S H F I D O M G M G F I D O M W R U I R U Z K R P K I V S H P D Q H W
W M M V H Y I F H Q G H G S U R U K H D S S R I Q W H Q W R W H I X Q F W R Q R I M G I H

L W H P D I P X P W P H R I V H Y I F H H I S I U H G I R U K I P
M S H U R G R I D Q Q I W I Q U D N K D V O S V G I R U K I P D Q G K H Z D V Q R W I Q F O X G H W K H S U R J U P R I
P I Q M Q D Q F H

N K H D J U H G W P H I R U F R O M Q X D Q F H I Q W H W P S R U D V W M M V H Y I F H K D V O S V G I R U K I P
O K H I F K I M H G W H D J H H D V R U W H D J H D F F R U G I Q V R U F O X M R U X Q O W I W V R W K H Z I X
V I S X O M G E K I V K H S F V R U N S H F I D O H X D M R Q M

P K H K D V H Q G H K H S H U R U P D Q F H R I I X Q F W R Q Z I K W H S O Q Q H G U D Q N R I * H Q H D O K I V G R H V Q R W S S O
I I W R Q F H Q V K H M G I H R I P I O M U F R X U W R U

Q U H D M Q W K X I F K I X K R U W K D V G F I G H G R Q U P R Y D O R I W H P I O M U F K D S O I Q
7 K H V H Y I F H U H D M R Q K I S R I S U R I H M R Q D O V R Q I H U F D Q E H W M P I Q D M G E V K H G M P I V D O I I

D K H K D V D S S O H G I R U W M P I Q D M R Q R I V H Y I F H U H D M R Q K I S S U R U K H O S V H R I S H U R G W M M I Q F O X V
O W M U L V R N

E K H Z D V O Z I X O V H Q M F H G I R U D F U P I Q D O D F W I I I W C R H V Q R W F R Q F H Q W H F D M W M M I Q F O X V
O W M U L
3 U R Y M R Q R I F O X V O W M U L G R H V Q R W S S O I R U K H S U R I H M R Q D O V R Q I H U

D W P S R U D I O D M J Q H G I F F R I G I Q V R U F O X V O W M U F V R H

E D S S R I Q M G W K H I X Q F W R Q D W K H I Q S H F W R Q R I P I Q W M U I Q W H W M M D G P I Q W M D M R Q I Q W H V F W R Q R I
D U W D I I F I Q W K H O J D O M H Y I F H R U I Q W H P I O M U K H D O K V H Y I F H

F D S S R I Q M G W K H I X Q F W R Q R I P I O M U F K D S O I Q P I O M U V S V S R U W P D Q P I O M U V S R U W Q V D I Q H U R U
P I O M U P X M F I D Q

G G H M P I Q H G I Q W H F R P S H M M H V H D F W R Q I R U D S S R I Q W H Q W R W K H U D N R U I R U W H S U R P R W R Q I I W O
W H O S V H R I W H S H U R G R I D Q Q I W I Q W H U D N K H Z D V Q R W S S R I Q M G W K H U D N R U S U R P R W G
\$ V D V H U R X V Z D R I I Q U I Q I P H Q W R I E D M F R E O J D M R Q I F F R I G I Q V R F O X V O W M U G I V
F R O M G H U G H S H F I D O K H S H U R U P D Q F H R I W M M V H Y I F H X Q G H W K H I Q O X Q F H R I D O R K R O R U R W K H
I Q M I F D M Q I R U S V F K R W R S I F V X E W Q F H W K H F D X M Q I D W D I I F I F F I G H Q W X Q G H W K H I Q O X Q F H R I D O R K R O
R U R W K H U I Q R I F D M Q I R U S V F K R W R S I F V X E W Q F H I F F H S W M R Q R I D E U I E H F R U D S W R Q R U I Q G U F F W E U I E H
7 K H S U R I H M R Q D O V R Q I H U F D Q Z I K G U Z V K H I D S S O E D M R Q I F F R I G I Q V R F O X V O W M U D I R Q O
Z I K W K H Z U W Q E R O M Q W R I P D Q J H U R I W H V M I R I I F H Z K I F K I V D X K R U M H G W G F I G H I Q W H P D W U
3 U R Y M R Q W R I F O X V M D Q G G R Q R W S S O W K H S U R I H M R Q D O V R Q I H U Z K R I V
W P S R U D I O D M J Q H G I R U W K H I X O I P H Q W R I W A N V R I P I O M U S I R V F X W R Q I F F R I G I Q V R U F O X V
O W M U G I R U K H S H U R U P D Q F H R I I X Q F W R Q R I W K H S U R V F X W R U R I P I O M U S U R V F X W R Q R U O J D O H S H F W Q W
R I P I O M U S U R V F X W R Q D Q G W K H S U R I H M R Q D O V R Q I H U Z K R I W M P S R U D I O D M J Q H G I R U W K H I X O I P H Q W
R I W A N V R I P I O M U F R X U W F F R I G I Q V R U F O X V O W M U H I R U K H S H U R U P D Q F H R I I X Q F W R Q R I M G I H
R I P I O M U F R X U W R U M G F I D O H S H F W Q W R I P I O M U F R X U W 7 K H M S U R I H M R Q D O V R Q I H U F D Q R W E H
G M P I V H G I U R P K H V H Y I F H U H D M R Q K I S R W K H Z I X W D Q I F F R I G I Q V R F O X V
7 K H V H Y I F H U H D M R Q K I S R I S U R I H M R Q D O V R Q I H U W M M I Q F O X V V K D O H Q G E G M P I V D O I I

I K H S U R V F X W R U R I P I O M U S U R V F X W R Q U H X H M M G I R U G M P I V D O I U R P V H Y I F H U H D M R Q K I S I R U W K H
U H D R Q R I W M P I Q D M R Q R I V H Y I F H U H D M R Q K I S R I S U R V F X W R U R U I R U W K H U H D R Q R I U H O R F D M R Q W R W K H
W D Q P I O M U S U R V F X W R Q D Q G W K H * H Q H D O 3 U R V F X W R U R I W K H 6 O R Y D N 5 H S X E O F D J U H M Z I K K I V
U H O R F D M R Q

E K H O J D O H S H F W Q W R I P I O M U S U R V F X W R Q D S S O H G I R U G M P I V D O I U R P K H V H Y I F H U H D M R Q K I S I R U
W K H U H D R Q R I W M P I Q D M R Q R I V H Y I F H U H D M R Q K I S R I O J D O H S H F W Q W R I S U R V F X W R Q R U I R U W K H U H D R Q

RI UHFRFDNRQWRVKHUKDQP IOMU SURVFXWRQDQGK* HCHDO3 URVFXWRURI VKH6 ORYDN5 HSXEOF DJ UHMZ DKKIVUHFDFNRQ

F VKHMGJ HRI P IOMU FRXUWSSOHGTRUGXP IVDOTURP VKHVHYEFHUFDNRQKIS TRUVKHUHDARQRI WLP IQDNRQRI SHJTRUP DQFHRI MGHF VIXQFWRQRUITRUVKHUHDARQRI UHFRFDNRQWRVKHUKDQP IOMU FRXUWQGWKHXWVH%RDIGRI VKH6 ORYDN5 HSXEOF DJ UHMZ DKKIVUHFDFNRQ

G VKHMGFIDOH SHFQWRRI P IOMU FRXUWSSOHGTRUVKHGXP IVDOTURP VHYEFHUFDNRQKIS TRUVKHUHDARQRI WLP IQDNRQRI SUHSDURU VHYEFHURUSHIP DQHQWMMVHYEFHRI MGFIDOH SHFQWRRI TRUVKHUHDARQRI UHFRFDNRQWRVKHUKDQP IOMU FRXUWQGWKFKDUP DQRI 5 HIRQDO&RXUWDJ UHMZ DKKIVUHFDFNRQ

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7 KHVHYEFHUFDNRQKIS RI SURIHWRQDORRQIHUKDOHQGE GLP IVDOTI KHZ DVHDFWGRU DSSRIQMGWRVKHXQFWRQRI

D VKHSUHMGHQWRI VKH6 ORYDN5 HSXEOF

E VKHP HP EHURI 1 DNRQDO&RXQFIORI VKH6 ORYDN5 HSXEOF

F VKHP HP EHURI (XURSHQ3 DOLP HQW

G VKHP HP EHURI JRYHQP HQW

H VKHP DQJ HURI VKH2 IIEFHRI * RYHQP HQW

I VKHFKDUP DQRI VKHRVKHJHQWDRUJ DQVRI WMMDGP IQWMDARQ

J VKHMGJ HRI VKH&RQWMMWRQDO&RXUWRI VKH6 ORYDN5 HSXEOF

K K* HCHDO3 URVFXWRURI VKH6 ORYDN5 HSXEOF DQGWKIDMMQWRI * HCHDO3 URVFXWRURI VKH6 ORYDN5 HSXEOF Z DKVKHJ FHSWRQRI P DQP IOMU SURVFXWRU

L VKHFKDUP DQRUYEFHFKDUP DQRI VKH6 XSUP H&RQWRQ2 IIEFHRI VKH6 ORYDN5 HSXEOF

M VKHJRYHQQRURUYEFHJRYHQQRURI VKH1 DNRQDO%DQRI 6 ORYDND

N VKHRP EXGP DQ

O VKHP HP EHURI %DQ%RDIGRI VKH1 DNRQDO%DQRI 6 ORYDND

P VKHVMVVFUHM

Q VKHP DQJ HURI VKH2 IIEFHRI 3 UHMGHQWRI VKH6 ORYDN5 HSXEOF

R VKHP DQJ HURI VKH2 IIEFHRI VKH1 DNRQDO&RXQFIORI VKH6 ORYDN5 HSXEOF

S VKHP HP EHURI &RP P IVMRQRI VKH (XURSHQ 8 QIRQRUVKHRIIEFIDORI 1 \$ 72 , QWQDNRQDO 6 FUFHMUDW

U VKHMGJ HDQGWKHSURVFXWRUZ DKVKHJ FHSWRQRI MGH HRI P IOMU FRXUWQGSURVFXWRURI P IOMU SURVFXWRQ

V VKHUHFVRURI XQYHUXW

W VKHGHSXWRI VKHVDJRYHQIQ UHI IRQRUVKHFKDUP DQRI VHDJRYHQIQ UHI IRQ II IWMVDSIG IXQFWRQ

X VKHGHSXWRI WZ QFRXQFIORUP D RURI WZ Q II IWMVDSIGIXQFWRQ

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7 KHP DQJ HURI VKHVM IIEFHVKDOGHGHRQVKHGLP IVDORI SURIHWRQDORRQIHU IURP VKHVHYEFHUFDNRQKIS DFRUGIQ VR

D Ü FDXH QWUDVRK Ü FDXH DQG Ü Z DKKID KRZ HYH IVDMMWZ DKIQWR P RQKV/MQFHKHG Z KHQKHKDVHMVEOMKHG VKHUHDARQRI GLP IVDQ EXWMMWZ DKIQRQH HDUMQFHKHG Z KHQKIVUHDARQKDRUI IQDMGRU

E Ü FDXH QWULRQZ DKIQWUHP RQKVSURUNKHXDOP HQWRI UHDARQIRUVKHGLP IVDOTURP VHYEFHUFDNRQKIS

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□□□□ 7 KH VMI RIIEFH FDQHQDEO KH UHMDIQI D W W H H S H Q M H R I W H 6 O R Y D N 5 H S X E O F W W KH SURIHMRQDVRQGHU I Q W W P S R U D V W W V H Y E F H

D R Q W H G L P I V D O R I Z K R P I U R P W KH VHYEFH UHDMRQKIS Z D V G F I G H G D F F R I G I Q W Ü F O X M O M W U D W R F I L W O E I I K H U P I Q H G I Q W H VHYEFH UHDMRQKIS D W D W I Y H H D V I D Q G F I I K H D S S O F G I R U W H U H M D I Q I

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□□□□ 7 KHFRQGVWRQIRU DMWAMP HQWRI SK VEDQDEIQDWRIRISURHVMRQDVRQIHU ITRUVKHS
 SHURUP DQFHRI VWMVHYIEFH ITRUVKHSURUP DQFHRI IXQFWRQIQG IWFUMUDVKDQEHVMSXDMGE □
 VKHJHQHDO EIQQI QH DOUH XDMRQIZ KIEKVKDQEH IVMXGE VVKHP IQVM IQDJUHP HQWZ IWKVH
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7 KHP DQJ HURI VHMVM IRIIEH FDQ SODQ RXWKH VHYIEFWP H I UHI XDI DWZ KIF KH DYHJ HZ HNO VHYIEFWP HP XWQRWH FHG IQ KH SHURGP D IP XP IRXUP ROKV VHVW SXDMG Z HNO VHYIEFWP H XQDMV WVRKH Z I HVW SXDMGE VLV FW

7 KHRUJ DQMDWRQRI VHYIEFWP H IV GFHGE V KHP DQJ HURI VHMVM IRIIEH Z KR GHP IQH DOR VHEHI IQIQ DQG KH HQG RI VHYIEFWP HI IQ IQGYIGDGD V 7 KH DQJ V RI RQH XQOMUXSWG KIMIQ KH FRXUHI RI KRXU P XWQRWH FHG KRXU 7 KH H FSVRQ DERYH KH IUP HZ RUN RI GHP IQHG VHYIEFWP HI IQ KH FDM RI VSHILIF DFWYWFV KDDEH VV SXDMGE V KH VHYIEFHUJ XDMRQ Z KIF V KDDEH IYXHG V KHP IQVM

7 KH VHYIEFWP H I DWKH SURIHMRQD VROGHU SHURUP IQ KH DFWYWFV DWZ KIF DFRXG FRP HVR DWUHDWRUKIV OI HRUKH DOK P XWQRWH FHG KRXU IQ KH FRXUHI KRXU

7 KHSURIHMRQD VROGHU Z KR GGQRVSHURUP VHMVM VHYIEF DV KH KROGD KDVIDDQ VRI VHYIEF KDV KHUJ KWRUMDU IRUMKGD

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7 KH VHM VHYIEFHYHUGHP HIRUKHSXLSRVHRI VLV FWVDOR KH WP H Z KIF KDVIDDQ GXUQ KH VHYIEF VV VR 6 DMGD VR 6 XGD VR D KROGD RUM IXUKHUHMGD IRUMDQSRUWR KH SDFHRI IXDIQ HQARI VHYIEFREQI DMRQ DQG DVMKH UHMQU RP VHSDFHRI IXDIQ HQARI VHYIEFREQI DMRQ

) RUMKH VHM VHYIEFHYHUGHP H Z KIF H FHGV IYH KRXU IQ D Z HN VHSURIHMRQD VROGHU KDV KHUJ KWRUMDQDMHODYH

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I IWMV UHXIUGEA DQIP SRUMQOMUHWRI VHM VHYIEF VHP DQJ HURI VHMVM IRIIEH RUMKH FRP P DQHU FDQ RIGU VR KH SURIHMRQD VROGHU IQ Z UMIQ KH UHGQHWIRUMHYIEF IQ DGGWRQ V KH GHP IQHG VHYIEFWP HI Q VHSDFHRI KIV D SHURUP DQFHI VHM VHYIEF E V RUDWRKHUJ UHG SDFH

\$ VHKRUGHURI KH UHGQHWIRUMHYIEH DFRUGIQ VR FOXH DMUJ VHUHP XWEH VSHILIHG KH VDFH IRUUHM I KH UHGQHWIRUMHYIEF DMW P RUH KDQ KRXU VHUHP XWEH HQXUHQ VHFDMUQ RI SURIHMRQD VROGHU

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D WHIXDOP HQWRI WNVRI UFDGQHWIRUTUJ KXQ IQFOXGQ SUFSUDARQDQGWDIQQ RI KHUFDGQHW
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E WHP IOMU H HFLM □

F WHODGQ RXWKHWRRSVIQR WHP IOMU VDFH □

G WH SHURUP DQFH RI UHFHX ORFDDARQ DQG OIXGDARQ Z RUNV IQ VDFH VMFNQ Z IXK DQ
H WDRUGDU HMQWRU Z KHU IV GFODUG DQ H WDRUGDU VADARQ HP HU HQ VAM RU
H WDRUGDU VAM □

H WHIXDOP HQWRI H WDRUGDU WNV DWKH WAM ERUGHU DQG DWKH SURWFRQ RI SXEORUGHU
DFRUGQ WKHGFIMRQRI JRYHQP HQW □

I WSHURUP DQFHRI KRXO KIIWSHUP DQHWXLYIFMDQGWHVXSHYMRQVMQGE KIIW □

J WSHURUP DQFHRI UHXDARQ XDG HFRUWDQGVXSHYMRQVHYIF □

K WKXP DQWUDQDVMWQFH WSHDFHREHYHUP IMRQ WHP IOMU RSHUDARQDQGWIXDOP HQW
RI ERP P LW HQWURP DQIQMCDARQDDU UHP HQWRQERP RQGHQFHDI DQWJ UHMRQ □

L WHIQOXMRQ WKH SUFSUDARQ IRUJ DIQQ RI VSHFIDOSUFRQGMARQ IRU WH SHURUP DQFHRI
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M WHSDFP HQWQR KHUHMHYHIRUSURHMRQDOROGHUVIQFOXGHG W WHSUFSUDARQ IRUJ DIQQ RI
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[] , I [KH SURIHMRQDORQOIHUV [FDQQRWGUZ [KH [ODYH [IRU] [KH GUZ IQI [RI [KH SDUHQW [ODYH] [HYQ [WOKH HQGRI [TRORZ IQI [FDQGDU [HU] [KH FRP P DQGHU [VKD [OEHR [GUDZ IQI [DV [WU [KH] [WLP IQ [WRQRI [KH SDUHQW [ODYH] []

[] , I [KH [ODYH [IV [GUDZ Q E [KH SURIHMRQDORQOIHUV [K [KH WP HRI [VHYEFH [VFK [GXDG [XQH HQ [KH [ODYH VKD [OEHR GHMUP IQHG IQ VFK [DZ D [KDW [WKD [OEI [QFXGH VFK [TXDMM [RI [KRXU [IQ] Z KIEK [KHZ RX [GRW [HZ [VHSHURUP [KH [WMM [VHYEFH] [KRZ [P DQ [KRXU Z RX [GIDOR [KH [ODYH GUZ Q E [KH SURIHMRQDORQOIHUV [Z [K [KH WP HRI [VHYEFH [VFK [GXDG [HYHQ] []

[] , I [WV [UH [XUHG E [DQIP SRU [QW [QMU [FWRI [WMM [VHYEFH [KH FRP P DQGHU [FDQFKDQ] [HIRU] [KH SURIHMRQDORQOIHUV [KH RUJ IQD [GHMUP IQG FRP P HQFHP HQWRI [KH [ODYH RU [FDOKIP [EDFN [URP [KH [ODYH] [KH SURIHMRQDORQOIHUV [KDV [KH UIJ KWIRU FRP SHQ [DNRQRI [SX [SRV [XO] [H] SHQGH FRW [Z KIEK [KDYH RUJ IQDMGIRUKIP [Z [KRXU [KVI [DXW] []

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7 KH [ODYH VKD [OEHI QMUXS WG [IL [KH SURIHMRQDORQOIHUV [FRJ QVHG IQ [KH WP HRI [GUDZ IQI [RI [KH [ODYH] [DVWP SRUDU [XQ [OEHR [SHURUP [KH [WMM [VHYEFH [IRU] D [GM [DHRU [IRU] D [IQMU [RU] [KHZ DV] J UDQMG [KH WP HRI [TRUIP SRU [QW [SHURQDOR [E W [FOMIQ [KH SHURUP DQFHRI [WMM [VHYEFH] 7 KH [ODYH [IV] IQMU XS WG [DOR] E [KH] [WP SRUDU [VXSHQV [IQ] [KH SHURUP DQFHRI [WMM [VHYEFH] DQGE [KH] FRP P HQFHP HQWRI [KH P DM [QW [ODYH RUKH SDUHQW [ODYH] []

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&RP SHQ [DNRQIRUQRW [SHQW [ODYH]

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[] 7 KH SURIHMRQDORQOIHUV [KDV [KH UIJ KWIRU FRP SHQ [DNRQIRUQRW [XVHG [ODYH RQO [IQ [KH] [FDV [IL] [KHZ DV QRW [OEHR [WV [NH] [WRUKHUF [DNRQRI [WLP IQ [WRQRI [KH [VHYEFHUF [DNRQKIS] []

[]) RU [KH [ODYH RU [IV SDUWZ KIEK [KHZ DV QRW [OEHR [WV [NH] [KH SURIHMRQDORQOIHUV [KDV [KH] [UIJ KWIRU FRP SHQ [DNRQIRUQRW [RXQWRI [VHYEFH VDDU [IURP [KH IXQ [FWRQ] [IQARZ KIEK [KHZ DV [DMM [WV] H] [GMJ QDMG RU [DSSRI QMG] []

[] 7 KH IP RXQWRI [FRP SHQ [DNRQI [DQIQ] [WRQHG D [RI [ODYH VKD [OEHR GHMUP IQHG DV [KH VKDUH] [RI [P ROKO [VHYEFH VDDU] [RI SURIHMRQDORQOIHUV [DFRIGIQ] [WR FDXV [] DQG [KH FRH [IIFHQW] [] [] [] [] [] 7 KH

[] [] [] []

P DQJ HURI VKHVM RIIEHVKDDMMKHIP RXQWRI FRP SHQDMRQURXQGHG WZ KRQWQVRI FURZ QV XSZ DGMIQVHGHFMRRQWMP IQDMRQRI VKHVMHYEFHUFDMRQKIS RI SURIHMRQDMRQHUI

Ü

I VKHSURIHMRQDMRQIHUGLMMKHFRP SHQDMRQIRUKHQRWNNQDMYHRUIWVSURSRURQDOSDWW KDDEHSDG W VKHVMHYEFHIQ VSRXV DQG IL VKHVSRXVGRMQRWHLI WVKHFRP SHQDMRQIRUKHQRW NNQDMYHRUIWVSURSRURQDOSDUKDDDEHFRP HVKHSDWRI VHKIKHUMQFH

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5 HGXFWRQRI OYH

7 KHDMYHVKDDYKRMQHGIRUKHSURIHMRQDMRQIHUIRUIIWW GD VRI KIVDEVQFH IQVHSHURUP DQFHRI VMMHYEFHE RCHW HDWK DQGITRUHDFK IXUKHUNXFK GD VE RCHW HDWK IL IWRQFHQV

D VHP SRUDY IQDEIQW VSHURUP VKHVMHYEFHIRUDGIMDMHRUDQIQMU E VHIJUDQIQ RI VHP HRII Z DKRXWKHUI KWRUWKHVMHYEFHVDU F VHP SRUDY VVSHQMIQ VHSURUP DQFHRI VMMHYEFH IL KHZ DVQRWSDG VKHGLIHFQFH Z KIEKIVHYEFHVDU Z DVGHFUHMV

G VHSURUP DQFHRI P SUVRP HQMI VHFUIP IQDOSURVFXWRQZ DVERQGVRCDD VVSHQGHG VHFUIP IQDOSURVFXWRQZ DVMP IQDMGE DYDQGYHGFVRI J XIQ VHFUIP IQDOSURVFXWRQZ DJ IQWAKIP Z DVVRS SHGRQ IRUWHUHDARQVADKHIVQRWUHSRQMEI XQGHVKHSHQDDZ IRUKHFRP P IWMGFUIP IQDDFW VHFUIP IQDOSURVFXWRQZ DVMP IQDMGE DVWMP HQW

H VHIJUDQIQ RI VHP HRII TRUKHUFHJQIQ 7 KHDMYHIVKRMQHGDFRIGIQ VRFQXV DORIQ VKHFDHIL VHSDFHMMDDYHZ DV JUDQMG W VHSURIHMRQDMRQIHUIGXUIQ Z KIEKIKHDVKHUI KWRUWKHSDHFMMDDORZ DQHFDFRIGIQ VVKHVSDFDUHI XDMRQ

7 KHDMYHRI VKHSURIHMRQDMRQIHUIV KRMQHGIRUHFH K FDDQGDUGD VRI DEVQFH IURP VHSURUP DQFHRI VMMHYEFHIRUWHUHDARQRI SHURUP DQFHRI VKHIP SUVRP HQW RCHW HDWK IL VHSURUP DQFHRI P SUVRP HQWQGHGIRURVKHUHDARQVADQWRVHP HQWRQGGIQFOXV OMWUG

7 KHDMYHGRHMQRWEHROQ VVKHSURIHMRQDMRQIHUI KHZ DEVQMGXUIQ HQWV FDDQGD HUDIURP VHSURUP DQFHRI VMMHYEFHIRUWHUHDARQVMMGIQFOXV OMWUD FRUGIRU IQFOXV

7 KHDEVQFHRI SURIHMRQDMRQIHUIURP VHSURUP DQFHRI VMMHYEFHIQ UHMDQW FDDQGD HUDIUDFRIGIQ VRFQXV VIMDGGHXS

7 KHDMYHRI VKHSURIHMRQDMRQIHUIKDDYHVKRMQHGE RCHZ HN IL KHZ DVJUDQMG VHSUFHQQYHUHDEIDMMRQDFRIGIQ VU FQXV

) RURQHGD RI XQDKRUMHGDEVQFHRI SURIHMRQDMRQIHUIQ VHSURUP DQFHRI VMMHYEFHVKHDMYHVKDDYHVKRMQHGE VRGD V

\$ VVKXQDKRUMHGDEVQFHRI SURIHMRQDMRQIHUIQ VHSURUP DQFHRI VMMHYEFHIV FRQMGHFG VHDVQFHRI SURIHMRQDMRQIHUIQ VHSURUP DQFHRI VMMHYEFH Z KIEKFDQQRWEH DKRUMHGIRUWHUHDARQVMMGIQVKLDFW

I DUHDARQRFXYTRUWHUFGFWRQRI OYHMMGIQFOXV RU DWVKHWNQI RI OYHRUIWVSURSRURQDOSDUWIRUZ KIEKWHUI KWRUI IQDMGW VKHSURIHMRQDMRQIHUIKLVDDU VKDD EHUFGXFHIRUWHODYHWHUI KWRZ KIEKGGQRWUI IQDMWKIP

7 KHDMYHIVQRWKRMQHGDFRIGIQ VRFQXV OMWUD IL VHSURIHMRQDMRQIHUIV UFRJ QVGDVMP SRUDUO XQDEIVSHURUP VKHVMHYEFHIRUWHUHDARQRI DGHFDHRUDQIQMU IQ GUFWRQGFWRQZ DKVHSURUP DQFHRI VMMHYEFHIRUDQRFXSDMRQDQGGIMDH

7 KHS FW RRI & RORQ3 DUHMMO\$ ORZ DQFH IQVHZRUGIQ RI DMUHI XDMRQV

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7 KHODYH IRUZ KIFK WHUI KWRUI IQDMG W WHSURIHMRQDOROHUJ IQ UHOMDQWFDQGDU
HUKDOEHVKRUMQGRQO IRUKHUFDRQVZ KIFK RUI IQDMGIQKDW HU
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6XSSOP HQWU ODYH

7 KHSURIHMRQDOROHUJ KDV WHUI KWRUI WHVSSOP HQWU ODYHIQ WH OQI W RI M
VHYEHGD V III GAUQ IQWHEDQGDU HDUKHZ DVSHURUP IQ
D DFWMWMIQDQD J UDYDMGHQYURQP HQWQGWK
HQYURQP HQWQDIP IXORUKHDOKRUIQH W RIGQDU GHP DQGQI HQYURQP HQWRU
E DQI W RIGQDU GHP DQGQI DFWMW DMZ KIFK WHUI
FRXGERP HVR WHKUFDRQO IRUKHDOK

I WHSURIHMRQDOROHUJ DVSHURUP IQ DFWMW M DFRLGQI W RIFOXH RQO DSDWRI
HUKH KDMUI KWR WHSURIHMRQDOROHUJ VSSOP HQWU ODYH

7 KHSURSRURQDOSDWRI VSSOP HQWU ODYHIVRQH V HOKRI VSSOP HQWU ODYHIRU
HFK VHYEHGD VIQZ KIFK WHSURIHMRQDOROHUJ DVSHURUP IQ IQ WHVWMVHYEH WH DFWMW
P HQNRQGIQFOXV

7 KHSURIHMRQDOROHUJ GUDZ V WHVSSOP HQWU ODYHDFRLGQI W RIFOXV W R D W U
WHXWDRQRI KIV ODYH

7 KHSURIHMRQDOROHUJ KDV WHUI KWRUNODY IRUKHW HRI VSSOP HQWU ODYH

\$ WHVWP IQDRQRI VHYEHUHDWRQKIS WHSURIHMRQDOROHUJ W MGIQFOXV W
VKDQGDZ WHVSSOP HQWU ODYHIQ WHZ D KDWVHQEQI W RIGUD W WOKHWMP IQDRQRI VHYEH
UHDWRQKIS Ü DQG CRQRWSSO IRUKHVSSOP HQWU ODYH

7 KHDFWMW SHURUP HG IQ DQ H W RIGQDU GHP DQGQI HQYURQP HQWRUH W RIGQDU
GHP DQGQI DFWMW IRUKH SXLSRV M RI UI KWRUI VSSOP HQWU ODYH KDOEH W SXDMG EA WH
J HQUD EIQQI OI DOUJ XDRQVZ KIFK KDOEH I W XG EA WHP IQW D WUDQD UHP HQV W W
O IQW RI HOKRI WH6RYDN5 HSXEDF

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%8 6,1 (66 75,3 \$ 1' 678' < 9,6,7 □
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%XVQHWMS □
DQIRUHI QEXVQHWMS □
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7 KHEXVQHWMS IRUKH SXLSRV M RI WLV \$ FWV WHP H VQFH W HRP P HQFP HQRI WHWMS
RI SURIHMRQDOROHUJ IRUKH SHURUP DQFHRI W W VHYEHIQ R W HUSOFHRI SHURUP DQFHRI W W
VHYEHIQFOXQI WHSHURUP DQFHRI W W VHYEHIQ VFKDSOFH W W WMP IQDRQRI W W MS

7 KHIRUHI QEXVQHWMS IRUKH SXLSRV M RI WLV \$ FWV WHP HRI EXVQHWMS RXWGH
WHWUURU RI WH6RYDN5 HSXEDF IQFOXQI WHSHURUP DQFHRI W W VHYEHIQ RXWGH WHWUURU RI WH
6RYDN5 HSXEDF W W WMP IQDRQRI W W MS

\$ V WHSHURUP DQFHRI W W VHYEHIQ R W HUSOFHRI SHURUP DQFHRI W W VHYEHIQ
FRQGHFG WHIXOIQ HQRI VHYEHREO DWRQVHXOIQ W W SURIHMRQDOROHUJURP
D WHIXQFRQIQRZ KIFK KHIVGMJ QDMGRUDSSRIQMG
E KVIQFOXMRQIQR WHZ RUNQI W P RU
F DZ UWQRUGHURI WHP DQJ HURI WHWU RIEFH

) RU WH SXLSRV M RI WLV \$ FW DV WH EXVQHWMS IV FRQGHFG DOR WH HQGIQ RI
SURIHMRQDOROHUJ IRUDQ H DP IQDRQ RUD W W W W WHP IQM W K DOK IDFOW R W W WMS IRUD
FXUW WHP IQM W K DOK IDFOW DQGEDFN IL W W QHFMU IRUSHURUP DQFHRI W W VHYEHI

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□□□□ 7 KHSURIHMRQDORQIHUTVHQWRV KHEXVQHWVMS IQARVKHUSDFHRI SHURUP DQFHRI VWMVHYEFH VWP DQJ HURI VHWMI RIIEFHURVHFHP P DQGHU

□□□□ 7 KHP DQJ HURI VHWMI RIIEFHURVHFHP P DQGHUKDOGHMIP IQHVKHSDFHIDQGWV HRI VVWQ RXVRI VHSURIHMRQDORQIHURQV KHEXVQHWVMS VHSDFHRI SHURUP DQFHRI VWMVHYEFH VHZ D RI SUFSDURQV KHSDFHIDQGWV HRI VWP IQDNRQRI VHEXVQHWVMS 7 KHP DQJ HURI VHWMI RIIEFHURVHFHP P DQGHUKDOGHMIP IQHDORIXUKHUFROGVWRQRI EXVQHWVMS DWZ KIEK KHVNMIQARDFFRXQV VHWVWHIGIQMVHWRI VHSURIHMRQDORQIHU

□□□□ , I VHEXVQHWVMS DWWP RUHWQV MHQFRQVFXVWHFDQGDUGD VIDQG VHSURIHMRQDORQIHUCRHMQRVXDIQGXUQI VVHWVHYEFHREDI DNRQVDFRUGQI VRÜ □□□□ FQXV IQ6DMLGD IQ6XQGD IQKROGD RUIQIXUKHUFHWGD VVWP DQJ HURI VHWMI RIIEFHURVHFHP P DQGHUFDQSHIP VWRV VHSURIHMRQDORQIHURVHFHWGD VVHIQMVXSVRQRI EXVQHWVMS IRUNKHUFDRQRI VHYVMVRI IDP IO

□□□□ 7 KHSURIHMRQDORQIHUTVREQI HG VR FRP P HQFH VHEXVQHWVMS DOR IQ6DMLGD IQ6XQGD IQKROGD RUIQIXUKHUFHWGD IIVWVQFHWQV IRUNKHSHURUP DQFHRI VWMVHYEFH VHSVHFIDQFRQGVWRQIRUNKHSHURUP DQFHRI VWMVHYEFHRI SURIHMRQDORQI RP HQVROHVDUHQRVHUF IQOXQFHG

□□□□ 7 KHEXVQHWVMS IRUNKHXSIVMARI VLV\$ FVWQRVWHIXDID HQVRI VVNVRI UHGQHWIRU IJ KVIQ IQOXQIQI SUFSDURQDQGWDCIQI UHGQHWIRU IJ KVIQ VWP IQMV H HUFVH VHKODGQI RXVRI VRRSV VR VHP IQMV VSDFHIDQ VHXDID HQVRI VVNVRI \$ UP HG) RUHV DFFRUGQI VR VSHFIDQ UHXDNRQV

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6 VAG YVMW

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□□□□ 7 KHP DQJ HURI VHWMI RIIEFHFDQVFG VHSURIHMRQDORQIHURV VHWVAG YVMVIRU XQDRIGEDQIFHWQV VWP HUP DJ IP XP IRUMI P RQKVGVUQI VHS SHURGR I P RQKV IRUJ DCIQI RI QFHWDV H SHUHQFHQRV RVKHUSDFHRI SHURUP DQFHRI VWMVHYEFH QP HO DOR IRUVXFK DFWVVM Z KIEKGRQRVHWXQVURP VHXQFWRQIQARZ KIEK KHVCGMI QDVG RUDSSRIQMG

□□□□ , I IVMUHXIUFGE VHWVXDRQ VHSURIHMRQDORQIHUFQEHVQWRV VHWVAG YVMVILKH DJ UHMZ VVWVDR IRUV HQRQI HUKDQVI P RQKV KRZ HMHUP DJ IP XP IRURQH VDU IRUJ DCIQI RI QFHWDV H SHUHQFHQRV RVKHUSDFHRI SHURUP DQFHRI VHWVWMVHYEFH

□□□□ 7 KHSURYVMRQVRI Ü □□□□ DQG □□□□ DSSO DGHIXDMD IRUNKHVM YVMW

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□□□□ 7 KHSURIHMRQDORQIHUKDV VHWUJ KWIRUJ UDQIQI RI VHWV HRI IILKHFDQQRVSHURUP VHWVWMVHYEFHIRU

D VHVREVMFQVIRU VHUFDQRRI FRP P RQIQMVHW

E IP SRUVMQSHURQDORVVMFQV

F VHS SHURUP DQFHRI UHMDIQIQI DFFRUGQI VR VLV\$ FW

□□□□ , I VHSURIHMRQDORQIHUFQQRVSHURUP VWMVHYEFHIRU IP SRUVMQSHURQDORVVMFQV IRUNKHUFDRQ

D RI VHFEDUHIRUDQIQFKI RXQI HUKDQVQ HDV

E RI VHFEDUHIRUDQIQFKI RXQI HUKDQVQ HDV IRU VHUFDQRQVQV

□□ VHFQIQVQ VHGFDNRQDIDFDQV IQ VHFEDUHIRU Z KIEK VHKI RVKHZ IVMIV IRU VHFKRRO Z KIEK VHFQIQVQV Z HUFQVHG DFFRUGQI VR VHRUGHURI UHMVQVURU DQVIRU

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□ □ \$ UW FQXV RI VHWV RQVVMRQDQ\$ FVW R □□□□□□□□ RI & RQ RQ6 HFVUWR I 6 VMIQ 7 IP HRI □ DU VHE DU 6 VMIKH (VFRUGQV 6 VMDQGVKH P HJ HQ 6 VMI Ü □□ FQXV VR DQG RI VLS FVW R □□□□□□□□ RI & RQ

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██████KHFKIGFDQQRWEHIQWKHFDUHRIFKIGUHQ) VHGXFDMRQDODIFWVRUNKIDWQGWKHVFKRROIRUNKH
RUGHFGTXDUDQMHIRU

██████KHSHURQZKFKRWKHZIVHFDUHVIRUNKHFKIGKDVJRWIWRUKHVHZDV RUGHFGWKH
TXDUDQMHIRUNKHTXDUDQMHHP HXXUHIRUKHVHZ DVXEMFWWRDQH DP IQDMRQRUDWHDW HQW
IQWKHP HGFDOIQMXXWRQZKFKFRXGQRWEHFHXUHG RXWRI WKHWP HRI VHYIEHIDQG WKHURUH
KHVKHFDQQRWFDUHIRUNKHFKIG

FIRI EDUHIRURWKHUCOP IP EHURI IDP IO Z KRQYHVZ IWKVHSURIHMRQDQVRQIHVIQWKHKRXVKRQ
IIKIVKHUVMVRI KHDOKUHXUHXXDYRIGLEO DWDW HQW RUKHUSHURQDQGDIVQRWRSRWEORU
VXMEORVSDHFKHOSHURQIQDP HGFDOIFDWR IQMXXWRQDDEHU

KHVDOEHJUDQMGWKHW HRIIP DJ IP XP IYHGD VIIWKIVREWFOWUP DQVWKHQCHO SURIHMRQDQ
VRQIHUZ KRKDVIQSHIP DQHFUDHMDWDRQHFKIGIQWKHD HXWMP IQDMRQRIFRP SXORU VFKRRO
DWCQDQHVKDOEHJUDQMGWKHW HRIIP DJ IP XP VYHQGD VIIWKHQHGRIFWDFW HQWRFUDUHIRU
VKP DW

██████7 KHSURIHMRQDQVRQIHUZ KRZ DVJUDQMGWKHW HRIIPDFRUGIQ VRFQXV KDVWKH
UJ KWRURWKH VHYIEHVDDY IRU Z RUNQ GD VIQFDQGDU HDUWKHQCHO SURIHMRQDQVRQIHU
DFRUGIQ VRFQXV KDVWKHUJ KWRURWKH VHYIEHVDDY IRU Z RUNQ GD VIQFDQGDU HDU

██████' XUIQ WKHW IRUGLP IVDONKHSURIHMRQDQVRQIHUVDQEHJUDQMGWKHW HRIIRU
VDFUKIQ RIDQHZ IP SORP HQWZ IWKHUJ KWRVHYIEHVDDY IRURQHKOGD IQDZHN

██████, QKHP HEDHRI WDFW HQWRFUDHVKHW HRIVKDOEHJUDQMGRCO RQFHIDQGRQ V
RQHRI VHKVWGGSHURQ

██████7 KHSURIHMRQDQVRQIHU/REO HGVSURYHVKHREWFOWDQGWKHUGXUDMRQ

██████7 KHWP HRIIPVJUDQMGIRUXDYRIGLEO QFHMDV WP HIQGD VZKFKDUHRWKHZIVH
XXDQGD VRI VHYIEHW HRI VHSURIHMRQDQVRQIHU

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3 5 2) (6 6 , 2 1 \$ / 6 2 / ' , (5 6 □

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7 KHP DQDJHURI VKHVMIRIIEFHIDQG WKHFRP P DQGHU FUDMIRUSURIHMRQDQVRQIHUVK
FRQGMVRQVIRUNKSHURUP DQFHRI VMMVHYIEHDFRUGIQ VVKV\$ FW

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██████7 KHP DQDJHURI VMIIRIIEFHIDQGWKHFPRP P DQGHU
DQHXUHIZ UVMQIDP IODUVDARQRI SURIHMRQDQVRQIHUVZ IWKVHYIEHUHXDWRQVDQGIQIRUP DARQ
QFHMDV IRUNKHUJXDUSHURUP DQFHRI VMMVHYIEH

E QHXUHIXUKHUHGXFDMRQRISURIHMRQDQVRQIHUV
F QHXUHP HGFDOFDUHIRUNKHSURIHMRQDQVRQIHUV
G VNFEDUHRI VKHDSHJUDQFHIDGSMWRQDQIP SURYHP HQWRIZ RNSOFHM
H FUDMFRQGMVRQVIRUNKHVMDFWRQRI FXMUDUHFUDMRQDODQGSK VFDHGXFDMRQ QHGV DQG
IQMFWWRI SURIHMRQDQVRQIHUV
I FUDMFRQGMVRQVIRUVSIUVDQOHIDQGSHURUP DQFHRI UHOJ IRXVDFWYVWV IQFR RSHUDMRQZ IWK
P IOMV FKDSIQV

J QHXUHIRUSURIHMRQDQVRQIHUVIQ DOKIWKH FDMUIQ FRUHSRQGIQ Z IWKVKHSUIQFISOMRI
KHDOK GHWGUFV IQVKSOFHIZ KHVHSURIHMRQDQVRQIHUSHURUP VVKHVMVHYIEHRUIQIV
YFIQW 7 KH KDYHQWVREO DARQDJIQWKHSURIHMRQDQVRQIHUVHQWRDEXIQHWVMSRU
SHURUP IQ VKHVMVHYIEHRXWGHVKHVMURU RIVKH6RYDN5 HSXEDFIDGLXKHUIQWKHFDHM
IIWVH FOXGHE VHKFRQGMVRQVIRUSHURUP DQFHRI VHKHVMVHYIEH

K QHXUHWLIXQIKIQ RI Z RNSOFHIRQZKFKWKHVMVHYIEHIVSHURUP HG IQ QJ KWZ IWKVKH
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P HQMIRUSURYMRQRI IILWWDG IQFOXGQI WKHDUDQI HP HQMRI P HQM/HQDEQI WRFDOXKHTXIFN P HGFDDIG

7 KHFDMIQI DFRUGIQ WRFDXH OMMUJ IVHQXUHE VHYIQ RI RQHZ DUP P DIQ P HDIQFOXGQI D VIXWEQI GUQN WVKH SURIHMRQDORQIHUIQ WKFHXUHRI WMMVHYIEH) RUWKH SXLSRVFVRI FDMIQI DVWKHWP HRI GXUDRQRI WMMVHYIEHIVFRQMGHUGWKHSHURUP DQFHRI WMMVHYIEHQIQ HUKDQ KRXUVI WKH WMMVHYIEH OWWP RUHVKDQ KRXUV EXWOWVKDQ KRXUVWKH P DQJ HURI WKH WMI RIIEFH RUWKH FRP P DQGHUFDQ HQXUH WKH VHYIQ RI IXUKHUZ DUP P DIQ P HDI KRZ HYHU DWKH WMMVHYIEH OMMQI P RUHVKDQ KRXUV KHIVREQI HG W HQXUH WKH VHYIQ RI WKH P HDI WKHSHURUP DQFHRI WMMVHYIEH OWWP RUHVKDQ KRXUVWKHP DQJ HURI WKH WMI RIIEFH RUWKH FRP P DQGHUFDQ HQXUH WKH VHYIQ RI DWKLGZ DUP P DIQ P HDI

7 KHEROMEXWRQIRUFDMIQI DFRUGIQ WRFDXH OMMUJ DQGFDXH IVJUDQMGIQWKH IP RXQW RI WKHZ DUP P DIQ P HDOSUFH KRZ HYHU P DJ IP XP RI DORZ DQFHJ UDQMG DWKH EXIQHWMS IQWKHGXUDRQI W KRXUVDFRUGIQ WVSFHDOUH XDRQI HIXDO WKFROMEXWRQIV SURYIGHGDFRUGIQ WVSFHDOUH XDRQI XCOMIWRVWKHZ IHWISXDMGE KLV\$ FW

7 KHP DQJ HURI WKH WMI RIIEFH RUWKH FRP P DQGHUFDQ SURYIGHW WKSURIHMRQDORQIHUI WKFROMEXWRQIQWKH IP RXQW WMMGIQ FDXH RQ IQWKHEDMIL WKHREQI DMRQWVHQXUHFDMIQ IRU WKSURIHMRQDORQIHUIVH FOXGHE WKFROGMVRQRI SHURUP DQFHRI WMMVHYIEHRUWKHP DQJ HURI WKH WMI RIIEFH RUWKH FRP P DQGHUFDQ RWHQXUH WKFEDMIQ DFRUGIQ WRFDXH

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6 DHHHSIQ RI SHVRQDOHIHFW

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7 KHP DQJ HURI WKH WMI RIIEFH DQGWKFRP P DQGHUFDQHQI HG W HQXUH WKH VDIHHSIQ RI SHVRQDOHIHFW DQGWKHU SHVRQDORREMFW Z KFK WKSURIHMRQDORQIHV XVD Z HDV DWKH SHURUP DQFHRI WMMVHYIEH

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+ HDOKFDUH

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) RUKH KHDOKFDUHIRU WKSURIHMRQDORQIHV WKHU HSSO VSFDOUH XDRQI XCOMIWRVWKHZ IHWISXDMGE KLV\$ FW

7 KHSURIHMRQDORQIHUWP SRUDUO XQEOI WSHURUP WKH WMMVHYIEH IRU DGMVHRU DQIQMU I KHIVQRWMDMGIQWKHIQ SDWQMGHSDUW HQMRI P IOMU KRVSIMORUWFOQIF FDQEHWFDMG IQWKHIQ SDWQMSDUWRI DGSRWRI P IOMU ITRU DMRQRQWKHEDMIRI UFRP P HQGDWRQRI DMMQGIQ SK VFDQDQ

DWKHGFMRQRI WHP DQJ HURI WMI RIIEFH RUWKH FRP P DQGHU WKSOFHRI SHIP DQHQUMGQFHRI SURIHMRQDORQIHUIV RWKHUWKDQ KLV SDFHRI SHURUP DQFHRI WMMVHYIEH RU

E KIVRZ QUHXHW

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&YIOWRVIDWRQ/Z IWK D SURIHMRQDORQIHU WRFDXH UP HG) RUFHFDQXEP IWRWKH

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- 7 KHS FWI R RI &RORQ&RP SHQDWRQRI 7 UDYHO&RVWVIQWKHZ RUGIQ RI OMMUHI XDRQI
- 7 KHS FWI RI WKH1 DMRQD&RXQFIORI WKH6 ORYDN5 HSXEOFI R RI &RORQ 6 RFIDO) XQG DQGRQ DP HQP HQMRI WKS FWI R RI &RORQ QFRP H7 DJ HM IQWKHZ RUGIQ RI OMMUHI XDRQI
- (J WKS FWI R RI &RORQ (WQRI + HDOK&DHVWMDGRQWKHEDMIRI SXEOFI KHDOKIQXUDQFH DQGRQUHP EXLMP HQWIRUWVHYIEHFRQQFHWGZ IWK SURYMRQRI KHDOKFDUH IQWKHZ RUGIQ RI WKS FWI R RI &RORQ WKS FWI R RI &RORQ SURYIGHVRI KHDOKFDUH P HGFDDHP SOR HM SURIHMRQDORU DQMDRQVIQWKH KHDOKVHYIEH DQGRQWKH IP HQP HQMRI WRFHDFW IQWKHZ RUGIQ RI WKS FWI R RI &RORQ

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P DQJ HV RI VMI RI IEFH KH SURSRVDV FRQQFWG Z IK TIQDQFIDOP DWUV VRFIDODQG KHDOK FDUH SURYMRQRI SURHMRQDVRQGHV

() RU SURYMRQ RI OJ IW DM IQMFW DQG QHGV RI SURHMRQDVRQGHV IRU KH IP SURYHP HQRI FRQGVROVTRUSHURUP DQFRI KH VMM VHYEF KH KHDOK FDUH VRFIDODQG FXOWD FRQGVROV IQFOGQ FRQGVROVTRUXVMDMRQ RI UHWP H KH P DQJ HURI KH VMI RI IEFH DQG KH VMMRU RU DQRI EYICDARFIDMRQFRQFXGHDJ UHP HQWDFRIGQ VRFDXH

3 UHFQMYHUHKDEIDMRQ

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7 KHSUFHQMYHUHKDEIDMRQ IV KH DFWYV GXUQ Z KIEK DVMRI SUHFQMYH WDW HQW DQG SK VFDOSRUQ IP HDXUM IV FDUH GRXWDP HG IULWRI DODWVHQ VHQIQ DQ FRQVRQDWRQRI SK VFDODQGP HQM KH DOK RI SURHMRQDVRQGHV

7 KHSUFHQMYHUHKDEIDMRQ EDQ EHSURYIGHGRQFH HDU D V KH SURHMRQDVRQGHV IQ FDDQGDU HDU RORZ IQ D VU HDU IQ Z KIEK KH KD VU HF KH G V KH DJ HDW ODW HDU RUSHURUP HG VHP SRUV VMM VHYEF HDV DW HDU

V KH SURHMRQDVRQGHV Z KR IXDIO VMM VDFRIGQ V VSHFIDUH XDMRQ DQDFWHSQRW DQDFWHS SUDFKXWWD SUDFKXWH SHWRI DUJRUHF VHFUHZ VHS URWFKQW VHG YHU VHS VSHFIDWVZ KR SHURUP V KH VMM VHYEF RXWGH VHMURU RI V 6 OYDN 5 HSXED DWKH SURYMRQRI KXP DQWUDQ DWVWFH IQ SHFH REVHYHU P DMROV IQ P IDW RSHDWRQV DQGDWKH IXDIO HQRI ERP P IW HQWURP IQM QDWRQDODJ UHP HQWRQ ERP P RQGH HQFH DJQWV KH DJ UHMRO V KH SURHMRQDVRQGHV IQFOXGHIQ V KH IURUFMRI KJ K SUHSDHCQV IL KH SHURUP V KH DFWYV IQ VHS HURGDV DWV IP RQKV IQ FDDQGDU HDU

V KH SURHMRQDVRQGHV Z IK DGVMEHG VMMRI KHDOK RQ V HEDARI GFIMRO RI V HDWQIQ SK VFDQ

7 KHSUFHQMYHUHKDEIDMRQ IV SHURUP HGIQIRUP

RI UFRQGVROV IQ VHG XUDWRQRI V RZ HNV IQ P IDW UHFUDWRQFH QMVRU IQ DQRVH I DFIOMV IQ VHS KHURI VHP IQVW

RI UFRQGVROV Z IK SUHFQMYH WDW HQWUJ IP HQ IQ VHXUDWRQRI V RZ HNV IQ VSD IQ VWRQV RU I DFIOMV GAMP IQG E VHP IQVW DWKH SURSRVDRI DWQIQ SK VFDQ RU VSHFIDWV

7 KHSUFHQMYHUHKDEIDMRQ V KDO EHSURYIGHGR V KH SURHMRQDVRQGHV Z IK DGVMEHG VMMRI KHDOK DASURSRVDRI DWQIQ SK VFDQ RU VSHFIDWV IQ VHIURUP RI WDW HQWV Z IK VHS VSDUH IP HQ IQ VHXUDWRQRI VUH Z HNV IQ VSD I DFIOMV RU IQ VQDRUXP V GAMP IQG E VHP IQVW

7 KH UFRQGVROV Z IK SUHFQMYH WDW HQWUJ IP HQ DFRIGQ VRFDXH DWUE VDOEH SURYIGHGR VSHFIDWVZ KR SHURUP V KH VMM VHYEF RXWGH VHMURU RI V 6 OYDN 5 HSXED DWKH SURYMRQRI KXP DQWUDQ DWVWFH IQ SHFH REVHYHU P DMROV IQ P IDW RSHDWRQV DQGDWKH IXDIO HQRI ERP P IW HQWURP VHIQ M QDWRQDODJ UHP HQWRQ ERP P RQGH HQFH DJ DQWV J UHMRO DQDFWHSQRW DQDFWHS SUDFKXWWD SUDFKXWH SHWRI DUJRUHF VHG YHU DQ SURHMRQDVRQGHV Z KR IXDIO VMM VDFRIGQ V VSHFIDUH XDMRQ

7 KH SURHMRQDVRQGHV KDV KH UJ KWR VHYEF VDU IRU VHP HRI SUHFQMYH UHKDEIDMRQ

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7 KHSUFHQMYHUHKDEIDMRQ V KDO QRWEHSURYIGHGR V KH SURHMRQDVRQGHV

D IQ VHSUSUDRU VMM VHYEF

E GXUQ VHIQFOVRQ V VHS HURQCHUHMVYH DFRIGQ V KLV FW

F GXUQ VHP SRUV V VSHQMRI VHS HURUP DQFRI VMM VHYEF

\$ CGWRQD V KH SUHFQMYH UHKDEIDMRQ V KDO QRWEHSURYIGHGR V KH SURHMRQD

VRQIHU

D DWZ KRP DWZ DVGFHGHGRQKIVGXP DVDOURP VWHVHYIFHUHDMRQKIS

E DWZ KRP WWH FOXGGE KLVWMMRI KHDW

F WZ KRP VHVSDWHDW HQWZ DVSURYIGHG IQEDDQGDU HDU

: KHQKLV\$ FWFRP HMQIRTRUFH VHSUFHQMYHUHKDEIDMMRQVKDQQRWEHSURYIGHGARVH SURIHMRQDVRQIHUHQ DJ HG WR VHP SRUDU WMMVHYIFHGXUQJ ILLWA HDURI SHURUP DQFHRI WP SRUDU WMMVHYIFH

, I VHSURYIMRQRI SUFHQMYHUHKDEIDMMRQZ DVGFHGHG SURUWH RUI IQRI UHDRQV WANGIQFODXV RU VHSURYIMRQRI SUFHQMYHUHKDEIDMMRQVKDQEHFDQFHONGMCFHVKHGD RI RUJ IQRI VFKDUHMRQ

7 KHFRP P DQGHU TVREQJ HG WR HQDEOH WR VHSURIHMRQDVRQIHUWR FRP P HQFH VHSUFHQMYHUHKDEIDMMRQIQVHGD Z KIEKIVGHMUP IQHGDVVKHGD RI FRP P HQFP HQW

7 KHSURIHMRQDVRQIHU TVREQJ HG WR FRP P HQFH VHSUFHQMYHUHKDEIDMMRQIQ VHKGD Z KIEKIVGHMUP IQHGDVVKHGD RI FRP P HQFP HQW

7 KH DOMQDMYH WUP RI FRP P HQFP HQWRI VHSUFHQMYHUHKDEIDMMRQFDQEH GHMUP IQHGWRVHSURIHMRQDVRQIHUJZ KRFRXGQRWFRP P HQFH WQ RUJ IQDQ GHMUP IQHG WUP ITRU VHIRXVSHURQDDIIP IO RUKHDWUHDRQV

6 SHFIDQFRQGWVRQVRI SHURUP DQFHRI WMMVHYIFH

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7 KHSUHI QDQMSURIHMRQDOZ RP DQVRQIHUJ DQGVHSURIHMRQDOZ RP DQVRQIHUVNQI FDUHRI DFKIG RXQI HUKDQ RQH HJ DQGRQH SURIHMRQDVRQIHUSHP DQHQ WNIQ FDUHRI DFKIG RXQI HUKDQ HJ KW HDVFDQ EHIQFOXGHGRUWVHSURUP DQFHRI WMMVHYIFHIQVHKQJ KWIRUWH SHURUP DQFHRI WMMVHYIFHRYHWP HIRUP IOMV H HUFVHWR VHUHDCQHWIRUWHYIFH HQWRUD EXIQHW WMS RU UHDFDAG WR DQVHU SDFHRI SHURUP DQFHRI WMMVHYIFH KDQ VHU SDFHRI SHURUP DQFHRI WMMVHYIFHRUSHP DQHQW HMGHFHDQGRUWHODGQJ RXWRI WRSVWRVHP IOMV VSDFRQO Z IXKVHUZ UYWQDSSURYDO

7 KHSUHI QDQMSURIHMRQDOZ RP DQVRQIHUJ DQGVHSURIHMRQDOZ RP DQVRQIHUVNQI FDUHRI DFKIG RXQI HUKDQ RQH HJ DQGRQH SURIHMRQDVRQIHUSHP DQHQ WNIQ FDUHRI DFKIG RXQI HUKDQ HJ KW HDVFDQ KDYH VHUHYIFHWP HIQ ZHN VFKHGXDG XQHMQO RCO Z IXKVHUZ UYWQFRQHQW

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7 KHP DQDJHURI VHWMI RIIFH RUWHFRP P DQGHUFDQGHMUP IQH ITRUWH SURIHMRQDOZ RP DQVRQIHURUWHGRQH SURIHMRQDVRQIHUSHP DQHQ WNIQ FDUHRI DFKIG RXQI HUKDQ HJ KW HDVURUWH SUHI QDQMSURIHMRQDOZ RP DQVRQIHUXSRQKHUHI XHMDVKRUMUHYIFHWP HRU P RGI WVRKHZ IXHIL WVVQRVSHYHQMGE DQIP SRUWQWQWUHWRI WMMVHYIFH

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, I VHSUHI QDQMSURIHMRQDOZ RP DQVRQIHUJ IQVHSHURUP DQFHRI WMMVHYIFHZ RXG SHURUP DFVYWH VHSURUP DQFHRI Z KIEKIVTRUIGGHQ ITRUWH SUHI QDQMSURIHMRQDOZ RP DQVRQIHURUZ KIEKDFRUGIQJ WRP HGFORSIQIRQHGDQJ HUKHUSUHI QDQF VHP DQDJHURI VHWMI RIIFH DQGVHFRP P DQGHU DUHREQJ HG WR VNH P HDXUHV ITRUHQXUQJ RI WP SRUDU DQGSWVRQRI Z RUNQJ FRQGWVRQV RU WP SRUDUO IP RGI VHYIFHWP H VLVSSQHMHXDO ITRUDP RKHUWQHQG RI QIQWKP RQKIDVUWHGHDYHU

, I WVVQRVSRWIEOH VNH P HDXUHVDFRUGIQJ VRFODXV VHP DQDJHURI VHWMI RIIFH IUREQJ HG WR IQMUXSWRUWH SURIHMRQDOZ RP DQVRQIHUWH SHURUP DQFHRI IXQFWRQ

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\$ V KH SURIHMRQDOZ RP DQ VRQIHU KRUV DWU KH GHYH IV FRQMGHUG KH SURIHMRQDOZ RP DQ VRQIHU VQFH KH GD RI GHYH WOKH ODSVHRI P DJ IP XP VU Z HNV Z KR KDV IQIRUP HG RQ VIVDFWQZ UWQ VHP DQJ HURI VHVMI RIIEFH RU KH FRP P DQGHU

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□□□□ 7 KHP DMQW ODYH DQG KH SDUHQW ODYH IRU SURIHMRQDOZ RP DQ VRQIHU DQG KH SDUHQW ODYH V KH SURIHMRQDO VRQIHU IV SURYIGHGE VHP DQJ HURI VHVMI RIIEFH RU KH FRP P DQGHU

□□□□, I KH SURIHMRQDOZ RP DQ VRQIHU RU KH SURIHMRQDO VRQIHU DVN IRUGHM P IQDARQ RI ODYH IQ VFK D Z D VDMWZ RXG IP P HGDMD TRQZ DWU KH WLP IQDARQ RI P DMQW ODYH RU SDUHQW ODYH VHP DQJ HURI VHVMI RIIEFH RU KH FRP P DQGHU IV REQI HG V VDMA VFK DUH XHW

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□□□□ 7 KHSURIHMRQDOGVFISQIH V KH REQI DWRQ V RE VHYH KH & RQW WWRQ RI V KH 6 OBYDN 5 HSXEQF FRQW WWRQDO DFW DFW IXUKHU J HQHDQ EIQQIQ OHI DOUH XDMRQV P IQMW RDK KH (VIFDO & RGHRI SURIHMRQDO VRQIHU VHYEFHUJ XDMRQV P IQMW FRP P DQGV GUHFWYH V RUGHU DQG IQW XFWRQ RI P DQJ HVRI VMI RIIEFH DQGF ERP P DQGHU

□□□□ 7 KHP DQJ HVRI VMI RIIEFH DQGF VHERP P DQGHU V V XHRUDORUZ UWQ P IQMW RUGHU Z KIFK ERP P DV KH SURIHMRQDO VRQIHU V DFW V FRUGIQ V VHP RUV DEVMQIURP DQDFWRQ

□□□□ 7 KHP IQMW RUGHU P XWQRWEH V XHG IQ FRQMDGFWRQ Z V KH KH & RQW WWRQ RI V KH 6 OBYDN 5 HSXEQF FRQW WWRQDO DFW DFW IXUKHU J HQHDQ EIQQIQ OHI DOUH XDMRQV VHYEFHUJ XDMRQV P IQMW RDK DQGF KH (VIFDO & RGHRI SURIHMRQDO VRQIHU

□□□□, I KH SURIHMRQDO VRQIHU V KIQN V KDW KHP IQMW FRP P DQG V KH GUHFWYH V KH RUGHU RI IQW XFWRQ RI KIV P DQJ HURI VHVMI RIIEFH RU KH FRP P DQGHU IV IQFRQW WQZ V K D J HQHDQ EIQQIQ OHI DOUH XDMRQV KHIV REQI HG V D O V VHP DQJ HURI VHVMI RIIEFH RU KH FRP P DQGHU V RUV, I VHP DQJ HURI VHVMI RIIEFH RU KH FRP P DQGHU IQW WWRQ V KH IXOIQ HQWRI P IQMW FRP P DQG GUHFWYH RUGHU RI IQW XFWRQ KHP XWFRQIUP V V V KH SURIHMRQDO VRQIHU IQ Z UWQ DQGF KH SURIHMRQDO VRQIHU IV REQI HG V IXOIQW

□□□□ 7 KH SURIHMRQDO VRQIHU IV REQI HG V R UH V XH KH IXOIQ HQWRI P IQMW FRP P DQG GUHFWYH RUGHU RI IQW XFWRQ RI VHP DQJ HURI VHVMI RIIEFH RU KH FRP P DQGHU I E V IXOIQ HQW KH Z RXG FRP P IVD FUIP IQDDFW KH V KDO QRWFH VIVDFWZ V KR XWGHQ V R Q D U W W X SHURURI VDW P DQJ HURI VHVMI RIIEFH RU KH FRP P DQGHU Z KR KDV V XHG VHP IQMW FRP P DQG GUHFWYH RUGHU RI IQW XFWRQ

□□□□, WVQRVSRWEDVRI IQHDUH XDUOH DOUP HG DJ IQW KHP IQMW RUGHU

□□□□ 7 KH (VIFDO & RGHRI SURIHMRQDO VRQIHU V KDO EHG HM P IQHGE V KH VHYEFHUJ XDMRQV Z KIFK V KDO EHV XHGE VHP IQW V

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%DMFUIJ KWRI SURIHMRQDO VRQIHU

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□□□□ 7 KHSURIHMRQDO VRQIHU V KDV KHUIJ KWRU D VHERQGV RQV QFHMDU IRUKHUJ XDU SHURUP DQFHRI VVM VHYEF E VHI IQDQFIDOSDUFXDUVIQ VHVMI VHYEFHDFRUGIQ V V KLV \$ FW F VHS DUFXDUVIQ NQG G SURVWRQ RI KHDK DV KH SHURUP DQFHRI VVM VHYEF

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H███KH SURWFWRQRI █XP DQG █J QW IQ VHYIEHFRQMFWDQGIQ SHURQDOFRQMFWZ I███KH P DQJ HURI █
███W VMI RI IIFHRUKHERP P DQGHUDQG VHRWKHSURIHMRQDONROGHV███

I███DQ DGHIXDM VSIUWDOFDUH DQGITRUSDUWFISDWRQIQ UHDI IRXVDFWYWM███I███I███QW IQ FROWDGFWRQ█
█Z I███KH QHGVRI (\$ UP HG) RUFHMDQG VHSURUP DQFHRI █WM VHYIEH███

J███KH J DQIQ RI █SH FIDOSUFRQGMROVIRUKHSHURUP DQFHRI █IXQFWRQDQGIRUKHUDQNDFFRUGIQ █V█
███K V \$ FW███

███ 7 KH SURIHMRQDONROGHUKV █KH UJ KMRUD FRWUHHDFRP P RGDWRQIQ VHS SDFHRI █
SHURUP DQFH███

D███RI █WM VHYIEHRI IQ SDFH Z KIFK IVP DJ IP XP ████ NP █G W QWURP █VFK D SDFH███KH HQJ WURQO █
███KH / FOR VHYIEHQW > ████ KHIMIQ VHUDQRI █6 ROGHURI ████ UH V & RLSRUDO███

E███RI SUHYH QW HUHKDELQMDRQGXUQ I███SHURUP DQFH███
███

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%DMFREQI DWRQVRI SURIHMRQDONROGHU███

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███ 3 URIHMRQDONROGHU I███REQI HG███

D███RE VHYH VHYIEHGLVISOQH███

E███SHURUP █KH █WM VHYIEHSHURQO███IP SDWDO███GXO███IQ █W P H DQG Z I███KH ERXQGVRI █K V /
SRZ HV███

F███SHURUP █KH █WM VHYIEH IQ VHS SDFH DQGIQ VHXQFWRQ DFFRUGIQ █V█KH QHGVRI █KH VMI █
RI IIFH███

G███QW F███IP P HGDMD █KH █FR P DQGHU███DQ █GHFW███DQ █V R UWRP IQ V███Z KIFK███HQDQJ H U R U █
DJ J UDYDM VHSURUP DQFHRI █WM VHYIEH███DQGDQIP P IQHWGP DJ H███

H███IQ M YQH███I███D███KHSHURUP DQFHRI █WM VHYIEH███DGP DJ H V K U D M Q V███DQGDQXU H O W Q M Y H Q M R Q █
I███Q F H M D U █I███R U T W S U H Y H Q M R Q █K H Q H G Q R W R █R V███I███DQIP SRUW Q W L U F X P W Q F H S U H Y H Q W K I P █IQ█
I███R U I I █K H Z R X G H █S R V H K I P V H D R U R V K H U S H U R Q V █R D V H U R X V G D Q J H U E \ I███

I███RE VHYH UHJ XDMRQVRQ V I H W███DQGSURWFWRQRI █KH D O K███D███KHSHURUP DQFHRI █WM VHYIEH███

J███RE VHYH SURYIMRQVRI █KH (V I F D O & R G H R I █SURIHMRQDONROGHU D███KHSHURUP DQFHRI █WM █
VHYIEH███

K███RE VMI Q IURP █FWRQ███Z KIFK █FRXG███DQ W R D F R Q I F W R I █S X E D F I███Q M F W Z I███KHSHURQD D I███Q M F W███
H S H F I D O █Q R W R P I███X H I Q I R U P D M R Q J D I Q H D███KHSHURUP DQFHRI █WM VHYIEH I R U R Z Q D G Y D Q M █H █
R U I Q I D Y R X U R I █F O R V H S H U R Q V █R U D Q R K H U Q D M U D O S H U R Q V R U D H J D O S H U R Q V █K I V R E Q I D M R Q D S S O F H █
D O R D W U W P I███D M R Q R U H █S I U █RI █KH VHYIEH U H D M R Q M I S███

L███IQ VHS SHURUP DQFH DQDOR RXWRI SHURUP DQFHRI █WM VHYIEH███RE VMI Q IURP █FWRQ███Z KIFK███
FRXG G W X U E V K H U F S H F W R I (\$ UP HG) RUFHMRUKHUD███KHFRQIGHQFHDJ DQW███KH \$ UP HG) RUFH███

M███RE SURYIGH █V█KH VHYIEHRI IIFH VHS SHURQDGDMD DFFRUGIQ █V█Ü ████ F O X V H███DQGD███Z KIFK D U H █
Q F H M D U █I███R U K H U H D O M D M R Q R I █U J K W D D Q G R E Q I D M R Q U H X O M Q J █IURP █KH VHYIEH U H D M R Q M I S███DQGD███
V U F S R U W Z I███R X X W G H D █DQ █E K D Q H M R I █KH H I G D W███

N███RE VHYH G H M P I███G Z H N O █VHYIEH W P H R U D V K R U M U Z H N O █VHYIEH W P H███I███W Z D V S H P I███W G V █
K I P███

O███RE H D███KHSHURUP DQFHRI █WM VHYIEH███GXO███G U M F G D Q G W R S D █D W Q W R Q V █KH U S U R S H U S H U R Q D O █
D S S H U D Q F H███

P █V█U F S R U W Z I███R X X W G H D █V█KHHERP P DQGHU███KH N Q N K I S U H D M R Q V D F F R U G I Q █V█Ü ████ Z K I F K R U I I Q D M G █
G X U Q █KH VHYIEH U H D M R Q M I S███

Q███N H S █V F U F \ R Q I D F W███R Q Z K I F K █K H Z D V I Q I R U P H G I Q F R Q Q F W R Q Z I███KHSHURUP DQFHRI █WM █
VHYIEH D Q G Z K I F K███I███Q V K H I Q M F W R I (\$ UP HG) RUFHMDQQRWEH Q R W F G █V█R W K H U S H U R Q V███Q P H O █
D O R D W U W K H W P I███D M R Q R I █VHYIEH U H D M R Q M I S███I███K H I V Q R W U H D M H G I U R P █K I V R E Q I D M R Q V E \ █KH █
P D Q J H U R I █KH VMI RI IIFH███

R███RE U F S R U W Z I███R X X W G H D █V█KHHERP P DQGHU███KH G H F I M R Q V X Q G H O I Q █KH O R W R I █KH U I Q M I U W███

S███RE P DQW Q Q F H M D U █S K V F D O I███KH W███

U███RE G R E X P H O W R █KH VHYIEHRI IIFH V H U I I Q D Q F I D O F I U F X P W Q F H M I Q V H S U R S H U W U H M I Q███

███

UHDNRQKIS DFRUGQJ VRVHVWMDVDMKHGD RI RUJ IQRI VHVHYEFHUFHDNRQKIS
E Z IWKI Q 0 DFKRI HFKFDQGDU HDU DFRUGQJ VRVHVWMDVDMKHGD HFP EHURI SUFMRXVEDQGDU
 \ HU

7 KHREOI DNRQ DFRUGQJ VRVFDXV DSSOLHVRDOSURSHWRI SURIHMRQDONROGHU DQGVKH
SURSHWUHMLOP XWFRQMQVKHGDNRQ

D VHP P RYDEOISURSHW

E VHP RYDEOIQ V

F VHSURSHWUI KWDQGDQRVHSURSHWYDQHV

7 KHSURSHW VVWNG IQ FDXV OMWUD KDQQRWEH DSSUDVHG 7 KHSURSHW VVWNG IQ
FDXV OMWUE DQGF KDQDEHDMVHG VHSURIHMRQDONROGHU TRUVHSXLSRVHRI VHSURSHW
UHMLOE VHXVDSUFH DFRUGQJ VASHFIDUH XDNRO 7 KHSURSHW VVWNG IQ VHSURSHW
UHMLO RQ IQVHFDM IIVVXP P DV YDQXHV KJ KHUKQ6. . 7 KHSURSHW IQ VHXQGYG
UI KWRI VSRXV KDQDEHGYG TRUVHHSXLSRVHIQ HIXDSDU XQDM IIVRVKHZ IHVHSXDMGE
 VSHFIDUH XDNRO

7 KHSUWRI SURSHW UHMLO RI VHSURIHMRQDONROGHU IV DOR VVWVRI GHFODNRQ RI
SURIHMRQDONROGHU VDKH KDVR NRZ QG H RQ VFK IQFRP HVRI SHURQ OMQJ Z IWKIP IQ VHS
KRXVKRQZ KIEKFRXG EHERQMGHFG DVQRQV HGIQFRP HV RUDVIQFRP HMIURP GUVS XVEOHUHXUFH

7 KH IQMQRQDONVRI RI IQFRP SOMGDORUXQVXHGDM IQ VHSURSHW UHMLO RUIQ VHS
VVWVRI GHFODNRQ RI SURIHMRQDONROGHU IVERQMGHFG DV VHVHURXVIQUQ HP HQWRI EDMF REOI DNRQ
RI VHSURIHMRQDONROGHU

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' DNRQ IQDQFIDOFUXP VQFHVGHFQJH DFRUGQJ VRÜ FDXV DQGDU HUFSRUMGR
VHVHYEFHRIIEH

7 KHP DQJ HURI VHVMI RIEH KDQHQXUH DFRUGQJ VRVFDXV VHVHYDQNRQ RI
SURSHW UHMLO ITRUVHSXLSRVHRI HMEOKP HQWRI DQIQVHDM IQ VHSURSHWRI SURIHMRQDONROGHU
DQGVHUP DQMQJ 7 KHSURSHW UHMLO IVMQVUMGIQ VHSURQDGRVHURI SURIHMRQDONROGHU IQD
V DQGHQYHRS

8 SRQ VHEORI VHVMI RIEH HSHFIDQ I VHVH I DVMVWIFGRXEWQR VHVXVXQHW
RI VHGFDVHGDM VHSURIHMRQDONROGHU IVERQ HGVRXEP IVMQ VHSURSHW UHMLO IIVRQFHQV VHS
SURSHW DFRUGQJ VRÜ FDXV OMWUD DOR VHGDMRQJ DORUI IQDQGD MRI IVDFTXVMRQ RQ
VHSUFHRI IIVSURFXUP HQVDMVH SUIDM FQVXVWRQ VHVH SHQV ITRUVSURFXUP HQVDMVH
DFTXVMRQZ IKRXSD P HQVHSUFH DFRUGQJ VASHFIDUH XDNRO DQGDOR VHGDMRQ SURSHW
DFRUGQJ VRÜ FDXV OMWUE DQGF VHVXP P DV YDQXRI Z KIEKIMQZ HUKQ6. .

7 KHSURIHMRQDONROGHU IVERQ HGVRUFRUMQZ UMQ VHVHYEFHRIIEH Z IWKI Q 0
DFKRI VHEFDQGDU HDUVHIQFRP HIURP VHSURUP DQFHRI DVMVWVWNG IQÜ FDXV IIVHS
IQFRP HRI SURIHMRQDONROGHU IURP VHMDFVWVWMDV HFGHG IQSUFMRXVEDQGDU HDUVHVXP 6. .

7 KHSURYMRQRI Ü DQGFDXVM VGRQRWSSO VHSURVFXRUDQGVH OJ DO
H SHVQWRI P IQMV SURVFXWRQDQGVHMG HDQGMGFIDQ SHVQWRI VHP IQMV ERXW

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' I VISOQDV DVMRUIW

' XUQJ VHSURUP DQFHRI VHVHYEFH VHSURIHMRQDONROGHU IIVXEMFWR VHS
GVFISOQDV DVMRUIW DFRUGQJ VRVHVXV FVRUDFRUGQJ VASHFIDUH XDNROV

7 KH VQWRI GVFISOQDV DVMRUIW ITRUVH IUDMQJ RI GVFISOQDV IIVH DQV DQ
IP SRMQJ GVFISOQDV P HDXUV KDQDEHGM P IQGGE VHVHYEFHUI XDNRO Z KIEK KDQDEH IIVXHG
7 KH' HFUHRI VHO IQMV RI XVWFHRI VHV6 QRYN5 HXEOFI RIRI & RQ' HMLP IQDNRQRI
* HQHDO9 DQXRI 3 URSHW

E) WKHP DQFRP P DQGHURI (KHS UP HG) RUFHM

7 KH GYFISQDU DKWRUW DFRIGIQ WKIV\$ FWDQ EHTSSOHG DJ DQWAKHP IOMU FKDSQIQRO DWUKHSUHRXVGFVWRQZ KUHDMQWHDJ IRXVXWRUW

' DYSQDU UHSRMEIOW

Ü

7 KH SURIHMRQDVRQIHU IV UHSRMEIOW TURP WKYHZ RI GYFISQD ITRU GYFISQDU P DFRQGFWRU ITRUWKHDFWRQZ KIEK KDV MJ QVRI DP IQRURIIHQH DFRIGIQ WNSHFIDUHI XDMRQ

7 KH DFRQ RI SURIHMRQDVRQIHU Z KIEK KDV MJ QVRI DP IQRURIIHQH DFRIGIQ WNSHFIDUHI XDMRQ KDDEH GHDWZ IWEA WKHP DQJ HURI WKHMMI RIIEH DFRIGIQ WNSHFIDUHI XDMRQ

) RUWKHP IQRURIIHQH WKHP DQJ HURI WKHMMI RIIEH FDQ IP SRVHW KHSURIHMRQDVRQIHU KHVDFWRQV DQGSURWFYHP HDXUHD DFRIGIQ WNSHFIDUHI XDMRQ

Ü

' DYSQDU RIHQFH

7 KH GYFISQDU RIHQFH IV DFDXHG QRQ IXOIOW HQWRUIQUQJ HP HQWRI REQJ DMRQRI KHSURIHMRQDVRQIHU XQWIMV D FUP IQDDFRUDP IQRURIIHQH DVKHFDXHG QRQ IXOIOW HQWRU YIOWRQRI REQJ DMRQIV XQGHWRRG DQIQMWRQDORUDEDUHDVDFWRQRI KHSURIHMRQDVRQIHU

) RUWKGYFISQDU RIHQFH IWSRVMEOWIP SRVHDGYFISQDU P HDXUH

Ü

' DYSQDU P HDXUH

7 KH GYFISQDU P HDXUHIV

DWKHZ UYMQ UEXNH

EWKHGFUHMRI VHYFHVDDU XSWEA 7KH P DJ IP XP ITRUWKUHP RQKV TURP DWDORFDMG VHYFHVDDU

,P SRVQJ RI GYFISQDU P HDXUH

Ü

7 KH GYFISQDU P HDXUHFDQEHIP SRVHG IL IVZ DV SURYHG KDWKHSURIHMRQDVRQIHUKDV FRP P DWG WKH GYFISQDU RIHQFH DQG IL ITRUWKUHP HG DQGUHQZ DORI VHYFHV GYFISQD ITRUOW Z HJ KW DFRQIWWQRW XIIIEHQWRQHJ RWDWKH GYFISQDU RIHQFH

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) RUWKGYFISQDU RIHQFH WKHP DQJ HURI WKHMMI RIIEH R UWKHFRP P DQGHUFDQIP SRVHQ RQH GYFISQDU P HDXUH

Ü

7 KH DFRQWMM P XWEH DZ D V REMFWYHO HWEOKHG SURUWKHIP SRVQJ RI D GYFISQDU P HDXUH 3 URUWKHIP SRVQJ RI WKH GYFISQDU P HDXUH KHSURIHMRQDVRQIHUP XW

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) RUIQWQH WKH\$ FWRI 6RYDN1 DMRQD&RXQFIO1 RRI &RORQ2 IIEHFM IQWKHZ RIGIQ RI DMUHI XDMRQWKH\$ FW RRI &RORWK&XWRP VS FWDQGRQWKHP HQCP HQWRI VRP HIFWIQ WKHZ RIGIQ RI WKH\$ FW RRI &ROR

7 KH\$ FWRI WKH6RYDN1 DMRQD&RXQFIO1 RRI &ROR

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IP SRVQJ RI GYFISQDU P HXXUHZ IXKQHU KWGD VMQFHWKHGD RI QRWHRQWKHGFLMRQ

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([WQJ XIXKP HQWRI GYFISQDU P HXXUH

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□□□□) RORZ IQ KHOSVHRI RQH HDUMQFHWKHQZ IXO IP SRVHG GYFISQDU P HXXUH KH GYFISQDU P HXXUH KDDEHH WQJ XIXKHG DQG KHSURIHMRQDONROGHUTV VHQ DMII KH GYFISQDU P HXXUH Z DVQRWP SRVHG WKIP

□□□□ 7 KHP DQJ HURI KH WMI RIIEFHRU KH FRP P DQGHU Z KR GFHGH RQ KH GYFISQDU P HXXUH FDQGFHGH RQ KH WQJ XIXKP HQWRI KH SHURP HG GYFISQDU P HXXUH SURU KH OSVHRI SHURG WAMGIQ FDXH

□□□□ 7 KH GYFISQDU RUGHURQ KH WQJ XIXKP HQWRI KH GYFISQDU P HXXUH KDDEHH GHYHUGAR KHSURIHMRQDONROGHUE KH P DQJ HURI KH WMI RIIEFHRU KH FRP P DQGHU

□□□□ 7 KH GYFISQDU P HXXUH Z KIEK Z HUH WQJ XIXKHG KDORWEH P HQWRQHG IQ KH VHYEFHDWHP HQWQGIQ KHSURIQRQRQ KH VHYEFHDFWYD

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' DFISQDU UHZ DGV

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□□□□ 7 KH GYFISQDU UHZ DGV

D KH UP IYMRQ TURP KH SHURP DQFH RI GYFISQDU P HXXUH RU DW SDWZ IX KH HIFWR RI H WQJ XIXKP HQW

E KH WQJ XIXKP HQWRI DQ HDU HUP SRVHG GYFISQDU P HXXUH SURU KH OSVHRI RQH HDUMQFH IW IP SRVQJ

F KH FRP P HQGMRQ IQ Z UMQJ

G KH UFRUGAR KH P IOMU EKURQFOH

H KH P DMUDOI I W

□□□□ 7 KH GYFISQDU UHZ DG P XWEH SURSRURQDO Z IX KH FRP P HQGDEI DFWRU KH H IP SOU IXOLO HQWRI VHYEFHREOJ DWRQ IRUZ KIEK IWMVIZ DGHG 2 QO RQH GYFISQDU UHZ DG FDQEHJ IYHQIRU KH VP HFDWFRUGIQ W SUHMRYV WQMQFH

□□□□ 7 KHSURIHMRQDONROGHU FDQQRWEHIZ DGHG Z IX KH GYFISQDU UHZ DGIQ KH WP H Z KH Q KH GYFISQDU P HXXUH Z DVIP SRVHG WKIP Z KIEK Z DVQRW HWH WQJ XIXKHG

□□□□ 7 KH GYFISQDU RUGHURQ KH DZ DGIQ RI KH GYFISQDU UHZ DG KDDEHH GHYHUGAR KHSURIHMRQDONROGHUE KH P DQJ HURI KH WMI RIIEFHRU KH FRP P DQGHU

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([WDRIGDU DSSRIQW HQW DQGH WDRIGDU SURP RWRQIQP IP RUIP

□

7 KHSURIHMRQDONROGHU Z KR KDQRWKL VQIHGXUQJ KH IXOLO HQWRI VHYEFHREOJ DWRQ FDQ EHH WDRIGDU DSSRIQW GRUH WDRIGDU SURP RWRQIQP IP RUIP

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5 HFRUGVRI GYFISQDU UHZ DGV DQGGYFISQDU P HXXUH

□

7 KH YDQGFHMRQ RQ IZ DGIQ KH GYFISQDU UHZ DG RQ KH IP SRVQJ RI GYFISQDU P HXXUH DQG KH H WQJ XIXKP HQWRI GYFISQDU P HXXUH KDDEHH UFRUGHG IQ KH UFRUGV RQ GYFISQDU UHZ DGV DQGGYFISQDU P HXXUH

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□□□□) RUKH DSSUFIDARQ RI SHURUP DQFH RI WMM VHYIEFH RUKH FRP P HQGDEO DFWRU □
SURIHMRQDORQOIHU WKHGHYRWQR DWWKHUP RYDORI FRQMHXHQFHRI QDMUDOGMDMMV WFKQRQJ IFDO □
GMDMMV DWWKHUHFHXHRI KXP DQOYHVRUSURSHUWRI DELJ H WQWRUKHIXOIQ HQWRI WMMVDFFRUGQ □
WVSHFIDOUH XDMRQV WKHUHDUHFMMEDKHG □

D WHP IOMU P HGDO □

□□) RUEUDYHU □

□□) RUOR DOW WVKH\$ UP HG) RUFHRI WKH6 ORYDN5 HSXEOF □

□□) RUKH VHYIEFH QW3 H2 E VHYU0 DMRQV □

□□) RUKH KXP DQWUDQ DWWMQFH □

□□7 KHP HP RUDOP HGDOI RUKH SUDWISDARQIQ WHP IOMU RSHUDARQ □

□□7 KHP HP RUDOP HGDOI WHP IQWURI GHHQFHRI WKH6 ORYDN5 HSXEOF □

□□7 KHP HP RUDOP HGDOI WKH&KIH RI * HQUD06 W I RI \$ UP HG) RUFHRI WKH6 ORYDN5 HSXEOF □

□□7 KHP HGDOI 0 IOMU □ HHQH, QMOM HQFH □

□□7 KHP HGDOI WKH0 IOMU □, QMOM HQFH6 HUYIEFH □

E WHP IOMU EDG HV □

□□7 KHKRQRUDV EDG HRI \$ UP HG) RUFHRI WKH6 ORYDN5 HSXEOF □

□□7 KHEDG HRI WKH&KIH RI * HQUD06 W I RI \$ UP HG) RUFHRI WKH6 ORYDN5 HSXEOF □

□□□□ 7 KHP IOMU P HGDO DQG P IOMU EDG HMDFFRUGQ WFOXV DUHG YIGHG IQR GHJ UHM □
GSHQGI RQ WKH GHJ UH RI P HUW WKH FDQ EHTZ DGHG DOR W WKH RQO HV RI RUIJ Q \$ UP HG □
) RUFH □

□□□□) RUKH DSSUFIDARQ RI SHURUP DQFH RI WMM VHYIEFH WKH FRP P HQGDEO DFWRU WKH □
FRSHUDARQZ WVKH\$ UP HG) RUFHRI WKH6 ORYDN5 HSXEOF WHP IQWUFDQHMWEDKIE P HQMRI WKH □
VHYIEFHUJ XDMRQDOR IXWUP IOMU P HGDO DQ GKQRUDV EDG HV □

□□□□ 7 KHP IOMU P HGDO DQ GKQRUDV EDG HMDFFRUGQ WFOXV DV DQ P D EHTZ DGHG □
DOR W WKH F WY HQ RUKH I RUIJ Q UZ KR SUDWISDARQIQ DQRWFHDEO EZ D IQ WKH FRSHUDARQZ WVKH □
\$ UP HG) RUFHRI WKH6 ORYDN5 HSXEOF □

□□□□ 7 KHP IOMU P HGDO) RU%JYHU IV DZ DGHG E WKH6 XSUP H&RP P DQGHU RI \$ UP HG □
) RUFH □

□□□□ 7 KHP IOMU P HGDO) RUKXP DQWUDQ DWWMQFH WKH0 HP RUDOP HGDOI RUSUDWISDARQIQ □
WHP IOMU RSHUDARQ WKH0 HP RUDOP HGDOI WHP IQW URI GHHQFHRI WKH6 ORYDN5 HSXEOF DQG WKH □
P IOMU P HGDO DQ GKQRUDV EDG HMDFFRUGQ WFOXV DUHTZ DGHG E WHP IQWU □

□□□□ 7 KHP IOMU P HGDO) RUOR DOW WVKH\$ UP HG) RUFHRI WKH6 ORYDN5 HSXEOF □) RUKH □
VHYIEFH QW3 H2 E VHYU0 DMRQV WKH0 HP RUDOP HGDOI WKH&KIH RI * HQUD06 W I RI \$ UP HG □
) RUFHRI WKH6 ORYDN5 HSXEOF WHP IOMU EDG HV RQRUDV %DGHRI \$ UP HG) RUFHRI WKH6 ORYDN □
5 HSXEOF WKH%DG HRI WKH&KIH RI * HQUD06 W I RI \$ UP HG) RUFHRI WKH6 ORYDN5 HSXEOF DFFRUGQ □
WFOXV DVZ HODVP IOMU P HGDO DQ GKQRUDV EDG HMIQ WKH H WQWGHM P IQHG E WHP IQWU □
DFFRUGQ WFOXV DUHTZ DGHG E WKH&KIH RI * HQUD06 W I □

□□□□ 7 KH0 HGDOI 0 IOMU □ HHQH, QMOM HQFH IV DZ DGHG E WKH GUFFRURI 0 IOMU □
' HHQH, QMOM HQFH DQ WKH0 HGDOI 0 IOMU □, QMOM HQFH6 HUYIEFH IV DZ DGHG E WKH GUFFRURI WKH □
0 IOMU □, QMOM HQFH6 HUYIEFH □

□□□□ 7 KHGHM P IQDARQ RI GHJ UHM RI P IOMU P HGDO DQ FOWH RI P IOMU EDG HV DQ □
FRQWROVIRU WKHU DZ DGIQ DFFRUGQ WFOXV WDOEHVWSXDMGE WKHJ HQUD0 ELQGIQ OJ DO □
UJ XDMRQZ KIFK WDOEHVWSHGE WHP IQWU □

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DRI WHWP SRUDY WMMVHYEFHDFRUGIQ VRVLY\$ FWDQG
WP HRI GADWRQRI VHYEFHUFDMRQKIS DFRUGIQ VRVSRMRYXVCH DOUHI XDMRQV
ERI WHERP SXORU P IOMY VHYEFH

WHWP HRI GADWRQRI WHVHYEFHDFRUGIQ VRVFDXV WHUHIVQRWQFOXGFWHWP HRI
IQMUSWRQIQSHURP DQFHRI SURHWRQDOVHYEFHDFRUGIQ VRVSHFIDOUHI XDMRQV

7 KHUDQVDDY IQKJ KHUNDY GHUHEHRQ VVRVHSURHWRQDOVRQIHUNQFHILWGD
RI FDDQGDUP RQK IQ Z KIEK KH DFKIMHG WH QXP EHU RI VHYEFH WP H HDV QEFHMDY TRUWH
DGYDQFP HQWRKJ KHUNDY GHUHI

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\$ CGWRQDSD P HQWRUSHURP DQFHRI WMMVHYEFHIQ
DJ JUDYDNGHQYURQ HQWQGHQYURQ HQWKUP IXOIRUKHDOK

8 QOMVWVRVHZ IHWVSXDMGE VLY\$ FWDGGWRQDSD P HQWRUSHURP DQFHRI WMM
VHYEFHIQ DJ JUDYDNGHQYURQ HQWQGHQYURQ HQWKUP IXOIRUKHDOK EHRQ VVRVHSURHWRQDO
VRQIHUSHURP IQ WHDFWYIWMDFRUGIQ VRVSHFIDOUHI XDMRQV

\$ CGWRQDSD P HQWDFRUGIQ VRVFDXV EHRQ VVRVHSURHWRQDOVRQIHUGSHQGQ
RQ WH FDMIFDARQ RI WH DJ JUDYDQI DQG KUP IXOHIFWQVURJ URXS, RUJ URXS, IQ WH DMRI
DFWYIWMDFRUGIQ VRVSHFIDOUHI XDMRQV 7 KH DGGWRQDSD P HQWQJ URXS, IV6. . V
P RQKO DQGIQJ URXS, IWM6. . V P RQKO WH DGGWRQDSD P HQWDFRUGIQ VRVGHUHI
RI UYN IQMOMVW DQGW HRI RSHUDARQRI DJ JUDYDQI DQKUP IXOHIFWQV WHFXHRI SHURP DQFH
RI DFWYIWM Z IYKIQ WHIUDP HZ RUN RI VFDRI UHDMQW URXS IQR Z KRDLWQV RI FURZ QV KDOEH
VMSXDMGE WHVHYEFHUI XDMRQ Z KIEK VDOEHIMXHG VHP IQVM

7 KH DGGWRQDSD P HQWEHRQ VVRVHSURHWRQDOVRQIHU TRUWH SHURP DQFHRI
DFWYIWM WHXVHRI VHEUHDQIQ IQXDMQI DSSDURUDWVHDFWYIWXQGHUZ DMURUDWVHXVHRI
DSSUDODI DQWVHUGDAIQ KHWRUDWVHGMMXFWRQ RUDWVHUFHDFK VVWRI H SRVYHREMFW TRU
VHSHURP DQFHRI WMMVHYEFHIQ DJ JUDYDNGHQYURQ HQWQGHQYURQ HQWKUP IXOIRUKHDOK TRU
HFKKRXURI VFKDFWYIWIQ WHIP RXQV. .

7 KH DGGWRQDSD P HQWEHRQ VVRVHSURHWRQDOVRQIHU TRUWH SHURP DQFHRI
DFWYIWM Z IYKH SRVYHMXQGHUZ DMURUWH SHURP DQFHRI WMMVHYEFHIQ DJ JUDYDNGHQYURQ HQW
DQGHQYURQ HQWKUP IXOIRUKHDOK TRU HFKKRXURI VFKDFWYIWIQ WHIP RXQV. . I KH KDMQRW
VH DGGWRQDSD P HQWDFRUGIQ VRVFDXV

7 KH DGGWRQDSD P HQWEHRQ VVRVHSURHWRQDOVRQIHURUSHURP DQFHRI DFWYIWIQ
VHKHJ KW P DQGP RUHDERYH VHKJ URXQG DWGDQI HXRZV RUSDFH TRUWH SHURP DQFHRI WMM
VHYEFHIQ DJ JUDYDNGHQYURQ HQWQGHQYURQ HQWKUP IXOIRUKHDOK TRU HFKKRXURI VFKDFWYIWIQ
WHIP RXQV. .

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\$ CGWRQDSD P HQWRUDFWYHSIGRW

7 KH DGGWRQDSD P HQWXS VRI UDQVDDY FDQEH SURYIGH VVRVHSURHWRQDO
VRQIHU DSSRIQMG VVRVHXQFWRQRI DFWYHSIGRWGHSHQGQ RQ WHDFKIMHG GHUHI VDIQIQ DQGRQ
VHEKDFWURI SHURP HGIXQFWRQ

\$ VWHDFWYHSIGRWIRU VHSXLSRVHRI DGGWRQDSD P HQWDFRUGIQ VRVFDXV IV
XQGHVWRG VHSIGRWIDUWDIIFRQMRQURI SODHQDYI DARU DUFUDWIDGIR RSHUDRU DUFUDVSHUDRU
DUFUDV HFKDQIFDQGDUFUDWIXGH

7 KH DP RXQVRI DGGWRQDSD P HQWDFRUGIQ VRVFDXV KDOEH VMSXDMGE WH
VHYEFHUI XDMRQ Z KIEK VDOEHIMXHG VHP IQVM

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Ü WHS FMI RRI &RORQO IOMY 6HYEFHIQWZ RUGIQ RI DMUHI XDMRQV

Ü DQGDSSHQGI RRI VHS FMI RRI &RORQF XCHDMRQRI &HMIQ(P SRV HMDWVH
3HURP DQFHRI RUNIQ3 XEOf, QMFWWQGRQ WHIP HQGP HQVRI VRF HIDFW

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\$ GGWRQDSD P HQWRUSDUFKXWV

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□□□□ 7 KHDCGWQRDSD P HQWXS VR□□□□ RI KIVUDQNVDDU EDQEHSURYICGVRWKSURIHMRQD VRQIHUJZSRQMG VRWKHXQFWRQRI DFVWHSDUDFKXWWRUVRWKHXQFWRQRI SDUDFKXWH SHUARI DU IRUFHIZ KR SHURUP VVKHJURXQGWDIQIQ DQGDUWDIQIQ DQGLXOIOVGHMIP IQHGQXP EHURI SDUDFKXW MP SVGSHQGIQ RQDFKIHMG RSHDWRQDQXVEIQW DQGRQFKUDFWURI VKHSHURUP HGIXQFWRQ

□□□□ 7 KHDP RXQWRI DGGWRQDSD P HQMDFRUGIQ VRFOXV□□KDOEH VMSXDMG EA VKH VHYEFHUJI XDMRQIZ KIFKVKDOEHIMVXG EA VKHP IQVMU

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\$ GGWRQDSD P HQWRUSHURUP DQFHRI VMMVHYEFHIQ
RU DQMDWRQDQFRP SRQHARI 0 IQMV □ QMON HQFHFRQQFWGZ IX

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□□□□ 7 KHDCGWQRDSD P HQWXS VR□□□□ RI KIVUDQNVDDU EDQEHSURYICGVRWKSURIHMRQD VRQIHUJZ KR IXOIOVVKH VAVVIQ DQ RU DQMDWRQDQFRP SRQHARI 0 IQMV □ QMON HQFHFRQQFWGZ IX KJ KGHJ UHRI VKHDWRKHDK RUOLHURUZ IXRVKHUVHURXVDMVRUDQH WRRLGQV SV FKIEDOEXIGHQ GSHQGIQ RQFKUDFWURI SHURUP HGIXQFWRQRUNKHSDFHRI SHURUP DQFHRI VMMVHYEFH

□□□□ 7 KHDP RXQWRI DGGWRQDSD P HQMDFRUGIQ VRFOXV□□KDOEH VMSXDMG EA VKH VHYEFHUJI XDMRQIZ KIFKVKDOEHIMVXG EA VKHP IQVMU

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\$ GGWRQDSD P HQWRUP HGIFDZ RUNHV

□

□□□□ 7 KHDCGWQRDSD P HQWXS VR□□□□ RI KIVUDQNVDDU EDQEHSURYICGVRWKSURIHMRQD VRQIHUJZ KR IVVKHP HGIFDZ RUNHDFRUGIQ VRVSHFIDUHI XDMRQ⁺ RUSHURUP VVKHXQFWRQ IRU SHURUP DQFHRI Z KIFK IV QFHMDV VKH SURIHMRQD FDSDEIQW DFRUGIQ VRVSHFIDUHI XDMRQ⁺ GSHQGIQ RQVKHGHJ UHRI UHSROMEIQW IRUVKH VMMRI KHDOKRI P HP EHVRI (\$ UP HG) RUFHVRUNK K J IHQF DQG HSGP IRBU IFDO VMM RI IRUP DMRQV DQG IDIQWV RI (\$ UP HG) RUFHVRU IRU VK RU DQMDWRQ SUFSDFGQHW DQG WDIQIQ RI SHURQQHORI P IQMV KHDOK VHYEFHIRU IXOIO HQARI VAVV IQVKHUJI IROVMVXN IRUKHDOK

□□□□ 7 KHDP RXQWRI DGGWRQDSD P HQMDFRUGIQ VRFOXV□□KDOEH VMSXDMG EA VKH VHYEFHUJI XDMRQIZ KIFKVKDOEHIMVXG EA VKHP IQVMU

□

Ü
\$ GGWRQDSD P HQWRUNXEVVWWRQ

□

□□□□ 7 R VKH SURIHMRQD VRQIHUJ IRUZ KRP VKH SURYIMRQ RI Ü □□ DSSOIM VKH DGGWRQD SD P HQWEHQV VIQVKHDP RXQWRI GIUHFQFHEH VZ H QKIVUDQNVDDU DQGVKHUDQNVDDU IZ KIFKZ RXG EHQV KIP I I KHZ RXG EHGMI QDMG VRVKHXQFWRQ

□□□□ \$ GGWRQDSD P HQMDFRUGIQ VRFOXV□□EHQV VMCFHIIUWGD RI VXE VVWWRQ

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) RUHJ QFRQWEXWRQ

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□□□□ 7 KHIRUHI QFRQWEXWRQ 8 6' □□□□ VR□□□□ P ROKO EHQV VVRVKSURIHMRQD VRQIHUJ Z KR IV VQWRXWGH VKH VUURU RI VKH 6 QYDN 5 HSXEDF IRU VKH SXLSRVH RI P IQMV RSHDWRQ

□□ Ü □□ RI VKS FW R□□□□□□□□ RI (&R) □
□□ VKH HFUHRI * RYHQ HQARI VKH 6 QYDN 5 HSXEDF 1 R□□□□□□□□ RI (&R) RQ D (RI) XUKHU (GXFDMRQ RI 0 HGIFDZ RUNHV 6 \ VMP RI 6 SHFIDOMMRQ) IHGVDQG 6 \ VMP RI &HUVIHG RUNIQ \$ FVYVAVH

□□□□

DFFRIGIQ VRVSHFIDOUH XDMRQ RUIRUWKHSXLSRVMRI IXDIO HQWRI WKFRP P IW HQWIURP IQ IQMCDWRQDODJ UHP HQWRQMIQMGHQFHDI DQWJ J UHMVRQDFFRIGIQ VRVSHFIDOUH XDMRQ

7 KHIRUHI QFROMEXWRQXS VR 8 6' P ROAKO FDQEHJ UDQMG VRWKHSURIHWRQDO VRQIHUJZ KRIVVQMRXWGHVKHVMUURU RI WKH6 OYDN5 HSXEOFTRUWKHSXLSRVMRI 3 HFDH2 EVHYHU 0 IVMRQDFFRIGIQ VRVSHFIDOUH XDMRQ DQWZ KR EHRQJ VVKHFRP SHQDWRQRI GDLO H SHQMV SURYIGHGIURP UHMRXUFHRI IQMCDWRQDORU DQVDMRQ

7 KHIRUHI QFROMEXWRQDFFRIGIQ VR FDXH RU FDQEH SURYIGHG IQ DQ HIXYDDQW IP RXQWQ(8 5 2 UWKHERXQW RI VHQGIQ IVKHSUDWRI WKH(XURSHQO RQMM 8 QIRQ

7 KHIRUHI QFROMEXWRQDFFRIGIQ VR FDXH RU EHRQJ VVRWKHSURIHWRQDOVRQIHUJ VQFHVKHGD RI DSSRIQW HQWRVWHIXQWRQ KRZ HYHU DWHDOHMMQFHVKHGD RI FURVIQ VKHVAM ERUGHURI WKH6 OYDN5 HSXEOF XS VRWKHGD RI VVSHQMRQIURP VWHIXQWRQ KRZ HYHU P DJ IP XP VR WKHGD RI FURVIQ VKHVAMERUGHURI WKH6 OYDN5 HSXEOF DWVKHVMIP IQDWRQRI KIVDFWYWRXWGH VHMUURU RI WKH6 OYDN5 HSXEOF

7 KHIRUHI QFROMEXWRQDFFRIGIQ VR FDXH RU GRHVQRWEHRQJ VRWKHSURIHWRQDO VRQIHURU

DGD VIGXUQJ Z KIEK KHGGQRWVNSDUWQVWHIXDIO HQWRI VHYEFHVMNVZ IWRXWVMQJ RI UHWRQ EGD VRI IQEIQWVRSHURP VHVMMVHYEFHTRUDGMVDMHRUDQIQMV VSHQMIQVHMUURU RI WKH 6 OYDN5 HSXEOF

7 KHIXQFWRQVIQYRQHG DQWVHP RXQWRI IRUHI QFROMEXWRQZ IWKIWKHIUP HZ RUNRI VKHUQJ H DFRIGIQ VR FDXH V RU VKDOEH VWSXDMGE VKHVHYEFHUH XDMRQZ KIEK VKDOEH IXXHGE VVHP IQVMU

7 R VKH SURIHWRQDOVRQIHUJ VRZ KR VKHHEHRQJ VVKHIRUHI QFROMEXWRQ GRHVQRW EHRQJ VKH VDDU DVMKH SHURP DQFHRI VMMVHYEFH RXWGH VHMUURU RI WKH6 OYDN5 HSXEOF DFRIGIQ VRU

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5 HZ DG

7 KHUFZ DG FDQEHJ UDQMG VRWKHSURIHWRQDOVRQIHUJRUWKHIXDIO HQWRI IQ H WRIGIQDV VHYEFHVMNRUDQH FHSWRQDO IP SRUWQVHYEFHVMNSRWEO IVMIQMI UDOSKDMHRUDW VWHDFKIHMP HQWRI DJ HRI HDV P DJ IP XP IQVHXV HIXDWRIP RXQWRI KIVUDQVDDU

7 KHUFZ DGD DFRIGIQ VR FDXH IVM UDQMG VRWKHSURIHWRQDOVRQIHUE VVHP DQJ HURI VHMVRI RIIFH

7 R VKH SURIHWRQDOVRQIHUJ VRZ KR VKH VDDU IV SURYIGHG DFRIGIQ VRU VKHUFZ DGD IVM UDQMG IQ6 OYDNFURZ QV

Ü
6 DDU DVMKHSHURP DQFHRI VMMVHYEFH RXWGH VHMUURU RI WKH6 OYDN5 HSXEOF

7 R VKH SURIHWRQDOVRQIHUJZ KR IV DSSRIQMG VRWKHIXQWRQZ IWKVKSOFHRI SHURP DQFHRI VMMVHYEFH RXWGH VHMUURU RI WKH6 OYDN5 HSXEOF Ü FDXH VKHVDDU IV SURYIGHGZ KIEKTRUP V RI VHYEFHDDU IQRWKHWKQ6 OYDNFXUHQF DQG RI VHYEFHDDU IQ6 OYDNFURZ QV

7 R VKH SURIHWRQDOVRQIHUJZ KR SHURP V VKH VMMVHYEFH Z IWKVKSOFHRI IV SHURP DQFH RXWGH VHMUURU RI WKH6 OYDN5 HSXEOF DQWZ KR VKHVHYEFHDDU EHRQJ V DFRIGIQ VRU FDXH DQGU FDXH RI VHYEFHDDU IV SURYIGHG IQRWKHWKQ6 OYDN FXUHQF (IXDO IVMVSURFHGHGDVWKHGHMIP IQDWRQDQGSURYIMRQRI ERP SHQDWRQRI VHYEFHIQFRP H

Ü FDXH VMUJ RI VHS FM R RI &R
Ü FDXH VMUH RI VHS FM R RI &R
Ü FDXH VMUF RI VHS FM R RI &R

DFFRUGIQ VWSHFIDOUHJ XDMRQ

7 KHVDDU DFFRUGIQ VRFODXHM DQG IVSURYIGHG VVWKSURIHMRQDONROGHUVMQFHVKH DSSRIQW HQWRVWHIXQFWRQ KRZ HYHJTDWHDOLMWWIQFHVKHGD RI FURWQI RI VMMERLGHURI VWH6 OYDN 5 HSXEOF VOKVHXVSHQMRQIURP VKLVTXQFWRQ GXUIQ VHSIDUWISDWRQDVKHSUFHQWYHUFKDEIDMWRQ DQGGXUIQ VXSOP HQWV ODYHKHIVSURYIGHG VVWHYIEHVDDU IQ6 OYDNFURZ QV

7 KHSURVMRQ RI FODXHM GRHVQRWESSO TRUVKHSURIHMRQDONROGHU Z KRVIDWXP HG SHURUP DQFHRI VMMVHYIEHRXWGHVKHVMUURV RI VWH6 OYDN5 HSXEOF IVVKRUMVWKDQ ML P ROKV 7 KHSURUP DQFHRI VKLVMMVHYIEHIVFRQMGHJGDVVKHEXVQHWVMS DQG VVWKSURIHMRQDONROGHU VVHHEHRQ VVHVMYHFRP SHQMDWRQDMDVKHEXVQHWVMS

7 KHDGYDQFHSD P HQWKOEHHSURYIGHG VVWKSURIHMRQDONROGHUIRUVKHSIDUWRI VHYIEH VDDU SURYIGHGIQ P RQHVM P HDQMIQRVKHUKDQ6 OYDNFXUHQA 7 KHSURIHMRQDONROGHUITVREOI HG VRFODUVKHSURYIGHG DGYDQFHSD P HQWMDMMWZ IKIQ ML P ROKV VQFHIIUWGD RI P ROKTRQZ IQ DVMVKHP ROK IQZ KIFK VHDGYDQFHSD P HQWZ DVSURYIGHG VVWVMP IQDWRQRI VMMVHYIEHZ IK VHSDFHRI IVSHURUP DQFHXRWGHVKHVMUURV RI VWH6 OYDN5 HSXEOF VVKSURIHMRQDONROGHUWKD UHMLQVKSURYIGHG DGYDQFHSD P HQWRUVSRSURWRQDOSDUWMDMMWZ IKIQVQZ RUNIQ GD VIDVMVKH UHMLQVVKHVMUURV RI VWH6 OYDN5 HSXEOF

7 R VVKSURIHMRQDONROGHU VRZ KRP IVSURYIGHG VVHDDU DMMKHSURUP DQFHRI VMM VHYIEHRXWGHVKHVMUURV RI VWH6 OYDN5 HSXEOF VVHJGRHVQRWEHRQ VVHIRUHI QFRQVEXWRQ DFFRUGIQ VRU

Ü 6DDU UHDMRQ

7 KHSIDUWRI VDDU DFFRUGIQ VRU FODXHM P XMSOGE VVDDU UHDMRQ DFFRUGIQ VV VSHFIDOUH XDMRQ IVVKSIDUWRI VDDU IQP RQHVM P HDQMIQRVKHUKDQ6 OYDNFXUHQA

Ü 6DDU GXUIQ IP SUMRQ HQW

7 KHVDDU GRHVQRWEHRQ VVKSURIHMRQDONROGHUVMQFHVKHGD RI VVNIQ IQR IP SUMRQ HQW

, I VVHERXWGHFIGHMRQ VVHDFTXWQI RISURIHMRQDONROGHUIURP VVHDFFXDWRQRUII KIV FUP IQDO SURVEXWRQ IV VVSHQGH KH KDV VVHUIKWIRUVDDU VVQFHVKHGD RI VVNIQ IQR IP SUMRQ HQWZ KIFKEHRQ HGKIP SURVVKHVVNIQ IQRIP SUMRQ HQWVQDMMVVRVVKHZ IVHVVSDMG E VVVS FW

Ü 6DDU FRQGWROVRI SURHMRQDONROGHUIQSUSDDURU VMMVHYIEH

7 KHVHYIEHVDDU EHRQ VVKSURIHMRQDONROGHUIQSUSDDURU VMMVHYIEHIQVKHHP RXQW RI P IQP XP VDDU 3 URYVMRQVDUDQ IQ VVHUP XQHDWRQ DFFRUGIQ VVVKV\$ FVZ IVK VVH FHSWRQ RI Ü Ü VV FODXHM DQGU VV GRVW VVKSURIHMRQDONROGHUIQVKSUSDDURU VMMVHYIEH

Ü 6HYIEHVDDU GXUIQ IQFOXMRQVVSUSDDWRQIRUJ DIQIQ RI VVSHFIDOSUFRQGWROVIRUVKH SHURUP DQFHRI IXQFWRQDQGITRUVKHUQNRUGXUIQ VVHQGIQ VVVMG YMVW

7 KHVHYIEHVDDU EHRQ VV GXUIQ VVKSUSDDWRQRUVMG YMVW VVKSURIHMRQDONROGHUJZ KRIVIQFOXGH VVKSUSDDWRQIRUJ DIQIQ RI VVSHFIDOSUFRQGWROVIRUVKSHURUP DQFH

7 KHS FW R RI &R00
Ü FODXHM RI VVKS FW R RI &R00

RI IXQFWRQDQGIRUNKHUDQNRUGXUQJ VKHVHQGQJ VRVWG YIMWRUWKHWP HVKRUUMKQDQMJ P RQKV
7 R VHSURIHMRQDQVRQGHUZ KR IVIQFOXGGR VHSUSFSDWRQIRUJ DIQJ RI VSHFIDQ
SUFFRQGVWRQVIRUWKSHURUP DQFHRI IXQFWRQDQGIRUNKHUDQIRUWKHWP HQQJ HUKDQMJ P RQKV
VHHEHQJ VVHLYEHEVDDU TURP VHXQFWRQIQWZ KFKKHZ DMDSSRIQMGRUQRP IQDMGSURUWKH
SDFHP HQWRVXFKDSUSFSDWRQRUSURUWKHVHQGQJ VRVWG YIMW

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7 KHVDDU IVSDIGIQVHSD P HQWMP VGHMJ QDMGE VHP IQVMU%HW HQVHSD P HQW
WMP VVHHDGYDQFHSD P HQWR VDDU IVQRVSURYIGHG

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7 KHSURIHMRQDQVRQGHUZ VVHSDFHRI SHURUP DQFHRI VVM VHYEHRXWGHVHWUURU RI
VH6RYDN5 HSXEQ IVREQ HG VRSHQIQDFFRXQWRUKIP VDLQVHEDQN RUIQDEUDQFKRI TRUHQ
EDQIQWZ KFKVHVM RIIEFHVQGVKIP VHSUWRI VDDU IQRVHUKDQ6RYDNEXUHQ

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7 KHVM RIIEFHVQDQGFICHRQVHSHURUP DQFHRI GHGFWRQVIURP VHVDDU DQIRU
D VHWYDQFRP SHQDWRQDQGIQDQFIDQFRP SHQDWRQIRUWKHWQVSRUWRQSDUFXDUVZ KFKZHU
SDIGVHSURIHMRQDQVRQGHUZKIRUZ KFKVHUJ KWGGRWRUJ IQDMGVKIP

E VHVDDU IRUQDYHDQGVH VSSOP HQW QDYHDQGVHFRP SHQDWRQRI VDDU IRUQDYHVR
Z KFKVHSURIHMRQDQVRQGHUQRVWVHUJ KWSRWEO IRUZ KFKVHUJ KWGGRWRUJ IQDMGV
KIP

F VVHHDGYDQFHSD P HQMQDIRUHQH FKQJHSURYIGHGDVHVHQGQJ VRVWG RUVRVFRXVH
RXWGHVHWUURU RI VH6RYDN5 HSXEQ Z KFKVHSURIHMRQDQVRQGHUIVREQ HG VRUHQIQ
VHFRQGVWRQVZHUQRWIXDQGVHIXDQ HQWRI Z KFKZ DVDXP HG DVMWJUDQMJ VVH
FRYHVRQRI TRUHQFXUHQ IQW6RYDNFURZ QVMDQEHSHURUP HG DFFRIGQ VRVQRI
H FKQJHUDVRI VHI DWRQDQNRIGRYDNDEVDVHGD RI UHDDWRQRI VHDFFRXQMJ FDM

) XUKHUGHGFWRQVIURP VHVDDU Z KFKH FHGVHIUP HZ RUNRI GHGFWRQVVMG IQ
FQVHFDQEHSHURUP HGE VHVVM RIIEFHRQ QRVHEDVRI Z UVWQDJUHP HQWZ VV
SURIHMRQDQVRQGHUVRQGHGFWRQVIURP VDDU

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3 URYMROVRI Ü □□□□VR□□□□DSSO HIXDQ VFRP SHQDWRQRI VVIEHVDDU IIVFRQFHQV
VHUP DMUVSD P HQWQGSURUP DQFHRI GHGFWRQV

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6,1 * / (),1 \$ 1 & \$ / 0 \$ 77 (56 □

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6IQ QHUVHMYEQHIQDQFIDQVWQFH

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7 KHP IQVMUFDQJUDQMIQVSHFIDQ VVMVHG FDMVRVHSURIHMRQDQVRQGHUHSRQKIV
UHFXWVVKHQIQHUVHMYEQHIQDQFIDQVWQFHXS VR6. . □□□□□□□□TRUWKVXUP RXQM RI
P RP HQW RQRXVRFIDQVMDWRQQRVFXVGE KIP

7 KHSSQFWRQIRUMQIQHUVHMYEQHIQDQFIDQVWQFHFROMQV
D VHQP HIXDQHSDFHMQVXQDP HGDVRI EIVKUDQVVDQDQGGUFWRI SDFHRI VV
E VHXQFWRQDQGSDFHRI SHURUP DQFHRI VVMVHYEHE
F VHUHDQVIRUHXEP IVRQRI DSSQFWRQ

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G WHFRQIULP DWQRQ ITP RXQWRI IQFRP HIRU\ HDUSURU\KH RUJ IQ RI RQHURXV\RFIDOM\MDMRQ DQG FRQIULP DWQRRI ITP RXQWRI IQFRP HDI\WURUJ IQRI RQHURXV\RFIDOM\MDMRQ

H WHQDP H\XIQDP H\SDHFQMD\XIQDP HDQG GDMRI EILUKRI KXVEDQG DQG WHRWKHU\SHURQV\OYIQ Z I\K\KHSURIHMRQDOR\GHIU IQ\KH\KRXV\KRG

I WHFRQIULP DWQRQ IQFRP HRI KXVEDQG DQG WHRWKHU\SHURQV\OYIQ Z I\K\KHSURIHMRQDOR\GHIU IQ\KRXV\KRG\IRU\ HDUSURU\KH RUJ IQ RI RQHURXV\RFIDOM\MDMRQ DQG FRQIULP DWQRQ ITP RXQWRI IQFRP HDI\WURUJ IQRI RQHURXV\RFIDOM\MDMRQ

J WHFRQIULP DWQRRI DWQGIQ SK VFIHQ RQ\KH\WMMRI KHDOKRI WHSURIHMRQDOR\GHIU\IL\KH RQHURXV\RFIDOM\MDMRQ RUJ IQ\DMG\I\WH\FROM\HXHFHRI KLV\G\H\DRUI\QMU

K WHFRQIULP DWQRRI DWQGIQ SK VFIHQ RQ\KH\WMMRI KHDOKRI KXVEDQG DQG WHRWKHU\SHURQV\OYIQ Z I\K\KHSURIHMRQDOR\GHIU IQ\KRXV\KRG\IL\KH RQHURXV\RFIDOM\MDMRQ RUJ IQ\DMG\I\WH\FROM\HXHFHRI DGLV\H\DRUI\QMU RI\KH\IIP IO\IP\HP\EHU

7 KH FUMUID\IRUJ UDQIQ RI\KH\MQI O\I\U\H\H\Y\DEO\I\IQDQ\FID\DW\W\QFH Z I\KIQ\KH IUDP HZ RUNRI UDQI HDFFRIGIQ W\FDXH\KDOEH\WIS\XDMGE\ KH\H\Y\IEH\UHJ XDMRQ Z KIEK\KDO\EH\W\X\HGE\ WHP\IQ\WU

6 SHFIDOMIQ O\I\IQDQ\FIDOP DWLV

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\$ FWDIQI FROMEXWRQ

7 R WHSURIHMRQDOR\GHIU Z KR\DTXIUFG\KH\HGXF\DWQRQ UH\TXIUFG\IRU\KH\SHURUP DQFH RI\WMM\H\Y\IEH\ KH\WVG DAR\KHU\KDP IOMU VFKRRORU\DW\KHU\KDP VFKRRORI SROFH RUZ KR\DTXIUFG\WFK\HGXF\DWQRQ E\ KH\WVG DWP IOMU VFKRRORU SROFH VFKRROZ I\KRXV\KHJ UDQIQ RI Z RUNIQ HD\IP HQW\DQGP DM\DOED\FNXS RI\KH\HP SOR HU\KH\DFW\DIQ FROMEXWRQ EDQEHJ UDQMG\I\ ILLW\FHFS\WNRQRU\SSRIQW HQW\R\KH\WP SRUDU\WMM\H\Y\IEH\XS W\KH\IP RXQW6 . .

7 KH\DFW\DIQ FROMEXWRQ IV\J UDQMG IQ SURSRURQDOS\DUW\IDQIQ W\RQH\ HDUGXUIQ ILLW\W\KHU\ HDURI GXUDWRQRI\KH\WP SRUDU\WMM\H\Y\IEH

7 KHSURSRURQDOS\DUWRI DFW\DIQ FROMEXWRQ IV\SD DEO\WRI H\KHUZ I\K\WDDU IRU\KH FDDQGDUP RQK Z KIEKIV\KH\OWP RQKRI ILLW\W\FRQGDQ\WILG\ HDURI GXUDWRQRI\KH\WP SRUDU\WMM\H\Y\IEH

7 KHSURSRURQDOS\DUWRI DFW\DIQ FROMEXWRQ IV\URXQGHG W\R Z KR\KXQGUHGVRI FURZ QV XSZ DGV

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6 WEIQI DWQRQ FROMEXWRQ

7 KH WEIQI DWQRQ FROMEXWRQ XS W\KH\IP RXQW6 . . FDQEHJ UDQMG W\KH SURIHMRQDOR\GHIU IRU\HFK\FRP SOMG\ HDURI ODIQI KIP IQ\KH\WP SRUDU\WMM\H\Y\IEH\KH WEIQI DWQRQ FROMEXWRQ EDQEH\SURYI\GHGP DJ IP XP GXUIQ ILYH\HDU

7 KH WEIQI DWQRQ FROMEXWRQ IQ\KH\H WQMD\FRIGIQ W\FDXH\KDOEH\SDG\IRU\HFK\FRP SOMG\ HDURI ODIQI KIP IQ\KH\WP SRUDU\WMM\H\Y\IEH\WRI H\KHUZ I\K\WDDU IRU\FDDQGDUP RQK Z KIEKIV\KH\OWP RQKRI FRP SOMG\HU

7 KH SURYIMRQ RI\FDXH\GRH\QRW\SSO W\KH SURIHMRQDOR\GHIU V\IQ\X\GHG W\KH SURJUDP RI\IP DQMQDQFH\DFRIGIQ W\Ü FDXH\RU

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7 KH\IP DQJ\HURI\KH\WMI RII\IEH\KDO\WMM\KH\XP RI\DFW\DIQ FROMEXWRQ IQ\KH GH\FMRQ RQ DGP I\WRQ RU\SSRIQW HQW\R\KH\WP SRUDU\WMM\H\Y\IEH DQG\KH\XP RI WEIQI DWQRQ FROMEXWRQ IQ\KH\GH\FMRQ\DFRIGIQ W\Ü FDXH\RU

7 KHSURSRURQDOS\DUWRI DFW\DIQ FROMEXWRQ DFRIGIQ W\Ü FDXH\RU\KH

VKHIRUHI Q EXVICHVMS VKHDORZ DQFHVKDDEHGFUHDHGE VKHGRFXP HQMGVXP IRUVKH SURYICHG EUHNDWKRZ HYHUP DJ IP XP EA [] RI VKHDORZ DQFH7 KHIDORZ DQFHIOVKHUMDQ6 OYDNFXUHQ [VKDDEHGFUHDHGE [] DORIQVKHFDHVKDWHVXP RI H SHQMITRUVKHSURYICHG EUHNDWVQCRW VSHIHG []

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3 RFNHWP RQH []

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7 KHDP RXQWRI VKHSRFNHWP RQH IQVKH H WQWDFRUGIQ VRVSHFIDUHI XDMRQ [] VKDDEH VMSXDMGE VKHMYIEFHUHI XDMRQ Z KIEKVKDDEHIMVHGE VHP IQVM []

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&RP SHQDMRQRI H SHQMMIQERQQFWRQZ IVKIQFOXMRQ []
VRSUFSDDMRQIRUUDIQIQ RI VSHFIDOSUFRQGMRQ []
IRUVKHSURUP DQFHRI IXQVWRQDQGITRUVKHUDQN RUZ IVK []
VHQIQ VRVWG YIMVQVKHWUURU RI 6 OYDN5 HSXED []

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[] 7 KHSURIHMRQDORQHUI Z KR IV IQFOXGH VRVKHSUFSDDMRQIRUUDFTXUIQ [] RI VSHFIDO SUFRQGMRQIRUVKHSURUP DQFHRI IXQVWRQDQGITRUVKHUDQN RUKHIVHQWRVKHVMG YIMVIQVKH VMUURU RI VKH6 OYDN5 HSXED KDVKHUI KWRUVKFRP SHQDMRQRI H SHQMMIQERQQFWRQZ IVKVKH IQFOXMRQVRVKHSUFSDDMRQIRUUDFTXUIQ RI VSHFIDOSUFRQGMRQIRUVKHSURUP DQFHRI IXQVWRQDQGITRUVKHUDQNDVDVWKHEXVICHVMS []

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[] 7 KHSURIHMRQDORQHUI Z KR Z DVIQFOXGH VRVKHSUFSDDMRQIRUUDFTXUIP HQWRI VSHFIDO SUFRQGMRQIRUVKHSURUP DQFHRI IXQVWRQDQGITRUVKHUDQN IQVHSOFHRI KIVSHURUP DQFHRI VVM VHYIEHRUIQVHSOFHRI KIVVM KDVKHUI KWRQO VRVKFRP SHQDMRQRI GRFXP HQMGWDYHQIQ H SHQMITRUVKHWQSRUVE VHSXEDP XQFISDQDQSRUW []

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&RP SHQDMRQRI H SHQMMIQERQQFWRQZ IVKIQFOXMRQ []
VRVKHSUFSDDMRQIRUUDFTXUIQ RI VSHFIDOSUFRQGMRQ []
IRUVKHSURUP DQFHRI IXQVWRQDQGITRUVKHUDQN RUZ IVK []
VHQIQ VRVWG YIMVRXWGHVKHWUURU RI VKH6 OYDN5 HSXED []

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7 KHSURIHMRQDORQHUI Z KR IV IQFOXGH VRVKHSUFSDDMRQIRUUDFTXUIP HQWRI VSHFIDO SUFRQGMRQIRUVKHSURUP DQFHRI IXQVWRQDQGITRUVKHUDQN RUZ KRIVHQWRVKHVMG YIMVRXWGH VKHWUURU RI VKH6 OYDN5 HSXED KDVKHUI KWRUFRP SHQDMRQDMDVKHIRUHI Q EXVICHVMS Z IVK VKH H FHSWRQRI WDYHQIQ H SHQMMVKFRP SHQDMRQRI GRFXP HQMGWDYHQIQ H SHQMMILVKH DUH QRWVHMG E VKHTRUHI Q MGH EHQIQ VVRVKHSURIHMRQDORQHUI DMEHI IQIQIQ DQGDVVKH HQGRI SUFSDDMRQRUVWG YIMVDMKHIXIQH TURP VKHWUURU RI VKH6 OYDN5 HSXED VRVKHSOFHRXWGHVKH VMUURU RI VKH6 OYDN5 HSXED IQGEDFN []

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&2 1 75 , %8 7,2 1) 2 5 \$ &&2 0 0 2 ' \$ 7,2 1 \$ 1 ') 2 5 []
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&RQMEXRQIRUUDFRP P RGDWRQ []
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[] 7 KHSURIHMRQDORQHUI Q WP SRUDU VVMVHYIEHIQVKHUDQNRI 6 HJ HDQWQKIJ KHUKDV VKHUI KWRUP RQKO FROMEXRQIRUUDFRP P RGDWRQVQFHUUVWG RI EDQGDUP RQKTRORZ IQI DMU VKHIQIQ RI Z UVWQDSSQEDWRQ []

[] 7 KHUI KWRUVKFRQMEXRQIRUUDFRP P RGDWRQDFRUGIQ VRVFDXV GRHVRWEHQIQ []

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P IWMRQP P IQMVM RSHJMRQ DQG IXDIDP HQWRI FRP P IAW HQWTURP IQMQRQDODJ UHP HQWRQ MIQW
GHHQFHDI DQWVKHDI J UFMWRQ

7 KHUII KWRUFROMEXWRQIRUDFRP P RGDWRQRUII IQMVARVKHSURIHMRQDWRQGHUJ DIQ
E VWHWUP IQDWRQ RI VHCQIQ ITRUXDIDP HQWRI VAWRXWGH VHWUURU RI VWH6 QRYDN 5 HXEDF DMW
Z KIFK VHSURFHGXUHMDFFRUGIQ VRÜ

I VHERXUWGHFGHMRQDFIXWQI RI SURIHMRQDWRQGHUJURP DFFXVWRQRUII VHFUIP IQDD
SURVFXWRQ RI VLV SURIHMRQDWRQGHUJ IV VRS SHG KH KDV VHW UI KWRU VHW FROMEXWRQ IRU
DFRP P RGDWRQ VCFH VHGDI RI IP SUBRQP HQWQ VHDIP RXQWZ KIFK EHRQI HG KIP EHRUH VHGDI RI
IP SUBRQP HQW

I VHWMI RIIFHZ DVSD IQ VHERFROMEXWRQIRUDFRP P RGDWRQ XQXVW RUIQDKIJ KHU
IP RXQWIDV IWZ DVGXH KRXJ K VHSURIHMRQDWRQGHUJIXDIDP VHKREQI DWRQVDFFRUGIQ VRVWV \$ FW
VHERFROMEXWRQ VKDDEH VNHQIDZ D RUIWIP RXQWVKDDEHGHFUHDMG VCFH VHEHI IQQIQ RI FDDQGD
P RQWZ KIFK IROZ VDWV VHFDDQGDUP RQW ITRUZ KIFK VHERFROMEXWRQZ DVXQXVW SDGRUSDIGIQ
DKIJ KHUIP RXQW

I VHWMI RIIFHZ DVSD IQ VHERFROMEXWRQIRUDFRP P RGDWRQ IQDORZ HUIP RXQWIDV
IWZ DVGXH RUIWIGG QRWSD VHERFROMEXWRQ KRXJ K VHSURIHMRQDWRQGHUJFRP SOHG Z IWK VHW
FRQGMWRQVDFFRUGIQ VRVWV \$ FWVHWIP DDJ HURI VHWMI RIIFHRU VHERP P DQGHU VKDDEH VNHQIDZ
FROMEXWRQIRUDFRP P RGDWRQRUSD IMQ VHDIP RXQWDFFRUGIQ VRÜ FDXH VR 7 KHVMI
RIIFHVKDDEHFRP SOMVHSD P HQWRI FROMEXWRQIRUDFRP P RGDWRQIRU VHW H ITRUZ KIFK IWZ DVSDIG
IQDORZ HUIP RXQWRU VHERFROMEXWRQIRUDFRP P RGDWRQ VKDDEHSD ITRU VHW H ITRUZ KIFK IWZ DVQRW
SDIGDW

7 KHUII KWRUFERP SOMRQRI SD P HQWRUIRUSD P HQWRI FROMEXWRQIRUDFRP P RGDWRQ
DFFRUGIQ VR FDXH H SIUHV E VHWDSVHRI RQH HDU VCFH VHWDSWSD P HQWRI FROMEXWRQ IRU
DFRP P RGDWRQIQDORZ HUIP RXQWVKDDEH DVGXH RUMCFH VHWDSWSDQGDUP RQW ITRUZ KIFK VHWMI
RIIFHZ DVSD VHERFROMEXWRQIRUDFRP P RGDWRQ

I VHSURIHMRQDWRQGHUJ FDXHG VDWKH VMI RIIFH SDG KIP VHERFROMEXWRQ IRU
DFRP P RGDWRQ XQXVW KHIVREQI HG VUHMLO VHERFROMEXWRQIRUDFRP P RGDWRQRUIWSDUW7 KH
UII KWRUUFHMLORI FROMEXWRQIRUDFRP P RGDWRQSDIG XQXVW RUIRUIUHMLORI IWSDUWH SIUHV E VHW
DSVHRI RQH HDU VCFH VHGDI Z KHQ VHWMI RIIFH VHWDSWSD VHWDSWSD VHWDSWSD VHWDSWSD VHWDSWSD
HDU VCFH VHGDI RI DWXQXVSD P HQWRI VHERFROMEXWRQ

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&RQWEXWRQIRUDGXVW HQWRI IODWVHFRFDWRQ

7 KHSURIHMRQDWRQGHUJ IQWP SRUDV VAWVHYIEFH Z KR P RYH VWDIOWIQ VHSDFHRI
SHURUP DQFHRI VAWVHYIEFH RUIQ IWFQVH HQYURQVIQ VHERQVHXQFHRI KIVDSRIQW HQWRUDGP IWMRQ
V VHWUP SRUDV VAWVHYIEFH RUIQ VHERQVHXQFHRI KIVUHFDFWRQ KDV VHWUII KWRUUIHP EXUP HQW
RI H SHQVFRQQFWGZ IWK DGMVW HQWRI IOWQDP HD VHERFROMEXWRQ IQ VHDIP RXQW. . ITRU
HDFKURRP NVKHQIDQG DFFHWRUHMIRURQH IOWDQGIQRQH IOWP DJ IP XP VRTYHURRP VRQHNVKHQIDQG
RQH DFFHWRUHV

\$ VVHIOWDFFRUGIQ VR FDXH IVXQGHVWRRG VHWVHYIEFH IOWVHFR RSHJDMYHIOWRUVKH
IOWQRZ QHVKIS RI P XQFISDOW VHWOMHRI Z KIFK IV VHSURIHMRQDWRQGHUJURU VHWU IOWVHFRZ QH
RUOMHRI Z KIFK IV VHSURIHMRQDWRQGHUJ \$ VVHIOWDFFRUGIQ VR FDXH IVXQGHVWRRG DOR VHW
KRXVH VHWHRZ QHURUOMHRI Z KIFK IV SURIHMRQDWRQGHUJ

I VHSURIHMRQDWRQGHUJ ITRUZ KR P FDXH DSSOHIP RYH VWDIOWIQ QHZ EXIQIQ
SURFXUGIRU VHERVWRI \$ UP HG) RUFH RUV VHIOWZ KIFK Z DVUFRQVXFWGRUUFQHZ HGIRU VHERVW
RI \$ UP HG) RUFH KH KDV VHWUII KWRU VHERFROMEXWRQ IRU DGMVW HQWRI IOWDMUHFDFWRQ IQ KDD
IP RXQWDFFRUGIQ VR FDXH

7 KH FROMEXWRQ IRU DGMVW HQWRI IOWDMUHFDFWRQ VKDDEH SURYICFG V VHSURIHMRQDWRQGHUJ IQWP
SRUDV VAWVHYIEFH Z KR P RYH VWDIOWIQ VHSDFHRI SHURUP DQFHRI VAWVHYIEFH RUIQ IWFQVH
HQYURQVIQ VHERQVHXQFHRI KIVUHFDFWRQ DWKIVRZ QUHXHWZ IWRXW

XUHQWHDRCV

7 KHEROMEXWRQIRUDGMVW HQWRI IDWDFRFDWRQIVSURYIGHGXSROZ UWWQISSOFDWRQ
GREFP HQWGE FHUWIGHFRS RI WHODMKROGHHGRUWHHRZ QHXKIS FHUWIFDMDQGKHCREFP HQW
IURP ZKFKITVREYIRXVWKHQXP EHURIURRP VWHNWKHQDQGWKHDFFHWRUHM

7 KHUIJ KWRUWKHFROMEXWRQIRUDGMVW HQWRI IDWQKHFDMHRI SURIHMRQDOROHUV
ZKRDUHVSXVMKDMRQ RQHRI KHSRXVM

7 KHEROMEXWRQIRUDGMVW HQWRI IDWVQRVSURYIGHGIGKHFDMHRI IXUKHUP RYIQ WID
IDWQKHMVP HSOFHRI SHURUP DQFHRI WVMVHYFHRUIQIWFORVHQYURQV

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3\$57,&8/\$562)%(1()),76□1 □,1' □
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%DMFSURYMRQ

3 DWF XDURI EHQHIIWQINQGIRUSXLSRVHRI KLV\$ FWDH

DWHSURYMRQSDWF XDUV

EWHRXWSDWF XDUV

FWHWDQSRUWRQSDWF XDUV

7 KHUIJ KWRUSDWF XDURI EHQHIIWQINQGWKHSURIHMRQDOROHU

DRIUIQDMVIQFHWKGD RIKIGDQ IVMRQWVWVMVHYF

EHWQXIXKMIQIRQZ IQ GD DWUKHMP IQMRQRUH SIL RIKHVHYFHFUHDWRQKIS

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3 URYMRQSDWF XDUV

7 KHSURYMRQSDWF XDUV DUF

DWHEFDMUQ IQNQGZKFKITVDIUHHQXUQ RIRQXUKP HQWQKHE WQWRI GDIO UDMRI DQZ DQFH
SURYIGHGWRKHSURIHMRQDOROHUHQKHSUSFSDURU WVMVHYF

EWHITUHFDMUQ ZKFKITVWKWDQMRU HQXUQ RIRQXUKP HQMRUWKHSURIHMRQDOROHUHQ
WP SRUDU WVMVHYFHIQKHE WQWRI GDIO UDMRI DQZ DQFHRIWSDWSURYIGHGDW

KHXIDQ HQWRI VHYFHFREQI DMROVZKFKIDWFERQMXRXVO KRXU

KHWIQQ RIFWYHSIQWQGFVWHSDFKXW

KHSUFHQWYHUKDEIDMRQRU

KHSXUXDQFHRI WRS SHURUP DQFHSRUW

7 KHIXIDQ HQWRI VHYFHFREQI DMROVTRUWHSXLSRVHRI SURYMRQRWKITUHFDMUQ

DFFRIGIQ WFOXVW WUE ILSRQW

DWHLXDGXWRUVXSHYURU GXWRUWKHFROQRODFWYIWZKFKIGRMQRWFXWRUWKHSURIHMRQD
VROGHUIURP KIXQFWRQ

EWHDFWYIWDWKHZ RUNSOFHUFXWQ IURP WKHQFOXMRQWVWKHGFS P HQWRUFHRUWKHGFS P HQW
JURXS

FWHODIQ RXWRI WRSVWVWHP IOMV VDFH

GWHWDIQ

HWHVFXUQ RIKHIQKDFWRQ

IWHHQXUQ RIFROMRORI WNRHYUIQI KWRI DUFUW

JWKHFQXUQ RIIQYRDEIOWRI DUYSDFHRI WK6RYDN5 HSEXOFDQIXIDQ HQWRI WNVIQKHDU
VDUFKIDQGUHFHXVHYF

KWHWDIQ RIRP IP EHURI WHIRUP DMRQRI VSHFIDOSXLSRVH

LWHSURUP DQFHRI XDGRI KRQXUQWKHXDGKIIW

MWHSURUP DQFHRI UFXHGRFDDMRQDQG OIXIGMRQZRUNV IQWKVSDFHDIHFWGEA DQ
HWRIGQDU EHQWRUWKHUZ KHUWHHP HJHQF WMDRQIVGFODUGRU

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N KHIXDLOP HQWRI VWNVDFFRIGIQ VRSVSHFIDOUH XDMRQ

7 KHFDMIQ IQNQGIDG IUFHFDMIQ DUHFQXUFGIULWRI DOE VHSURYMRQRI IRRGIQ VHIH VQWRI GDO UDMRI DORZ DQFHTRUWHIRRGUDMRQVTDQG DGGWRQVRI IRRGVMI V 7 KHIRRGUDMRQV H SUFWVWHFRQWQWRI DYHJD HHQHU HMF DQGQRXUMK HQWYDQVRI VHIRRGIRUSHYRQDQGGD 7 KH DGGWRQVRI IRRGVMI VUHSUFHQWVHW P SRUDU IRUSHUP DQHQWQFUHDMRI VHSURYIGHGIRRGUDMRQV

I IVMVQRVSRWEDVRSURYIGHVHFDMIQ IQNQRUNWHIUFHFDMIQ VHSURIHWRQD VROHU KDV VHIUJ KWRU VHI IQDQFIDOFRP SHQDMRQ IQ VHIH VQWRI VHSXDMG UDMRI DORZ DQFHRI UHDMYDQWRRGUDMRQSRWEO VHDGGWRQRI IRRGVMI V 7 KHIIQDQFIDOFRP SHQDMRQGRHMQRWSSO V VHSURIHWRQDOROHUNHQWV VHSUFHQWVHUHKDEIDMRQ

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2 XWVSDUWXDUV

7 KHRXWVSDUWXDUV DUH VHP IOMU XQIRUP VHSUDWRI RXWVWHVHYEFHV SURYIGHG IUFHRI FKDU HVR VHSURIHWRQDOROHU ITRUWHIHXADQFHRI SHURUP DQFHRI VVMVHYEFH RU VHI IQDQFIDOP HDQVE Z KIFK VHIHIMHQXUFG

D VHZ HDUQ RI P IOMU XQIRUP VHSUFUEHGSDWRI RXWVWQGWHP DMUDORUSHYRQDOXV E VHHIXSP HQWRI Z RUNSOFHMDQGXQWE VHP HDQMDQGDUFOMIRUWHFRQDFWYHXV

S V VHYEFH DUH XGHVWRG HSHFID VHXQGHUQ FKHP IEDOFODQIQ UFSDU DQG P RGHFDWRQRI P IOMU XQIRUP DQGSUDWRI RXWVRI VHSURIHWRQDOROHU IQ VHSUFSDURU VVM VHYEFH DVZ HODV VHYEFHFRQQFWGZ V VHXUHQXUQ RI SHYRQDOK J IHQ

7 KHSURYMRQRI FDXV DSSOH DOR ITRUWHP IOMU XQIRUP DQGVHSUDWRI RXWVRI VHSURIHWRQDOROHU IQ VHW P SRUDU VVMVHYEFH Z KIFKHXVMGXUQ

D VHWIQIQ

E VHP IOMU H HUFH

F VHSURUP DQFHRI KRXL VKIW

G VHSURUP DQFHRI UFXH OFDDMRQ DQG OIXGMRQ Z RUN IQ VHSDFH DIHFWGVE DQ H WRIGQDU H YHWRU IQ VHSDFH Z KHUHGFOHGWHP HU HQ VMDRQ

H KHIXDLOP HQWRI VNVRI VHUFDGQHWIRULJ KWQ

I KHIXDLOP HQWRI H WRIGQDU VNVDMVMERIGHUDQGDV SURVWRQRI SXEORIGHUDFRIGIQ V VHI GFIMRQRI VHI RYHQP HQW

7 KHIIQDQFIDOFRP SHQDMRQ FDQ EH SURYIGHG V VHSURIHWRQDOROHU ITRUWHIHXADQFHRI RXWVSDUWXDUV V VHP RXQWRI RI VHIUHQDQFIDODXHIQ VHFDMVVMGIQÜ FDXV

7 KHIIQDQFIDODXHIQ RI RXWVSDUWXDUV DQG GHMIOV RQ VHSURYMRQRI IQDQFIDOFRP SHQDMRQ ITRUWHIHXADQFHRI VHSURIHWRQDOROHU V DQGSZ D VRI DW SURYMRQ VDOEH VHSXDMGE VHYEFH VHXDQZ KIFK VDOEHVXGVE VHP IQVMU

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7 KHP IOMU XQIRUP IV VHP IOMU FORWQIQ Z KIFK DV VSHFIF MJ QV H SUWMIQ VHI P HP EHVKS RI SURIHWRQDOROHU IQ VHS UP HG) RUFH

' XUQ VHSURUP DQFHRI VVMVHYEFH VHSURIHWRQDOROHU ITRUWHIHXADQFHRI VHSURIHWRQDOROHU IQ VHSUFUEHG P IOMU XQIRUP IQFOXIQ VHSUFUEHG P IOMU SDWRI RXWV

2 Q VHYEFHXQIRUP DQGDVSDUWHIHSURIHWRQDOROHU Z HDU VHIQDWRQD OFRDMRI DUP VRI VHI6RYDN5 H SXEOR

7 KHP DQJ HURI VHVMI RIIEFRUWHFRP P DQGHUFDQSHUP IWH FHSWRQVIURP REQ DMRQ V Z HDU P IOMU XQIRUP DQGSUFUEHGSDWRI RXWVWXUQ VHSURUP DQFHRI VVMVHYEFHRI SURIHWRQDOROHU DQVROGHU XUQ VHSUFQDQ DQGV VHSURIHWRQDOROHU

Z KRIXDLOP VNVDFFRIGIQ VRSVSHFIDOUH XDMRQ

Z KRQHGV VHP IOMU XQIRUP RI RYHUVWQDGMJ HM QP HD RQ VOWHW H Z KHQKHVDOEH

Ü FDXV RI VHS FW R RI &RQ

J IYHQWHP IOMU XQIRUP RI QHFHMDV VJ H
F WP SRUDUO RQ WHEDMHRI SURSRVDORI DWQGIQ SK VFIDQ IL VHWVMRI KHDOKRI SURHMRQDO
VROHUGRHMQRWDBZ KIP VHZ HDUQ RI P IOMU XQIRUP

7 KHP DQJ HURI VHWMI RIIEFHFDQ SHP IVMR VHSURIHMRQDOVRQIHUJZ KR FRP SOH/Z IYK
VHFRQGMQRQVIRU VHDQXW UHWJP HQSHQMRQDFFRIGIQ VRSVHFIDUHI XDMRQ XSXSRQ KIVZ UWVQ
DSSQDFMRQ VHZ HDUQ RI P IOMU XQIRUP DWUWVHWMP IQDMRQRI VHYEFHUFDMRQKIS

7 KH GUFVRURI VUVRUDOP IOMU DGP IQVDMRQ FRP SHMQMDFFRIGIQ VRSVHSQDFHRI
SHP DQHQWFMGQFHRI VHESSQDFDQWEDQ SHP IVMHZ HDUQ RI P IOMU XQIRUP

D VVWVHUHFISIHQWRI DQXW UHWJP HQSHQMRQ

E VVWVHUHFISIHQWRI GMEIOM DQXW UHWJP HQSHQMRQ IURP VHVRFIDOMFXUWRI VROHUV

F VVWVHSDWVSDQWRI ILI KWDI DQWDAFV DFRIGIQ VRSVHFIDUHI XDMRQ

G VVWVHUHFIDQWVGRQIHVDFFRIGIQ VRSVHFIDUHI XDMRQ

7 KH VMI RIIEHFDQ SD VRSVHSURIHMRQDOVRQIHUJZ DWVHWMP IQDMRQRI VHYEFH
UFDMRQKIS RQWHEDMHRI Z UWVQDSSQDFMRQ VHIQDQFIDOF RP SHQDMRQXS VVWVHDP RXQWRI XQVHG
RXWVSDUWFXDUVIRUODW P RQKV

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7 UDQSRUWVRQSDUWFXDUV

\$ VVWVHWDQSRUWVRQSDUWFXDUVIVXQGHVWRG VHIUHSURYVMRQRI WQSRUWR VHSURIHMRQDOVRQIHUJ

D IURP VHSQDFHRI SHP DQHQWFMGQFH

VVWVHSUFHQWYHUHFIDQWVRQDQGEDFN

VVWVHSQDFHRI SHURUP DQFHRI VVMVHYEFH DWVHWMP DGP IVMRQRUTDSSRIQW HQWV VHWV VHYEFH

VVWVHSQDFHRI SHURUP DQFHRI VVMVHYEFH DWVHWMPDFMRQDFFRIGIQ VVWV FQXV DQ

VVWVHWVHYEFH VVWVGRHMQRWSSO ILI VVWVHUHFIDMRQDFFRIGIQ VVWV FQXV DQ

XSXSRQVHUFXHWRI VHSURIHMRQDOVRQIHUJ

E VVWVHSQDFHRI SHURUP DQFHRI VVMVHYEFH DWVHWMPDFMRQDFFRIGIQ ITRUWVHEXVQHMVMS DQGEDFN

\$ VVWVHWDQSRUWVRQSDUWFXDUVIVXQGHVWRG DOR VHIUHSURYVMRQRI WQSRUWR VHSURIHMRQDOVRQIHUJ
VHWMP SRUDUO VVMVHYEFH ITRUWVHWVQHMURI IXQVQIQ VRI IOWDQGP HP EHV RI KIVKRXV
KROG ILI VHWV DUHP RYIQ VVWVHWVZ IYKIP VVWVHSQDFHRI SHURUP DQFHRI VVMVHYEFH RU
IVFORVHQYURQV ILI KHZ DVUHFDMGDFFRIGIQ VVWV FQXV DQ VVWVGRHMQRWSSO ILI VVWV
VHUHFIDMRQDFFRIGIQ VVWV FQXV DQ XSXSRQVHUFXHWRI SURHMRQDOVRQIHUJ

7 KH WQSRUWDFFRIGIQ VVWV FQXV DQ DQ IUVHDMHG

D E VVWVH IOMU P HDQVRI WQSRUW

E E VVWVH HDQVRI WQSRUWRI VHSXEQF UHI XDUWQSRUWVRQFUHGVVRUZ IYK VHSURYVMRQRI IIQDQFIDOF
FRP SHQDMRQRI VHGREFP HQMGWVYHOFKDU H

F E VVWVH RVUYHKIFQIRUURDGZ IYK VHSURYVMRQRI IIQDQFIDOF RP SHQDMRQ

, I VVWVQRVSRWEDV VRSURYGH VHWVWQSRUWDFFRIGIQ VVWV FQXV DQ WUJ DTRUWVHXVRI
VVKIDWQSRUWV IQHIEFHQWVHWMP DQJ HURI VHWMI RIIEH ITRUWVHFRP P DQGHVJDOGHFIGHRQ VHW
SRWELQWVRI SURYVMRQRI VHW IIQDQFIDOF RP SHQDMRQRI GRFP HQMGWVYHOFKDU HVZ IYK VHW
H FHSVRQRI IUVWQSRUWVRQ VHWU KWRUFRP SHQDMRQ ITRUWVHXVRI DSUYDMP RVUYHKIFQIRU
URDG

7 KHP DQJ HURI VHWMI RIIEH ITRUWVHFRP P DQGHVJDOGHFIGHRQ VHSHP IVMRQ ITRUWV
XVRI SUYDMP URDG P RVUYHKIFQIE VHSURIHMRQDOVRQIHUJDFFRIGIQ VVWV FQXV DQ DWUWVHW

|||||

7 KHS FWI R ||||| RI &RQ=0 HP EHVRI &] HFKRVRDNDQ \$ UP \ \$ EURDG DQGRQ VVWVH
SDWVSDQWRI QDMRQDOLI KWRUOEHDMRQ IYK VHZ RIGIQ I VVWV FWI R ||||| RI &RQ

7 KHS FWI R ||||| RI &RQ=XGFIQ5 HKEIOMVRQ IYK VHZ RIGIQ RI QDMUHI XDMRQ 7 KHS FWI R
||||| RI &RQ= [WDMGFIQ5 HKEIOMVRQ IYK VHZ RIGIQ RI QDMUHI XDMRQ

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VXEP IWRQRI GRFXP HQWRQSD P HQWRI WKHP RVRUKXOIQXUDQFHRI WKVYHKIFOH

FOOXH OMMUG DQG U FDXH OMMUD WRF WHIUHWDOQSURWKDDEHSURYIGHG WKHSURHMRQDORQHUIUDWKNHXIQH VR WHEKRVHQSDFHRI VM IQWKMULURU RI WKH6QRYDN5 HSXEDF

I WKHSURHMRQDORQHUIUQWP SRUDU VMMVHYIEFKDV KDQGHGRYHUWKVHYIEFHIDWRU FHDHG VR WNHVHFRQWEXWRQIRUUDFRP P RGDWRQ KHVKDDEHSURYIGHG WHIUHWDOQSURWRI WKHIOW IXIQVKIQ VIDWKHZ D VR WHEKRVHQSDFHRI VM IQWKMULURU RI WKH6QRYDN5 HSXEDF IQFOXGQI WKHWDOQSURWRI P HP EHVRI KLVKRXVKROG

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7 KHSURYMRQRI SURYMRQVSDUWXDUV RXWVSDUWXDUV DQWDOQSURWWRQ SDUWXDUV WK XVDQG Z HDUQI RI P IOMU XQIRUP SDUWRI RXWWDQG VSHFIF MJ QVRI P IOMU XQIRUP DQG Z HDUQI RI P IOMU P HGDV DQG P IOMU EDG HVKDDEHS VMSXDMGE WKH JHQHDO EIQQIQ OH DO UHJ XDMRQZ KIFKVKDDEHSVXGE WKHP IQVM

$$7 + , 57 ((17 + \oplus (\$ ' \square \\ & 2 0 3 (1 6 \$ 7 , 2 1 2) \square \$ 0 \$ * (\square \\ * H Q H D S U R Y M R Q \square$$

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RU WK SURWWRQ RI SURSHUW RI WKH6QRYDN5 HSXEDF KHUHQDIWURQO f VMM SURSHUW WKHP DQJ HURI WKH VMI RIIEFH DQG WKH FRP P DQGHU Z IXIQ WKH IUP HZ RUN RI WKHU FRP SHMQFH DUHDXKRUIHG VR HQWVWKH SURHMRQDORQHUIZ IXWKHSHURP DQFHRI FROWRORI WQIQ VZ KIFK WKH SURHMRQDORQHUIEUQI V VR WKH Z RUNSDFH VR WKHP IOMU IRUP DWRQ RU WK P IOMU HWMEOKP HQWRUZ KIFK KHFDUIHVRXWRI WKHP SRWEO VRSHURP DORWKHSHURQDOWDFK RI SURHMRQDORQHUI7 KHGHMIG FRQGWROV KDDEHS VMSXDMGE WKH VHYIEFH UHJ XDMRQZ KIFK VKDDEHSVXGE WKHP IQVM \$ WKHVDFK WKHUP XWEHREVHYHG WKHUHJ XDMRQVRQ SURWWRQRI SHURQDOIUHGRP DQGWKXAP DQGI QWP XWRWEHYIRODMG

7 KHSURYMRQRI FDXH GRHQWSSO WKHSURHMRQDORQHUIVZ KR IXOIOWANV DFRIGQI VVSHFIDOHJ XDMRQ

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RUNKHDCP IQVADRURI VMM SURSHUW IQWKHP DMMVRI FRP SHQDWRQRI GEP DJH WKH P DQJ HURI WKH VMI RIIEFHDFW DQG GHFIGHIQ WKH WQWVMSXDMGE WKH VHYIEFH UHJ XDMRQZ KIFK VKDDEHSVXGE WKHP IQVM

7 KHP DQJ HURI WKH VMI RIIEFHIVREQI HG VRHQIRUFHIURP WKH SURHMRQDORQHUIWKH FRP SHQDWRQRI GEP DJH ITRUZ KIFK WKHSURHMRQDORQHUIVUHSRQMEOH

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7 KHSURHMRQDORQHUIVQRWUHSRQMEOHIRUWKH GDP DJH Z KIFK UHXOWTURP WKH UAN RI WDIQI

Ü

WIV SRWEOH VRZ DIYHTURP WKH DSSOEDMRQRI WKH FRP SHQDWRQIRU GEP DJH IQ VSHFIDO XVMIFG FDMVRM O RUSDUWO I WKH GDP DJH RFFXUHG XQGHU WDRIGQDV DJ J UDYDMG FRQGWROV HSHFIDO DW D WKHWDIQI

E███KHP IQM█ DFWRQRUP P HGDMD █DWMZ DGV█
F███KHFHQGQJ RI (\$ UP HG) RUFHVRXWGHKHWUURU RI █KH6 QRYDN5 HSXEQF █RU█
G███KHFHURXV GDP DJ H █KHDW █Z KFK █KH SURIHWRQDVRQGHU █XIHUG IQ FRQHFWRQ Z I█K █KH
FDXMQJ RI █KH GDP DJ H █

████ \$ █KHGHMUP IQDWRQRI █KHDP RXQWRI ERP SHQDWRQRI █GDP DJ H DFFRUGQJ █VRFOXV ███KH█
DORZ DQFHIVP DGHHSHFIDQ █IRU █KH KIKHUR I XOLQ HQWRI █VHYFHEREQJ DWRQVE █KH SURIHWRQD█
VRQGHU █IRU █KHDP RXQWRI █FDXHG GDP DJ H █IRU █KH FIFXP VQFHVRI █TW RUI IQ DQG IRU SHXRQD DQG█
SURSHU █VX DWRQRI █KH SURIHWRQD VRQGHU █

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3 URFHGQJ VRQFRP SHQDWRQRI █GDP DJ H █
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████, I █KHP DQJ HURI █KH WMI RII FHRU █KH FRP P DQGHU DFHUMQV █MDWD GDP DJ H Z DV█
FDXHG █KH VREQJ HGRURGHU █KH IQYHM DWRQRI █GDP DJ H DMDMMWZ I█K ███KRXV █

████, Q █KH FDMRI █VX SIFRQ █DWRU █KH GDP DJ H IMUHSRQMEQ H DOR █KHP DQJ HURI █KH WMI █
RII FHRU █KH FRP P DQGHU █UHMDQMSHURQ IRU DFW DFFRUGQJ █VRFOXV ███IV KLV QDUHMMXSHURU█
P DQJ HURI █KH WMI RII FHRU QDUHMMXSHURU FRP P DQGHU █

████ 7 KHP RXQWRI UHIXLHG FRP SHQDWRQRI █GDP DJ H DQG █KH Z D █RI █TW FRP SHQDWRQ IQ█
KHERXQGVGHMJ QDWGE █KLV DFVWGHMUP IQHGE █KHP DQJ HURI █KH WMI RII FHRU █KH FRP P DQGHU █
Z KR █K DQGVFXWIMZ I█K █KH UHSRQMEQ H SURIHWRQD VRQGHU █

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\$ J UHP HQWRQFRP SHQDWRQRI █GDP DJ H █
DQZ D █RI █TW FRP SHQDWRQ █

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████ 7 KHDJ UHP HQWRQFRP SHQDWRQRI █GDP DJ H DQG █KH Z D █RI █TW█
FRP SHQDWRQ █KH HQD WURQO █KH f DJ UHP HQWRQFRP SHQDWRQ R GDP DJ H █ █Z I█K █KH SURIHWRQD█
VRQGHU █Z KR █D WU █KH WUP IQDWRQ RI █IQYHM DWRQ RI █KH GDP DJ H █DFNRZ QGJ HM IQ Z UMQJ █KLV█
UHSRQMEIQW IRU █KH GDP DJ H DMDUDV █KHDP RXQMDQG UH DWRQDUH FRQFH QHG DQG █KH REQJ DWRQ VR█
FRP SHQDMM █KLV █GDP DJ H IQ █KH DP RXQWGHMUP IQHGE █KHP DQJ HURI █KH WMI RII FHRU █KH█
FRP P DQGHU █

████ 7 KHSUWRI DJ UHP HQWRQFRP SHQDWRQRI █GDP DJ H DOR █KH DJ UHP HQWRQGHGXFWRQV█
IURP █VDDV █RI █SURIHWRQD VRQGHU █GXUQJ █KH H IVMQFH RI █VHYFHE UH DWRQKIS DQG DJ WU █TW█
WUP IQDWRQ █

████ 7 KHDJ UHP HQWRQFRP SHQDWRQRI █GDP DJ HP XWEHIQZ UMQJ █RKHZ I█HIMVIQYDQ█

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████, I █KH SURIHWRQD VRQGHU GRHVQRW XOLOGXO █KH DJ UHP HQWRQFRQXGHG DFFRUGQJ █RUÜ █
████RU UHXH VWRFRQFOXGH VFKIDQ DJ UHP HQWYHQ IQ VSIWRI █KH I DFVW █KH I VHSRQMEQ H IRU █KH█
GDP DJ H FDXHG RKHZ I█H WQDE █FUP IQDQDFW █KHP DQJ HURI █KH WMI RII FHRU █KH FRP P DQGHU IV█
REQJ HG █VRGHIGH RQ FRP SHQDWRQRI █GDP DJ H E █KH IWXH RI █GH FMRQ RQ █KH REQJ DWRQ RI█
SURIHWRQD VRQGHU FRP SHQDMM █KH GDP DJ H █

████ 7 KHSRZ HVRI █KHP DQJ HURI █KH WMI RII FHRU █KH FRP P DQGHU R IWXH █KH GH FMRQ█
RQ REQJ DWRQ RI █SURIHWRQD VRQGHU VR FRP SHQDMM █KH GDP DJ H DSSQHV DOR IRU DJ UHP HQWRQ█
FRP SHQDWRQRI █GDP DJ H FRQFOXGH SURU █KH FRP IQJ █RI █KLV \$ FWLQR IRUFH █7 KH GH FMRQ RQ█
REQJ DWRQ RI █SURIHWRQD VRQGHU FRP SHQDMM █KH GDP DJ H FQEH IWXH GE █KHP DQJ HURI █KH WMI█
RII FHRU █KH FRP P DQGHU DOR DJ WU █KH WUP IQDWRQRI █VHYFHE UH DWRQKIS RI █SURIHWRQD VRQGHU █

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UHDROVH I DWIRUWVWH SURIHMRQDOVRQIHUVKDOKDQGIQVFKD.DSHVRQVRUHDYDQWRUP DMRQRI VWH
0 IOMV 3 ROFHRUWKH3 ROFH&RUSV

7 KHSURYIMRQRI FOXVH GRQRWSSO VVWH SURIHMRQDOVRQIHUVZ KR IXDIO
VWVDFFRUGIQ VVSHFIDOUH XDMRQV

Ü

, QFCXMRQRI WP HRI GXUDMRQRI
VHYEFHUHDARQKIS

) RU VHSXLSRVHRI WLV\$ FWDV VHW WP HRI GXUDMRQRI VHYEFHUHDARQKIS DFRUGIQ VR
SUFMRXVOH DOUH XDMRQVWHHIMFRQMGHUG
D VHW WP HRI GXUDMRQRI VHYEFHUHDARQKIS

IQVH\$ UP HG) RUFHMDUP HG VFXUW FRUSVDQG DDP HGERUSVRI VWH&] HFKRORYDNDQ5 HSXEOF
VWH&] HFKRORYDNDQ6 RFIDMW5 HSXEOF DQG VWH&] HFKIDQG6 ORYDN) HGHUWYH5 HSXEOF SURU
=DQXDU

IQVH DDP HG VFXUW FRUSVDQG DDP HGERUSVRI VWH6 ORYDN5 HSXEOF IQVH6 ORYDN, QIRUP DMRQ
6 HMEFDQGIQVH1 DMRQD6 HFXUW2 IIFHMCFH =DQXDU

IQVH\$ UP \ RI VWH6 ORYDN5 HSXEOF VCFH =DQXDU WOV =XQH

IQVH\$ UP HG) RUFHRI VWH6 ORYDN5 HSXEOF VCFH =XO

IQVH\$ UP \ RI VWH&] HFK.5 HSXEOF WOV 0 DFK

IQVH\$ UP IHVRI 0 IQVW RI QMURUWV HFP EHU

IQVH\$ UP \ RI 5 DQZ D VWO HFP EHU

E VHW WP HDVHMHGDV VHW WP HRI VHYEFHDFRUGIQ VVSHFIDOUH XDMRQV

Ü

) RU VHUDQVZ KIFK VHS SURIHMRQDOVRQIHVDFKIHMG SURU VHSRSHUDMRQRI WLV\$ FW
VHHDUH VWS XDMG VHMHSURGVRI DQXW IQVHUDQ

6 ROGHURI CG HJ UH VYHQ HDV

3 UYDM) ILW&OW V HDV

&RUSRUD IYH HDV

6 HJ HDQW HJ KW HDV

6 WI 6 HJ HDQW QQH HDV

: DUDQW IIFHU WQ HDV

: DUDQW IIFHU HDMHQ HDV

6 WI DUDQW IIFHU VYHQ HDV

&KIH DUDQW IIFHU WQ HDV

&KIH DUDQW IIFHU HDMHQ HDV

&KIH DUDQW IIFHU HJ KW HDV

/ IHKMQDQ VYHQ HDV

) ILW IHKMQDQ HJ KW HDV

&DSWQ HDMHQ HDV

0 DMU HJ KW HDV

/ IHKMQDQ&RQCH VYHQ HDV

&RQCH VYHQ HDV

%UI DGHU* HQHDQRW QRWWS XDMG

0 DMU* HQHD QRWWS XDMG

/ IHKMQDQ* HQHD QRWWS XDMG

* HQHD QRWWS XDMG

7 KHSURYIMRQRI FOXVH GRHVQRWSSO VVWH SURIHMRQDOVRQIHUVZ KR IV WP SRUDIO
DMJ QHDFFRUGIQ VVÜ FOXVH DMVJ VVH

□

□□□□ 7 KH NRQIHU IQ WKH SUFSUDRU □ VHYEFH DGP DWG TRU WKH SHURUP DQFH RI □ SUFSUDRU □ VHYEFH DFRIGIQ VR SUHMRXVOI DOUH XDMRQ VKDQEHFEROMGHUG VCFH WKHG RI RSHUDNRQRI WKV\$ FW DV WKH SURIHMRQDONRQIHU DGP DWG VR WKH SUFSUDRU □ VWM VHYEFH DFRIGIQ VR WKV\$ FW+ HXKDO SHURUP WKH SUFSUDRU □ VWM VHYEFHIQ WKH VHYEFHUFDNRQKIS IQ WHIXQFWRQRI FDGHRUHE SHFWQWQ WKHUDQNZ KIEK KHDFKIMHG DFRIGIQ VR SUHMRXVOI DOUH XDMRQ □

□□□□ 7 KH VHYEFH UFDNRQKIS □ Z KIEK RUJ IQDMG VR WKH SURIHMRQDONRQIHU DFRIGIQ VR SUHMRXVOI DOUH XDMRQ IVFKDQ HG VCFH WKHG RI RSHUDNRQRI WKV\$ FWR WKH WP SRUD VWM VHYEFH DFRIGIQ VR WKV\$ FWWO □

D WKH OSVHRI SHURGR I DQXW IQ WKHUDN IL WKV VKDOODSVH VR WKH SURIHMRQDONRQIHU WU □ XO □ □□□ KRZ HMUP D IP XP □ WKH OSVHRI P D IP XP SHURGR I VHYEFH RUDFKIMHP HQWRI D H □ □ □ □ \ HDV □

E □□□□ -XCH □□□□ IL □

□□□□ WKH OSVHRI SHURGR I DQXW IQ WKHUDN VHYEFH RUDFKIMHP HQWRI D H □ □ □ □ \ HDV □

□□□□ -XCH □□□□ SHURGR I DQXW IQ WKHUDN VKDOODSVH VR WKH SURIHMRQDONRQIHU □

F WKH OSVHRI D UHG WP H DFRIGIQ VR WKV\$ FW KRZ HMUP □

P D IP XP □ WKH OSVHRI P D IP XP SHURGR I VHYEFH □

RUDFKIMHP HQWRI D H □ □ □ □ \ HDV □ KHDFKIMHG WKHUDN RI * HQHDSURU WKH RSHUDNRQRI WKV\$ FW □

G □□□□' HFP EHU □□□□ IL □□□□' HFP EHU □□□□ □

□□□□ P D IP XP WP HRI VHYEFH DFRIGIQ VR WKV\$ FWWKDOODSVH VR WKH SURIHMRQDONRQIHU RU □

□□□□ WKH SURIHMRQDONRQIHU DFKIMHP WKHDJ H □ □ □ □ \ HDV □

□□□□ WKH SURIHMRQDONRQIHU H FHG HG WKH SHURGR I DQXW IQ WKHUDN VHYEFH RUDFKIMHP HQWRI D H □ □ □ □ \ HDV □

□□□□ 7 KH VHYEFHUFDNRQKIS RI SURIHMRQDONRQIHU TRUZ KRP □ FOXH □ □ □ □ WU DSSOHV IL KH DFKIMHGDKJ KHUDN WKD WKHUDN SOQGHIRUN WHIXQFWRQIQWRZ KIEK KHZ DV DSSRIQMG DFRIGIQ VR SUHMRXVOI DOUH XDMRQ VKDQEHFKDQ HG VR WKH WP SRUD VWM VHYEFH DFRIGIQ VR WKV\$ FWWO □ □ □ □ -XCH □ □ □ □ □ □

□□□□ 7 KH GXUDNRQRI WP SRUD VWM VHYEFH DFRIGIQ VR FOXH □ □ □ □ XQDW DMV RVKHZ DVH VHSXDMGE WKV\$ FWWKDOEHFKDQ HG VR WKH SHURGR DFRIGIQ VR Ü □ □ □ FOXH □ □ □ □ IL □ □ □ □ -XCH □ □ □ □ □ □ D WKH SURIHMRQDONRQIHU VKDQEH DSSRIQMG VR WHIXQFWRQZ IVK SOQGHUDQNZ KIEK KHDFKIMHG DV DWKHGD RI RSHUDNRQRI WKV\$ FWRU □

E DFRIGIQ VR Ü □ □ □ □ WKHUDN VKDQEHJ UDMG KIP □ Z KIEK DSSOQGHIRUN WHIXQFWRQIQWRZ KIEK KH Z DV DSSRIQMG SURU WKH RSHUDNRQRI WKV\$ FW □

□□□□ 7 R WKH SURIHMRQDONRQIHU VR Z KRP □ WKH VHYEFH UFDNRQKIS □ RUJ IQDMG SURU WKH RSHUDNRQRI WKV\$ FWDQG □

D KHIXOIQ WKHERP P DV HQWRUFROMQXDQFHIQ WKH WP SRUD VHYEFHUFDNRQKIS RU WKHERP P DV HQWRUFROMQXDQFHIQ WKH SHP DQHQW VHYEFHUFDNRQKIS IRU WKHIQFUHARI TXDULEFWRQ WKH VHYEFHUFDNRQKIS VKDQEHFKDQ HG VCFH WKHG RI RSHUDNRQRI WKV\$ FWR WKH WP SRUD VWM VHYEFH DFRIGIQ VR WKV\$ FWWO WKH OSVHRI FRP P DV HQW NQRYHUE □ KIP □ KRZ HMUP D IP XP □ □ □ □ ' HFP EHU □ □ □ □ IL SUIRUNKHRSHUDNRQRI WKV\$ FVKHDFKIMHG WKHDJ H □ □ □ □ \ HDV □ DQGP RUH □

E KHGRHMQRWXOIQWKHERP P DV HQWRUFROMQXDQFHIQ SHP DQHQW VHYEFHUFDNRQKIS IRU WKHIQFUHARI TXDULEFWRQ VCFH WKHG RI RSHUDNRQRI WKV\$ FWR VHYEFHUFDNRQKIS VKDQEHFKDQ HG VR WKH WP SRUD VWM VHYEFH IRUDJ UHG SHURGR I WP H DFRIGIQ VR WKV\$ FW KRZ HMUP D IP XP □ □ □ □ ' HFP EHU □ □ □ □ IL □ □ □ □' HFP EHU □ □ □ □ KHDFKIMHP WKHDJ H □ □ □ □ \ HDV □ DQGP RUH □

□□□□ 7 KHSURYMRQRI FOXH □ □ □ □ DSSOHV VR WKH SURIHMRQDONRQIHU Z KRIV □

D WP SRUDUO DWJ QHG DFRIGIQ VR Ü □ □ □ FOXH □ □ □ □ WU F □ □ □

E DSSRIQMG VR WHIXQFWRQ DWKH IQ SHFWRQRI P IQVMU IQ VWM DGP IQ VMDNRQIQ WKH VFWRQRI DU WDJIF IQ KH OJ DOMHYEFHRUIQ VHP IQMV □ KHDOK VHYEFH RU □

F DSSRIQMG VR WHIXQFWRQRI P IQMV □ EKSDIQ P IQMV □ SRUQJ VDIQHURUP IQMV □ P XVIDQ □

□□□□ 7 KH VHYEFHUFDNRQKIS □ Z KIEK RUJ IQDMG VR WKH SURIHMRQDONRQIHU DFRIGIQ VR □

SUHM RXV OJ DOUH XDMRQ DQG KH IV DSSRIQMG WR WH IXQFWRQ RI P IOMU VRS VSRUP DQRUDLUWDHIF FROMROU DQG

D KHIXOIOV KH FRP P IW HQWRUFROMQXDQFH IQ WHWP SRUD VHYIEFHUHDNRQKIS IRUWHFRP P IW HQW IRUFROMQXDQFH IQ SHP DQHWHYIEFHUHDNRQKIS IRUWHIQFUHDHRI TXDOLIEDNRQ IVFKDQ HG VQFH WHGD RI RSHDNRQRI VLV\$ FWR WHWP SRUD VDMVHYIEHDFFRIGQ VR VLV\$ FWWKHD SVHRI FRP P IW HQW NHQRYHUE KIP KRZ HYU P DJ IP XP WO

XQH IL WO XQH WHP DJ IP XP WP HRI VHYIEH SVHWR VHSURHMRQDONROHU DFFRIGQ VR VLV\$ FWRUKHSURHMRQDONROHUUFDFKHV KH DJ H HUV DQGP RUHRU WHDSVHRI P DJ IP XP SHURGRI VHYIEHRUDFKIHP HQW

RI WHDJ H HUV IL KHIXOIOV KH P DWU XO

E GRMQRWXDIOV KH FRP P IW HQWRUFROMQXDQFH IQ SHP DQHWHYIEFHUHDNRQKIS IRUWHIQFUHDHRI TXDOLIEDNRQ IVFKDQ HG VQFH WHGD RI RSHDNRQRI VLV\$ FWR WHWP SRUD VDMVHYIEHIRUWH DJ UHGSHURGRI WP HDFFRIGQ VR VLV\$ FWRKZ HYU P DJ IP XP WO

HFP EHU IL SUIRUWHRSHDNRQRI VLV\$ FWRKHP DJ IP XP SHURGRI VHYIEH SVHGKIP RUKHDFKIHMV KH DJ H HUV DQGP RUH

XQH IL IQ WHWP HVQFH \$ XI XW WO XQH WHP DJ IP XP WP HRI VHYIEH SVHWRKIP RUKHDFKIHMV KH DJ H HUV

7 R WHP DJ IP XP SHURGRI VHYIEH VMSXDMG DFFRIGQ VR VLV\$ FWR WH SURHMRQDONROHU DGP DWG WR WH VHYIEFHUHDNRQKIS SURUWHRSHDNRQRI VLV\$ FWR WH IVQRWQFOXCHG WH WP HRI VHYIEFHUHDNRQKIS IDQJ VR WHSHURGRI GDO VVG DWKHP IOMU XQYHUV E Z KIEK WH SURHMRQDONROHU DQHG WH TXDOLIEDNRQ SUFRQGMWRQRI HGXFDMRQ

7 R VHSURHMRQDONROHU IQ WHUDQVRI FRP P IWRQGR IIEHURUWZ KRP U FOXH DSSOH Z KRZ DVHQDEOG SURUWHRSHDNRQRI VLV\$ FWR IFTXIUH WH XQYHUV HGXFDMRQ WR WH P DJ IP XP SHURGRI VHYIEH VMSXDMG DFFRIGQ VR VLV\$ FWR WH VKDORWEHIQFOXCHG WHSHURGRI VHYIEFHUHDNRQKIS IQ WHUDQVRI QRQ FRP P IWRQGR IIEHURUIQ WHUDQVRI DUDQW IIEHU DFKIHMGEHRUHW DW

7 KH VHYIEH UHDNRQKIS RI SURHMRQDONROHU WR Z KRP WH SHURUP DQFH RI SURHMRQDONVHYIEHZ DVIQMUSVWG DFFRIGQ VR SUHM RXV OJ DOUH XDMRQ VKDORWMP IQDMG E KH GXP DVDDFFRIGQ VR VLV\$ FWDWDMWVMDW HFP EHU IL WO 6 HSWP EHU KH VKDORWFRP P HQFHVHSHURUP DQFHRI WP SRUD VDMVHYIEHDFFRIGQ VR VLV\$ FW

7 KHSURYMRQRI FOXH GRMQRWSSO VR WH SURHMRQDONROHU Z KR IV DSSRIQMG SURUWHRSHDNRQRI VLV\$ FWR WH IXQFWRQRI WH&KIH RI * HQHDO6 WI VHSURVFXRURUWH OJ DO H SFVQWRI P IOMU SURVFXWRQ WHXG HRUWHXG FIDOH SFVQWRI P IOMU FRXUW

7 KH VHYIEFHUHDNRQKIS RI SURHMRQDONROHU VDMG IQ FOXH IVFKDQ HG WR WH WP SRUD VDMVHYIEHDFFRIGQ VR VLV\$ FWDVZ KIEK WHWP HRI GXUDNRQRI WHUWP SRUD VDM VHYIEHVKDORHJ RYHQGE VSHFIDOUH XDMRQ

7 KH SURHMRQDONROHU WR Z KRP FOXH OMWJE DSSOH FDQ EH IQFOXCHG WR WH SURJ UD RI P DQMQDQH YHQ Z KH KH GRMQRWFRP SO Z IWK WH FRQGMWRQV P HQMRQHG IQ U FOXH

I WH SURHMRQDONROHU Z KR IXOIONG WH VNHQRYHU FRP P IW HQW DFFRIGQ VR OJ DOUH XDMRQVYDQGSUIRUWHRSHDNRQRI VLV\$ FWH SUHMVZ DVQRQHP ROK VQFH IWRSHDNRQ WHGMD UHP HQW IWK WH ODMIQ KIP IQ WH WP SRUD VDMVHYIEH KH VKDORHJ GXP DVHG IURP WH VHYIEFHUHDNRQKIS DFFRIGQ RU FOXH OMWUD

7 KH VROHU RI VSSOP HQW VHYIEHRUEDMF VHYIEH Z KR IV EHQ SUFSUDG IRUWH SHURUP DQFHRI SURHMRQDONVHYIEH VKDORHJ DGP DWG IQ WHGD RI RSHDNRQRI VLV\$ FWR WH SUFSUDRU VDMVHYIEHDFFRIGQ VR VLV\$ FW IL KH GRMQRWFRP SO Z IWK WH FRQGMWRQV IRU DGP IWRQWR VHSUFSUDRU VDMVHYIEH KH VKDORFRP SOMVHSHURUP DQFHRI VSSOP HQW VHYIEH RUEDMF VHYIEHIQ WH H WQWDFFRIGQ VR VSHFIDOUH XDMRQ

7 KH VHYIEFHUHDNRQKIS RI SURHMRQDONROHU WR Z KRP WH U DSSOH FOXH OMWJE FRUF FOXH OMWJE VKDORWMP IQDMG WO HFP EHU E KH GXP DVDD

7 KHS FWI R RI &RORQ&RP SXORU 6 HXIEHIQ WHZRUGQ RI ODMUHI XDMRQV

□□□□ 7 R\KHSURGR I DQXW IQ\KH UDQ DFRIGIQ \R\KLV\$ FW\KH HVM\QFGDOR\KH WP H\ VQFH\KH D\SSRIQW\ HQWRI \SURIHMQRDOR\G\H\U\W\KH UDQ RU\KH D\MSURP RWRQ RU\VIQFH\KH D\W\ UFSDFP HQWRI P IOWU \UDQNSURU\KHSRSHDWRQRI \KLV\$ FW\

□□□□ 7 KHFKDQI HRI \UDQ SODQHG\TRU\KH IXQFWRQ \IQWZ KIEK\KH SURIHMQRDOR\G\H\U\Z DV\ GHMJ QDMG\SURU\KHSRSHDWRQRI \KLV\$ FW\W\QRWFRQMG\H\G\H\G\DV\DQ RU DQ\MDRQD\DFKDQI H\DFRIGIQ \R\ \KLV\$ FW\I\WZ DV\DUH\GRXWZ\DKIQ□□GD V\VIQFH\KH RSHDWRQRI \KLV\$ FW\

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7 KHSURUP DQFHRI \G\VFISQD\ \SHQD\RI \KHG\FU\DM\HRI P IOWU \UDQNE\ \RQHGH\UH\IRURCH\ \H\UNKD\OE\H\DFQ\H\OG\W\KHSURIHMQRDOR\G\H\U\VIQFH\KHGD \RI \RSHDWRQRI \KLV\$ FW\

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□□□□ 7 KHP DQJ HURI \KH\WMI \RII\EF\FDQ DSSRIQW\KH SURIHMQRDOR\G\H\U\WZ KRP \IWZ DV\ HQE\OG\DFRIGIQ \R\SUHYR\XV\OJ DOUH XDWRO\W\RE\WQ\RU\W\IQFU\DM\H\KH TXD\LI\ED\WRQ SUFRQ\G\WRQRI \ XQYH\W\W\HG\FDWRQ \R\KH IXQFWRQ \WZ KIEK\KH H\IV\SODQHG\KH UDQRI \I\HXW\QD\W\

□□□□ 7 KHP DQJ HURI \KH\WMI \RII\EF\FDQ DSSRIQW\KH SURIHMQRDOR\G\H\U\WZ KRP \IWZ DV\ HQE\OG\DFRIGIQ \R\SUHYR\XV\OJ DOUH XDWRO\W\RE\WQ\KH TXD\LI\ED\WRQ SUFRQ\G\WRQRI \KHFRP SOWM\ VFRQ\GD\ \VFRRO\HG\FDWRQ \R\KH IXQFWRQ \WZ KIEK\KH H\IV\SODQHG\KH UDQRI \6 HJ HD\W\

□□□□ 7 KH SRWEI\OW\RI \DSSRIQW\ HQWRI \SURIHMQRDOR\G\H\U\W\KH IXQFWRQ DFRIGIQ \R\ FOKXV\□□DQ□□FRQH\Q\KH WP HRI \KIV\UH XDU\IQFU\DM\HRI \TXD\LI\ED\WRQ DQ\I\WFDQ EH\DUH\G\RXW UFS\DM\GO \7 KHSURIHMQRDOR\G\H\U\Z KR\FH\DM\W\IQFU\DM\H\KH TXD\LI\ED\WRQ SUFRQ\G\WRQRI \HG\FDWRQ \ DFRIGIQ \R\FOKXV\□□DQ□□\KD\OE\HG\MP DV\HG\IURP \KH V\HYE\HU\HD\WRQKIS \DFRIGIQ \R\Ü □□□FOKXV\□□\ O\W\UJ □□XQ\DM\W\W\SRWEI\OW\SSRIQW\IP \R\DQR\KH\UI\UH\IXQFWRQ□

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□□□□ 7 KHSURIHMQRDOR\G\H\U\TRUZ KRP Ü □□□□GRH\QRW\SSO \DQ\Z KIV\DV\DM\KHGD \RI \RSHDWRQRI \KLV\$ FW\SSRIQW\G\W\KH IXQFWRQ \TRU\KH SHURUP DQFHRI \Z KIEK\KHGRH\QRWFRP SO \Z\DK\ KH TXD\LI\ED\WRQ SUFRQ\G\WRQ\TRU\KH SHURUP DQFHRI \W\W\W\HYE\H\DFRIGIQ \R\KLV\$ FW\KD\OE\H\ G\MP DV\HG\W\O□□□' HFP EHU□□□□□TURP \KH V\HYE\HU\HD\WRQKIS \DFRIGIQ \R\Ü □□□FOKXV\□□\O\W\UJ □□ XQ\DM\W\W\SRWEI\OW\SSRIQW\IP \R\DQR\KH\UI\UH\IXQFWRQ□

□□□□ 7 KHSURYIMRQRI Ü □□□FOKXV\□□\SSO\H\W\O□□GD V\VIQFH\KH D\RI \RSHDWRQRI \KLV\$ FW DOR\R\KHSIQRW□

□□□□ 7 KHSURYIMRQRI Ü □□□FOKXV\□□\SSO\H\W\O□□GD V\VIQFH\KH D\RI \RSHDWRQRI \KLV\$ FW DOR\R\KHSIQRW□

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□□□□ 7 KHSURIHMQRDOR\G\H\U\IQRW\KH UDQ \KDQ\KH UDQ SODQHG\TRU\KH IXQFWRQ \IQWZ KIEK\ KH Z DV\SSRIQW\G\SURU\KH RSHDWRQRI \KLV\$ FW\KD\W\KH\UJ KWRU\KH UDQ \DDU \DFRIGIQ \R\KH SODQHG\UDQ□

□□□□ 7 KHSIQRW\SSRIQW\G\W\KH IXQFWRQ Z\DK\DRZ H\USODQHG\UDQ \KDQ\KH UDQ \DFKI\HYG\KDV\ KH\UJ KWRU\KH UDQ \DDU \DFRIGIQ \R\KH\DFKI\HYG\UDQ \KRZ H\H\UJ P DJ IP XP \W\O□□□' HFP EHU□□□□□

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□□□□ 3 UHYR\XV\OJ DOUH XDWRO\W\SSO \TRU\KH SURFH\G\IQ \VIQ\KH P \DM\W\RI \V\HYE\HU\HD\WRQKIS \ W\W\MG\SURU\KH RSHDWRQRI \KLV\$ FW\

□□□□ 7 KH FODIP V\Z KIEK\RUJ IQDMG\TURP \KH V\HYE\HU\HD\WRQKIS \SURU\KH RSHDWRQRI \KLV\

\$ FWDQG WKH OJ DDFWHJ HFXWG SURUWKHRSHUDNRQRI WKV\$ FWDUHMGJ HGDFFRIGQJ VR SUHMIRXVOJ DOUHI XDNROV WKV VYDGG DORIRUWKHWP VIZ KIFK VVUNG WRDSVHSURUWKDGD

7 KH VEP IWRQ DSSOHG DFRIGQ VR FDXH VKDDEH GHGHEA VHP DQJ HURI VHWI RIIEFH IWKIWRP RQKV VQFH VHG RI IWHG DYHU VHWI RIIEFH

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6 SHFIDOWEIQJ DNRQFROMEXWRQ

7 KH SICRWKDEH SURYIGHG VHSFIDOWEIQJ DNRQFROMEXWRQ KH HQI WURQJ VHS FROMEXWRQ IQ VHP RXQ6. . IIGXUQJ H IWHRI VWHVYIEHRI VHSURIHWRQDORQHUKHZ DVIXOIQ VHSOQRI IQI KWSUHSUDNRQGXUQJ VHSBURGRI HDV VQFH VHWI IUV IQFOXVRQ VHSICRWMIQJ JURXS

7 KH FROMEXWRQ IRUHFK IXUHU HDURI IQFOXVRQ VHSICRWMIQJ JURXS GXUQJ Z KIFK KHZ DVIXOIQ VHSOQRI IQI KWSUHSUDNRQ VKDDEH IQFUHGEA TURP VHP 6. .

7 KHGHFMRQRQ SURYMRQRI FROMEXWRQ IWHIXOIQ HQRI FROGLWRQDFFRIGQ VR FDXH RU XSRQ VHSURSDORI ERP P DGHU VKDDEH VHXGEA VHP DQJ HURI VHWI RIIEFH

7 KH FROMEXWRQ DFRIGQ VR FDXH RU VKDDEH SDG VRI HKHJZ IWK VHYIEH VDDU IRU VHFDDQDUP RQK VZ KIFK IWHVWP RQKRI GXUDNRQRI IWHYDOW HDURI IQFOXVRQ VHSICRWMIQJ JURXS

7 KH VEQJ DNRQFROMEXWRQ DFRIGQ VRÜ VKDDEH SURYIGHG VHSICRWZ KR IVSURYIGHG VHSFROMEXWRQ DFRIGQ VR FDXH RU

7 KH FROMEXWRQ DFRIGQ VR FDXH V DQG VKDDEH SURYIGHG I IWH DVGHG SURUWKHWP RI IWHV DUVWRQ VHWI IQDNRQRI VHYIEHUHWRQKISRI VHSICRWDFRIGQ VRÜ FDXH VVUG VRI RUFDXH RURQ VHWI VQI XKP HQRI VHYIEHUHWRQKIS DFRIGQ VRÜ RUÜ

7 KH FROMEXWRQ DFRIGQ VR FDXH V DQG VKDDEH SDG I IWH VHIQ VHU D IWK IGD VVQFH VHG RI RSHUDNRQRI WKV\$ FWR VHSICRWZ KR ERP SOHG IQ VHSBURG VQFH I DQDU VVWKHRSHUDNRQRI WKV\$ FVZ IWK VFRQGLWRQIRU IVSURYMRQ EIQ VHWI VVWG IQ FDXH VHSICRWZ KR ERP SOH VZ IWK VFRQGLWRQIRU IVSURYMRQ IWHV VHSURUWKHRSHUDNRQRI WKV\$ FV

8 QHUVHWI RI SICRWIRU VHSXSRVRI FROMEXWRQ DFRIGQ VR FDXH V DQG I V XQH VWRG VHSURIHWRQDORQHUI IQFGG VHSICRWMIQJ JURXS I KHIXOIQ VHSOQRI IQI KWSUHSUDNRQ

Ü

I VQFH VHG RI RSHUDNRQRI WKV\$ FV VHP RI IXQVWRQDODDU I DNERQXV ERQXV IRURI HDV ERQXVIRUP DQJ IP HQWQG DGGWRQDOSD P HQWGHVMP IQGHEA P RQKO VXP DFRIGQ VR SUHMIRXVOJ DOUHI XDNRO IV KJ KHU KDQ VHYIEH VDDU DFRIGQ VR WKV\$ FV VHSOP HQV SD P HQWKDDEH SURYIGHG VHSURIHWRQDORQHUI VHYIEH VDDU IQ VHP RXQVRI VHWI IQDNG GLIHQFH

7 KH VSSOP HQV SD P HQV VHYIEH VDDU IVSURYIGHG VHSURIHWRQDORQHUI VHWI HZ KH GLIHQFH DFRIGQ VR FDXH V IUP RYH KRZ H IUP D IP XP VHWI IQDNRQRI SHURUP DQFHRI IXQVWRQ IQRZ KIFK KHZ DV DSSRIQMG SURUWKHRSHUDNRQRI WKV\$ FV

Ü

7 KH DSSRIQV HQRI SURI HWRQDORQHUI VHXQVWRQ EDUIHG RXVSURUWKHRSHUDNRQRI WKV\$ FV FROGHUHG DV KH DSSRIQV HQV VHXQVWRQ DFRIGQ VR WKV\$ FV

7 KH IQMUSWRQRI SHURUP DQFHRI IXQVWRQ EDUIHG RXW DFRIGQ VRÜ FDXH RI VHWI

□

\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQVIMFRQMGHFGDV\KH
IQMUSWRQRI SHURP DCFHRI [XCFWRQDFRIGQJ [R\KIV\$ FW]

■■■■ 7 KHIQMUSWRQRI [SHURP DCFHRI [XCFWRQFDUIHG RXWDFRIGQJ [RUÜ ■■■FODXV■■RI [KH
\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQV\KDOHQGIQVHGD [RI
RI [RSHDWRQRI [KIV\$ FW]

■■■■ 7 KHIQMUSWRQRI [SHURP DCFHRI [XCFWRQFDUIHG RXWDFRIGQJ [RUÜ ■■■FODXV■■RI [KH
\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQVIRU\KHUFDRQRI [RI
JUDQVQJ [RI [KHSDHFQWODYH\KDOHQGIQVHGD [RI [RSHDWRQRI [KIV\$ FWDQG\KHSURIHMRQDORQIHU
VKDOEHICQXGHW\KHXSQDGFUHMLYH■

■■■■ 7 KHEKDU IQJ [RI [SURIHMRQDORQIHUZ [K\SHURP DCFHRI [XCFWRQFDUIHG RXWDFRIGQJ [RUÜ
■■■■FODXV■■RU■■KHS FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQV
VKDOHQGIQVHGD [RI [RSHDWRQRI [KIV\$ FW]

■■■■ 7 KHEKDU IQJ [RI [SURIHMRQDORQIHUZ [K\VEV\XWRQRI [R\KHJ\SURIHMRQDORQIHU IQJ
[XCFWRQFDUIHG RXWDFRIGQJ [RUÜ ■■■FODXV■■RI [KHS FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQ
VHZ RIGQJ [RI [DMUJH XDMRQV\KDOHQGIQVHGD [RI [RSHDWRQRI [KIV\$ FW]

■■■■ 7 KHWP SRUDV [VXSHQMRQRI [SURIHMRQDORQIHURI [SHURP DCFHRI [XCFWRQFDUIHG RXW
DFRIGQJ [RUÜ ■■■RI [KH\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJ
UH XDMRQVIMFRQMGHFGIQVHGD [RI [RSHDWRQRI [KIV\$ FWDV\KHWP SRUDV [VXSHQMRQRI [SHURP DCFH
RI [V\W\HYIEHDFRIGQJ [R\KIV\$ FW]

■■■■ 7 KHEMJ QMRQRI [SURIHMRQDORQIHUFUIHG RXWDFRIGQJ [RUÜ ■■■RUÜ ■■■RI [KH\$ FMI R■■
■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQVIMFRQMGHFGIQVHGD [RI
[RSHDWRQRI [KIV\$ FWDV\KHWP SRUDV [VMJ QMRQDFRIGQJ [R\KIV\$ FW]

■■■■ 7 KHIQMUSWRQRI [SHURP DCFHRI [SURIHMRQDORQIHUFUIHG RXWDFRIGQJ [RUÜ ■■■RI [KH
\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQV\KDOXMP DJ IP XP [RI
WOD■■■] HFP EHU■■■■■■■

■■■■7 KHIQOXMRQRI [SURIHMRQDORQIHUR\KHSURQHQHUFUHMLYHFDUIHG RXWDFRIGQJ [RUÜ ■■■
FODXV■■[DMUJ]E■■G[RJ ■■■MDQGN■■RI [KH\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVH
Z RIGQJ [RI [DMUJH XDMRQV\KDOEHFRQMGHFGIQVHGD [RI [RSHDWRQRI [KIV\$ FWDV\KHIQOXMRQV\KH
UFUHMLYHIRUWP SRUDV [QRQIQFOXGHSURIHMRQDORQIHUVDFRIGQJ [R\KIV\$ FW]

■■■■7 KHSURIHMRQDORQIHUIQFOXGHW\KHSURQHQHUFUHMLYHDFRIGQJ [RUÜ ■■■FODXV■■[DMUJ]
F■■K [DQGLRI [KH\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQV\KDO
EHSSRIQMGIQVHGD [RI [RSHDWRQRI [KIV\$ FWRD[VXWEOI[XCFWRQRUKHVKDOEHGIP [VHG IURP [KH
VHYIEHUFDRQKIS [DFRIGQJ [R\KIV\$ FW]

■■■■7 KHSURIHMRQDORQIHUIQFOXGHW\KHSURQHQHUFUHMLYHDFRIGQJ [RUÜ ■■■FODXV■■[DMUJ]
D■■RI [KH\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQV\KDOEH
FRQMGHFGIQVHGD [RI [RSHDWRQRI [KIV\$ FWDV\IQFOXGHW\KHXSQDGFUHMLYHDFRIGQJ [R\KIV\$ FW]

■■■■7 KHIQOXMRQRI [SURIHMRQDORQIHUR\KHSURQHQHUFUHMLYHFDUIHG RXWDFRIGQJ [RUÜ ■■■
FODXV■■[DMUJ]E■■RI [KH\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQV
VKDOEHFRQMGHFGIQVHGD [RI [RSHDWRQRI [KIV\$ FWDV\KHWP HRII [Z [KRXW\KHUIJ KWRUNODU [RI
DFRIGQJ [R\KIV\$ FWKRZ HYHUP DJ IP XP [WOD■■■]2 FWEHU■■■■■■■

■■■■7 KHIQOXMRQRI [SURIHMRQDORQIHUR\KHSURQHQHUFUHMLYHFDUIHG RXWDFRIGQJ [RUÜ ■■■
FODXV■■[DMUJ]E■■RI [KH\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQV
VKDOHQGIQVHGD [RI [RSHDWRQRI [KIV\$ FWDQG\KHSURIHMRQDORQIHUVKDOEHSSRIQMGV[D[VXWEOI
[XCFWRQRUKHVKDOEHGIP [VHG IURP [KHVHYIEHUFDRQKIS [DFRIGQJ [R\KIV\$ FW]

■■■■7 KHIDFOMMRQRI [TXDUIEDMRQIQFUHME\ [KHVWG [IQDVF KRRORUIQDFRXVHFDUIHG RXW
DFRIGQJ [RUÜ ■■■FODXV■■DQ■■RI [KH\$ FMI R■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI
[DMUJH XDMRQV\DW\WOKHWP H\WVWG IQVHDIJ UHP HQWRQIDFOMMRQRI [IQFUHQJ [KH [TXDUIEDMRQ
XQDMKHERP SOMM\KHVWG [HDIHU■

■■■■7 KHODYHZ [KRXWUJ KWR\KHVHYIEHIQFRP HJUDQMGDFRIGQJ [RUÜ ■■■RI [KH\$ FMI R■■
■■■■■■■■■■RI &RORQ0 IOMV [6HYIEHTIQVHZ RIGQJ [RI [DMUJH XDMRQVIMFRQMGHFGIQVHGD [RI
[RSHDWRQRI [KIV\$ FWDV\KHWP HRII [Z [KRXW\KHUIJ KWRUNODU [DFRIGQJ [R\KIV\$ FWKRZ HYHUP DJ IP XP [RI

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W002 FWEHJ

7 KHID UHP HQWEH HQ VHVLYEFHDXKRUIW DQG VHSURIHMRQDOROHUVFRQFOXGHGIRUJ
FRONQXDFHIQ VHVLYEFHUFDRONKIS IRUWKHIDFIDWRQRI TXDOLIFDWRQIQFUHMDIFFRIGIQ VRISUMRXV
OJ DOUH XDMRQVUP DQVYDQG

7 KHREOJ DWRQVFRP SHQDMVHFWRWFRQQFWGZ IWKVHIQFUHDMIRI TXDOLIFDWRQGRHV
QRWSSO IRUWKHSURIHMRQDOROHUJZ KRKDOEHGXP DVHGURP VHVLYEFHUFDRONKIS DFFRIGIQ VR
Ü FDXVH OMDRNF KILRQ SURUNKHXIQ HQR VHVNHQRYHUFRP P DV HQW

7 R VHSURIHMRQDOROHUJZ KRP DVZ DVHQDEOGVRIQFUHDMHKIVTXDOLIFDWRQDIFFRIGIQ
VRÜ RI VHS FWR RI &RORQ IDMU 6HYEFHIQVHZ RIGIQ RI OMDUJH XDMRQVWKHW H
RI VDOEHIXUMHUSURYIGHG DFFRIGIQ VRISUMRXV OJ DOUH XDMRQ

7 KH DDMQDWH ODYH IRUWKH Z RUN RYHWP HIRUJZ KFK VHVUI KWRUI IQDMG VR VHS
SURIHMRQDOROHUSURUNKHRSHUDWRQRI VLV\$ FWMHYDQDMDG DFFRIGIQ VRISUMRXVUH XDMRQ

7 KHSURIHMRQDOROHUJREOJ HGVUFM QVHVLYEFHIQFRP HIZ KFKZ DVSDGVRKIP IRUJ
GD VRI VHVNHUJ XDUODYH DFFRIGIQ VRISUMRXV OJ DOUH XDMRQ IRUZ KFK VHVUI KVGICRVRUI IQDMG
KIP DFFRIGIQ VR VLV\$ FW

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I VHVLYEFHIQFRP HIURP VHSUMRXVIXQFWRQZ DV P DQMQHGIRUWKHSURIHMRQD
VROHUJIQ VHVFRQHXHQFHRI KIV DSSRIQW HQWR D OZ HUIXQFWRQ DFFRIGIQ VRISUMRXV OJ DO
UH XDMRQDQGKIVVHVLYEFHIQFRP HIURP VHSUMRXVIXQFWRQIVKIJ KHUKDQVHVLYEFHVDUJ DFFRIGIQ
VR VLV\$ FVWKHGIHUFQFHGHMP IQHG IQ VFKDZ D VDOEH DGGWRQD SDIG VR VHSURIHMRQD
VROHUJ

7 KH GIHUFQFH DFFRIGIQ VR FDXVH VDOEH DGGWRQD SDIG VR VHSURIHMRQD
VROHUJ DVWP RUHDGYDQV HXVIRUKIP P DJ IP XP P RQKVMQFHVHGD RI KIV DSSRIQW HQWR
VH OZ HUIXQFWRQ 7 KHGIHUFQFHEH HQ VHVLYEFHIQFRP HIURP VHSUMRXVIXQFWRQDQG VHVLYEFH
VDUJ GRHVQRWRUP VHSUWRI VHVLYEFHVDUJ

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7 R VHSURIHMRQDOROHUJZ KRZ DV SURYIGHG SURU VHSURSHUDWRQRI VLV\$ FVWKH
VSDUDWRQDORZ DQFHIDG VHFVRP SHQDWRQRI VDYHOJ H SHQV DFFRIGIQ VRÜ D DQG RI
VHS FV R RI (&RORQ) IQDFIDOB DUWXDUVRI 6 ROHUV IQVHZ RIGIQ RI OMDUJH XDMRQV
VHVUI KWRUWKHUSURYMRQVDOH SILHIQVHGD RI RSHUDWRQRI VLV\$ FW

) R VHSURIHMRQDOROHUJ DFFRIGIQ VR FDXVH VHVHSSO VHSURYMRQVRI Ü
FDXVH DQG KRZ HYHUP DJ IP XP GXUQ P RQKVMQFHVHGD RI RSHUDWRQRI VLV\$ FW

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7 KHSURIHMRQDOROHUJZ KRP DVZ DVHQDEOG SURU VHSURSHUDWRQRI VLV\$ FVVR
IQFUHDMHKIVTXDOLIFDWRQEA VHVWVG IQDVFKRRORUIQDFRXVHKDVVHVUI KW VQFHVHSURSHUDWRQRI
VLV\$ FV VHVLYEFHVDUJ DFFRIGIQ VRÜ DQGFRP SHQDWRQRI H SHQV DFFRIGIQ VRÜ
RUJ

7 KHSURIHMRQDOROHUJZ KRP DVZ DVHQDEOG SURU VHSURSHUDWRQRI VLV\$ FVVR
IQFUHDMHKIVTXDOLIFDWRQEA VHVWVG IQDVFKRRORUIQDFRXVHRXWGHVHVWUURV RI VHV6 OYDN
5 HSXEQFDQGHKHZ DV SURYIGHG VHDGYDQFHIRUWKHVLYEFHIQFRP HIUREOJ HGVVHV VHVHIDGYDQFH
IRUJ QH FDKQ HZ IWKI GD VIVWKHFRP SOMRQRI VVG

7 KHSURIHMRQDOROHUJIRUZ KRP Ü FDXVH DSSOH KDV VHVUI KVMQFH VHS
RSHUDWRQRI VLV\$ FVVR VHVVDUJ DFFRIGIQ VR VLV\$ FW

7 KH VHVLYEFHIQFRP HIRU SURYIGHG VR VHSURIHMRQDOROHUJ WOVHV WLP IQDWRQRI
VHVLYEFHUFDRONKIS DFFRIGIQ VRÜ RI VHS FV R RI (&RORQ) IQDFIDOB DUWXDUVRI

6 RQGHV IQVHZ RUGQJ RI OAMUHI XDMRQV I I
D KHZ DVIQFOXGHG SURUWKHRSHUDMRQRI KLV\$ FWARVHSHXRQQHUFMLYH RU
E IWZ DV OZ IXO GHFIGH SURUWKHRSHUDMRQRI KLV\$ FWRQ KLV GMP IADOTURP VHMVYEFH
UHMROKIS DQGHIVQRWESSRQMG VVWHIXQFVRQ

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□□□□ 7 KHP DQJ HURI VHMV RI IEFHFDQJ UDQWR VHSURIHMRQDOVRQIHUJZ IWKLVZ UDWQ
FRQHW DORZ HUUDQ VQD VHI DFKIHYG UDQ I I RU VHIJ UDQMG UDQ KH VQDORWH FHG VHI
P DJ IP XP VV HRI VHMV

□□□□ 7 R VHSURIHMRQDOVRQIHUJ VVWGIQ FQXV VHI UDQ VQDORWHJ UDQMG IQ VHI GD RI
DSSRQW HQWR VHI XQFVRQ Z KFKIVSQQGHIRU VHI XQFVRQ IQWRZ KFKIHZ DV DSSRQMG

□□□□ 7 R VHSURIHMRQDOVRQIHUJZ KRZ DV DSSRQMG SURUWKHRSHUDMRQRI KLV\$ FWARVH
IXQFVRQZ IWK DORZ HUSQQGH UDQ VQD VHI UDQ DFKIHYG EA KP VV KHP DQJ HURI VHMV RI IEFH
DFRUGIQ VV FQXV FDQJ UDQ VVFKI DUDQNDORZ IWRXVXOIQP HQWRI FRQWRQ VVWGIQ FQXV

□□□□ 7 KHSURYMRQRI FQXV I DQ GRHVQRWSSO VV VHSURIHMRQDOVRQIHV IQ VHI
UDQVRI * HQHDDQ V VHSURIHMRQDOVRQIHV IQ VHI UDQRI 6 RQHURI QG HJ UH DQ 3 UYDM
) IUV&OVM

□□□□ 7 KHSURYMRQVRI FQXV I DQ FDQ EHDSSOHGW O HFP EHU

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7 KHSURYMRQVRI Ü □□□□ Ü □□□□ Ü □□□□ V I DQ Ü QRWSSO V VHSURVFXRU
DQ VHI DJ DOH SHFVQWRI P IOMU SURVFXRQ DQ VHI XG HDQ VHI XG FIDOH SHFVQWRI P IOMU
FRXW

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7 R VHSURIHMRQDOVRQIHUJ VVZ KRP VHI FRQWEXRQ IRU DFRP P RGDWRQZ DVJ UDQMG
DFRUGIQ VV SUFMRXV OJ DOHJ XDMRQ VHI FRQWEXRQ VQDORWHJ SURYIGHG IQ VHI DP RXQW DQ XQGHV VHI
FRQWRQ DFRUGIQ VV Ü □□□□ V □□□□

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□□□□, I VHI VV P □ SURIHMRQDO VHMV IV XVHG IQ KIKHUR J HQHDO EIQQIQ OJ DO
UHJ XDMRQ I VV VEHXQGHVRRGD V VHMV VHMV HRI SURIHMRQDOVRQIH Z □

□□□□, I VHI VV P VHMV ICFRP HRI SURIHMRQDOVRQIH Z IV XVHG VHI J HQHDO EIQQIQ □
OJ DOHJ XDMRQ I VV VEHXQGHVRRGD V VHMV VHMV VDDURI SURIHMRQDOVRQIH Z □

□□□□, I VHI VV P V DHDH HDQIQ VRI SURIHMRQDOVRQIH Z IV XVHG VHI J HQHDO EIQQIQ □
OJ DOHJ XDMRQ I VV VEHXQGHVRRGD V VHMV VHMV VDDU J UDQMG V VHSURIHMRQDOVRQIHUJ IQ
VHI VV HIZ KH VHI UHMRQ I RU I V VHI KDV RUJ IQDMG

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7 KHIFHSWRQIURP SURYMRQVRI Ü □□□□ FQXV Ü □□□□ FQXV IQDÜ □□□□ FQXV OAMUD FDQ
EHSHP I VV DFRUGIQ V VHI QHG VRI \$ UP HG) RUFH DQ IQ V VHI HG FDM EA VHI P IQ V V V O
' HFP EHU

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7 KHSHP IWRQ VVZ HUVHI P IOMU XQIRUP I VVHG DFRUGIQ V V SUFMRXV OJ DOHJ XDMRQ
I VFRQGHVHG DV VHI SHP IWRQ DFRUGIQ V V KLV\$ FV

□□□□, QÜ □□□□ FÖXV □□□□ WKZ RIGf □ ≥ □ IMUFSÖFHGE \ WKZ RIGf □ ≥ □

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□□□□, QÜ □□□□ FÖXV □□□□ IVGHÖMG □

\$ WKHVDP HWP HVKHGFMJ QDWRQRI FÖXV □□□□ IVFDQFHÖBG □

□

□□□□, QÜ □□□□ WKZ RIGVf 3 URI HWIRQDÖVROIHUR □ VROIHURI □ EDMFIVIFH □ VROIHURI □ VSSÖP HQMV □ VHYIFH □
DQG VROIHURI □ SUFSUDRV □ VHYIFH □ □ DUHUFÖFHGE \ WKZ RIGVf VROIHURI □ EDMF □ VHYIFH □ DQG VROIHURI □
VSSÖP HQMV □ VHYIFH □ □

□

□□□□, Q WKHQRMXQGHUÖQHVR WKUHUFQFH □□□□ DWMHFQGWKHLIDHIDGGG WKZ RIGVf IQ WKZ RIGQ □ RI □
ÖMUUHJ XÖMRQV ≥ □

□

□□□□ 7 KHQRWXQGHUÖQHVR WKUHUFQFH □□□□ KD WKZ RIGQ □

≥ □□ □ Ü □□ RI WK\$ FWI R □□□□□□□□ RI & RÖRQ\$ ÖRZ DQFHIRU & KIÖDQGRQIP HQGP HQWRI □ WK\$ FWI
1 R □□□□□□□□ RI □ & RÖRQ 6 RFIDÖ 6 HF XUW ≥ □

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□□□□ 7 KHQRWXQGHUÖQHVR WKUHUFQFH □□□□ KD WKZ RIGQ □

≥ □□ □) RUIQVÖQFH WK\$ FWI R □□□□□□□□ RI □ (& RÖRQ) □ IP IÖ □ DQGRQIP HQGP HQWRI □ VRP HIFW □ WK\$ FWI
1 R □□□□□□□□ RI □ (& RÖRQ) RVMUSDUHQW & DUHIDQGRQ\$ ÖRZ DQFHVRI □) RVMUSDUHQW & DUH □ IQ WKH
Z RIGQ □ RI □ ÖMUUHJ XÖMRQV ≥ □

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□□□□ 7 KHQRWXQGHUÖQHVR WKUHUFQFH □□□□ KD WKZ RIGQ □

≥ □□ □) RUIQVÖQFH WK\$ FWI R □□□□□□□□ RI □ (& RÖRQ) 3 XEÖF □ 3 URFXUP HQMDQGRQIP HQGP HQWRI □
WK\$ FWI R □□□□□□□□ RI □ (& RÖRQ) 2 U DQVDMRQ RI □ * RYHQP HQW\$ FWYIW □ DQG 2 U DQVDMRQ RI □
& HQMDÖ WMS\$ GP IQVDMRQ □ IQ WKZ RIGQ □ RI □ ÖMUUHJ XÖMRQV □ WK\$ FWRI □ WKH □ DMRQDÖ & RXQFIO □
RI □ WKH 6 ÖRYDN 5 HSXEÖF □ 1 R □□□□□□□□ RI □ (& RÖRQ) 3 URI HWIRQDÖ\$ EIÖW □ TRU 6 HÖFWG\$ FWYIWMIQ □
& RQVWFVRQ DQGRQIP HQGP HQWRI □ WK\$ FWI R □□□□□□□□ RI □ (& RÖRQ) 7 HUIRUIDÖ 3 ÖQQIQ □ DQG □
% XIÖIQ □ 2 UGHU □ WK% XIÖIQ □ \$ FW □ IQ WKZ RIGQ □ RI □ ÖMUUHJ XÖMRQV ≥ □

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□□□□, QÜ □□□□ V □□□□ DUHGHÖMG □

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□□□□, QÜ □□□□ IVGHÖMG □

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□□□□ 7 KHQRWXQGHUÖQHVR WKUHUFQFH □□□□ KD WKZ RIGQ □

≥ □□ □ Ü □□□□ V □□□□ RI WK\$ FWI R □□□□□□□□ RI □ & RÖRQ ≥ □ f □

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□□□□, QÜ □□□□ FÖXV □□□□ WKUHUFQFH □□□□ DERYH WKZ RIGf RDK ≥ UFSÖFHGE \ WKUHUFQFH □□□□ D □

7 KHQRWXQGHUÖQHVR WKUHUFQFH □□□□ DKD WKZ RIGQ □

≥ □□ □ Ü □□ RI WK\$ FWI R □□□□□□□□ RI □ (& RÖRQ) \$ UP HG) RUFHVRI □ WKH 6 ÖRYDN 5 HSXEÖF □ IQ WKH
Z RIGQ □ RI □ ÖMUUHJ XÖMRQV ≥ □

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□□□□, QÜ □□□□ IVGHÖMG □

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□□□□ 7 KHQRWXQGHUÖQHVR WKUHUFQFH □□□□ KD WKZ RIGQ □

≥ □□ □ Ü □□□□ RI WK\$ FWI R □□□□□□□□ RI □ & RÖRQ ≥ □ f □

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□□□□ 7 KHQRWXQGHUÖQHVR WKUHUFQFH □□□□ KD WKZ RIGQ □

≥ □□ □ Ü □□□□ V □□□□ RI WK\$ FWI R □□□□□□□□ RI □ & RÖRQ ≥ □ f □

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□□□□ 7 KHQRWXQGHUÖQHVR WKUHUFQFH □□□□ KD WKZ RIGQ □

≥ □□ □ 7 KH\$ FWI R □□□□□□□□ RI □ & RÖRQ 3 URWFVRQRI □ (& RQIGHQWÖD) DFWDQGRQ WKHDP HQGP HQWRI □
VRP HIFW ≥ □

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□□□□, QÜ □□□□ FÖXV □□□□ KHUHDUHGDMG KHZ RUGVf Ü □□□□ FÖXV □□□□

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□□□□, QÜ □□□□ DWUKH FÖXV □□□□ KHUHVIMQVUNGQZ FÖXV □□□□ ZKFK KDV KHZ RUGQ □

f □□□□ 7 KH HYDÖDÄRQ IV MJ QHG E □□□□ KH VASHURUVRÖIHU DQG KH VRÖIHU □□□□ KR IV DKWRUMHG WR P DNH H F WDFWRUQRWMTURP □□□□ WQ KH FDM WKD WKH VRÖIHU UH XVH VR MJ Q KH HYDÖDÄRQ □□□□ KH VASHURUVRÖIHU VKDOP DNHDUF RUG DERXWWR KH HYDÖDÄRQ ≥ □□

+ DKHUR FÖXV □□□□ IVGHMJ QDMG DV FÖXV □□□□

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□□□□Ü □□□□ KDV KHZ RUGQ □□

f Ü □□□□

□□□□ 7 KH VASHURUVRÖIHU □□□□ KR Z RUNHG RXWKH VHYIEFH HYDÖDÄRQ □□□□ FDQ VDM □□□□ KHUHXHWRI □□□□ KH VRÖIHU E □□□□ KIP VHD □□□□ I □□□□ KH GRHM QRWGR VR IQ IXOH F WQWKH IV REQ HG DWDMWZ DKIQ VHYQ GD VMQFH KH V XEP DÄRQ RI □□□□ KH ESSOF DÄRQ VR SDW DÄR □□□□ KH VHYIEFH DKWRUW DKWRUMHG WR GH FIGHRQ KH ESSOF DÄRQ □□

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□□□□ 7 KH VHYIEFH DKWRUW DFFRUGQ □□□□ VR FÖXV □□□□ VKDOP IQ KH WLP □□□□ Z DKIQ □□□□ GD VMQFH KH GD □□□□ RI □□□□ GH DYH □□□□ RI □□□□ KH ESSOF DÄRQ IRUD FRUHFWRQ RI HYDÖDÄRQ □□□□ H DP IQ KH HYDÖDÄRQ DQG UHM Q DÄR □□□□ KH VASHURUVRÖIHU IRUH F XWRQ RI □□□□ FRUHFWRQ WMQ □□□□ KHUHDÄRQ □□□□ RUKH VKDOP FRQILP □□□□ KH HYDÖDÄRQ □□□□ 7 KH GH FMRQ RI VHYIEFH DKWRUW IMEIQGQ □□□□ IRUKH VASHURUVRÖIHU □□□□ KR Z RUNHG RXWKH HYDÖDÄRQ □□

□□□□ 7 KH VASHURUVRÖIHU DFFRUGQ □□□□ VR FÖXV □□□□ VKDOP FRUHFWRQ KH HYDÖDÄRQ □□□□ DKIQ VHYQ GD VMQFH KH GD □□□□ RI □□□□ GH DYH □□□□ RI □□□□ KH GH FMRQ DQG KH VKDOP IQ RUP □□□□ KH VRÖIHU DERXWWR RU DQRXQH KIP □□□□ KH FRQILP DÄRQ RI HYDÖDÄRQ □□□□ KH VRÖIHU FDQ QRW DÄR □□□□ IRUKH FRUHFWRQ RI □□□□ KH HYDÖDÄRQ □□

□□□□ I □□□□ KH VRÖIHU Z DYH IQ Z UMQ □□□□ KHUW KWR DÄR IRU FRUHFWRQ RI □□□□ KH HYDÖDÄRQ RUKH GRHM QRW DÄR IRU FRUHFWRQ RI □□□□ KH HYDÖDÄRQ IQ KH WLP □□□□ DFFRUGQ □□□□ VR Ü □□□□ FÖXV □□□□ KH HYDÖDÄRQ VKDOP EH FRP H YDQ □□

□□□□ 7 KH HYDÖDÄRQ □□□□ IRUKH FRUHFWRQ RI □□□□ Z KFK KH VRÖIHU KDV TIÖG KH ESSOF DÄRQ □□□□ VKDOP FRP HIQR □□□□ IRU FHIQ KH GD □□□□ IQ Z KFK KH VRÖIHU Z DV TP IQ DUMG Z DK KH FRUHFWRQ GH HYDÖDÄRQ RUIQ RUP HGRQ KH FRQILP HG HYDÖDÄRQ □□

□□□□ 7 KH VASHURUVRÖIHU VHYIEFH DKWRUW IV DÄR DKWRUMHG WR EH TP IQ DUMG Z DK KH HYDÖDÄRQ □□□□ DV Z HODV □□□□ UH DMQ WP SQ □□□□ HM RI □□□□ SHXRQ QHZ RUNSOF HM DQG IXUKH URU DQV DWUKH V XEP DÄRQ RI □□□□ KH GRFXP HQW DKWRUMQ □□□□ WLP □□□□ VEH TP IQ DUMG Z DK KH VHYIEFH HYDÖDÄRQ □□

□□□□ 7 KH HYDÖDÄRQ □□□□ WR HKH UZ DK KH ERP SÖM GRFXP HQW DÄRQ RQ FRUHFWRQ SURFHGQ □□□□ VIM TIÖG WR KH SHXRQ DOGRWHU ≥ □□

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□□□□Ü □□□□ DQG □□□□ DUHGDMG □□

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□□□□Ü □□□□ DVGHDMG □□

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□□□□, QÜ □□□□ FÖXV □□□□ KDV KHZ RUGQ □□□□ f □□□□ XUIQ □□□□ KH SHURP DQRHP IQM □□□□ VHYIEFH □□□□ KH VRÖIHU IV V XEFWR □□□□ KH P IQM □□□□ GMFSQQU □□□□ DKWRUW ≥ □□

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□□□□Ü □□□□ IVGHDMG □□

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□□□□, QÜ □□□□ FÖXV □□□□ KH ERP P DWUKH KHZ RUGVf VSSOP HQW □□□□ VHEM ≥ □□□□ UH SDFHGE □□□□ KHZ RUGVf DQG ≥ □□□□ DQG KHZ RUGVf DQG WR KH VRÖIHU RI SU S DÄR □□□□ VHYIEFH ≥ □□□□ DMG □□

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□□□□, QÜ □□□□ FÖXV □□□□ IVGHDMG □□

+ DKHUR FÖXV □□□□ VR □□□□ DUHG MJ QDMG DV FÖXV □□□□ VR □□□□

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□□□□, QÜ □□□□ FÖXV □□□□ KHZ RUGVf IQ FÖXV □□□□ DUH SDFHGE □□□□ KH RUGVf IQ FÖXV □□□□ ≥ □□

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□□□□, QÜ □□□□ FÖXV □□□□ KDV KHZ RUGQ □□□□ f □□□□ 3 URYMRQ RI FÖXV REVRWSSO □□□□ RUDQVRI * HQHD ≥ □□

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□□□□, QW KHQRWXQGHUOQCHVR\WHUH HUFQH□□□□ DWKH HQG\WHUH DUHDGGHG\WZH RUGV/f IQ\WZH RUGQJ RI □
□□□□ DMUJH XDRQZ ≥ □□

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□□□□, QÜ □□□□ WHUH DUHDGGHG FDXHM□□□□ DQG□□□□ KIKHUR FDXHM□□□□ IVGHMJ QDMG DVFDXHM□□□□

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□□□□ Ü □□□□ IVGHDMG□□

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□□□□, QÜ □□□□ FDXHM□□□□ IVGHDMG□□□□ \$ VWKHVP HWP H□□□□ KHGMJ QDRQI FDXHM□□□□ IMEDQFHODG□□

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□□□□ 7 KHQRWXQGHUOQCHVR\WHUH HUFQH□□□□ KD\WZH RUGQJ □□

≥□□□□ \$ UW□□□□ FDXHM□□□□ DQG□□□□ RI \WH&RQW\WRQRI \WH6 QRYDN5 HSXEOF ≥ □/ □

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□□□□, QÜ □□□□ FDXHM□□□□ WHUH HUFQH□□□□ IMUFSDFHGE\ \WHUH HUFQH□□□□ D□□

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□□□□, QÜ □□□□ FDXHM□□□□ IVGHDMG□□□□ KIKHUR FDXHM□□□□ W□□□□ DUHEMJ QDMG DVFDXHM□□□□ W□□□□

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□□□□, QÜ □□□□ FDXHM□□□□ IVGHDMG□□□□ KIKHUR FDXHM□□□□ DQG□□□□ DUHEMJ QDMG DVFDXHM□□□□ DQG□□□□

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□□□□, QÜ □□□□ FDXHM□□□□ IVGHDMG□□

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□□□□ 7 KHQRWXQGHUOQCHVR\WHUH HUFQH□□□□ KD\WZH RUGQJ □□

≥□□□□ \$ UW□□□□ FDXHM□□□□ DMUJK□□□□ RI \WH&RQW\WRQRI \WH6 QRYDN5 HSXEOF ≥ □/ □

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□□□□ Ü □□□□ W□□□□ DUHDGGHG□□

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□□□□, QÜ □□□□ FDXHM□□□□ WHFRP P DDIWU\WZH RUGV/f 6 RQIHURI VED\HYIEH ≥ □□□□ IMUFSDFHGE\ \WZH RUG□
f DQG ≥ □□□□ DQGWZH RUGV/f DQGW\VRQIHURI SUFSUDARU \HYIEH□□□□ GHDMG□□

□

□□□□ Ü □□□□ DQG□□□□ DUHDGGHG□□

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□□□□, QÜ □□□□ FDXHM□□□□ IVGHDMG□□□□ KIKHUR FDXHM□□□□ DQG□□□□ DUHEMJ QDMG DVFDXHM□□□□ DQG□□□□

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□□□□, QÜ □□□□ FDXHM□□□□ WHFRP P DDIWU\WZH RUGV/f \WHVRQIHURSSOP HQMU \HYIEH ≥ □□□□ IMUFSDFHGE\ □□
\WZH RUGV/f DQG ≥ □□□□ DQGWZH RUGV/f RUK\WHVRQIHURI SUFSUDARUYNIEH □□□□ DUHDGGHG□□

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□□□□, QÜ □□□□ FDXHM□□□□ KD\WZH RUGQJ □□

f □□□□ 7 KH\HYIEHDKKRUDW\FDQ\SHIP DWKH H□□□□ FHSWRQITURP □□□□ KH RQJ DWRQ\VRZ HDU\KHP IQMU □□□□ XQIRUP □□
DQG SUFUEHG SDWR □□□□ RXWYGXUQ □□□□ WHSHURUP DQFHRI P IQMU □□□□ \HYIEH\W\WZH RP DQ\VRQIHUGXUQ □□
KHUSUH QDQ\ □□□□ DQGW\WHVRQIHUR KR□□

D□□□□ QHG\WHP IQMU □□□□ XQIRUP □□□□ RI □□□□ H\FMYH\MJ HM□□□□ QP HD □□□□ RQ □□□□ X□□□□ W□□□□ W□□□□ H□□□□ Z KHQ\WHP IQMU □□
XQIRUP □□□□ RI □□□□ FHMDU □□□□ VJ HIM\W\XG\W\KIP □□

E□□□□ RQ\WHEDMRI GFIMRQRI P IQMU □□□□ SK VEDQ\KHP XWZ HDURUKRS DHGF IRRW HDU ≥ □□

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□□□□, QÜ □□□□ WHUH DUHDGGHG FDXHM□□□□ W□□□□ KIKHUR FDXHM□□□□ IVGHMJ QDMG DVFDXHM□□□□

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□□□□, QÜ □□□□ FDXHM□□□□ \WZH RUGV/f FDXHM□□□□ DQG □□□□ DUHUFODEH\WZH RUGV/f FDXHM□□□□ DQG □□□□

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□□□□, QÜ □□□□ FDXHM□□□□ \WZH RUGV/f SURIMRQD □□□□ IVGHDMG□□

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□□□, QÜ □□□ FÖXV □□□ WKZ RIG f SURHMRQD □□□ IVGHDMG □

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□□□, QÜ □□□ WKHIVGHDMGFÖXV □□□

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□□□Ü □□□ DQG □□□ DUHGHDMG □

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□□□ 7 KHKH DGIQ DERYHÜ □□□ IMUFSDFHGEHRZ Ü □□□

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□□□, QÜ □□□ FÖXV □□□ WKHIVGHDMG WKFRP P D D WU WKZ RIG f UJ KWDQG WKZ RIGV f Z IWKH □
H FHSWRQRI FDMV WMG IQÜ □□□ FÖXV □□□ ÖMUJE □□□ RIG ≥ DUHGHDMGDVZ HO □

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□□□Ü □□□ W □□□ DUHGHDMG □

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□□□, QÜ □□□ FÖXV □□□ ÖMUG WKHIDUHGHDMG WKZ RIGV f Ü FÖXV □□□ ≥ □

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□□□, QÜ □□□ FÖXV □□□ ÖMUH WKHIDUHGHDMG WKZ RIGV f Ü FÖXV □□□ ≥ □

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□□□, QÜ □□□ WKHIVGHDMGFÖXV □□□ KKHUR FÖXVM □□□ W □□□ DUHGMJ QDMGDV FÖXVM □□□ W □□□

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□□□Ü □□□ IVGHDMG □

□

□□□, QÜ □□□ WKHIVGHDMG WKZ RIG f □□□ ≥ □

□

□□□, QÜ □□□ WKUH HUFH □□□ IMUFSDFGE \ WKUH HUFH □□□ D7 KHQRWXQGHU QCHW WKUH HUFH □
□□□ DKLV WKZ RIGIQ □

≥ □□□ D □□□ Ü □□□ DQG □□□ RI \KHS FWRI \KH1 DMRQD&RXQFIRI \KH6 ÖY5 HSXEOF f □ R □□□ □□□ □□□ RI □
&RÖRQ6 WM+ ROGD V.5 HW D VDQG5 HG7 HMMU □ D V I Q WKZ RIGIQ RI □ ÖMUHJ XDMRQV ≥ □

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□□□Ü □□□ DQG □□□ DUHGHDMG □

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□□□, QÜ □□□ FÖXV □□□ WKUH HUFH □□□ IMUFSDFGE \ WKUH HUFH □□□ E □

7 KHQRWXQGHU QCHW WKUH HUFH □□□ E KDV WKZ RIGIQ □

≥ □□□ E □□□ Ü □□□ RI \KHS FM R □□□ □□□ □□□ 2 I & RÖ ≥ □

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□□□Ü □□□ IVGHDMG □

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□□□, QÜ □□□ FÖXV □□□ WKHIVGHDMG WKÖMUH □□□ KKHUR ÖMU □□□ IVGMJ QDMGDV ÖMUH □□□

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□□□, QÜ □□□ WKZ RIGV f 7 KHUJ KWRUHI XDUÖDYHIDFRIGIQ RÜ □□□ DQG □□□ UFP DQVXQDIHFWG ≥ □
DUHFSDFGE \ WKZ RIGV f 7 KHUJ KWRUÖDYHIDFRIGIQ W Ü □□□ UFP DQVXQDIHFWG ≥ □

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□□□Ü □□□ IVGHDMG □

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□□□, Q WKQRWXQGHU QCHW WKUH HUFH □□□ DWKHEQG WKLHDUHIDGGH WKZ RIGV f IQ WKZ RIGIQ RI □
ÖMUHJ XDMRQV ≥ □

□

□□□ 7 KHQRWXQGHU QCHW WKUH HUFH □□□ KDV WKZ RIGIQ □

≥ □□□ 7 KHS FM R □□□ □□□ □□□ RI &RÖRQ3 URWVRQRI □ RQMP RNHV □

DQGRQDP HQCP HQMRI VRP HIDFW □

Ü □□□ ÖMUH □□□ RI \KHS FWRI \KH1 DMRQD&RXQFIRI \KH6 ÖYD\$ HSXEOF □ R □□□ □□□ □□□ RI &RÖRQ □
3 URWVRQRI + HDK RI 3 HRSÖ I Q WKZ RIGIQ RI □ ÖMUHJ XDMRQV ≥ □

□□□□

□□□Ü □□□□KDVKHZ RUGIQ □

f Ü □□□□

7 KHVHYEFHDKWRUW DQGKHXSHURUNROIHUJUHREQJ HG TRUNKHVRQIHU□

D WHEQXUHXKHHDOKFDU□

E WRFUHDMEFRQGLWRQVIRUHQXUIQ VKHVDHW DQGSURWFWRQRI KHDOKDVKHSHURUP DQFHRI VHYEFH□

F WRFUHDMEFRQGLWRQVIRURUJ DQMDWRQRI FDMUIQ DQGW SURYIGHKIP IRRGXUIQ SHURUP DQFHRI VHYEFH□

G WUDUDQJ HIFFRP P RGDWRQ□

H WRFUHDMEFRQGLWRQVIRUVMDFWRQRI KLVFXOXUDO VSIUWDO UHJ IRXV DQGSK VFDHGXFDWRQ QHGV□

I WHEQXUHXKHS P HQWRI IQDQFIDOSDUXFXDUVFRQQHFWGZ IWKVHSHURUP DQFHRI VHYEFH≥ □

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□□□Ü □□□□KDVKHZ RUGIQ □

f Ü □□□□

7 KHVRQIHUKDVKHUJ KWRU□

D WHIQDQFIDOSDUXFXDUVFRQQHFWGZ IWKVHSHURUP DQFHRI VHYEFH□

E WHQJ DDDQ VRFIDOSURWFWRQ DVKHSHURUP DQFHRI VHYEFH DQGITRUSURYMRORI KHDOKFDU□ ZKFKIVUHIXUFGA KLVVMRI KHDOK□

F WHEFUHDWRQRI FRQGLWRQVQHFHWJ TRUNKHUJ XDUHSHURUP DQFHRI VHYEFH□

G WHIQFUHDRI TXDUIFDWRQIQ WHERXQGVRI KLV\$ FW□

H WHSURWFWRQRI KXP DQGLJ QW ERWKIQ VHYEFHDQGVKH□

SHURQDQFRQVFWZ IWKVHYEFHDKWRUW VVXSHURUNROIHUJ DQGWKRWKHUNROIHV≥ □

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□□□ , QÜ □□□ D FOKVM □□□ DQGV KDVVKHZ RUGIQ □

f □□□ 7 KH UJ KWIRU SDUXDUV RI EHQH IW IQ NQG RUI IQDMV W KH VROIHU IQ VKH GD RI FRP P HQFP HQWRI VHSURUP DQFHRI EDMF VHYEFH VSSOP HQW VHYEFH IP SURYHP HQWVHYEFHRU H WDRUGQDV VHYEFH□

□□□ 7 KH UJ KWIRU VHSURUP SDUXDUV RI EHQH IW IQ NQG H SIUHW IQ VKH GD RI VMP IQDMRQ RI VHSURUP DQFHRI EDMF VHYEFH VSSOP HQW VHYEFH IP SURYHP HQWVHYEFHRU H WDRUGQDV VHYEFH≥ □

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□□□ , QÜ □□□ E FOKV □□□ OMMUD VHERP P DDIWUWKHZ RUGV f VROIHU VHIP SURYHP HQWVHYEFH□ IVUFSDFHGE VHZ RUG f DQ≥ DQGVHZ RUGV f VROIHURI VHSURU VHYEFHDQGVKH VVXGHQWRI P IOMV VFKRRQ≥ DUHGDMG□

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□□□ , QÜ □□□ E FOKV □□□ KHUHVGHDMG OMMUE KIKHUR OMMB IVGHMJ QDMGDV OMMUE□

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□□□ , QÜ □□□ E FOKV □□□ OMMUE VHERP P DDIWUWKHZ RUGV f VROIHU VSSOP HQW VHYEFH□ IVUFSDFHGE VHZ RUG f DQ≥ DQGVHZ RUGV f VROIHURI SUFSDDVHYEFHDQGVKH VVXGHQWRI P IOMV VFKRRQ≥ DUHGDMG□

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□□□ , QÜ □□□ E FOKV □□□ KHUHVGHDMG VHZ RUGV f \$ VWHIUHWDIQ DFRUGIQ W FOKV □□□ OMMUE IVHGXUHGKHWDQWRU VFXUIQ RI QRXUKP HQWRI SURHWIRQDVRQIHU IQ KH H WQWRI VKH GD ODMRI DORZ DQFHRI VSDUXFXDUV DQGVHZ RUGV f OMMUE DVUFSDFHGE VHZ RUGV f OMMUE≥ □

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□□□ , QÜ □□□ E FOKV □□□ KDVKHZ RUGIQ □

f □□□ I DMVQRWSRVEO V SURYIGH VHFDMUIQ IQ NQG RUKWUHFDMUIQ TRUNKHVRQIHURI EDMF VHYEFH VROIHURI VSSOP HQW VHYEFH VROIHURI IP SURYHP HQWVHYEFHDQGVROIHURI H WDRUGQDV VHYEFH KHUJ KWRUJ IQDMV TRUNKHIQDQFIDQFRP SHQMDRQIQ VKH H WQWRI VVXDMGUDMRI DORZ DQFHRI UHDMQDFDMUIQ UDMRQ SRWEO VHDGGWRQRI IRRGWIV I TRUNKHVRQIHURI EDMF VHYEFH VROIHURI VSSOP HQW VHYEFH VROIHURI IP SURYHP HQWVHYEFHDQGVROIHURI H WDRUGQDV VHYEFH Z KR KDV VHXUJ KWRU VHFDMUIQ IQ NQG GXUIQ VHXVQHW VVSI DMVQRWSRVEO V

DUDQI HVKHFDMIQI IQP IOMU FDMIQI IDFIOMMVKH KDYHVKHUJ KWRUWKHDGGWRQDOSD P HQMIQ
DGGWRQ WR VKH SURYIGHG IQDQFIDFRP SHQDWRQ IRUWKHVMWOP HQMRI IQFUHDHG FRWRUJ IQDMG IQ
FRQFWRQZ LKWKHDUDQI HP HQMRI IRRGIQRVKHUFDMIQI IDFIOMM ≥ □

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□□□□ , QÜ □□□□ F□□□□ F□□□□ KDVVKHZ RUGQI □□

f □□□□ KHRXWVS DUVXODV DUVKHP IOMU XQIRUP IQFOGQISUFUEHGP IOMU SDUWRI RXWWDQG VKH
VHYEFH IUHURI FKDJHSURYIGHG WR VKH VROGHURI EDMF VHYEFH VROGHURI VSSOP HQMU VHYEFH
VROGHURI IP SURYHP HQMVHYEFHDQG VROGHURI H WRUGQDU VHYEFHTRUHQXUQI VKHSHURUP DQFHRI
P IOMU VHYEFH ≥ □□

□
□□□□ , QÜ □□□□ F□□□□ VKHFRP P DDIWU VKHZ RUGV f VROGHURI IP SYRP HQMVHYEFH □□ IMUFSOFHG
E VVKHZ RUG f DQ ≥ □□ DQ VVKHZ RUGV f VROGHURI SUFSUDRU VHYEFH VKH XQIRUP DQ SDUWRI RXW
RI VKH VVKHQWRI P IOMU VFKRRQ DUHGDMG □□

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□□□□ , QÜ □□□□ F VVKHUVGDMG F□□□□ KVKHUR F□□□□ VVKHUVGDMG F□□□□

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□□□□ , QÜ □□□□ F□□□□ VKHFRP P DDIWU VKHZ RUGV f VROGHURI IP SURP HQMVHYEFH □□ IMUFSOFHG E □
VKHZ RUG f DQ ≥ □□ DQ VVKHZ RUGV f VROGHURI SUFSUDRU VHYEFH VKH SURHMRQD VROGH ≥ □□ DQ VKH
Z RUGV f DQ VVKHQWRI P IOMU VFKRRQ IRUHQXUQI VVK DQWUQI ≥ □□ DUHGDMG □□

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□□□□ , QÜ □□□□ G F□□□□ OMMUD VKHFRP P DDIWU VKHZ RUGV f VROGHURI IP SURYHP HQMVHYEFH □□ IMU
UFSOFHG E VVKHZ RUG f DQ ≥ □□ DQ VVKHZ RUGV f VROGHURI SUFSUDRU VHYEFH DQ VVKHQWRI P IOMU □
VFKRRQ DUHGDMG □□

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□□□□ , QÜ □□□□ G F□□□□ VVKHUVGDMG OMMUVG DQGH □□

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□□□□ , QÜ □□□□ G VVKHUVGDMG F□□□□

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□□□□ , QÜ □□□□ I F□□□□ VKHFRP P DDIWU VKHZ RUGV f VROGHURI IP SURP HQMVHYEFH □□ IMUFSOFHG E □
VKHZ RUG f DQ ≥ □□ DQ VVKHZ RUGV f VROGHURI SUFSUDRU VHYEFH DQ VVKHQWRI P IOMU VFKRRQ DUH
GDMG □□

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□□□□ , QÜ □□□□ I F□□□□ VVKHUVGDMG VVKHVP HWP HVKHGMJ QDWRRI F□□□□ IMFDQFHOG □□

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□□□□ Ü □□□□ J VVKHUVGDMG □□

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□□□□ , QÜ □□□□ F□□□□ VVKHUVHUFH □□ DIMUFSOFHG E VVKHUVHUFH □□ D □□

□
7 KHQRWVXQGHUQHW VVKHUVHUFH □□ DKDVVKHZ RUGQI □□
≥ □□ D □□ Ü □□ F□□□□ OMMURRI VKH \$ FM R □□□□□□□□ RI &RORQ 3 HVRQD □□ D □□ 3 URWVWRQ IQ VKH
Z RUGQI RI VKH \$ FM R □□□□□□□□ RI &RORQ ≥ □□

□□□□ , QÜ □□□□ F□□□□ VVKHUVHUFH □□ DIMUFSOFHG E VVKHUVHUFH □□ E □□

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□□□□ Ü □□□□ DQ □□□□ DUHGDMG □□

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□□□□ Ü □□□□ VVKHUVGDMG □□

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□□□□ , QÜ □□□□ D F□□□□ VVKHUVGDMG VKHZ RUGV f G MJ QDMGRU ≥

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□□□□ , QÜ □□□□ D VVKHUVGDMG F□□□□

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□□□□,QÜ □□□□WKHHDUHGHDMGKHZ RIGVf Ü □□□□≥ □

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□□□□Ü □□□□IQFOGQJ WKHKDQJ KDMKHZ RIGQJ □□

f Ü □□□□

\$ YHDJ HHDQJQ VRI VRQIHURUSXLSRVH/RI GHMUP IQDNRQKHIP RXQWRI FRP SHQDNRQRI GDP DJ H) RU WKHSXLSRVH/RI GHMUP IQDNRQRI KHIP RXQWRI FRP SHQDNRQIRUGDP DJ HDWKHDYHDJ HHDQJQ VRI VRQIHURI EDMF VHYIEH VRQIHURI VSSOP HQMU VHYIEH RU VRQIHURI IP SURYFP HQWVHYIEH IV FROMGHUFGWKHHDQJQ VZ KIEK KHZ DVWNQJ SURUKHERP P HQFP HQWRUKHSHURUP DQFHRI P IOMU VHYIEH I KHZ DVQRWVNQJ DQ VDDU SURUWKHFRP P HQFP HQWRI WKHSHURUP DQFHRI P IOMU VHYIEH DMWKHDYHDJ HHDQJQ VIVERQMGHUGKHP IQP XP VDDU □≥ □

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□□□□,QÜ □□□□FOXM WKHHDUHGHDMGKHZ RIGVf E SHURQRIGU ≥ □

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□□□□,QÜ □□□□FOXM WKHHDUHGHDMGKHZ RIGVf Ü □□□□FOXV □

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□□□□,QÜ □□□□FOXM IVGHDMG\$ WKHNDP HWP HKHGHM QDNRQRI FOXM IVEFQFHOG □

□

□□□□ ,QÜ □□□□WKHHDUHGHDMG FOXM DQG □□\$ WKHNDP HWP HKHGHM QDNRQRI FOXM IV FQFHOG □

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□□□□ Ü □□□□DQG □□□□DUHGHDMG □

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□□□□ ,QÜ □□□□FOXM IVGHDMG KWKUR FOXM DQG □□DUHGHM QDMG DV FOXM DQG □□□□

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□□□□ Ü □□□□VR □□□□DDUHGHDMG □

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□□□□ 7 KHQRWXQGHUQHW WHUH HUFH □□DKDMKHZ RIGQ □□

≥□□D □Ü □□□□RI WKS FW R □□□□□□□□□□RI &RQ ≥ □

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□□□□ ,QÜ □□□□F WKHHDUHGHDMG FOXM DQG □□+ WKUR FOXM DQG □□DUHGHM QDMG DV FOXM □□ DQG □□□□

□

□□□□ ,QÜ □□□□F FOXM KDMKHZ RIGQ □□f □□□□3 URYMRQRI FOXM HSSQHM DOR TRU VRQIHV IQ UHMYH ≥ □

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\$ UW, , □

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7 KH\$ FW R □□□□□□□□□□RI &RQRI IQDQFLOS DUWXDVRI VRQIHV IQ WKS RIGQ RI WKS FW 1 R □□□□□□□□□□RI &RQ WKS FW R □□□□□□□□□□RI &RQ DQ WKS FW R □□□□□□□□□□RI &RQ IVP HQCHDM IRQZ V □

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□□,QÜ □□□□FOXM KHZ RIGVf VRQIHVRI (\$ UP HG) RUFH □□DUHFSQFHGE □WKHZ RIGVf VRQIHVRI EDMF VHYIEH VSSOP HQMU VHYIEHDQ VRQIHVRI IP SURYFP HQWVHYIEH ≥ □

7 KHQRWXQGHUQHW WHUH HUFH □□DKDMKHZ RIGQ □□

f □Ü □□□□FOXM OMMUD WFR RI WKS FW R □□□□□□□□□□RI &RQ RQ &RP SXORU 6 HUYIEH ≥ □

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□□,QÜ □□WKHHDUHGHDMG FOXM VR □□IQFOGQJ QRWXQGHU QQHW WHUH HUFH □□WR □□D □□

□

7 KHQRWXQGHUQHW WHUH HUFH □□DKDMKHZ RIGQ □□

≥□□D □Ü □□□□WKS FW R □□□□□□□□□□RI &RQ IQ WKS RIGQ RI WKS FWR □□□□□□□□□□RI &RQ ≥ □

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\$ WVKHVP HWP HWKHGHMJ QDWRQRI FOKXH IIVEDQFHODG

□□□ , QÜ □□WKHHDUHGHDMGFOKXHM IVDG □□\$ WVKHVP HWP HWKHGHMJ QDWRQRI FOKXH IIVEDQFHODG □□

□□□ 6HFRQGSUWVGHDMG □□

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□□□ 7KHKHGQ RI 7KLGSDWKDVKHZ RIGQ (f) , 1 \$ 1 & , \$ / 3 \$ 5 7 , & 8 / \$ 5 6 2) □□

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□□□ , QÜ □□□FOKXH □□WKHHDUHGHDMG VKHZ RIGV f IQEDMF VHYIEKSSOP HQMU VHYIEHDQG □□

IP SURYFP HQWVHYIEFH □□

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□□□ , QÜ □□□FOKXH □□WKHHDUHGHDMG VKHZ RIGV f EDMF VHYIEKSSOP HQMU VHYIEHRU □□

IP SURYFP HQWVHYIEFH □□

□□

□□□ , QÜ □□□FOKXH □□WKHHDUHGHDMG VKHZ RIGV f EDMF VHYIEKSSOP HQMU VHYIEHRU □□

IP SURYFP HQWVHYIEFH □□

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□□□ , QÜ □□□VKHZ RIGV f FLYIOFP SOK H ≥ DUHUSOFHGE \ VKHZ RUEP / SOK H HDWKHSHURUP DQFHRI □□

Z RUNIQSXEOP IQMUHW^E ≥ IQUFDMDQWRUP □□

□□

1 RVMXQGHUQCHVUHUUQFH IVDG □□KDYHVKHZ RIGQ □□

f^{□□E} □□7 KHS FMI R □□□□□□□□RI &RO RQ 5 IP XQHDWRQRI 6 RP HQ P SOK H HMDWKH3 HURUP DQFH □□

RI □□ RUNIQ3 XEOP , QMUHWQGRQ VKHDP HQCP HQWRI VRP HDEFW IQ VKHZ RIGQ RI □□DMU □□

UH XDMRQV □□

□□□Ü □□VKH\$ FMI R □□□□□□□□RI &RO IQ VKHZ RIGQ RI VKH\$ FWR □□□□□□□□RI &RO ≥ □□

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□□□□ , QÜ □□□FOKXH □□WKHHDUHGHDMG VKHZ RIGV f IQEDMF VHYIEKSSOP HQMU VHYIEHDQG □□

IP SURYFP HQWVHYIEFH □□

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□□□□ , QÜ □□□FOKXH □□WKUHUUQFH □□IMUSOFHGE \ WKUHUUQFH □□D □□

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□□□□ , QÜ □□□FOKXH □□W □□WKHHDUHGHDMG VKHZ RIGV f EDMF VHYIEFH VSSOP HQMU VHYIEHRU □□

IP SURYFP HQWVHYIEFH □□

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□□□□ , QÜ □□□FOKXH □□IDG □□WKHHDUHGHDMG VKHZ RIGV f IQEDMF VHYIEFH VSSOP HQMU VHYIEHDQG □□

IP SURYFP HQWVHYIEFH □□

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□□□□ , QÜ □□D FOKXH □□KD VKHZ RIGQ □□

f □□7 KHMDDV □□FKDU HIRU VXE VVWRQ □□DGGWRQDSD P HQWRUFRP P DQG □□DGGWRQDSD P HQMRU □□

VHYIEHIQD JUDYDMGERQGWROVDQGERQGWROVKDUP IXOIRUKHDK IDG VVG □□DQZ DQFHGRQRWEHQ □□

W VKHVRQIHURUFDQDUGD VRI □□XQXKRUMHG DEVHFHIQ VHYIEHDQIRUGD VRI □□DYHZ VWRXWKH □□

UU KWRUIQDQFIDSDW XDUV ≥ □□

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□□□□ , QÜ □□D FOKXH □□□□WKHHDUHGHDMG VKHZ RIGV f EDMF VHYIEFH VSSOP HQMU VHYIEFH □□

IP SURYFP HQWVHYIEFH RUSUHSUDRU VHYIEFH □□

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□□□□ , QÜ □□□FOKXH □□□□WKHHDUHGHDMG VKHZ RIGV f IQEDMF VHYIEFH VSSOP HQMU VHYIEHRUIQ □□

IP SURYFP HQWVHYIEFH □□

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□□□□ , QÜ □□□□ FÖXVH □□□□ KHUHUFQFM □□□□ DQG □□□□ DUHUSÖFHGZ I\KHUHUFQFM □□□□ E\DQG □□□□ F □□□□
1 R\W\XQGHUOQHWK\KHUHUFQFM □□□□ E\D □□□□ F\KDYH\KHZ RUGIQ □□□□

≥ □□□□ E □□□□ Ü □□□□ RI □□□□ KH3 HQDO&RGH □□□□

≥ □□□□ F □□□□ Ü □□□□ FÖXVH □□□□ RI □□□□ KH3 HQDO&RGH □□□□ ≥ □□□□

□□□□ Ü □□□□ I\GHÖM □□□□

□□□□ Ü □□□□ DQG □□□□ DDUHGHÖM □□□□

□□□□ Ü □□□□ DQG □□□□ IQÖXGQ □□□□ KHGQ □□□□ KDYH\KHZ RUGIQ □□□□

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□□□□ , I □□□□ KH \ VMGHQWRI □□□□ P IOM □□□□ XQYH\W □□□□ Z DV □□□□ RQ □□□□ KH EDM RI □□□□ GHFM RQ □□□□ RI □□□□ KH FRXUW \ WNHQ □□□□ WRI □□□□
IP SUWRQ □□□□ HQW \ KH I IQDQFIDOSDUW \ XDUVDFFRUGIQ □□□□ WRI □□□□ GRQ \ NEHQ □□□□ KIP □□□□

□□□□ , I FRXUW \ GHFIGH RQ □□□□ KH □□□□ DEHDM RQ □□□□ RI □□□□ VMGHQWRI □□□□ P IOM □□□□ XQYH\W \ TURP □□□□ DFFXDMRQ □□□□ RUI □□□□ KH □□□□
FUP IQDOSURV \ FXWRQZ DV \ WRS \ SHG □□□□ F □□□□ KH KDV \ KHUI □□□□ KWIQ \ F \ KHGD □□□□ RI □□□□ WNIQ □□□□ IQRI □□□□ IP SUWRQ □□□□ HQWR □□□□ KH □□□□
I IQDQFIDOSDUW \ XDUVDFFRUGIQ □□□□ WRI □□□□ □□□□

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0 DMUW □□□□ SD P HQW DQG GHGXFWRQ □□□□
RI I IQDQFIDOSDUW \ XDUV □□□□

□□□□) I QDQFIDOSDUW \ XDUV SURYIGHGDFFRUGIQ □□□□ WRI □□□□ DUHG \ XHIQ \ FXHQW □□□□ ROK □□□□

□□□□ \$ \ W \ KH \ GHG \ X \ F \ WRQ \ TURP □□□□ I QDQFIDOSDUW \ XDUV □□□□ RI □□□□ VMGHQW □□□□ P IOM □□□□ XQYH\W \ VMWG □□□□ IQÜ □□□□ □□□□ I \ W \ V □□□□
SURFHGHGDFFRUGIQ □□□□ WRI □□□□ □□□□ FÖXV □□□□ ≥ □□□□

□□□□) II \ W \ SDUW \ VMGHÖM □□□□

□□□□ Ü □□□□ KDV \ KHZ RUGIQ □□□□

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7 KH \ WIP □□□□ RI □□□□ SD P HQWRI I QDQFIDOSDUW \ XDUV □□□□ WRI □□□□ RQ □□□□ GHV □□□□ DQG □□□□ VMGHQWRI □□□□ P IOM □□□□ XQYH\W □□□□
VKDÖEHV \ W \ SDUW □□□□ GE \ □□□□ KH \ P □□□□ IQW □□□□ \ W \ RX □□□□ KIDQ □□□□ I \ Q \ W □□□□ DDUH □□□□ XDMRQ □□□□ ≥ □□□□

□□□□ Ü □□□□ DDQG □□□□ DUHGHÖM □□□□

□□□□ , QÜ □□□□ D □□□□ FÖXV □□□□ I \ V \ GH \ ÖM □□□□ \ W \ KH \ UR □□□□ FÖXV □□□□ I \ V \ GH \ MJ □□□□ QDM □□□□ DV □□□□ FÖXV □□□□ □□□□

□□□□ , QÜ □□□□ D □□□□ FÖXV □□□□ KH □□□□ H □□□□ DUHGHÖM □□□□ KHZ RUGV □□□□ KHSHUR □□□□ VP □□□□ SXORU □□□□ P IOM □□□□ \ V \ LYEH □□□□ F □□□□
DQGZ KR □□□□ ≥ □□□□

7 KHQRW \ XQGHUOQHW \ KHUHUFQFM □□□□ F □□□□ I \ V \ GH \ ÖM □□□□

□□□□ , QÜ □□□□ D □□□□ FÖXV □□□□ KHZ RUGV □□□□ Ü □□□□ FÖXV □□□□ □□□□ DQG □□□□ DQG Ü □□□□ DDUH \ SÖFHGE \ □□□□ KHZ RUGV □□□□ Ü □□□□
□□□□ RI □□□□ KH \$ □□□□ FM □□□□ □□□□ □□□□ RI □□□□ & RÖRQ6 □□□□ W \ M6 □□□□ HYF □□□□ HRI □□□□ 3 □□□□ URI □□□□ HW □□□□ RQD6 □□□□ RQ □□□□ GHV □□□□ RI □□□□ KH \$ □□□□ UP □□□□ HG □□□□ RUF □□□□ WRI □□□□
KH6 □□□□ ÖYDN5 □□□□ HSXÖ □□□□ DQGRQ □□□□ KHDP □□□□ HQCP □□□□ HQWRI □□□□ VRP □□□□ HIDFW □□□□ ≥ □□□□

□□□□ Ü □□□□ W □□□□ DDUHGHÖM □□□□

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3 DYROF UX, RYANÍQKVRZ QKDQG

0 INXG,, | XUQGDQKVRZ QKDQG

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7 RS FWI R □□□□□□□□□□ R & R □

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5 DQN □	3 HURGRIDQQXWIQWHDQN □	0 DJ IP XP WP HRI VHMIFH □
6 RQIHURI □□QG' HJUH □	□\HDV □	□□\HDV □
3 UYDM) ILW&QW □	□\HDV □	□□\HDV □
&RUSRDO □	□\HDV □	□□\HDV □
6 HJ HDQW □	□\HDV □	□□\HDV □
6 WI 6 HJ HDQW □	□\HDV □	□□\HDV □
: DUDQW2 IIFHU □□ □	□\HDV □	□□\HDV □
: DUDQW2 IIFHU □□ □	□\HDV □	□□\HDV □
6 WI □ DUDQW2 IIFHU □□ □	□\HDV □	□□\HDV □
&KIH □ DUDQW2 IIFHU&: □□ □	□\HDV □	□□\HDV □
&KIH □ DUDQW2 IIFHU&: □□ □	□\HDV □	□□\HDV □
&KIH □ DUDQW2 IIFHU&: □□ □	□\HDV □	□□\HDV □
/ IFXWQDQW □	□\HDV □	□□\HDV □
) ILW IFXWQDQW □	□\HDV □	□□\HDV □
&DSVMQ □	□\HDV □	□□\HDV □
0 DNU □	□\HDV □	□□\HDV □
/ IFXWQDQW&RQHQ □	□\HDV □	□□\HDV □
&RQHQ □	□\HDV □	□□\HDV □
%UJ DGHU* HQHDO □	QRWWSXDMG □	QRWWSXDMG □
0 DNU* HQHDO □	QRWWSXDMG □	QRWWSXDMG □
/ IFXWQDQW* HQHDO □	QRWWSXDMG □	QRWWSXDMG □
* HQHDO □	QRWWSXDMG □	QRWWSXDMG □

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2 EMIQI RI EDMFP IOMU KDEIW DGSVWRQ SURFHWDQG SHURUP DQFHRI EDMFP IOMU WDIQI XQGHU
VHXSHYMRQRI FRP P DQGHU 3 UHSDUWRQIRUSHURUP DQFHRI MP SRUDU WMMVHYEFH

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6IP SÖLDI IDU DFYIWM/RUSUHSUDRU DFYIWM/DFRIGI WRH DFVSURFHGXUFDQG IOMWVWRCVZ IK
XXDÖRDGRI HQM/RUZ IKDQIQFUHDHGSK VEDOHIRUW6 HXEFHUSHDNGDFYIWM/DWKHXYEFHRI RKHU
SHURQV 3 HURUP DQFHRI EDMF VHYEFH WNDQGREQI DWRCVDFRIGI WRH DFVSURFHGXUFD) XDIQ HQRI
EDMFJXDGI RUXSHYMRU WMM

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5 RXQH UHSHDNG DFYIWM/DFRIGI WRGHMJ QDNG SURFHGXUFDZ IK DQ IQFUHDHG ÖRDGRI HQM/RU
SK VEDOHIRUWZ IK VHXSHYMRQRI FRP P DQGHU 3 UHSDUWRQIRUSHURUP DQFHRI EDMFP IOMU WDIQI XQGHU
0 DMM DQGRSHUWRQRI MP SÖHZ HSRQV WMP V

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&2 5 3 2 5 \$ /

5 RXQH DFYIWM/Z IKFKDQI HEDHIQRUP DWRCV P DQI HEDHZ IKIQ VHIUP HZ RUNRI H DWQI WQDQGV
RUHMMÖMKG SURFHGXUFDZ IK H DFV GHMIP IQHG RXXVWZ IK VHXSHYMRQRI FRP P DQGHU 3 UHSDUWRQIRUSHURUP
DFYIWM/RI EDMF ERÖFWYHI QXUIQ RI IXQWRQDWRIZ HSRQV WMP V
0 DQI HP HQWQGP DQMDQFHRI VSHIDFRP EDWYKIFOMDQGWFKQRJ \

□

6 (5 * (\$ 17

, QGSHQGHQWVXQI DFYIWM/0 DQI HP HQWQGRU DQMDWRQRI MP SÖVFWRCVRI DFYIWM/Z IKIQ VHI
IUP HZ RUNRI VHM RI IEFH 3 HURUP DQFHRI DFYIWM/UXUIQ DFERRSHUWRQZ IKIQ VHIUP HZ RUNRI
VHM RI IEFHRURXWGHRI DWQGIQ OXQIQI VHXSHYMRQRI ICGYGDVMDQGEDMF ERÖFWYHM
0 DQI HP HQWFRP P DQGDQGRU DQMIQ RI DFWRQRI EDMFP IOMU JURXSV
(QXUIQ VHRSHUWRQRI VXE WMP VRI VHXHZ HWP IOMU RU DQMDWRQDOZ KROM

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6 SHIDNG DFYIWM/FRQFFWG DV VHXUHZ IK VHP DMUDOUHSRQMEIOW 2 U DQMIQ RUHQXUIQ VHI
RSHUWRQRI SDUWDFVRCV/RSHUWQI SURFHWM/RUFRP SÖI G HMEFM VHXSHURUP DQFHRI Z KIEKUHIXUFD
VHXVDFWRQRI DERUHFV HMRGIURP VHMDSRWEDVRCVRCV
\$ FVYIWM/Z IK VHXSHYMRQRI FRP P DQGHU 3 UHSDUWRQIRUSHURUP DQFHRI EDMFP IOMU WDIQI XQGHU
0 DQI HP HQWFRP P DQGDQGRU DQMIQ RI RSHUWRQRI VHXHZ HWP IOMU RU DQMDWRQDOZ KROM

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, QGSHQGHQWVSHIDNG DFYIWM/RI WFKQIEDQ DP IQVMDYH HFRQRP IEDDQI IQVMDWRQ FKDIFWU
3 HURUP DQFHRI FRP SÖI DJHQGVZ IKGHGIGI SRZ HV DFYIWM/FRQFFWVZ IKUHIXUFD HQRI VDFWRQ
RI DERUHFV HMRGIURP VHMDSRWEDVRCVRCV \$ FVYIWM/Z IKQHZ FKDQI HEDHIQRUP DWRCV Z KIEKIV
SURFHMHG DFRIGI WRP HMRGRQI IEDOUH XDWRCVZ IK H DFV GHMIP IQHG RXXVW UHSRQMEIOW IRU
GHMRCVMDQGUHXOWRI DFYIWM/Z IKERQMHXQFHMR VHXRU DQMDWRQDOIRUP DWRCVRI VHM RI IEFH
&RP P DQI IQ VHI IEFH RI WDIQI DQGRSHUWRQDO SUHSDUWRQRI P HP EHV RI D ÖZ HU P IOMU
RU DQMDWRQDOZ KROMIRU VHERP EDWYH

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, QGSHQGHQWRP SOE NSHFDOMHGDFWYIWM/\$ QDO WFDODQGHMDOXDIQJ DFWYIWDVMKHSUFSUDWRQRI EDHM IRU GHFMRQJDFWYIWM UHIXUIQJ WKHFRSHUDWRQDVMKHVRXWRQRI YDURXV WVMW IQMCHRI HQWH RU DQMDWRQZ IWKEROMHXQHFMARVKHRU DQMDWRQDORUP DWRQVRI VHWMI RIIEFH &RP P DQG IQ VHIHGRRI WDIQIQ DQG SURHMRQDOSUFSUDWRQRI P HP EHVRI P IOMW RU DQMDWRQDO Z KROIRUWKHERP EDXVH

□

67\$) □ \$ 5 5 \$ 1 7 2)) , & (5 □ □ □

, QGSHQGHQWNSHFDOMHGDFWYIWMZ IWKDQIQFUHMG SV FKIF QDGDQG VHWMXOMVMDWRQD DQJHP HQW RU DQMDWRQ RU HIEFHQMHQXUIQ RI RSHUDWRQRI DVMRI FRP SOE GHMEHM DQGRSHUDQJ SURHMM DFRUGIQ VRJ HQHDSURFHGXUHFRRQFWGZ IWKUHSRQMEIOW IRUKHOK DQGOYHRI DZ IGHUFLUFORISHVROVDQGD F W Y I W M F R Q Q F W G Z I K V H P D M I D O U H S R Q M E I O W D Q G Z I K D Q I P S D F W R U R U D Q M D W R Q D O I R U P D W R Q V R I R Z Q V M I R I I E H D Q G D O R R X W G H V K H R Z Q V M I R I I E F H &RP P DQG IQ VHIHGRRI WDIQIQ DQG SURHMRQDOSUFSUDWRQRI P HP EHVRI VFKQIFDO DQG RU DQMDWRQDO FRP SOE P IOMW IRUP DWRQVRUWKHRWURU DQMDWRQDO KJ KHUP IOMW VWFVUHMIRU WKHERP EDXVH

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6SHFDOSURHMRQDODFWYIWMZ IWKVHSRWIEIOWRI DQIQGSHQGHQWFKRIEHRIFVKQRJ IFDOSURFHGXU DVMKHUXDIFRQFWGZ IWKDKJ K P D M I D O U H S R Q M E I O W D Q G U H S R Q M E I O W I R U K H O K D Q G O Y H R I D Z I G H U F L U F O R I S H V R O V D Q G Z I K E R Q Q F W R Q Z I K V H D F W Y I W M I D Q R V H U E R O D F W Y H 3 H U R U P D Q F H R I K J K O NSHFDOMHGDFWYIWMIQVDFWGHQVRI P IOMW VHYIEH

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, QGSHQGHQWSURHMRQDODFWYIWMRI VFKQIFDODQGRSHUDQJ FKDUFWU UHIXUIQ FRSHUDWRQZ IWKRWHU RU DQMDWRQDORUP DWRQZ IWKVHIUDP HZ RUNRI VHWMI RIIEH DQGDOR R X W G H V H W M I R I I E F H Z I K V H U H S R Q M E I O W I R U H X O W R I D F W Y I W M I D Q R V H U E R O D F W Y H Z I K I Q V H I U P H Z R U N R I V H W M I R I I E H D Q G D O R R X W G H R I W 0 DQJHP HQWRI VHP RWGHP DQIQ VFKQRJ IFDOSURFHMM/RUH WDRUGQV IP SRUQWSHFDOM VMP V RUGQJ H R X V P I O M W V V M P V

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0 DQJHP HQW DQGRU DQMDWRQRI TUP HZ RUNVFRQVZ KIEK DUHQ IP SRUQWSUWARI Z IGHUSURFHMM DQGRSKHRP HQD \$ F W Y I W M F R Q Q F W G Z I K D K J K P D M I D O U H S R Q M E I O W S H U R U P H G D F R U G I Q V R I Q G Y I G X D O G H M J Q D M G S U R F H G X U F I Q D P H M R G Q R Q G H M P I Q H G I Q D G Y D Q F H F E R R U G I Q D W R Q D Q G P D Q J H P H Q W R I G H M P I Q H G S D W R I F R P S O E V V M P V U H I X U I Q NSHFDORQXOMVMDWRQDQGEDHM/6\ VMP DFWYIWMZ IWK DQIQGSHQGHQWFKRIEHRIP HMRGVDQGD VRI VRXWRQKDIQJ FROHIXQHFMARVHMHDONXEMFW 6SHFDOMHGZ RUNVDMKHSURUP DQFHRI FRP SOE VFKQIFDORQVROVHQXUIQ RI SHIP DQHQWVFKQIFDO DEIOWRI IRUFMDQGP HDQVRI P IOMW DUP DP HQWQGP DMIDO

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3URHMRQDO NSHFDOMHGDFWYIWMZ IWK KJ K GP DQGV IRU VIKNIQ DQG DQDO WFDODEIOWM Z IWK UHIXUIP HQWRUGHFMRQP DNQJ RQFKRIEHRIFRUHFVP HMRGIURP DP RQ VHMHDOSRWIEOVRXWRQ UHIXUIQ WKHFRSHUDWRQZ IKVHMHDONXEMFWRU DQMDWRQ 0 DQJHP HQWFRP P DQGDQGRU DQMQJ RI RSHUDWRQRI QZ HUP IOMW RU DQMDWRQDOZ KROM

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, QGSHQGHQWSURHMRQDO NSHFDOMHGDFWYIWM SHURUP HGDFFRUGIQ VRIQGYIGXDOGHMJ QDMGP HMRGIQD Z D QRWGHMMP ICHGIQDGYDQFHERRUGIQDWRQDQGP DQJHP HQWRI GHMMP ICHGSDWRI FRP SOE V V M P V U H I X U I Q NSHFDORQXOMVMDWRQDQNSHFDONSHFIEDWRQV VMP DFWYIWMZ IWKDQIQGSHQGHQWFKRIEHRIP

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SURFHGXUHQDQZ D VRI VRXWRQVZ IAKFRQWIXHQFMIRUNHMHIDORU DQMDNRQV
\$ QDO WFDODQGHMDOXIQ DFWYIWDWVHSUFSUDNRQRI EDMVIRUWKHGFLMRQP DNQI SURFHW
(QXUIQ WKHRSHDNRQRI VXE VWP VRI P IOMU RU DQMDNRQDOZ KROM

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, QGSHQHQWSURIHMRQDONSIFIDMGDFWYIWMVZ IAKH WQMYHFRQQFWRQVEHW HQ YDURXVWFWRQVRI
DFWYIWMV P DQJ HP HQMDQGFRRIGQNRQRI EHDUIQ SDWRRI WKFRP SOI RIFRP SOEDMG V VWP VZ IAK
UHXIUP HQWHSFIDQ IRUFUDWYH DQGFRP P XQEDNRQDEIOMV SHURUP DQFRI IQGYIGXDDJ HQGM
WFKQFDO DQGWFKRQJ IFDO IJ KO VSHFIDMGDFWYIWM

0 DQJ HP HQWFRP P DQGDQGHQXUIQ RIRSHDNRQRI P IOMU RU DQMDNRQDOZ KROMZ IAKWKHGMYMRQVR
QZ HURU DQMDNRQDOZ KROM

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3 HURUP DQFRI V VWP DFWYIWMFRQQFWGZ IAKWKFRP SOI HQXUIQ RIFRP SOEDMG VFWRQDQG
DJHQGMFRP SOI P HMKRQJ IFDODQGFUDWYHDFWYIWMFRQQFWGZ IAKWKHUFMSRQMEIOWIRURU IQDMG
GEP DJHM UHXIUIQ WHDEIOWRI DQD VVRI YHU FRP SOEDMG SUREOP VUFRXUFXQHW IQWYHIDQG
V QKHW KIQNQI 0 DQJ HP HQWRU DQMDNRQ DQGFRRIGQNRQRI FRP SOI SURFHMV DQG V VWP V
SHURUP HGDWVHXDH IQDJ UDYDMGFRQGVWRQ

(QXUIQ WKHRSHDNRQRI VXE VWP VRI WFKQFDO DQGRU DQMDNRQDO FRP SOEDMG P IOMU
IRUP DNRQ

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3 HURUP DQFRI FRP SOI VSHFIDMG V VWP DW DQ GHP DQIQ FUDWYHDFWYIWMVZ IAKH WQMYH
FRQQFWRQVEHW HQ YDURXVIIHQVRI DFWYIWFDUHGRXWFFRUGIQ VRIQGYIGXDDQMJ QDMG SURFHGXUHQ
IQWKHZ D QRWGHMP IQGHIQDGYDQFHIDQGUHXIUIQ WKHUIHQHDMQI &RRIGQNRQRI GHMP IQGSDW
RIFRP SOI V VWP VUHXIUIQ VSHFIDFRQXQVWRQMDQGVSHFIDEDHM V VWP DW RUP HMKRQFDODFWYIWM
Z IAKDQIQGSHQGHQWFKRIEHRISURFHGXUHQDQZ D VRI VRXWRQVSHURUP HGIQWKHZ D QRWASHIILGHIQ
DGYDQFH&RQFHSWDDQGVQGDGIRUP IQ DFWYIWIQGYIGXDDONSIFIDMGHIIHQV

0 DQJ HP HQWFRP P DQGDQGFRRIGQNRQRI HQXUIQ RIFRKQFDO DQGRU DQMDNRQDO FRP SOEDMG P IOMU
IRUP DNRQ

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+ IJ KO VSHFIDMG SURIHMRQDDFWYIWMV RIFRP SOI DQD WFDODFWYIWMV WKH UHXOVRIZ KFK DUH
VRXWRQVRI LXQGP HQMDFKDUFWU FRRIGQNRQRI FRP SOI HVRIV VWP VZ IAKWKH UHXIUP HQW
HSFIDQ WKH WDRIGQV FUDWYH P DQJ IQ FRP P XQEDNRQDQGV P IOMUSURSHWV 0 DQJ HP HQMDQ
FRRIGQNRQRI DFRP SOI RIFRP SOEDMG V VWP VZ IAKH WQMYHIQMDODDQGDORH WQDQFRQQFWRQV
&UFRQRI EDMVIRUFRQFHSWRQMDQGSURJ UDP VGHMHRSP HQNRQWKHOMHORI DFHQWDDKXRUWRI VVW
DGP IQMDNRQ

0 DQJ HP HQWFRP P DQGDQGXQYHXDDHQXUIQ RIVYHU FRP SOEDMG P IOMU IRUP DNRQVRUP IOMU
HMEONKP HQWZ IAKH WQMYHVMURUIDONFRSH

&RP P DQGIQWKHIIHQRI WDIQIQ DQGSUFSUDNRQIRUWKFRP EDWVHRI P IOMU RU DQMDNRQDOZ KROM
0 DQJ HP HQWFRP P DQGDQGXQYHXDDHQXUIQ RIFHQWDDP IOMU HMEONKP HQW

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0 DQJ HP HQMDQGFRRIGQNRQRI FRP SOI HVRIVYHU FRP SOEDMG V VWP VZ IAKFRQMGHIDEODGHP DQGV
IRUWKHDEIOWVRVROH IQWKHP RWDJ UDYDMGFRQGVWRQVFRP SOEDMG DQGFRCQDFWQI VVWNRQV
FRQQFWGZ IAKP DMUDODQGP RUDOUHSRQMEIOWV HSRQMEIOWIRUFRP EDWQGP REIQ DNRQUHDIQHW
IRUFRQVWVRI WDIQIQ FRP EDWHIIEHQF DQGYHXDDXVEIOWRI WHEUI DGH B URFHWIQ RICHZ
IQFRP SOMSILFHRIRIQRUP DNRQIDP HGDWVHZ RUNIQ RXVRI K SRVHMV DQGHZ VRXWRQVZ IAKQRQ
VSHIILGRXVXW

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0 DQJ HP HQWRIU DQMDWRQDQGERRIGQDWRQRI WHP RWERP SQEDMGW VWP VZ IWKH WQMYHERQQHFWRQV
IQWKHKU KHWQDWRQZ IGHDGQIQM QDWRQDDMYH□

5 HSRQMEIQW IRURUI IQRI SRWEDUJ HQHDWKUHDWRUIRUQRQUH RYEDOFWQ IEQHDQG P RUDGDP DJHM□
Z KIEKFDQRUI IQDME\ WKHDFWYUWRI GUFFW P DQJ HGDQGDORFRQQFVWGW VWP V□

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&RRIGQDWRQRI EDMF TXHWWRQVRI FRP P DQG P DQJ HP HQMDQG SURYIMRQIRUWKH\$ UP HG) RUFHRI WKH
6 QRYDN5 HSXEDF B URFHMIQ RI QHZ IQFRP SQM SIHFHRI IQRUP DWRQE\ DQRUI IQDOZ D VRQWRQRI□
QDWRQDDQGIQM QDWRQDOTXHWWRQVRI GHQFHIDQG MFXUWRI WKH6 QRYDN5 HSXEDF Z IWK IQM QDWRQDD
WMIQWKHRU DQMDWRQRI P XWDFRQDFWYHGHQFH□

□

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0 DQJ HP HQWRI WHP RWERP SQEDMGW VWP VDP HGDWVKHGHQFH RI WAMDQGIQM QDWRQDOMFXUW□
GHIMRQP DNQ IRQWHP RWERP SQI QDWRQDQW VWP VZ IWK IQM QDWRQDOMFXUW WMI 5 HSRQMEIQW□
IRUIXDIQ HQWRI FRP P IWF HQWUHXYQ IUUP IQM QDWRQDDJ UHP HQWE\ Z KIEKWKH6 QRYDN5 HSXEDF IV□
WGF&RP P DQGWVWH\$ UP HG) RUFHRI WKH6 QRYDN5 HSXEDF IQWKH WQWWSXDMGE\ WKHOZ □

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SURVMRQVRI WKHS FWRQVMMVHYEFHRI SURHMRQDONRQIHUV
RI (\$ UP HG) RUFHRI WKH6 QRYDN5 HS XE OF DQGRQVKHDP HQGP HQMRI MRP HDFW □

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Ü □ □ 6 XEMFWRI WKHS FW □

Ü □ □ □ 6 VMMVHYEFH □

Ü □ □ □ 3 UQFISØIRI HIXDONHDP HQW □

Ü □ □ □ 0 DQVMI RIIEFHIRU VMMVHYEFHRI SURHMRQDONRQIHUV □

Ü □ □ □ 6 MI RIIEFH □

Ü □ □ □ 7 KHP DQD HURI WKH VMI RIIEFH □

Ü □ □ □ & RP P DQGHU □ □

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/ IP DMRQRI MRP HERQVMMRQDOUJ KWRI SURHMRQDONRQIHUV Ü □ □ □ DQG □ □ □ □

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& RQGWRQVIRUDGP DMRQVWKH VMMVHYEFH □

Ü □ □ □ DQG □ □ □ 6 HDFWRQ SURFHGXUH □

Ü □ □ □ DQG □ □ □

3 UHSDURU VMMVHYEFH □

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7 HP SRUDV VMMVHYEFH □

Ü □ □ □ R □ □ □ □

4 XDUIFDWRQSUFFRQGWIRUNKISHIRUP DQFHRI VMMVHYEFH □

Ü □ □ □ R □ □ □ □

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7+, 5' 3 \$ 57 □

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25, *, 1 2) 6(59, & (5 (/ \$ 7, 216+, 3 □

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) ILMWHFWRQ □

& RP SHMYHVDFWRQ □

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6 HRQGVHFWRQ □

0 KMMU UDQNDQGDQNERLSV □

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7 KILGXFWRQ

\$ SSRIQW HQWRUDQNV SURP RWRQDQGJUDQWQI RI UDQNV\$ SSRIQW HQWRUDQNV/DQGSURP RWRQ

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Ü □□□□ * UDQWQI RI UDQNV□

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) RXUKXFWRQ

(YDQDWRQDQGS HURQDOIGHQWIFDWRQ□

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6 HXMFHEMDQDWRQ

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Ü □□□□ (YDQDWRQRI SUFSUDRU □WMMVHLYEFH3 HURQDOIGHQWIFDWRQ□

Ü □□□□ 3 HURQDOILØ□

Ü □□□□ 3 HURQDOIGHQWIFDWRQFDLG□

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) IIVKXFWRQ

' HMJQDWRQWIXQFWRQDQGVXEWXWRQRI SURIHWRQDONRØIHU□ HMJQDWRQWIXQFWRQ□

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Ü □□□□ 6XEWXWRQRI RWKHUSURIHWRQDONRØIHU□

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6 IIVKXFWRQ

&KDQJHRI SØFHRI SHURUP DQFHRI □WMMVHLYEFHUP RYDUIRP □KHIXQFWRQIQMUXS WRQRI□

SHURUP DQFHRI IXQFWRQDQGWMP SRUDU IDWJQDWRQ□

Ü □□□□ &KDQJHRI SØFHRI SHURUP DQFHRI □WMMVHLYEFH□

Ü □□□□ 5 HP RYDUIRP □KHIXQFWRQ□

Ü □□□□ ,QMUXS WRQRI SHURUP DQFHRI IXQFWRQ□

Ü □□□□ 7 HP SRUDU IDWJQDWRQ□

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6 HMHQKXFWRQ

3 HURQQHUFHMYHDQGWMP SRUDU □VXSHQMRQIURP □SHURUP DQFHRI □WMMVHLYEFH□

Ü □□□□ ,QFXMRQWRSHURQQHUFHMYH□

Ü □□□□ 5 HMYHIRUWMP SRUDU □QRWQFOXGHGSURIHWRQDONRØIHV□

Ü □□□□ 8 QSDGUFHMYH□

Ü □□□□ 5 HMYHIRUSURIHWRQDONRØIHV □QFOXGHGWR SUFSUDWRQIRUJ DQIQI □RI □VSHFIDOSUFROGWRQVIRU□

WHSURUP DQFHRI IXQFWRQDQGITRUMHUDQ□

Ü □□□□ 7 HP SRUDU □VXSHQMRQIURP □SHURUP DQFHRI □WMMVHLYEFH□

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(IIVKXFWRQ

6 HQGQI RI SURIHWRQDONRØIHVTRUITXØIØ HQWRI □WNNVRXWIGHKHMUMURU □RI □KH6 ØRYDN5 HSXØIØ□

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1 IQKXFWRQ

&RP P RQSURYMRQWREKDQJHMIQVHLYEFHUFHDWRQKIS □□

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7 HP IQDWRQRI VHYEFHUFDWRQKIS EA H VQJ XIXP HQW □

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3 URKIEDWRQRI GLP IVDQIQWLP RI SURWFWRQ □

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Ü □□□□ 5 IJ KWDVWUEHQFHODWRQRI GFIMRQRQWLP IQDWRQRI VHYEFHUFDWRQKIS □

Ü □□□□ 6 HXEFHSSUDVDORUP DQGERQILP DWRQRQVMMVHYEFH □

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& RP SHQDWRQIRUQRVXVHGO DYH □

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Ü □□□□ 6DDU GXUIQ IP SUVQP HQW

Ü □□□□ 6DDU ERQGMWQVRI SURIHMRQDQNRQGHUIQSUFSUDURU □VMMVHYIFH□

Ü □□□□ 6HYIFHMDU □GXUIQ □IQFOXVRO □W SUFSUDWRQ TRUJ DQIQ □RI □SHFIDOSUFRQGMWQVTRU □KH SHURUP DQFHRI □IXQFWRO □DQGITRUKHUDQNRUGXUIQ □KHVHQGIQ □RUDVWG □YMW

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